



Aktiemarknadsrätt

Our global capital markets team represents issuers and underwriters in public equity and debt capital transactions, including initial public offerings (IPOs) and follow-on offerings; rights offerings; listings in international markets; and offerings of investment grade and high-yield bonds, including Rule 144A and Regulation S transactions.

We offer integrated securities advice on complex, cross-border transactions to issuers, underwriters, selling shareholders, sponsors, arrangers, lead managers, originators, dealers, trustees and depositories on a broad range of securities offerings.

Companies, underwriters, and placement agents rely on us to deliver global advice and unmatched local, on-the-ground resources to support public and private equity and debt capital raising transactions.

We have built a strong global platform based on deep industry knowledge in key growth sectors and access to global funding sources through relationships with the business and funding communities, including investment banks, private equity and venture capital providers and hedge funds.

CAPABILITES

Equity Capital Markets

- IPOs across key global exchanges (LSE Main Market and AIM, NYSE, NASDAQ, Hong-Kong SE, ASX and various EMEA exchanges)
- Follow-on share offerings and rights offerings
- IPOs of investment entities including special purpose acquisition companies (SPACs)
- Block trades (ABBs)
- Cross-border securities offerings
- Ongoing reporting and compliance advice
- US securities regulation
- Other public equity transactions, pre-IPO financings and convertible bond offerings
- Ordinary or preferred shares
- Depositary receipts - GDRs or ADRs

KONTAKTER

Joe Bauerschmidt

Delägare
Singapore
T: +65 6512 6066
joe.bauerschmidt@dlapiper.com

Alex Tamlyn

Delägare
London
T: +44 (0)20 7796
6185
alex.tamlyn@dlapiper.com

Christopher C. Paci

Delägare
New York
T: +1 212 335 4970
christopher.paci@dlapiper.com

Debt Capital Markets and Structured Finance

- High yield debt offerings
- Structured and project bonds
- Derivatives
- Portfolio asset sales
- Securitisations
- Collateralised loan obligations

US securities regulation

- SEC-registered offerings
- Rule 144A / Regulation S offerings
- On-going compliance with US rules
- US securities advisory across the UK, EMEA and Asia

Ongoing reporting and compliance advice

- Corporate governance
- Transparency Directive and DTRs
- Financial regulatory compliance

EXPERIENCE

Equity

- Represented NYSE-listed biopharmaceutical company Kadmon, in its \$75 million underwritten public offering
- Represented Connecture, Inc. (Nasdaq: CNXR), a fast growing provider of Web-based information systems used to create health insurance marketplaces, in its \$75 million initial public offering
- Represented Neothetics (Nasdaq: NEOT), a clinical-stage specialty pharmaceutical company developing therapeutics for the aesthetic market, in its \$65 million initial public offering
- Advised Allied Minds on its IPO and admission to trading on the Main Market of the London Stock Exchange
- Advised Indochina Capital Vietnam Holdings on its \$500 million IPO and Rule 144A on the London Stock Exchange
- Represented China Railway Group in raising US\$5.5 billion through a dual listing in Shanghai and Hong Kong

Debt

- Represented United States Steel Corporation in its issuance of \$980 million aggregate principal amount of 8.375 percent Senior Secured Notes due in 202
- Represented Lima Metro 2 Finance Limited and the project sponsors in the issuance of \$1.15 billion of Senior Secured Notes to US and international investors pursuant to Rule 144 and Regulation S
- Represented J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC and 14 other underwriters in connection with a US\$800 million dual-tranche investment grade debt offering by Marriott International, Inc.
- Represented Citigroup Global Markets as underwriter in the \$500 million shelf takedown of floating rate senior notes of Telefónica S.A.
- AKBank (one of the three largest Turkish banks) on a TL 1 billion (US\$570 million) international bond issue under Rule 144A. This was first Turkish Lira denominated bond issue out of Turkey
- Represented HSBC Bank plc, Credit Suisse Securities (Europe) Limited, Merrill Lynch International, Banco Santander, S.A., Bankia, S.A. and Société Générale Corporate and Investment Banking, acting as initial purchasers, in connection with the issue by Abengoa Finance, S.A.U. – a wholly owned subsidiary Abengoa, S.A. – of €250,000,000 8.875 per cent. senior notes due 2018

(bonos) unconditionally and irrevocably guaranteed by Abengoa, S.A. and some of its subsidiaries to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market

INSIGHTS

Publikationer

2019 Proxy Season Hot Topics: Part 3 – SEC hedging rules, auditor report, Form 10-K changes

15 FEB 2019

2019 PROXY SEASON HOT TOPICS

New SEC hedging rules, changes to the auditor's report, changes to Form 10-K cover pages and exhibit hyperlinks.

