



Capital Markets

Our global capital markets team represents issuers and underwriters in public equity and debt capital transactions, including initial public offerings (IPOs) and follow-on offerings; rights offerings; listings in international markets; and offerings of investment grade and high-yield bonds, including Rule 144A and Regulation S transactions.

We offer integrated securities advice on complex, cross-border transactions to issuers, underwriters, selling shareholders, sponsors, arrangers, lead managers, originators, dealers, trustees and depositories on a broad range of securities offerings.

Companies, underwriters, and placement agents rely on us to deliver global advice and unmatched local, on-the-ground resources to support public and private equity and debt capital raising transactions.

We have built a strong global platform based on deep industry knowledge in key growth sectors and access to global funding sources through relationships with the business and funding communities, including investment banks, private equity and venture capital providers and hedge funds.

CAPABILITIES

Equity Capital Markets

- IPOs across key global exchanges (LSE Main Market and AIM, NYSE, NASDAQ, Hong-Kong SE, ASX and various EMEA exchanges)
- Follow-on share offerings and rights offerings
- IPOs of investment entities including special purpose acquisition companies (SPACs)
- Block trades (ABBs)
- Cross-border securities offerings
- Ongoing reporting and compliance advice
- US securities regulation
- Other public equity transactions, pre-IPO financings and convertible bond offerings
- Ordinary or preferred shares

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- Depositary receipts - GDRs or ADRs

Debt Capital Markets and Structured Finance

- High yield debt offerings
- Structured and project bonds
- Derivatives
- Portfolio asset sales
- Securitisations
- Collateralised loan obligations

US securities regulation

- SEC-registered offerings
- Rule 144A / Regulation S offerings
- On-going compliance with US rules
- US securities advisory across the UK, EMEA and Asia

Ongoing reporting and compliance advice

- Corporate governance
- Transparency Directive and DTRs
- Financial regulatory compliance

EXPERIENCE

Equity

- Represented NYSE-listed biopharmaceutical company Kadmon, in its \$75 million underwritten public offering
- Represented Connecture, Inc. (Nasdaq: CNXR), a fast growing provider of Web-based information systems used to create health insurance marketplaces, in its \$75 million initial public offering
- Represented Neothetics (Nasdaq: NEOT), a clinical-stage specialty pharmaceutical company developing therapeutics for the aesthetic market, in its \$65 million initial public offering
- Advised Allied Minds on its IPO and admission to trading on the Main Market of the London Stock Exchange
- Advised Indochina Capital Vietnam Holdings on its \$500 million IPO and Rule 144A on the London Stock Exchange
- Represented China Railway Group in raising US\$5.5 billion through a dual listing in Shanghai and Hong Kong

Debt

- Represented United States Steel Corporation in its issuance of \$980 million aggregate principal amount of 8.375 percent Senior Secured Notes due in 202
- Represented Lima Metro 2 Finance Limited and the project sponsors in the issuance of \$1.15 billion of Senior Secured Notes to US and international investors pursuant to Rule 144 and Regulation S
- Represented J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC and 14 other underwriters in connection with a US\$800 million dual-tranche investment grade debt offering by Marriott International, Inc.
- Represented Citigroup Global Markets as underwriter in the \$500 million shelf takedown of floating rate senior notes of Telefónica S.A.
- AKBank (one of the three largest Turkish banks) on a TL 1 billion (US\$570 million) international bond issue under Rule 144A. This was first Turkish Lira denominated bond issue out of Turkey

- Represented HSBC Bank plc, Credit Suisse Securities (Europe) Limited, Merrill Lynch International, Banco Santander, S.A., Bankia, S.A. and Société Générale Corporate and Investment Banking, acting as initial purchasers, in connection with the issue by Abengoa Finance, S.A.U. – a wholly owned subsidiary Abengoa, S.A.– of €250,000,000 8.875 per cent. senior notes due 2018 (bonos) unconditionally and irrevocably guaranteed by Abengoa, S.A. and some of its subsidiaries to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market

INSIGHTS

Publications

2019 Proxy Season Hot Topics: Part 5 – SEC comment letter trends and shareholder engagement

26 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

A holistic look at some issues that affect all registrants, starting with trends observed in our review of SEC comment letters.

2019 Proxy Season Hot Topics: Part 4 – Diversity disclosure and executive compensation

21 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

Part 4 in the series.

