



Capital Markets

Our global capital markets team represents issuers and underwriters in public equity and debt capital transactions, including initial public offerings (IPOs) and follow-on offerings; rights offerings; listings in international markets; and offerings of investment grade and high-yield bonds, including Rule 144A and Regulation S transactions.

We offer integrated securities advice on complex, cross-border transactions to issuers, underwriters, selling shareholders, sponsors, arrangers, lead managers, originators, dealers, trustees and depositories on a broad range of securities offerings.

Companies, underwriters, and placement agents rely on us to deliver global advice and unmatched local, on-the-ground resources to support public and private equity and debt capital raising transactions.

We have built a strong global platform based on deep industry knowledge in key growth sectors and access to global funding sources through relationships with the business and funding communities, including investment banks, private equity and venture capital providers and hedge funds.

CAPABILITES

Equity Capital Markets

- IPOs across key global exchanges (LSE Main Market and AIM, NYSE, NASDAQ, Hong-Kong SE, ASX and various EMEA exchanges)
- Follow-on share offerings and rights offerings
- IPOs of investment entities including special purpose acquisition companies (SPACs)
- Block trades (ABBs)
- Cross-border securities offerings
- Ongoing reporting and compliance advice
- US securities regulation
- Other public equity transactions, pre-IPO financings and convertible bond offerings
- Ordinary or preferred shares
- Depositary receipts - GDRs or ADRs

KEY CONTACTS

Joe Bauerschmidt

Partner
Singapore
T: +65 6512 6066
joe.bauerschmidt@dlapiper.com

Christopher C. Paci

Partner
New York
T: +1 212 335 4970
christopher.paci@dlapiper.com

Alex Tamlyn

Partner
London
T: +44 (0)20 7796
6185
alex.tamlyn@dlapiper.com

Debt Capital Markets and Structured Finance

- High yield debt offerings
- Structured and project bonds
- Derivatives
- Portfolio asset sales
- Securitisations
- Collateralised loan obligations

US securities regulation

- SEC-registered offerings
- Rule 144A / Regulation S offerings
- On-going compliance with US rules
- US securities advisory across the UK, EMEA and Asia

Ongoing reporting and compliance advice

- Corporate governance
- Transparency Directive and DTRs
- Financial regulatory compliance

EXPERIENCE

Equity

- Represented NYSE-listed biopharmaceutical company Kadmon, in its \$75 million underwritten public offering
- Represented Connecture, Inc. (Nasdaq: CNXR), a fast growing provider of Web-based information systems used to create health insurance marketplaces, in its \$75 million initial public offering
- Represented Neothetics (Nasdaq: NEOT), a clinical-stage specialty pharmaceutical company developing therapeutics for the aesthetic market, in its \$65 million initial public offering
- Advised Allied Minds on its IPO and admission to trading on the Main Market of the London Stock Exchange
- Advised Indochina Capital Vietnam Holdings on its \$500 million IPO and Rule 144A on the London Stock Exchange
- Represented China Railway Group in raising US\$5.5 billion through a dual listing in Shanghai and Hong Kong

Debt

- Represented United States Steel Corporation in its issuance of \$980 million aggregate principal amount of 8.375 percent Senior Secured Notes due in 202
- Represented Lima Metro 2 Finance Limited and the project sponsors in the issuance of \$1.15 billion of Senior Secured Notes to US and international investors pursuant to Rule 144 and Regulation S
- Represented J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC and 14 other underwriters in connection with a US\$800 million dual-tranche investment grade debt offering by Marriott International, Inc.
- Represented Citigroup Global Markets as underwriter in the \$500 million shelf takedown of floating rate senior notes of Telefónica S.A.
- AKBank (one of the three largest Turkish banks) on a TL 1 billion (US\$570 million) international bond issue under Rule 144A. This was first Turkish Lira denominated bond issue out of Turkey
- Represented HSBC Bank plc, Credit Suisse Securities (Europe) Limited, Merrill Lynch International, Banco Santander, S.A., Bankia, S.A. and Société Générale Corporate and Investment Banking, acting as initial purchasers, in connection with the issue by Abengoa Finance, S.A.U. – a wholly owned subsidiary Abengoa, S.A. – of €250,000,000 8.875 per cent. senior notes due 2018

(bonos) unconditionally and irrevocably guaranteed by Abengoa, S.A. and some of its subsidiaries to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market

INSIGHTS

Publications

SEC proposes updating Form 13F requirements

30 July 2020

Seeking to raise the reporting threshold from \$100 million to \$3.5 billion to reflect changes in the size and structure of the US equities market.

Beyond the Curve: A framework for public company directors

15 June 2020

A guide for directors navigating the unprecedented complexities public companies face today and over the horizon.

Chinese and other emerging market companies listed in the US face increased scrutiny from Congress and Nasdaq

27 May 2020

Within a span of two days, the US Senate, House and Nasdaq each took steps to safeguard investors in the US capital markets.

SEC Chairman announces roundtable on emerging markets and China

7 May 2020

This continuing focus on investor protection is consistent with other key regulatory initiatives.

FINRA updates frequently asked questions related to regulatory relief due to the COVID-19 pandemic

23 April 2020

Additional guidance from FINRA for broker-dealers.

ASX announces amendments to class waivers for raising capital during COVID-19

23 April 2020

On the 22 April 2020, ASX announced amendments to class waivers following discussions with ASIC and industry and investor groups. The key changes, apply to capital raisings announced on or after 23 April 2020.

FINRA publishes COVID-19 information notice providing suggested measures to strengthen cybersecurity controls

10 April 2020

FINRA provides numerous suggested measures for strengthening cybersecurity controls regarding increased risks associated with employees working remotely.

US: FINRA publishes frequently asked questions related to regulatory relief due to the COVID-19 pandemic

10 April 2020

Through these FAQs, FINRA provides temporary relief from certain rules and requirements where compliance may be affected by the pandemic.

Federal Reserve resurrects TALF program in response to COVID-19

6 April 2020

It is widely expected that the terms and requirements of obtaining credit through TALF 2.0 will largely follow those from a predecessor facility made available during the financial crisis.

ASX and ASIC make it easier for companies to raise capital during COVID-19

3 April 2020

The economic shock caused by the COVID-19 pandemic has impacted companies across all sectors, with many needing to raise capital urgently to sustain them until the pandemic passes. The Australian Securities Exchange (ASX) and Australian Securities and Investments Commission (ASIC) have recognised this, and on 31 March 2020 announced temporary emergency capital raising relief to help facilitate capital raisings in the short term.

COVID-19 and the impact on asset-based lenders and their customers

31 March 2020

The outbreak of coronavirus COVID-19 represents one of the most significant global public health crises in recent memory and is causing major disruption and unprecedented volatility in markets, economies and businesses.