How technical touchpoints can ensnare foreign cryptocurrency companies

29 OCT 2018

Useful guideposts for overseas companies assessing whether they are exposed to US securities laws.

Crypto industry sweep: ICOs and token offerings under increasing scrutiny by US regulators

18 APR 2018

Recent enforcement developments targeting the cryptocurrency community, and the opportunities and challenges that lie ahead.

DLA Piper South Africa

13 DEC 2017

DLA Piper South Africa offers legal services to clients based in South Africa, Africa and internationally. Our services include Corporate/M&A, Capital Markets, Finance and Projects, Competition and Tax law.

NEWS

DLA Piper advises Rolls-Royce on acquisition of Siemens' eAircraft business

21 June 2019

DLA Piper has advised Rolls-Royce plc on the acquisition of Siemens' electric and hybrid-electric aerospace propulsion activities, eAircraft. The acquisition will accelerate the delivery of Rolls-Royce's electrification strategy and boost its ambition to play a major role in the "third era" of aviation. The completion of the transaction is expected in late 2019, following a period of employee consultation.

DLA Piper advises VARTA AG on its EUR104 million capital increase

14 June 2019

DLA Piper has advised VARTA AG on its successfully concluded capital increase for the expansion of production capacities for lithium-ion batteries.

DLA Piper advises ABRY Partners on the acquisition of two enterprise software companies

6 JUN 2019

DLA Piper has represented ABRY Partners in its acquisition of DL Software and Cash-in Consulting in Vaasa, Finland and Computer Program Unit in Joensuu, Finland.

DLA Piper advises Raksystems on its expansion to Sweden

31 MAY 2019

DLA Piper has advised Raksystems, Finland's largest building condition assessment services provider, on its acquisition of Swedish consulting firm Dry-IT, a specialist in humidity management, energy and the environment.

Mikael Moreira, partner på DLA Piper, medförfattare till praktisk guide till venture capital

15 MAY 2019

Mikael Moreira, Partner på DLA Piper, har tillsammans med Kim Bergman skrivit boken *Venture capital-investeringar: En praktisk vägledning*. Boken riktar sig såväl till advokater och bolagsjurister, som till entreprenörer och investerare som vill få en större förståelse för investeringsprocessen inom venture capital.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

DLA Piper appoints new Head of Corporate for the Middle East, strengthening M&A capability

13 MAY 2019

DLA Piper has appointed Will Seivewright as a partner and Head of Corporate for the Middle East. Will joins the firm's Dubai office from Baker McKenzie. His practice focuses on M&A (both public and private), joint ventures, corporate restructurings, private equity and venture capital transactions in the UAE, broader Middle East and internationally.

DLA Piper advises The Hut Group on the acquisition of luxury natural haircare brand Christophe Robin

2 MAY 2019

DLA Piper has advised The Hut Group ("THG"), one of the world's leading online beauty and wellbeing businesses, on the acquisition of Christophe Robin, a luxury natural haircare brand. This acquisition represents a further strategic investment in THG's international beauty offering.

DLA Piper grows Corporate/M&A practice in London with leading partner hire

30 APR 2019

DLA Piper today announces the appointment of Tracey Renshaw as a partner in its Corporate practice, based in London.

DLA Piper grows Corporate/M&A practice in London with leading partner hire

30 APR 2019

DLA Piper today announces the appointment of Tracey Renshaw as a partner in its Corporate practice, based in London.

DLA Piper named Best Law Firm of the Year in France by Private Equity Magazine

18 APR 2019

DLA Piper has been named Best Law Firm of the Year in France by Private Equity Magazine at its annual Les Grands Prix de Private Equity Magazine awards ceremony, held on April 15 at the Théâtre des Folies Bergère in Paris.

DLA Piper advises the Carlyle Group on its sale of VWD

12 APR 2019

DLA Piper has advised global investment firm The Carlyle Group on its sale of vwd Vereinigte Wirtschaftsdienste GmbH, a leading European provider of software solutions for investment professionals, to Infront ASA. Infront is a European market leader for real-time market data, trading, news and analytics applications based in Oslo, Norway.