2019 Proxy Season Hot Topics: Part 3 – SEC hedging rules, auditor report, Form 10-K changes

15 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

New SEC hedging rules, changes to the auditor's report, changes to Form 10-K cover pages and exhibit hyperlinks.

2019 Proxy Season Hot Topics: Part 2 – a deeper dive into 2019 proxy season

13 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

A deeper dive into such issues as Glass Lewis, pay ratios, virtual shareholder meetings and board diversity.

2019 Proxy Season Hot Topics: part 1 – ISS voting policies, non-GAAP measures and SEC's proxy roundtable

12 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

Hot topics relevant to the 2019 proxy season, plus action items.

How technical touchpoints can ensnare foreign cryptocurrency companies

29 OCT 2018

Useful guideposts for overseas companies assessing whether they are exposed to US securities laws.

Bank Regulatory News and Trends

22 OCT 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Bank Regulatory News and Trends

8 OCT 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

California mandates female board directors for publicly held companies

1 OCT 2018

California becomes the first state in the US to mandate gender diversity in the corporate boardroom, but the law may face legal challenges.

Let's simplify the SEC's recent "disclosure update and simplification" rules

27 SEP 2018

The amendments are extensive but, despite that, the changes that matter to most companies are fairly simple.

Bank Regulatory News and Trends

24 SEP 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Are you a smaller reporting company? Why you should care

19 SEP 2018

The SEC has amended its definition of the smaller reporting company. Are you eligible to take advantage of these changes?

EDNY: US securities laws can be used to prosecute ICO fraud

18 SEP 2018

While the order allows the criminal prosecution to advance, it does not settle the investment contract debate.

Bank Regulatory News and Trends

10 SEP 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Bank Regulatory News and Trends

27 AUG 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

Bank Regulatory News and Trends

30 JUL 2018

[BANK REGULATORY NEWS AND TRENDS](#)

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

First judicial finding that digital tokens are securities

16 JUL 2018

But the precedential value of this finding remains an open question.

The rise of the "Crypto Czar," the fall of a "blockchain evangelist," and other crypto developments

12 JUNE 2018

Three legal developments and their implications for the blockchain and cryptocurrency communities.

How one New York court is shaping the future of cryptocurrency regulation

17 MAY 2018

Cases with far-reaching implications for the cryptocurrency regulatory landscape.

Crypto industry sweep: ICOs and token offerings under increasing scrutiny by US regulators

18 APR 2018

Recent enforcement developments targeting the cryptocurrency community, and the opportunities and challenges that lie ahead.

SEC eats away at Munchee "utility tokens": guidance for ICOs

14 DEC 2017

What takeaways can other potential token issuers glean from the Munchee order? How much "utility" is needed?

A to-do list for the fourth quarter – three key topics for public companies, plus action items

30 AUG 2017

Key deadlines and action items for the coming weeks

SEC report on tokens as securities: seven takeaways

31 JUL 2017

Sneak peek: DAO Tokens are securities. Double-sneak peek: many tokens are securities.

Conflict minerals rule – limited portion invalidated; June 2 filing deadline looms

16 APR 2014

The conflict minerals rule applies to all issuers that file reports with the SEC under Section 13(a) or Section 15(d) of the Exchange Act, including foreign private issuers and smaller reporting companies.

SEC lifts general solicitation ban, proposes changes to Reg D, approves "bad actor" rules

19 JUL 2013

US District Court vacates SEC's Resource Extraction Rule

3 JUL 2013

Would registration with the SEC harm US private equity advisors' global competitiveness?

22 Mar 2012

SEC begins Dodd-Frank rulemaking with new open process

28 Jul 2010

Financial reform legislation affects executive compensation and corporate governance

21 Jul 2010

Events

Previous

SFIG Vegas 2019

24 - 27 FEB 2019

Las Vegas

NEWS

DLA Piper advises Alsea on bond placement

21 MAY 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in obtaining authorization from the Mexican National Banking and Securities Commission (CNBV) to issue a revolving registered public offering of short and long term senior notes valued at US\$523 million (MX\$10 billion), as well as conducting the first and second bond placements for a total amount of MX\$4 billion.

DLA Piper advises New Signature in acquisition of Nebbia Technology

20 MAY 2019

DLA Piper represented New Signature, a Washington, DC-based provider of Microsoft technologies, in its acquisition of Nebbia Technology, a consulting provider focused on Microsoft's Azure cloud computing platform.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance

risks arising from the creation and deployment of AI systems.