Australian Government increases scrutiny on foreign investment as part of response to COVID-19

31 March 2020

OVERVIEW

- Monetary screening threshold reduced to \$0 for all foreign investments under the FATA
 - Timetables for new and existing applications to be extended up to 6 months
 - Priority will be given to applications for investments that support Australian business and jobs so, where applicable, this should be highlighted in applications to FIRB
 - Transactions signed prior to 10:30pm on Sunday, 29 March not impacted by changes
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COVID-19 and French financial markets: The AMF announce a short selling ban for one month

31 March 2020

Following its decision to temporary ban short selling on 92 French stocks admitted to trading on Euronext Paris (regulated market), Euronext Growth Paris or Euronext Access (multilateral trading facilities), trading venues operated by Euronext Paris, with immediate effect until the end of the trading day on Tuesday 17 March, the Autorité des marchés financiers (AMF), in the light of the outbreak of COVID-19 and its consequences on the economy and financial market in France, has decided to ban for a total period of 30 days the creation or increase of short net positions with immediate effect on 18 March 2020 (read the decision here).

ESG: the rise of private ordering and the role of the NCGC committee (United States)

26 March 2020

PROXY SEASON HOT TOPICS

This inaugural ESG handbook, part of our 2020 Proxy Season Hot Topics series, aims to help public companies as they develop and maintain a robust ESG program.

Securities regulators, TSX and TSXV provide relief for market participants due to COVID-19 (Canada)

25 MAR 2020

In response to ongoing developments related to COVID-19 and its impact on market participants, each of the Canadian Securities Administrators (“CSA”), the Toronto Stock Exchange (the “TSX”) and the TSX Venture Exchange (the “TSXV”), have provided relief for issuers, dealers and investment funds.

Energy commodity marketing and trading companies in times of crisis: Risks of heightened scrutiny from the CFTC and FERC (United States)

23 March 2020

Energy commodity marketing and trading companies should take a number of steps to mitigate the risks of regulatory infractions during times of crisis.

COVID-19: Stock volatility and your convertible notes (United States)

23 March 2020

The coronavirus disease (COVID-19) outbreak has created economic uncertainty and historic volatility in global securities markets. While the impact of this volatility on a company’s common stock may be clear, the impact on a company’s equity-linked securities, like convertible bonds, may be less apparent.

Virtual shareholder meetings and COVID-19: a primer (Canada)

19 MAR 2020

With concerns regarding the spread of the COVID-19 and the fact that many jurisdictions have banned gatherings of anywhere from 10 to 250 people or more, and with new restrictions coming daily, if not hourly, many Canadian issuers have begun to consider alternatives to the traditional in-person annual meeting of shareholders.

Coronavirus: SEC provides guidance for conducting annual meeting (United States)

17 March 2020

The SEC provides a process for companies to notify shareholders of a change in date, time or location of the annual meeting and guidance on the holding of virtual or hybrid annual meetings and the presentation of shareholder proposals.

Considerations for virtual annual shareholder meetings in light of the coronavirus (United States)

6 March 2020

With the proxy season upon us, many public companies are grappling with how to responsibly hold annual shareholder meetings in light of the COVID-19 outbreak.

Monthly Legal Insights on Hong Kong Capital Market (February 2020)

5 March 2020

Hong Kong Capital Markets Monthly Legal Insight - The February edition is mainly about the Hong Kong Stock Exchange's guidance on rules regarding the publication of financial results during the outbreak of the Coronavirus and on the front-loaded regulatory approach adopted by the SFC of Hong Kong to address issues regarding market quality and corporate conducts.

SEC provides filing extension for companies affected by coronavirus (United States)

5 March 2020

Companies that file public reports that are unable to meet filing deadlines due to the COVID-19 outbreak will have an additional 45 days to file.

2020 Proxy Season Hot Topics: Part 1 – Ten tips for implementing SEC rule changes in your upcoming Form 10-K and proxy statement

25 February 2020

[PROXY SEASON HOT TOPICS](#)

Addressing new SEC rules and recent guidance in the 2020 proxy season.

SEC proposes changes to "accredited investor" definition

6 January 2020

The proposal would significantly impact many private securities offerings conducted in the US.

New decision shows importance of carefully analyzing shareholder grievance communications that may be "demands"

20 November 2019

Solak's deeper lesson is that the corporation faces consequences as soon as it receives a shareholder grievance communication that might constitute a "demand."

Announcing DLA Piper's 2020 SEC Filing Deadline Calendar

19 November 2019

Created to help public companies keep track of the various filing deadlines throughout the reporting year.

SEC proposes to modernize certain rules: transitioning from a prescriptive to a principles-based approach?

10 September 2019

A strong signal that disclosure changes are coming.

Breach and cyber incident reporting: disclosure challenges for public companies

13 August 2019

What incident reporting trends are we seeing that affect public companies, and what is SEC staff focusing on in comments related to cybersecurity?

Houston, we have a breach. Now what? Lessons learned from the SEC's Facebook settlement

31 July 2019

Much has been written about preventing breaches. But what should companies think about doing when they become aware of a breach?

2019 Proxy Season Hot Topics: Part 5 – SEC comment letter trends and shareholder engagement

26 FEB 2019

[PROXY SEASON HOT TOPICS](#)

A holistic look at some issues that affect all registrants, starting with trends observed in our review of SEC comment letters.

2019 Proxy Season Hot Topics: Part 4 – Diversity disclosure and executive compensation

21 FEB 2019

[PROXY SEASON HOT TOPICS](#)

Part 4 in the series.

2019 Proxy Season Hot Topics: Part 3 – SEC hedging rules, auditor report, Form 10-K changes

15 FEB 2019

[PROXY SEASON HOT TOPICS](#)

New SEC hedging rules, changes to the auditor's report, changes to Form 10-K cover pages and exhibit hyperlinks.

2019 Proxy Season Hot Topics: Part 2 – a deeper dive into 2019 proxy season

13 FEB 2019

[PROXY SEASON HOT TOPICS](#)

A deeper dive into such issues as Glass Lewis, pay ratios, virtual shareholder meetings and board diversity.

2019 Proxy Season Hot Topics: part 1 – ISS voting policies, non-GAAP measures and SEC's proxy roundtable

12 FEB 2019

[PROXY SEASON HOT TOPICS](#)

Hot topics relevant to the 2019 proxy season, plus action items.

How technical touchpoints can ensnare foreign cryptocurrency companies

29 OCT 2018

Useful guideposts for overseas companies assessing whether they are exposed to US securities laws.

Bank Regulatory News and Trends

22 OCT 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Bank Regulatory News and Trends

8 OCT 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

California mandates female board directors for publicly held companies

1 OCT 2018

California becomes the first state in the US to mandate gender diversity in the corporate boardroom, but the law may face legal challenges.

Let's simplify the SEC's recent "disclosure update and simplification" rules

27 SEP 2018

The amendments are extensive but, despite that, the changes that matter to most companies are fairly simple.

Bank Regulatory News and Trends

24 SEP 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Are you a smaller reporting company? Why you should care

19 SEP 2018

The SEC has amended its definition of the smaller reporting company. Are you eligible to take advantage of these changes?

EDNY: US securities laws can be used to prosecute ICO fraud

18 SEP 2018

While the order allows the criminal prosecution to advance, it does not settle the investment contract debate.

Bank Regulatory News and Trends

10 SEP 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Bank Regulatory News and Trends

27 AUG 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

SEC report on tokens as securities: seven takeaways

31 JUL 2017

Sneak peek: DAO Tokens are securities. Double-sneak peek: many tokens are securities.