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

DLA Piper har biträtt Advanced SolTech Sweden AB (publ) (ASAB), ett dotterbolag till SolTech Energy Sweden AB (publ), noterat på Nasdaq, First North, Stockholm

1 APR 2019

DLA Piper har biträtt Advanced SolTech Sweden AB (publ) (ASAB), ett dotterbolag till SolTech Energy Sweden AB (publ), noterat på Nasdaq, First North, Stockholm, i samband med en emission av gröna säkerställda seniora företagsobligationer om ca 170 miljoner SEK. Emissionen genomfördes den 25 januari 2019 och var den första i ASABs gröna obligation

DLA Piper continues to boost European M&A practice with partner hire in Belgium

28 MAR 2019

DLA Piper is pleased to announce that Michaël Heene will be joining the firm as a partner in its Corporate practice, based in Brussels.

DLA Piper advises Mothercare on the sale of Early Learning Centre business to the Entertainer

26 MAR 2019

DLA Piper has advised UK retailer Mothercare plc on the £13.5 million sale of Early Learning Centre Limited to TEAL Brands Limited,

a subsidiary of TEAL Group Holdings, the holding company of the Entertainer group of companies. Mothercare will use the proceeds from the sale to reduce its bank debt.

DLA Piper biträder Varex Imaging Corporation vid förvärvet av Direct Conversion AB (publ)

27 MAR 2019

DLA Piper har biträtt Varex Imaging Corporation, som är noterat på Nasdaq GS och som tillverkar och säljer röntgenutrustning, i samband med dess förvärv av mer än 90% av aktierna i Direct Conversion AB (publ). Direct Conversion AB tillverkar röntgendetektorer och har dotterbolag i Sverige, Finland, Tyskland och England.

Advising Zetta Jet on foreign insolvency judgment in Singapore

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

DLA Piper advises on AFS Technologies merger with Exceedra

14 MAR 2019

DLA Piper has advised Symphony Technology Group (STG), the parent company of AFS Technologies (AFS) - a provider of software solutions purpose-built for consumer goods manufacturers and food distribution companies - on its merger with Exceedra.

DLA Piper advises on £255 million takeover of Manx Telecom

14 MAR 2019

DLA Piper is advising AIM listed telecommunications provider, Manx Telecom plc, on its proposed takeover by Kelion Bidco for a total cash consideration of approximately £255.9 million.

DLA Piper advises Ocean Outdoor on €51m acquisitions of Dutch groups Interbest and Ngage Media

13 MAR 2019

DLA Piper has advised digital advertising firm Ocean Outdoor on its approximately €51 million (£43.5 million) acquisitions of Interbest (Interbest) and Ngage Media (Ngage), two leading digital out-of-home (DOOH) companies operating across the Netherlands.

DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

DLA Piper advises 10x Future Technologies on £32m Series B fundraising

12 MAR 2019

DLA Piper has advised fintech banking start-up 10x Future Technologies (10x) on its £32 million Series B funding round. A number of investors participated in the Series B funding including Nationwide, the world's largest building society, China's Ping An and global managing consulting firm Oliver Wyman.

DLA Piper advises Laureate on US\$28 million asset sale

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

Galyna Zagorodniuk Re-Elected to the Public Council with the Antimonopoly Committee of Ukraine

28 FEB 2019

Galyna Zagorodniuk, Head of Competition at DLA Piper in Ukraine and member of the Ukrainian Professional Association of Corporate Governance, has been re-elected to the Public Council of the Antimonopoly Committee of Ukraine for 2019-2020.

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

DLA Piper strengthens Corporate and Employment practices in Stockholm

6 FEB 2019

DLA Piper has hired partners Mikael Moreira and Björn Rustare to the firm's Corporate and Employment practices in Stockholm respectively.

DLA Piper boosts corporate offering in Amsterdam with senior partner hire

5 FEB 2019

DLA Piper today announces the appointment of Henk Arnold Sijnja as a partner in its Corporate practice, based in Amsterdam.

DLA Piper advises Samsung Electronics on its investment in Verimi

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to RelaDyne

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of RelaDyne LLC for approximately US\$85 million.

DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

DLA Piper expands new Dublin office with four-partner hire

9 JAN 2019

DLA Piper today announces the appointment of four new partners from highly-regarded Irish firms to its newly opened Dublin office into four key practice areas of Finance and Projects (F&P), Corporate, Intellectual Property and Technology (IPT) and Employment. These hires follow the appointment of Corporate partner David Carthy as Ireland Country Managing Partner in May 2018.

DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

DLA Piper topprankas för tredje året i rad i mergermarkets ranking

9 JAN 2019

För tredje året i rad rankas DLA Piper som den ledande legala rådgivaren i Norden enligt Mergermarkets M&A- rapport för helåret 2018.

DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

DLA Piper completes global compliance survey of initial coin offerings and securities token offerings

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

DLA Piper biträder STG Partners

4 OCT 2018

DLA Piper har biträtt STG Partners, ett Silicon Valley-baserat private equity-bolag specialiserade inom software, data och analysverktyg, i samband med förvärvet av Visma Retail och Extenda, två ledande teknikleverantörer inom retail.

DLA Piper grows Real Estate and Corporate team in Rome

24 SEP 2018

DLA Piper has added to its Real Estate and Corporate practice groups with three hires in Rome. Filippo Cecchetti, partner, joins together with Eleonora Laurito, legal director and Giulia Minetti Floccari, lawyer. All three hires come from Chiomenti Studio Legale where Filippo has worked as a partner since 2015.

DLA Piper advises Avidly (formerly Zeeland Family) on acquisition of HubSpot services provider

17 SEP 2018

DLA Piper has advised marketing communications group, Avidly (formerly Zeeland Family Plc) on its acquisition of Avidly AB, a provider of HubSpot marketing automation services in Sweden, Norway and Denmark. The firm also advised on the private offering and listing on Nasdaq Helsinki. The new Company to be formed will operate under the name Avidly. The new ticker symbol is AVIDLY.

DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

DLA Piper appoints two directors in South Africa

12 SEP 2018

DLA Piper has strengthened its office in Johannesburg, South Africa with the appointment of two directors. Hendré Human joins the Corporate team from Webber Wentzel in Johannesburg, where he was a partner. Monique Jefferson joins the Employment team from Bowmans in Johannesburg, where she was a senior associate.

DLA Piper's Africa practice triumphs at Africa Legal Awards

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

DLA Piper advises Nemetschek on acquisition of MCS Solutions

31 AUG 2018

DLA Piper has advised the software supplier Nemetschek SE on the acquisition of the real estate and facilities technology firm MCS Solutions in Belgium, Sweden, India and the USA. The acquisition sees Nemetschek SE gain access to the rapidly growing market in building management.

DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services provider.

DLA Piper's Natasha Luther-Jones and Peter Ihrfelt acclaimed in The Legal Power List 2018

14 AUG 2018

DLA Piper global Co-Chair of Energy and Natural Resources, Natasha Luther-Jones, and the firm's Head of the Energy sector in Sweden, Peter Ihrfelt, have been named as two of the 100 most influential lawyers in the global wind energy industry, in *The Legal Power List 2018* published by the intelligence service A Word About Wind.

DLA Piper team advises Mothercare on £32.5 million equity raise to save the company

3 AUG 2018

A London capital markets team of DLA Piper advised baby and maternity retailer Mothercare plc on its placing and open offer in July, raising £32.5 million through an issue of new shares listed on the main market of the London Stock Exchange. The fundraising is part of Mothercare's restructuring programme, which also calls for Mothercare to close 60 of its UK stores and which should ensure financial stability for the retailer after challenging times.

DLA Piper advises Brookstone Partners on the acquisition of AM Wind

1 AUG 2018

DLA Piper has advised the US private equity fund Brookstone Partners on their acquisition of Morocco-based renewable energy company AM Wind from Altus and All'in Consulting.

DLA Piper advises Avison Young in investment by Caisse de dépôt et placement du Québec

16 JUL 2018

DLA Piper represented Avison Young in connection with a CA\$250 million preferred equity investment in the firm by Caisse de dépôt et placement du Québec.

DLA Piper Casablanca advises on acquisition of Moroccan Salts Ltd by Emerson Plc

13 JUL 2018

DLA Piper in Casablanca has assisted Moroccan Salts Limited (MSL) in its reverse takeover acquisition by Emerson Plc, paving the way to its listing in the London Stock Exchange.

