



### Brandee Diamond

#### Partner

brandee.diamond@dlapiper.com

#### Silicon Valley

T: +1 650 833 2081

F: +1 650 687 1181

Brandee Diamond is a corporate partner in the Silicon Valley office of DLA Piper. She has extensive experience representing clients in complex domestic and cross-border transactions, advising public and private companies in corporate mergers and acquisitions, dispositions, minority investments and joint ventures and assisting private equity firms with growth equity transactions, leveraged buyouts, going-private transactions, recapitalizations and exits.

She advises clients in all aspects of the deal process, including working with corporate boards and senior management on pre-acquisition planning, transaction structuring, drafting and negotiating acquisition and related agreements and post-acquisition integration planning.

In addition to her transactional work, Brandee counsels emerging growth companies in connection with their formation and development, addressing formation, compensation, financing and other corporate matters.

## EXPERIENCE

Some of her representative transactions include:

- Represented Paris-based Neopost, a global leader in digital communications, logistics and mail solutions, in its US\$100 million-plus acquisition of Parcel Pending, Inc., a leader in the North American parcel-locker market
- Represented Paris-based Neopost, a global leader in digital communications, logistics and mail solutions, in its sale, for an amount in excess of US\$70 million, of its subsidiary doing business as Satori Software
- Represented Riverwood Capital, a growth equity firm that invests in high-growth middle market companies, in its growth equity investment in Forecast5 Analytics, the leading provider of decision support tools for local government administrators
- Represented Centric Software, a venture capital-backed technology company, in its sale of a majority stake to Dassault Systèmes
- Represented Juniper Networks, a publicly-held industry leader in automated, scalable and secure networks, in its acquisitions of Cyphort, Inc. and AppFormix

## RELATED SERVICES

- Mergers and Acquisitions
- Private Equity
- Public Company and Corporate Governance
- Emerging Growth and Venture Capital

## RELATED SECTORS

- Technology
- Life Sciences
- Media, Sport and Entertainment

- Represented SoftBank Group International, the investment arm of Tokyo-based telecommunications and internet company, Softbank, in connection with its US\$360 million Series E investment in and associated joint venture with Guardant Health
- Represented private equity firm Symphony Technology Group in its acquisition of Erecruit, an enterprise staffing software platform from North Bridge Growth Equity
- Represented TubeMogul, a publicly-held enterprise software company for digital branding, in its sale to Adobe through an all cash tender offer for US\$540 million
- Represented Jamba, Inc., a global lifestyle brand that serves fresh smoothies, bowls and juices, in its sale to Focus Brands through an all cash tender offer for US\$200 million
- Represented Cypress Biosciences, Inc., a pharmaceutical company, in its defense of a hostile takeover bid and, subsequently, the sale of the company Ramius LLC and Royalty Pharma through an all cash tender offer for US\$225 million
- Advised Websense, Inc., a publicly-held provider of Web filtering and Web security software, in activist shareholder and corporate governance matters, its acquisitions of several companies, including PortAuthority Technologies and SurfControl, and, ultimately, its sale to Vista Equity Partners through an all cash tender offer for US\$1 billion
- Represented Battery Ventures in its acquisitions of Enviance, Inc., a leader in cloud-based environment, health and safety management software, and Remedy Interactive, Inc., an ergonomics and safety management software and analytics company
- Represented Entropic Communications, a leader in home networking for digital entertainment, in its acquisition of Arabella Software Ltd.
- Represented Continuous Computing Corporation, a provider of integrated platform solutions to network equipment providers, in its acquisition by RadiSys Corporation
- Represented Enerdyne Technologies, a provider of innovative video data link equipment and digital video systems for defense and intelligence markets, in its acquisition by ViaSat Inc.
- Represented Vico Software, a recognized leader in 5D virtual construction software and consulting services, in its acquisition by Trimble
- Represented ProfitLine, Inc., a provider of telecom expense management services, in its acquisition by Tangoe, Inc.
- Represented AdvancedMD Software, Inc., a leading provider of web-based medical practice management solutions, in its acquisition by Francisco Partners
- Represented JMI Equity in the sale of its portfolio company, TC3 Health, Inc. to Emdeon, Inc.
- Represented CodeRyte, Inc., an industry leader in clinical natural language processing technology and computer-assisted coding solutions for healthcare outpatient providers, in its sale to 3M

## CREDENTIALS

---

### Admissions

- California

### Education

- J.D., University of California at Davis
- B.A., California State University, San Marcos

### Memberships

- American Bar Association, M&A Committee of the Business Law Section

## INSIGHTS

---

### Publications

Co-Author, "The Role of Directors in M&A Transactions," *ABA Business Law Section*, May 2019

## Events

## Previous

### **Managing Cross-Border M&A Deals**

15 OCT 2018

Silicon Valley Association of General Counsel's 30th Annual All-Hands Meeting

---

- Panelist, Dealmaker's Guide to Managing M&A Closings, American Bar Association

## NEWS

---

### **DLA Piper advises VMware on its proposed acquisition of Bitfusion**

29 July 2019

DLA Piper represented VMware, Inc., a global leader in cloud infrastructure and digital workspace technology, in its proposed acquisition of Bitfusion.io Inc.

---

### **DLA Piper is advising Buddy Platform on AU\$71 million acquisition of LIFX**

12 FEB 2019

Global law firm DLA Piper is advising leading Internet of Things (IoT) and cloud-based solutions company Buddy Platform Limited (ASX: BUD) on its AU\$71 million acquisition of global smart lighting technology company LIFX and associated AU\$18.1 million placement.

---

### **DLA Piper advises Neopost on both the acquisition of Parcel Pending and the sale of Satori Inc.**

30 JAN 2019

DLA Piper represented Paris-based Neopost, a global leader in digital communications, logistics and mail solutions, in two recent merger and acquisition matters.

---