Conflict minerals rule – limited portion invalidated; June 2 filing deadline looms

16 APR 2014

The conflict minerals rule applies to all issuers that file reports with the SEC under Section 13(a) or Section 15(d) of the Exchange Act, including foreign private issuers and smaller reporting companies.

SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules

19 JUL 2013

US District Court vacates SEC’s Resource Extraction Rule

3 JUL 2013

Would registration with the SEC harm US private equity advisors' global competitiveness?

22 Mar 2012

SEC begins Dodd-Frank rulemaking with new open process

28 Jul 2010

Financial reform legislation affects executive compensation and corporate governance

21 Jul 2010

Events

Previous

SFVegas 2020

23-26 February 2020
Las Vegas

SFIG Vegas 2019

24 - 27 FEB 2019
Las Vegas

NEWS

DLA Piper advises Heidelberger Druckmaschinen on the sale of MIS software provider CERM

6 August 2020

DLA Piper has advised Heidelberger Druckmaschinen AG (Heidelberg) on the sale of CERM, a global provider of Management Information System (MIS) software for the printing industry, in a Management Buyout (MBO).

Raul Farias joins DLA Piper's Corporate practice and Energy sector

3 August 2020

DLA Piper announced today that Raul Farias has joined the firm's Corporate practice and Energy sector as a partner in San Diego.

DLA Piper advises New Signature in its acquisition by Cognizant

28 July 2020

DLA Piper represented New Signature in its acquisition by Cognizant.

DLA Piper advises Episode Six on its USD7 million Series A financing

22 July 2020

DLA Piper has advised Episode Six, a next-generation financial technology provider, on its recent USD7 million Series A funding. The round was led by HSBC and includes investments from Mastercard and SBI Investment Co., Ltd., which first invested in Episode Six through its FinTech Business Innovation Fund in 2017.

DLA Piper advises Flightdocs in its acquisition by Aircraft Technical Publishers

8 July 2020

DLA Piper represented Flightdocs in its acquisition by Aircraft Technical Publishers (ATP).

DLA Piper advises Stillfront Group in US\$128.4 million Rule 144A offering

8 July 2020

DLA Piper represented Stillfront Group in the sale of 1,558,441 shares for aggregate gross proceeds of US\$128.4 million in its Rule 144A offering in the US and concurrent offering outside the US to qualified investors.

DLA Piper advises CIRCOR in sale of Distributed Valve business

7 July 2020

DLA Piper represented CIRCOR International, Inc. in the sale by its subsidiary, CIRCOR Energy Products LLC (CEP), of its distributed valve business to MS Valves GmbH.

DLA Piper advises Katoen Natie on the acquisition of Nijhof Wassink

7 July 2020

DLA Piper has advised Katoen Natie, an international logistics service provider and port operator, on the acquisition of the

warehousing activities of Nijhof-Wassink in Poland, a family-owned company specialising in logistics.

DLA Piper partner Larry Nishnick named to *San Diego Business Journal's* inaugural list of 50 leaders making a difference in San Diego

6 July 2020

DLA Piper is pleased to announce that Larry Nishnick, a partner in the firm's Corporate practice, has been named to the *San Diego Business Journal's* inaugural "SD 50" list of 50 influential leaders making a difference during the COVID-19 pandemic and these otherwise unprecedented times.

DLA Piper advises Liquidia in its acquisition of RareGen and its US\$75 million follow-on offering

6 July 2020

DLA Piper represented Liquidia Technologies, Inc. in its acquisition of RareGen, LLC.

DLA Piper advises Kaleyra in its follow-on offering of common stock

30 June 2020

DLA Piper represented Kaleyra, Inc. in its recent follow-on offering of 7,777,778 shares of its common stock at a price of \$4.50 per share.

DLA Piper advises Needham & Co. as underwriter in Vicor Corporation's US\$115 million common stock offering

17 June 2020

DLA Piper represented Needham & Company, LLC as underwriter in the US\$115 million public offering of common stock of Vicor Corporation.

DLA Piper advises RetireUp in its sale to Tegra118

15 June 2020

DLA Piper represented RetireUp, a leading provider of retirement planning technology, in its recent sale to Tegra118.

DLA Piper advises Haemonetics in its sale of US blood donor management software to the GPI Group

12 June 2020

DLA Piper represented Haemonetics Corporation in its sale of certain blood donor management software assets within its Blood Center business unit to the GPI Group.

DLA Piper advises Alliance Residential Company in the sale of its property management business to Greystar Real Estate Partners

10 June 2020

DLA Piper represented multifamily real estate development and management company Alliance Residential Company in the sale of its property management business to Greystar Real Estate Partners, LLC.

DLA Piper advises Iovance Biotherapeutics in its US\$604 million common stock offering

4 June 2020

DLA Piper represented Iovance Biotherapeutics, a late-stage biotechnology company developing novel T cell-based cancer immunotherapies (tumor-infiltrating lymphocyte, TIL and peripheral-blood lymphocyte, PBL), in a US\$603.7 million underwritten public offering.

DLA Piper advises NuVasive in its US\$400 million convertible senior notes offering

3 June 2020

DLA Piper advised NuVasive, Inc. in its offering of US\$400 million aggregate principal amount of 1.00% convertible senior notes due 2023.

Jeffrey Selman joins DLA Piper's Corporate practice in Northern California

29 May 2020

DLA Piper announced today that Jeffrey Selman has joined the firm's Corporate practice as a partner in Northern California, based in the Silicon Valley and San Francisco offices.

DLA Piper advises Q2 Holdings in US\$362 million common stock offering

19 May 2020

DLA Piper represented Q2 Holdings, Inc., a leading provider of digital transformation solutions for banking and lending, in a US\$362 million underwritten registered public offering of common stock.

DLA Piper advises Luminex in its US\$260 million convertible senior notes offering

18 May 2020

DLA Piper advised Luminex Corporation, an Austin-based company that develops, manufactures and sells proprietary biological testing technologies and products, in its offering of US\$260 million aggregate principal amount of 3.00% convertible senior notes due 2025.

DLA Piper advises Immunomedics in its US\$483 million follow-on offering

15 May 2020

DLA Piper represented Immunomedics, Inc., a leading biopharmaceutical company in the area of antibody-drug conjugates, in its recent US\$483 million follow-on offering of common stock.

DLA Piper advises WaterSmart Software in its sale to VertexOne

14 May 2020

DLA Piper represented WaterSmart Software in its recent sale to VertexOne.

DLA Piper lawyers and practices ranked in latest Chambers edition

8 May 2020

DLA Piper today announced that the firm received 172 lawyer rankings and 71 practice rankings in *Chambers USA's* 2020 guide.

DLA Piper advises OneSpaWorld in US\$75 million investment

5 May 2020

DLA Piper represented OneSpaWorld Holdings Limited, a global provider of health and wellness services and products on cruise ships and in destination resorts around the world, in an agreement to sell US\$75 million in common equity and warrants to Steiner Leisure Limited and its affiliates and other investors.