DLA Piper advised Morrison & Co on AU\$6 billion funds management transfer

6 JUL 2018

DLA Piper has advised Morrison & Co (MCO) on the formal transition of its appointment as manager of Utilities Trust of Australia (UTA), effective 1 July 2018.

DLA Piper advises on the acquisition of the Austrian Haas Group by the Bühler Group

27 JUN 2018

DLA Piper has advised Haas Group, the Austrian world market leader of wafer, biscuits, and confectionery production systems, on the sale of their global group to the Swiss company Bühler AG.

DLA Piper strengthens Corporate practice with key partner hire

22 JUN 2018

DLA Piper today announces that Corporate/M&A and Private Equity lawyer, Gerald Schumann, will be joining the firm as a partner in its Corporate practice, based in Munich.

DLA Piper secures victory for Transatel SA in landmark telecoms dispute

20 JUN 2018

DLA Piper has secured a victory for the French telecommunications service provider, Transatel SA, in a dispute under telecommunications law before the Federal Network Agency (BNetzA). In this landmark procedure, the BNetzA ordered the German mobile network operator, Telefónica Germany GmbH & Co. OHG, to submit a draft agreement regarding access to regulated wholesale roaming services to Transatel.

DLA Piper Africa welcomes Zimbabwe member firm

19 JUN 2018

DLA Piper Africa has announced that leading Zimbabwean law firm, Manokore Attorneys, is joining as the member firm in Zimbabwe.

DLA Piper boosts London Corporate practice with major partner hire

6 Jun 2018

DLA Piper today announces that Martin Nelson-Jones will be joining the firm as a partner in its Corporate practice, based in London.

Martin will be joining the firm from Freshfields Bruckhaus Deringer, where he was a partner since 2001 and served as co-head of their global infrastructure and transport sector group. He specialises in M&A and has worked across a range of sectors, including energy and infrastructure. Martin advises both corporates and financial investors.

DLA Piper advises la Société d'Aménagement Zenata (SAZ) on landmark healthcare centre project

29 MAY 2018

DLA Piper has advised La Société d'Aménagement Zenata (SAZ), the entity in charge of the overall development of the Zenata Eco-City in Morocco, on the signature of a cooperation agreement with the Saudi German Hospital Group to develop a healthcare centre.

DLA Piper to launch new office in Dublin with leading partner hire

15 MAY 2018

DLA Piper today announces that it will be opening an office in Dublin, Ireland, alongside the hire of partner David Carthy. The new office will focus on the Financial Services, Technology and Life Sciences sectors initially.

DLA Piper biträder Storskogen Invest

10 MAY 2018

Storskogen Invest är en privatägd företagsgrupp som strävar efter att vara den bästa ägaren för små och mellanstora företag. Storskogen består idag av en diversifierad bolagsportfölj om 23 fristående företag med en samlad omsättning på cirka 3 miljarder kronor och ca 950 anställda.

DLA Piper advises Waterlogic on Billi Group acquisition

30 APR 2018

DLA Piper has advised Waterlogic on its 100% acquisition of Melbourne-headquartered Billi, a leading designer, manufacturer and distributor of boiling, chilled and sparkling filtered drinking water under-the-sink units operating in Australia, the UK and international markets.

DLA Piper advises Migdal on the acquisition of German light industrial portfolio for €56m

13 APR 2018

DLA Piper has advised the Israeli insurance company and pension manager, Migdal, on its acquisition of three light industrial properties in Germany from ThreadGreen Industrial for €55.7 million. Migdal completed the acquisition in association with Cording Real Estate Group, a German, UK and Benelux real estate investment and asset management firm.

DLA Piper in the Nordics advises Urbaser S.A. on its acquisition of RenoNorden AB and RenoNorden Oy

9 APR 2018

DLA Piper represented Urbaser S.A. in relation to their successful acquisition of RenoNorden AB and RenoNorden Oy from the bankruptcy estate of RenoNorden ASA.

DLA Piper announces partnership promotions for 2018

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

DLA Piper sponsors Mergermarket's Nordic M&A and Private Equity Forum 2018

1 MAR 2018

DLA Piper is pleased to announce that it is the lead sponsor of Mergermarket's Nordic M&A and Private Equity Forum 2018.