DLA Piper announces partnership promotions for 2020

30 April 2020

DLA Piper is proud to announce that 67 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2020 in the United States and May 1, 2020 for EMEA and Asia Pacific. The promotions have been made across many of the firm's practice areas in 35 different offices throughout 13 countries.

Across the firm's practices globally, Corporate saw the largest intake of new partners with 19 promotions, followed by Litigation and Regulatory with 15. Intellectual Property and Technology and Finance and Projects had ten and eight promotions respectively, while there were six in Real Estate. Tax and Employment both had four, and there was one in Restructuring.

Dino Barajas joins DLA Piper's Finance practice as co-chair of US Projects and Infrastructure and Latin American Corporate and Finance practices

24 March 2020

DLA Piper announced today that Dino Barajas has joined the firm's Finance practice as a partner in Los Angeles.

Carole Bellis joins DLA Piper's Corporate practice in Northern California

17 March 2020

DLA Piper announced today that Carole Bellis has joined the firm's Corporate practice as a partner in Northern California.

James Kelly, Ilya Bubel and Peter Alfano join DLA Piper in New York

16 March 2020

DLA Piper announced today that James Kelly, Ilya Bubel and Peter Alfano have joined the firm's New York office.

DLA Piper lawyers named Acritas Stars

10 March 2020

Acritas has named over 200 DLA Piper lawyers as 2020 Acritas Stars. Now in its fourth year, Acritas Stars highlights the stand-out lawyers in private practice as nominated by clients around the world. More than 3,000 senior in-house counsel feed into the nomination process to give a comprehensive view of highly recommended lawyers across the globe.

DLA Piper advises NuVasive in its \$450 million convertible senior notes offering and credit agreement amendment

5 March 2020

DLA Piper advised NuVasive, Inc. in its offering of US\$450 million aggregate principal amount of 0.375% convertible senior notes due 2025.

DLA Piper names Matt Schwartz head of Growth Lending

2 March 2020

DLA Piper announced today that partner Matt Schwartz has been named head of the firm's Growth Lending practice.

DLA Piper advises ABS Capital Partners in Series C financing of SquadLocker

26 February 2020

DLA Piper represented ABS Capital Partners in its investment in SquadLocker, a leading provider of online tools and services for teams and organizations to manage custom apparel and equipment purchasing.

DLA Piper only firm in top five for private equity, venture capital and M&A for third consecutive year

25 February 2020

DLA Piper was the only firm to rank among the top five most active law firms for global deal volume in each of private equity, venture capital and M&A.

DLA Piper advises Hyve Group Plc on the USD145m acquisition of two US-based retail and e-commerce event firms

20 February 2020

DLA Piper advised Hyve Group plc on the acquisition of Shoptalk and Groceryshop, two US-based market leading events focused on e-commerce for the retail, grocery and consumer packaged goods industries, for a total consideration of USD145 million on a cash free, debt free basis.

Marc Samuel joins DLA Piper's Corporate practice in Washington, DC and New York

19 February 2020

DLA Piper announced today that Marc Samuel has joined the firm's Corporate practice as a partner in Washington, DC and New York.

DLA Piper advises court-appointed receiver in sale of Essai, Inc. to US subsidiary of Advantest Corporation

11 February 2020

DLA Piper represented Andrew Hinkelman of FTI Consulting, Inc. as a court-appointed independent receiver in the sale of Essai, Inc. to Advantest America, Inc. for more than US\$300 million.

DLA Piper represents Aumni in US\$10 million Series A financing

3 February 2020

DLA Piper advised Aumni, Inc., a software-as-a-service (SaaS) company developing a robotic process automation and data analytics platform for private capital investors, in a US\$10 million Series A funding round led by SVB Financial Group, the parent company of Silicon Valley Bank.

DLA Piper advises GS Engineering & Construction in its EUR140 million acquisition of Danwood Holding from Enterprise Investors

28 January 2020

DLA Piper advised GS Engineering & Construction, a leading global construction company based in South Korea, on the acquisition of 100% of the shares in Danwood Holding from Polish Enterprise Fund VII, a private equity fund managed by Enterprise Investors. The value of the transaction is EUR140 million.

DLA Piper announces new US Corporate practice sub-group and regional leadership

10 January 2020

DLA Piper is pleased to announce several recent changes to the firm's US Corporate practice sub-group and regional leadership.

DLA Piper tops list for global M&A deal volume for tenth straight year

8 January 2020

For the tenth consecutive year, DLA Piper was the highest ranked legal advisor in the world for M&A deal volume, according to *Mergermarket's* league tables.

DLA Piper advises CIRCOR in US\$172 million sale of Instrumentation and Sampling business to Crane Co.

6 January 2020

DLA Piper represented CIRCOR International, Inc. in the US\$172 million sale of its Instrumentation and Sampling business to Crane Co.

DLA Piper advises Act II Global Acquisition Corp. in combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC

26 December 2019

DLA Piper represented Act II Global Acquisition Corp. in a business combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC.

DLA Piper advises CallMiner in US\$75 million investment from Goldman Sachs

17 December 2019

DLA Piper is pleased to announce that the firm represented CallMiner in connection with a US\$75 million investment from GS Growth.

DLA Piper's Joshua Samek named Most Effective Lawyer for Corporate Securities by the *Daily Business Review*

11 December 2019

DLA Piper is pleased to announce that Joshua Samek, co-chair of the firm's Miami Corporate practice, has been named by the *Daily Business Review* as the 2019 Most Effective Lawyer for Corporate Securities.

Afshin Beyzaee named to *Variety's* Dealmakers Impact Report

4 December 2019

DLA Piper is pleased to announce Los Angeles-based partner Afshin Beyzaee has been selected for the 12th annual *Variety* Dealmaker Impact Report.

StartOut and DLA Piper welcome new cohort of Growth Lab companies

3 December 2019

The StartOut Growth Lab, a startup accelerator aimed at advancing companies founded or cofounded by LGBTQ+ entrepreneurs, has welcomed its fifth cohort of companies, each focused on transforming their respective industry.

DLA Piper advises Seaspan Corporation in its US\$750 million acquisition of APR Energy Limited

2 December 2019

DLA Piper represented Seaspan Corporation in its acquisition of APR Energy Limited.

Gabriel Gershowitz joins DLA Piper's Corporate and Insurance practices in New York

2 December 2019

DLA Piper announced today that Gabriel Gershowitz has joined the firm's Insurance & Reinsurance practice as counsel in the New York office.

John Maselli joins DLA Piper's Corporate practice in Northern California

18 November 2019

DLA Piper announced today that John Maselli has joined the firm's Corporate practice as a partner in Northern California, based in the San Francisco office.

DLA Piper advises AiCure in US\$24.5 million Series C financing

18 November 2019

DLA Piper is pleased to announce that AiCure chose the firm to represent AiCure in its US\$24.5 million Series C financing.

DLA Piper represents Total Server Solutions in US\$35 million of new financing

15 November 2019

DLA Piper represented Total Server Solutions (TSS) in closing US\$35 million of new financing with a US\$27.5 million credit facility provided by Crestline Investors.

DLA Piper represents SunTrust Robinson Humphrey and SunTrust Bank in closing of US\$60 million credit facility for Electric Entertainment

13 November 2019

DLA Piper represented SunTrust Robinson Humphrey and SunTrust Bank in closing a US\$60 million syndicated corporate credit facility for Electric Entertainment.

Tom Ara profiled in *Screen International's* International Insiders report

6 November 2019

Tom Ara was recently profiled in *Screen International's* International Insiders in the US report.

Tom Ara named a *National Law Journal* 2019 Sports and Entertainment Trailblazer

6 November 2019

DLA Piper is pleased to announce that Tom Ara has been named to the *National Law Journal's* 2019 Sports and Entertainment Trailblazers list.

DLA Piper advises Vindex in launch and key acquisition

6 November 2019

DLA Piper represented Vindex in its launch along with the acquisition of Next Generation Esports (NGE) and the launch of Esports Engine.

DLA Piper advises Contino in its sale to Cognizant

5 November 2019

DLA Piper represented Contino, a privately-held technology consulting firm, in its sale to Cognizant.

DLA Piper advises Plexium in US\$28 million Series A financing

18 October 2019

DLA Piper represented Plexium, a San Diego-based emerging biotechnology company whose proprietary platform, DELPhe, enables cell-based phenotypic screening of DNA-encoded libraries in nanoliter volumes, in its US\$28 million Series A financing.

DLA Piper advises WH Smith in its US\$400 million acquisition of Marshall Retail Group

18 October 2019

DLA Piper advised UK retailer WH Smith in its US\$400 million acquisition of Marshall Retail Group.

DLA Piper recognized in IFLR1000 2020 rankings

17 October 2019

DLA Piper has been once again recognized by the IFLR1000 in the publication's 2020 rankings of the world's leading financial and corporate law firms and lawyers.

DLA Piper advises Insilico Medicine on successful Series B funding

17 October 2019

DLA Piper advised Insilico Medicine, a pioneer in next-generation artificial intelligence technology for drug discovery, on a successful US\$37 million Series B funding round to commercialize the validated generative chemistry and target identification technology.

Alex Steinberg rejoins DLA Piper's Corporate practice in New York

10 October 2019

DLA Piper announced today that Alex Steinberg has rejoined the firm's Corporate practice and Media, Sport and Entertainment sector.

Jenifer Renzenbrink Smith named to the *Texas Lawyer's* Texas Trailblazer list

9 October 2019

DLA Piper is pleased to announce that Jenifer Renzenbrink Smith, an Austin-based corporate partner, has been named a 2019 Texas Trailblazer by Texas Lawyer.

DLA Piper advises Rolls-Royce in agreement to sell North American civil nuclear services businesses to Westinghouse Electric Company

4 October 2019

DLA Piper represented Rolls-Royce in its agreement to sell the company's North American civil nuclear services businesses to Westinghouse Electric Company.

DLA Piper advises Camden Partners in Series D financing

1 October 2019

DLA Piper represented Camden Partners in its investment in RedPoint Global, a top provider of customer data platform (CDP) and customer engagement technologies.

DLA Piper advises emids on New Mountain Capital partnership

26 September 2019

DLA Piper represented emids in its partnership with New Mountain Capital.

DLA Piper announces launch of LIBOR Transition practice

23 September 2019

DLA Piper announced today the launch of its LIBOR Transition practice, which will focus on assisting companies with impact assessment and advising on benchmark reform implementation across multiple jurisdictions and products.

DLA Piper advises Clutter on its US\$152 million acquisition of the New York real estate portfolio of The Storage Fox

23 September 2019

DLA Piper represented Clutter, an on-demand a tech-enabled storage company that manages the pickup, storage and retrieval of customers' belongings, in its US\$152 million acquisition of the New York-based real estate portfolio of The Storage Fox.

DLA Piper advises Stellex Capital Management in its US\$352 million sale of Morbank LLC

13 September 2019

DLA Piper represented Stellex Capital Management in its US\$352 million sale of Morbank LLC, a leading manufacturer of high-performance equipment and aftermarket parts for forestry, tree maintenance, biomass, land management and recycling markets, to Alamo Group Inc.

Peter Ekberg joins DLA Piper's Corporate practice in Minneapolis

11 September 2019

DLA Piper announced today that Peter Ekberg has joined the firm's Corporate practice as a partner in Minneapolis.

DLA Piper advises Bowlero Corp. in its acquisition of the Professional Bowlers Association

11 September 2019

DLA Piper represented Bowlero Corporation in its acquisition of the Professional Bowlers Association, the pinnacle of professional bowling since 1958.

Cross-border M&A practitioner Dr. Tim Arndt moves to DLA Piper's Corporate practice in New York

11 September 2019

DLA Piper announced today that Dr. Tim Arndt has joined the firm's New York office as a partner in the Corporate practice.

DLA Piper advises Morgan Stanley Capital Partners in its investment in Ovation Fertility

10 September 2019

DLA Piper represented Morgan Stanley Capital Partners (MSCP), the middle market-focused private equity team within Morgan Stanley Investment Management, in its recent investment in Ovation Fertility.

DLA Piper advises The Carlyle Group on its investment in HSO Group

6 September 2019

DLA Piper has advised The Carlyle Group on its investment in HSO Group. Equity for the investment is provided by Carlyle European Technology Partners III Fund (CETP), a EUR635 million fund that invests in technology-focused companies in Europe and the US.

DLA Piper adviseert The Carlyle Group bij investering in HSO Group

6 September 2019

DLA Piper heeft The Carlyle Group geadviseerd bij de investering in HSO Group. Het eigen vermogen voor de investering kwam van Carlyle European Technology Partners III Fund (CETP), een fonds van EUR635 miljoen dat investeert in technologiegerichte bedrijven in Europa en de VS.

DLA Piper advises Spur Energy Partners LLC in its US\$925 million acquisition of New Mexico oil and gas properties

4 September 2019

DLA Piper represented Spur Energy Partners LLC in its US\$925 million acquisition of oil and gas properties in New Mexico from Concho Resources.

DLA Piper's John J. Gilluly III named to the *Texas Lawyer* 2019 Most Effective Dealmaker list

3 September 2019

DLA Piper is pleased to announce that John J. Gilluly III, the co-leader of the firm's global Corporate practice group, has been named to the *Texas Lawyer* 2019 Most Effective Dealmaker list.

DLA Piper advises CIRCOR in US\$84.5 million sale of Spence and Nicholson product lines

3 September 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of certain assets and liabilities relating to its Spence and Nicholson product lines to Emerson for approximately US\$84.5 million.

DLA Piper represents Blue Ocean Robotics in its acquisition of the Beam telepresence robot business from Suitable Technologies

30 August 2019

DLA Piper is representing Denmark-based Blue Ocean Robotics in its acquisition of the assets and rights associated with the Beam® telepresence robot from Silicon Valley-based Suitable Technologies, Inc. The deal is subject to necessary approvals.

DLA Piper advises Protenus in US\$17 million Series C financing

23 August 2019

DLA Piper represented Protenus, a Baltimore-based healthcare compliance analytics company, in its US\$17 million Series C financing.

Stephen Ballas joins DLA Piper's Corporate practice in Los Angeles

20 August 2019

DLA Piper announced today that Stephen Ballas has joined the firm's Corporate practice as a partner in Los Angeles.