DLA Piper advises Fosun to become majority shareholder of Lanvin

23 FEB 2018

DLA Piper has advised Shanghai-based conglomerate Fosun International Limited and its subsidiaries, on the acquisition of a majority stake in French luxury couture house Jeanne Lanvin SAS. Founded in 1889, Lanvin is France's oldest fashion house in continuous operation.

DLA Piper har biträtt Riksbyggen ekonomisk förening vid förvärv av Agentia Förvaltning

21 FEB 2018

Riksbyggen utökar i och med förvärvet sin redan omfattande verksamhet inom affärsområdet ekonomisk fastighetsförvaltning. Agentia Förvaltning har sitt huvudkontor i Östersund, har 40 anställda och omsätter cirka 31 miljoner kronor. Agentia Förvaltning AB kommer att drivas som ett dotterbolag till Riksbyggen.

DLA Piper advises Rosatom on joint venture with Lagerwey to boost Russian wind industry

21 FEB 2018

DLA Piper has advised NovaWind, a Rosatom State Atomic Energy Corporation's unit responsible for new energy programmes in Russia, on its joint venture with Dutch turbine developer Lagerwey, to supply 388 turbines to Russian wind farms by 2022.

Four DLA Piper partners recognised in Jeune Afrique's Top 50 Lawyers in Francophone Africa 2017

20 FEB 2018

DLA Piper is delighted to congratulate Litigation & Regulatory partners Michael Ostrove and Alexander Brabant, Finance & Projects partner Eric Villateau, and Corporate partner Christophe Bachelet, on their inclusion in *Jeune Afrique's* Top 50 Business Lawyers in Francophone Africa 2017 rankings. This year, more DLA Piper lawyers than ever before have been awarded a place on the rankings, with partners scoring individual record rankings for the firm.

DLA Piper recognized as a global and national leader in M&A, private equity and venture capital by *PitchBook*

16 FEB 2018

DLA Piper is one of the most active law firms for M&A, private equity and venture capital deal volume and was the **only** firm to rank in the top five of each category in *PitchBook's* 2017 global league tables report.

DLA Piper advises Cabinet Group on Funcom joint venture

9 FEB 2018

DLA Piper represented Cabinet Group LLC on tax and Norwegian law matters in its joint venture with Funcom N.V., a Norwegian developer, to establish Heroic Signatures.

DLA Piper har biträtt Agilitas Private Equity ägda Relita i förvärvet av Betongborrhgruppen i Mälardalen (BBG)

9 FEB 2018

DLA Piper har biträtt Agilitas Private Equity ägda Relita Industri- & Skadeservice AB vid förvärvet av Betongborrhgruppen i Mälardalen AB (BBG), ett företag specialiserat inom rivning och sanering åt framförallt bygg- och fastighetsbolag. Relita är den svenska delen av Recover Nordic Group och tillhandahåller skadeservice, industriservice, fastighetsjour, rivning och håltagning.

DLA Piper biträder Savills Investment Management i förvärv

9 JAN 2018

DLA Piper har biträtt fastighetsfondförvaltaren Savills Investment Management vid upprättandet av dess nya fastighetsfond Nordic Fund III - Retail, samt vid fondens efterföljande förvärv av fyra handelsplatsfastigheter i Haparanda, Borlänge, Uppsala och Uddevalla från IKEA Centres. DLA Piper biträdde med rådgivning avseende svensk, tysk och engelsk rätt vid såväl förvärvet av handelsplatserna som vid finansieringen av transaktionen.

DLA Piper advises Immunomedics on royalty funding and stock purchase agreements with Royalty Pharma which raised an aggregate of US\$250 million

9 JAN 2018

DLA Piper represented Immunomedics, Inc., in the sale of tiered, sales-based royalty rights on global net sales of sacituzumab

govitecan (IMMU-132) to Royalty Pharma for US\$175 million. Royalty Pharma has also purchased US\$75 million in common stock of Immunomedics, at US\$17.15 per share.

DLA Piper advises OX2 on the sale of Stigshöjden wind farm

9 JAN 2018

DLA Piper has advised OX2 on its sale of the 21.6 MW wind farm to Fontavis, a Swiss asset manager for energy and infrastructure investments.

DLA Piper advises OX2 on the sale of Valhalla wind farm

9 JAN 2018

DLA Piper has advised OX2 on its sale of the 357 MW wind farm to Aquila Capital, a leading European manager of alternative investments.