DLA Piper partner Laura Sixkiller named one of Arizona's Most Influential Women

14 August 2019

DLA Piper is pleased to announce that Laura Sixkiller, a Litigation partner in the firm's Phoenix office, has been named one of Arizona's Most Influential Women by AZ Business and AZRE magazines.

DLA Piper advises Big Bolt Corporation in its sale to Tenex Capital Management

9 August 2019

DLA Piper represented Big Bolt Corporation, a manufacturer and supplier of industrial fasteners, in its sale to private equity firm

Tenex Capital Management, L.P. The transaction closed on August 9, 2019.

DLA Piper advises PHI, Inc. and various affiliates in their voluntary chapter 11 cases

9 August 2019

DLA Piper represented PHI, Inc. and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

DLA Piper advises Board of Directors of Members Mutual Holding Co. in its conversion to a stock form company

8 August 2019

DLA Piper represented the board of directors of Members Mutual Holding Company and its subsidiary Fidelity Life Association in connection with a series of transactions to convert Members Mutual from a mutual company to a stock form company.

DLA Piper advises Credible on merger with Fox

6 August 2019

Global law firm DLA Piper has advised ASX-listed US fintech company Credible Labs Inc. (ASX: CRD) on its AUD585 million proposed merger with NASDAQ listed Fox Corporation.

DLA Piper advises Remote Operations Center in its sale to LineStar Integrity Services

30 July 2019

DLA Piper represented Remote Operations Center in its sale to LineStar Integrity Services.

DLA Piper advises The Compliance Group in its sale to LineStar Integrity Services

30 July 2019

DLA Piper represented The Compliance Group in its sale to LineStar Integrity Services.

DLA Piper advises VMware on its proposed acquisition of Bitfusion

29 July 2019

DLA Piper represented VMware, Inc., a global leader in cloud infrastructure and digital workspace technology, in its proposed acquisition of Bitfusion.io Inc.

DLA Piper represents Bridge Investments in sale of QDiscovery

24 July 2019

DLA Piper represented Bridge Investments in the sale of e-discovery provider QDiscovery LLC to Xact Data Discovery.

DLA Piper represents Advizr in its acquisition by Orion Advisor Services

23 July 2019

DLA Piper represented Advizr, Inc. in its acquisition by Orion Advisor Services.

Six-partner group joins DLA Piper across key markets and practice groups from coast to coast

18 July 2019

DLA Piper announced today the addition of a six-partner group whose members will be part of the firm's Corporate, Intellectual Property and Technology, and Litigation practices. The partners will be based in San Francisco, Los Angeles, Silicon Valley and New York.

DLA Piper advises Vungle in proposed acquisition by Blackstone

17 July 2019

DLA Piper represented Vungle, Inc., a mobile video advertising company, in the negotiation of an agreement to be acquired by private equity firm Blackstone.

DLA Piper advises Jaja Finance on its £530m acquisition of Bank of Ireland's UK credit card business

12 July 2019

DLA Piper has advised digital finance company Jaja Finance Limited (Jaja) on the acquisition of Bank of Ireland's (The Bank) UK credit card portfolio.

DLA Piper advises FTI Consulting, Inc. on its acquisition of Andersch AG

3 July 2019

DLA Piper represented FTI Consulting, Inc. on its acquisition of Andersch AG, a leading German restructuring advisory firm with offices in Frankfurt, Hamburg and Düsseldorf.

DLA Piper advises Adaptive Biotechnologies in its US\$345 million IPO

2 July 2019

July 2, 2019 – DLA Piper represented Seattle-based Adaptive Biotechnologies Corporation in its US\$345 million initial public offering.

DLA Piper advises NEA in their US\$50 million Series C financing in Tamara Mellon Brand, Inc.

1 July 2019

DLA Piper represented New Enterprise Associates, Inc. (NEA) in connection with its participation in a US\$50 million Series C financing in Tamara Mellon Brand, Inc., a Los Angeles-based direct-to-consumer luxury footwear company started by Jimmy Choo

co-founder, Tamara Mellon.

DLA Piper advises Tubi on IPO and ASX listing

21 June 2019

Global law firm DLA Piper has advised Tubi Limited (ASX: 2BE) on its AUD48.5 million initial public offering (IPO) and listing on the Australian Securities Exchange (ASX).

DLA Piper's Joseph Alexander named a Dealmaker of the Year by the *Daily Report*

20 June 2019

DLA Piper is pleased to announce that Joseph Alexander, the Southeast US managing partner and global co-chair of the Corporate and Private Equity practices, has been named to the *Daily Report* 2019 list of Dealmakers of the Year.

DLA Piper advises Real Capital Analytics in US\$115 million investment and recapitalization by Susquehanna Growth Equity

18 June 2019

DLA Piper advised Real Capital Analytics, Inc., a real estate analytics and data provider firm, in a US\$115 million growth equity investment and recapitalization by Susquehanna Growth Equity, LLC. The investment was in the form of a Series B equity fundraising and debt.

DLA Piper advises Q2 Holdings in concurrent common stock and convertible note offerings

17 JUN 2019

DLA Piper advised Q2 Holdings, Inc. in a US\$210.8 million underwritten registered public offering of its common stock and a concurrent private placement of US\$316.25 million aggregate principal amount of convertible senior notes.

Khoa D. Do rejoins DLA Piper's Corporate practice in Northern California

13 June 2019

DLA Piper announced today that Khoa Do, who was previously a partner at the firm, has returned to the Corporate practice as a partner in Northern California, based out of the Silicon Valley office.

DLA Piper advises Critical Start in US\$40 million investment from Bregal Sagemount

12 June 2019

DLA Piper represented Texas-based cybersecurity firm Critical Start in a US\$40 million minority investment by Bregal Sagemount.

DLA Piper represents Locana in US\$55 million Series A financing

23 MAY 2019

DLA Piper represented Locana, Inc. in a US\$55 million round of Series A financing led by ARCH Venture Partners, with participation from existing investors Temasek and Lightstone Ventures.

DLA Piper advises underwriters in US\$90 million underwritten follow-on offering for The Lovesac Company

23 MAY 2019

DLA Piper represented the underwriters in a follow-on public offering of 2.5 million shares of common stock of The Lovesac Company (NASDAQ: LOVE).

DLA Piper advises Alsea on bond placement

21 MAY 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in obtaining authorization from the Mexican National Banking and Securities Commission (CNBV) to issue a revolving registered public offering of short and long term senior notes valued at US\$523 million (MX\$10 billion), as well as conducting the first and second bond placements for a total amount of MX\$4 billion.

DLA Piper advises New Signature in acquisition of Nebbia Technology

20 MAY 2019

DLA Piper represented New Signature, a Washington, DC-based provider of Microsoft technologies, in its acquisition of Nebbia Technology, a consulting provider focused on Microsoft's Azure cloud computing platform.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

Mariana Lozza and Nicolas Teijeiro join DLA Piper Argentina

14 MAY 2019

DLA Piper Argentina announced today the addition of Mariana Lozza as a partner in the International Arbitration practice and Nicolas Teijeiro as a partner in the Corporate Finance practice. Both will be based in the firm's Buenos Aires office.

DLA Piper appoints new Head of Corporate for the Middle East, strengthening M&A capability

13 MAY 2019

DLA Piper has appointed Will Seivewright as a partner and Head of Corporate for the Middle East. Will joins the firm's Dubai office from Baker McKenzie. His practice focuses on M&A (both public and private), joint ventures, corporate restructurings, private equity and venture capital transactions in the UAE, broader Middle East and internationally.

DLA Piper advises Lightspeed Systems in investment by Madison Dearborn Partners

6 MAY 2019

DLA Piper represented Austin, Texas-based education technology company Lightspeed Systems in connection with a strategic growth investment it received from private equity funds advised by Madison Dearborn Partners, LLC.

DLA Piper lawyers and practices ranked in latest Chambers edition

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

DLA Piper lawyers and practices ranked in latest Chambers edition

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

DLA Piper advises BTIG as financial advisor to PAO TMK in US\$1.2 billion sale of IPSCO Tubulars

26 APR 2019

DLA Piper advised BTIG, LLC as financial advisor to PAO TMK, a Russian manufacturer of steel pipe, in its US\$1.2 billion sale of IPSCO Tubulars Inc. to Tenaris, S.A.

DLA Piper represents Cowen and Canaccord Genuity as lead underwriters of Greenlane Holdings IPO

23 APR 2019

DLA Piper represented Cowen and Company, LLC and Canaccord Genuity LLC as the lead underwriters in the recently completed upsized US\$102 million initial public offering of Greenlane Holdings (NASDAQ: GNLN).

DLA Piper advises Summit Infrastructure Group in majority investment by SDC Capital Partners

18 APR 2019

DLA Piper represented Summit Infrastructure Group, Inc. (SummitIG), a network solutions and bandwidth infrastructure provider, in the sale of a majority stake in the company to SDC Capital Partners.

K. Randolph Peak joins DLA Piper's Healthcare sector and Corporate practice in Dallas

17 APR 2019

DLA Piper announced today that K. Randolph Peak has joined the firm's Healthcare sector and Corporate practice as a partner in Dallas.

DLA Piper advises OMRON in US\$893 million sale of automotive electronics division to Nidec

16 APR 2019

DLA Piper is representing OMRON Corp. in the ¥100 billion (US\$893 million) sale of its automotive electronics division, OMRON Automotive Electronics Co. Ltd., to Nidec Corp., headquartered in Kyoto, Japan.

DLA Piper advises Riverwood Capital in its Series F investment in Sauce Labs Inc.

9 APR 2019

DLA Piper represented Riverwood Capital in its Series F investment in Sauce Labs Inc., a California-based provider of cloud-based mobile and web-testing platforms. In conjunction with the funding, Jeff Parks from Riverwood Capital will join the Sauce Labs Board of Directors.

DLA Piper advises Tilson Technology Management in SDC Capital Partners' US\$100 million investment

9 APR 2019

DLA Piper represented Tilson Technology Management in the completed transaction through which funds managed by SDC Capital Partners, LLC will invest US\$100 million in the company.

DLA Piper advises Vivo Capital as lead investor in Series D financing for MacuLogix

8 APR 2019

DLA Piper represented Vivo Capital, LLC as the lead investor in US\$38.7 million Series D financing for MacuLogix, Inc., a Harrisburg, Pennsylvania-based company providing eye care professionals with tools to diagnose and treat patients with age-related macular degeneration (AMD).

DLA Piper advises Custom Ink in its recapitalization by Great Hill Partners

5 APR 2019

DLA Piper represented Custom Ink, a leader in custom apparel for groups, companies and communities, in its recapitalization by private equity firm Great Hill Partners.

DLA Piper advises Secury in its acquisition of TechPilot Labs

5 APR 2019

DLA Piper represented Secury, Inc., an education technology company and provider of a cloud-based web filtering platform for school computers, in its acquisition of the business of Atlanta-based TechPilot Labs, Inc., a fast-growing provider of K-12 education technology.

DLA Piper advises Tally Energy Services in its acquisition of ReStream Solutions

4 APR 2019

DLA Piper represented Tally Energy Services in its acquisition of ReStream Solutions, LLC.

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

Travis Leach joins DLA Piper's Corporate practice in Phoenix

1 APR 2019

DLA Piper announced today that Travis Leach has joined the firm's Corporate practice as a partner in Phoenix, bringing new talent to the well-established group.

Douglas Boggs joins DLA Piper's Corporate practice in Washington, DC

1 APR 2019

DLA Piper announced today that Douglas Boggs has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Alsea on financing related to €575 million acquisition of Grupo Vips

27 MAR 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in the financing related to its €575 million acquisition of Spanish restaurant group Grupo Vips.

DLA Piper advises Haymaker Acquisition Corp. in closing of its business combination with OneSpaWorld

20 MAR 2019

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld, a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

Patrick Anding joins DLA Piper's Corporate practice in Los Angeles and San Diego

20 MAR 2019

DLA Piper announced today that Patrick Anding has joined the firm's Corporate practice as a partner in Los Angeles and San Diego.

Advising Zetta Jet on foreign insolvency judgment in Singapore

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

DLA Piper's Eric Wang named a 2019 Rainmaker by the Minority Corporate Counsel Association

15 MAR 2019

DLA Piper is pleased to announce that Eric Wang, a Silicon Valley-based partner who is co-chair of the Northern California Corporate and Finance practice, has been named by the Minority Corporate Counsel Association (MCCA) to its list of Rainmakers for 2019.

DLA Piper advises Lantern Entertainment in launch of Spyglass Media Group in partnership with Gary Barber

14 MAR 2019

DLA Piper represented Lantern Entertainment, an affiliate of Lantern Capital Partners, in the launch of Spyglass Media Group LLC, an independent premium content company focused on developing, producing, financing and acquiring motion pictures and television series for worldwide audiences, in partnership with former studio head Gary Barber.

DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its

Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

Prakash "PK" Paran, co-chair of Global Insurance and Corporate partner, moves to DLA Piper in New York

8 MAR 2019

DLA Piper announced today that Prakash "PK" Paran has joined the firm's New York office as a partner in the Corporate practice. Paran, who serves as global co-chair of the firm's Insurance sector practice, was previously a partner in DLA Piper's London office.

DLA Piper advises Laureate on US\$28 million asset sale

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

DLA Piper represents Tally Energy Services in their acquisition of Epic Lift Systems

4 MAR 2019

DLA Piper represented Tally Energy Services in the acquisition of Epic Lift Systems, a portfolio company of Intervale Capital. Tally is a private equity sponsored oilfield services company focused on North America shale that seeks to partner with innovative companies in technical oilfield products and services with opportunities for growth, consolidation, and differentiation.

Melainie Mansfield joins DLA Piper's Corporate practice

28 FEB 2019

DLA Piper announced today that Melainie Mansfield has joined the firm's Corporate practice as a partner who will work from the Chicago office.

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

Joshua M. Samek joins DLA Piper's Corporate practice in Miami

26 FEB 2019

DLA Piper announced today that Joshua M. Samek has joined the firm's Corporate practice as a partner in Miami.