DLA Piper tops Mergermarket's global league table for eighth consecutive year

9 JAN 2018

For the eighth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume in 2017, according to *Mergermarket's* league tables.

DLA Piper biträder BrainCool AB (publ) i samband med upptagande av extern finansiering om minst 100 MSEK

12 DEC 2017

DLA Piper har biträtt BrainCool AB (publ) ("BrainCool") i samband med BrainCools upptagande av finansiering genom utgivande av konvertibler med tillhörande teckningsoptioner i ett antal trancher om totalt 100 miljoner kronor genom konvertibler och ytterligare ca 80 miljoner kronor genom teckningsoptioner över en period om 36 månader.

DLA Piper advises TotalErg S.p.A. on sale of 100% of its shares in three concurrent transactions

22 NOV 2017

DLA Piper has assisted ERG S.p.A. and Total Marketing Services S.A. in the sale of 100% of the shares of TotalErg S.p.A., the 51:49 joint venture created in 2010 between ERG and Total, active in the distribution of petroleum products in Italy.

DLA Piper advises Verivox on its takeover of Outbank

17 NOV 2017

DLA Piper has advised the comparison portal website Verivox on the takeover of the business operations of Outbank from insolvency proceedings. Outbank offers its customers a multi-banking app and was originally founded as a start-up. Belonging to ProSiebenSat.1 Media SE, Verivox is thus expanding and optimizing its portfolio of tariff and price comparisons. The parties agreed not to disclose the purchase price.

DLA Piper advise Kerzner International on its joint venture with Dolphin Capital Partners for the development and management of a luxury tourism project in Greece

14 Nov 2017

DLA Piper has advised leading international developer and operator of ultra-luxury resorts and residences, Kerzner International Holdings Limited ("Kerzner") on its joint venture with private equity firm, Dolphin Capital Partners and Dolphin Capital Investors for the development and management of the One&Only Kéa Island, Greece, a luxury tourism project on the Cycladic island of Kea.

DLA Piper advises on the sale of shares in one of Egypt's fastest growing pharmaceutical companies

9 NOV 2017

DLA Piper has advised Orchidia Pharmaceutical Industries (the "Company" or "Orchidia"), a leading ophthalmic generic medicine manufacturer and one of Egypt's fastest growing pharmaceutical companies, and Dr. Ossama Fouad Abbas, the founder, majority shareholder and Chairman of the Company, on the sale of a stake in the Company and two holding companies incorporated in Cyprus to Egyptian-American Enterprise Fund (EAEF).

DLA Piper advising FirstRand on £1.1 billion takeover of Aldermore Group PLC

7 NOV 2017

DLA Piper is acting for FirstRand, South Africa's largest financial services institution, who have put forward a £1.1 billion recommended offer for approval by the shareholders of Aldermore Group PLC, ("Aldermore") a British specialist lender and savings bank

DLA Piper advises LDC on disposal of Nexinto

26 OCT 2017

DLA Piper has advised LDC on the disposal of Nexinto Limited, a German-based provider of e-commerce hosting sourcing solutions. Nexinto was acquired by The PlusServer Group, a market leading managed cloud services provider in Germany, Austria and Switzerland, owned by BC Partners.

DLA Piper biträder aktieägarna i NodeOne Group AB i samband med försäljning av samtliga aktier till Digitalist Group PLC

25 SEP 2017

DLA Piper har biträdd aktieägarna i NodeOne Group AB i samband med försäljningen av samtliga aktier i bolaget till Digitalist Group PLC som är börsnoterat på NASDAQ Helsingfors.

DLA Piper launches new platform for *Guide to Going Global* series

20 SEP 2017

DLA Piper has launched a new platform featuring its *Guide to Going Global* series, an online resource designed to help companies operating and growing their international businesses.

DLA Piper advises on the sale of shares in IOW Group

13 SEP 2017

DLA Piper in Poland advised the shareholders on the sale of shares in IOW Group to Axel Johnson International AB. The completion of the transaction was subject to merger control clearance, which was issued by the President of the Office of Competition and Consumer Protection on 26 July 2017.

DLA Piper biträdde när Riksbyggen köpte förvaltningsbolag av ISS

30 AUG 2017

DLA Piper biträdde när Riksbyggen förvärvade verksamhetsområdet ISS Fastighetsägare av ISS Facility Services. Genom förvärvet utökar Riksbyggen sin redan omfattande verksamhet inom affärsområdet fastighetsförvaltning.

DLA Piper biträder aktieägarna i N365 Group Holding AB (tidigare Nyheter365) i samband med försäljning

29 AUG 2017

DLA Piper har biträtt aktieägarna i N365 Group Holding AB (tidigare Nyheter365) i samband med försäljningen av samtliga aktier i bolaget till Mediaplanet.

DLA Piper advises Webjet on AU\$330 million acquisition of JacTravel

9 AUG 2017

Global law firm DLA Piper has advised digital travel business Webjet Limited (ASX: WEB) on the acquisition of leading European B2B travel wholesaler JacTravel for AU\$330 million (£200 million), and the associated AU\$164 million equity raising.

DLA Piper advises Steadfast Group on the acquisition of a stake in unisonBrokers

31 Jul 2017

DLA Piper has advised Steadfast Group Limited on their acquisition of a non-controlling stake in unisonBrokers AG to grow the global distribution platform for both networks. unisonBrokers will be renamed 'unisonsteadfast' following the transaction. The parties agreed not to disclose the purchase price.

DLA Piper advises China Eastern Airlines on the strengthening of its strategic partnership with Air France

28 JUL 2017

DLA Piper is advising China Eastern Airlines on a global joint venture between Air France KLM, Delta Airlines (Delta) and China Eastern Airlines (China Eastern), which have been consolidated by investments by China Eastern and Delta in Air France KLM.

DLA Piper advises Holland & Barrett on £1.8 billion sale to L1 Retail

14 Jul 2017

DLA Piper has advised the management team of UK health food retailer, Holland & Barrett, on the £1.8 billion sale to L1 Retail, Mikhail Fridman's LetterOne investment business. The sale also represents a partial exit for private equity backer, the Carlyle Group, who acquired Holland & Barrett's parent company Nature's Bounty seven years ago.

DLA Piper advises Link Group on £888 million (AU\$1.49 billion) acquisition of Capita Asset Services

10 Jul 2017

DLA Piper has advised Australian company Link Group (ASX: LNK) on the acquisition of UK-based Capita Asset Services division (CAS) of Capital Plc for £888 million (AU\$1.49 billion). Link Group was selected as the successful bidder following a competitive sale process. DLA Piper also advised Link Group on the related acquisition debt financing of £485 million (AU\$815 million).

DLA Piper advises HOYER on the acquisition of the intermediate bulk container business of Ermewa

7 Jul 2017

DLA Piper has advised the international logistics company HOYER, which is headquartered in Hamburg, on the purchase of the worldwide intermediate bulk container (IBC) business of the French company Ermewa Intermodal SAS. Ermewa Intermodal SAS is part of the Ermewa Group, which is a subsidiary of the state-owned enterprise SNCF Logistics.

DLA Piper advises Dazzle Capital Holdings on the sale of commercial properties to Summit Germany Ltd.

7 Jul 2017

DLA Piper advised Dazzle Capital Holdings on the sale of a commercial property portfolio in Wolfsburg to Summit Germany Ltd. The portfolio comprises five clusters to the south and west of the city centre and, based on the individual property values, is worth some EUR 101 million and has a gross initial yield of 7.76%.

Sverige

Vi lämnar rådgivning inom samtliga områden inom aktiemarknadsrätt. Till exempel har vi stor erfarenhet av att lämna rådgivning till underwriters vid börsnoteringar. Dessutom samt agerar vi regelbundet som rådgivare till emittenter vid börsnoteringar – på såväl reglerade marknader som MTFer – i samband med initial publika erbjudanden såväl som vid sekundära publika erbjudanden. Vi biträder både budgivare och målbolag i samband med offentliga uppköpserbjudanden och vi har bred erfarenhet av att strukturera erbjudanden av finansiella instrument samt av att hantera frågor relaterade till prospekt, marknadsmissbruk och rapporteringsskyldigheter.

Kort sagt består våra tjänster bland annat av följande:

- IPO: er (givet att vi även finns i USA har vi kapacitet att utfärda s k "10b-5 opinioner")
- Kapitalanskaffning (aktie-, teckningsoptions- och obligationsemissioner)
- Offentliga uppköpserbjudanden
- Årsstämmor och extra bolagsstämmor
- Incitamentsprogram
- Bolagsstyrning och
- Informationsgivnings- och insiderfrågor