DLA Piper advises Abry Partners in acquisition of Dr. Dental

22 FEB 2019

DLA Piper represented private equity firm Abry Partners in its acquisition of Dr. Dental, one of the largest regional dental management service organizations in the Northeast.

DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

DLA Piper advises Qualcomm in sale of Qualcomm Life to Francisco Partners

12 FEB 2019

DLA Piper represented Qualcomm in the sale of Qualcomm Life, Inc., a wholly owned subsidiary of Qualcomm Incorporated that offers end-to-end medical device connectivity, to private equity firm Francisco Partners.

DLA Piper is advising Buddy Platform on AU\$71 million acquisition of LIFX

12 FEB 2019

Global law firm DLA Piper is advising leading Internet of Things (IoT) and cloud-based solutions company Buddy Platform Limited (ASX: BUD) on its AU\$71 million acquisition of global smart lighting technology company LIFX and associated AU\$18.1 million placement.

DLA Piper advises Raven Capital Management in US\$87.5 million acquisition of Open Road Films

7 FEB 2019

DLA Piper represented Raven Capital Management in its US\$87.5 million acquisition of certain assets of Academy Award®-winning Hollywood studio Open Road Films.

DLA Piper recognized in *LatinFinance Deals of the Year* awards

6 FEB 2019

DLA Piper is pleased to announce that the firm was recently honored at *LatinFinance's* annual Deals of the Year award dinner, where the publication recognized outstanding transactions in the capital markets of Latin America and the Caribbean from October 1, 2017, to September 30, 2018.

DLA Piper advises Maxwell Technologies in its acquisition by Tesla

4 FEB 2019

DLA Piper advised Maxwell Technologies, Inc. (Nasdaq: MXWL), a leading developer and manufacturer of energy solutions, in the

definitive agreement to be acquired by Tesla, Inc. (Nasdaq: TSLA).

DLA Piper advises Samsung Electronics on its investment in Verimi

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

Richard Cheng joins DLA Piper's Corporate practice in Dallas

31 JAN 2019

DLA Piper announced today that Richard Cheng has joined the firm's Corporate practice as a partner in Dallas.

DLA Piper advises Amynta in acquisition of ClearView Risk Holdings

28 JAN 2019

DLA Piper represented the Amynta Group, a group of warranty, managing general agent and specialty risk companies and portfolio company of Madison Dearborn Partners, in its acquisition of ClearView Risk Holdings, LLC.

DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to RelaDyne

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of RelaDyne LLC for approximately US\$85 million.

DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

DLA Piper advises Summit Infrastructure Group in its majority recapitalization by SDC Capital Partners

11 JAN 2019

DLA Piper represented Summit Infrastructure Group, Inc., a network solutions and bandwidth infrastructure provider, in its majority recapitalization by SDC Capital Partners.

DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

J.A. Glaccum joins DLA Piper's Corporate practice in Washington, DC

2 JAN 2019

DLA Piper announced today that J.A. Glaccum has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises SoftBank Vision Fund in investment in Zymergen

15 DEC 2018

The DLA Piper team representing SoftBank Vision Fund included partner Craig Lang and associate Evan Youngstrom (both of Silicon Valley).

Jason Harmon joins DLA Piper's Corporate practice in Baltimore

3 DEC 2018

DLA Piper announced today that Jason Harmon has joined the firm as a partner in the Corporate practice in Baltimore.

DLA Piper advises INEOS Enterprises in proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business

20 NOV 2018

DLA Piper represented INEOS Enterprises in its proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business.

DLA Piper advises RealtimeBoard on its US\$25 million fundraising from Accel

19 NOV 2018

DLA Piper has advised RealtimeBoard, a whiteboarding platform that allows teams to collaborate remotely, on its US\$25 million series A financing round led by the venture capital firm Accel.

DLA Piper advises Columbia Capital, LLC in its US\$21 million equity investment in Resilience360

13 NOV 2018

DLA Piper represented Columbia Capital, LLC in its US\$21 million equity investment in Resilience360 GMBH.

DLA Piper advises Avison Young in acquisition of GVA

9 NOV 2018

DLA Piper represented Avison Young, a Toronto-based global commercial real estate services firm, in its acquisition of GVA.

DLA Piper advises ResMed in agreement to acquire MatrixCare for US\$750 million

7 NOV 2018

DLA Piper represented ResMed, a world-leading connected health company, in a definitive agreement to acquire privately held MatrixCare, a leader in US long-term post-acute care software, for US\$750 million.

DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

DLA Piper advises SolarWinds in its initial public offering

6 NOV 2018

DLA Piper represented SolarWinds Corporation (NYSE: SWI), a leading provider of powerful and affordable IT infrastructure management software, in its initial public offering.

DLA Piper completes global compliance survey of initial coin offerings and securities token offerings

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

DLA Piper advises LaSalle Investment Management in the acquisition of Latitude Management Real Estate Investors

2 NOV 2018

DLA Piper represented LaSalle Investment Management (LaSalle) in the agreement to make a majority acquisition of the US\$1.2 billion debt fund business of Latitude Management Real Estate Investors (Latitude).

DLA Piper advises Haymaker Acquisition Corp. in its business combination with OneSpaWorld

1 NOV 2018

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$948 million business combination with OneSpaWorld (OSW), a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

DLA Piper Mexico advises Invia Capital in its acquisition of Contenidos Financieros

15 OCT 2018

DLA Piper Mexico represented Invia Capital in its acquisition of Contenidos Financieros, S.A. de C.V. (Infosel).

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

DLA Piper's Africa practice triumphs at Africa Legal Awards

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

DLA Piper advises BTG in acquisition of Novate Medical

10 SEP 2018

DLA Piper represented BTG plc, a global specialist healthcare company, in its acquisition of Novate Medical Ltd.

DLA Piper advises Maryland Proton Treatment Center in US\$277.4 million tax-exempt municipal bond financing

6 SEP 2018

DLA Piper represented Maryland Proton Therapy Center (MPTC) in its US\$277.4 million tax-exempt municipal bond financing.

DLA Piper advises Nemetschek on acquisition of MCS Solutions

31 AUG 2018

DLA Piper has advised the software supplier Nemetschek SE on the acquisition of the real estate and facilities technology firm MCS Solutions in Belgium, Sweden, India and the USA. The acquisition sees Nemetschek SE gain access to the rapidly growing market in building management.

DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services provider.

DLA Piper advises Mesa Air Group, Inc. in its US\$115.6 IPO

15 AUG 2018

DLA Piper advised Mesa Air Group, Inc. (NASDAQ: MESA) in its US\$115.6 million initial public offering.

Tami Howie to join DLA Piper's Corporate practice in Washington, DC

15 AUG 2018

DLA Piper announced today that Tami Howie will join the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Helios Technologies on acquisition of Custom Fluidpower

13 AUG 2018

DLA Piper has advised Helios Technologies (Nasdaq: SNHY) on the 100% acquisition of Australian business Custom Fluidpower for AU\$35 million (approximately US\$26 million) on 1 August, 2018. The acquisition was funded using cash and shares of SNHY common stock.