Mariana Lozza and Nicolas Teijeiro join DLA Piper Argentina

14 MAY 2019

DLA Piper Argentina announced today the addition of Mariana Lozza as a partner in the International Arbitration practice and Nicolas Teijeiro as a partner in the Corporate Finance practice. Both will be based in the firm's Buenos Aires office.

DLA Piper lawyers and practices ranked in latest Chambers edition

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

DLA Piper advises BTIG as financial advisor to PAO TMK in US\$1.2 billion sale of IPSCO Tubulars

26 APR 2019

DLA Piper advised BTIG, LLC as financial advisor to PAO TMK, a Russian manufacturer of steel pipe, in its US\$1.2 billion sale of IPSCO Tubulars Inc. to Tenaris, S.A.

DLA Piper represents Cowen and Canaccord Genuity as lead underwriters of Greenlane Holdings IPO

23 APR 2019

DLA Piper represented Cowen and Company, LLC and Canaccord Genuity LLC as the lead underwriters in the recently completed upsized US\$102 million initial public offering of Greenlane Holdings (NASDAQ: GNLN).

DLA Piper advises Summit Infrastructure Group in majority investment by SDC Capital Partners

18 APR 2019

DLA Piper represented Summit Infrastructure Group, Inc. (SummitIG), a network solutions and bandwidth infrastructure provider, in the sale of a majority stake in the company to SDC Capital Partners.

K. Randolph Peak joins DLA Piper's Healthcare sector and Corporate practice in Dallas

17 APR 2019

DLA Piper announced today that K. Randolph Peak has joined the firm's Healthcare sector and Corporate practice as a partner in Dallas.

DLA Piper advises OMRON in US\$893 million sale of automotive electronics division to Nidec

16 APR 2019

DLA Piper is representing OMRON Corp. in the ¥100 billion (US\$893 million) sale of its automotive electronics division, OMRON Automotive Electronics Co. Ltd., to Nidec Corp., headquartered in Kyoto, Japan.

DLA Piper advises Riverwood Capital in its Series F investment in Sauce Labs Inc.

9 APR 2019

DLA Piper represented Riverwood Capital in its Series F investment in Sauce Labs Inc., a California-based provider of cloud-based mobile and web-testing platforms. In conjunction with the funding, Jeff Parks from Riverwood Capital will join the Sauce Labs Board of Directors.

DLA Piper advises Tilson Technology Management in SDC Capital Partners' US\$100 million investment

9 APR 2019

DLA Piper represented Tilson Technology Management in the completed transaction through which funds managed by SDC Capital Partners, LLC will invest US\$100 million in the company.

DLA Piper advises Vivo Capital as lead investor in Series D financing for MacuLogix

8 APR 2019

DLA Piper represented Vivo Capital, LLC as the lead investor in US\$38.7 million Series D financing for MacuLogix, Inc., a Harrisburg, Pennsylvania-based company providing eye care professionals with tools to diagnose and treat patients with age-related macular degeneration (AMD).

DLA Piper advises Custom Ink in its recapitalization by Great Hill Partners

5 APR 2019

DLA Piper represented Custom Ink, a leader in custom apparel for groups, companies and communities, in its recapitalization by private equity firm Great Hill Partners.

DLA Piper advises Securly in its acquisition of TechPilot Labs

5 APR 2019

DLA Piper represented Securly, Inc., an education technology company and provider of a cloud-based web filtering platform for school computers, in its acquisition of the business of Atlanta-based TechPilot Labs, Inc., a fast-growing provider of K-12 education technology.

DLA Piper advises Tally Energy Services in its acquisition of ReStream Solutions

4 APR 2019

DLA Piper represented Tally Energy Services in its acquisition of ReStream Solutions, LLC.

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

Travis Leach joins DLA Piper's Corporate practice in Phoenix

1 APR 2019

DLA Piper announced today that Travis Leach has joined the firm's Corporate practice as a partner in Phoenix, bringing new talent to the well-established group.

Douglas Boggs joins DLA Piper's Corporate practice in Washington, DC

1 APR 2019

DLA Piper announced today that Douglas Boggs has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Alsea on financing related to €575 million acquisition of Grupo Vips

27 MAR 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in the financing related to its €575 million acquisition of Spanish restaurant group Grupo Vips.

DLA Piper advises Haymaker Acquisition Corp. in closing of its business combination with OneSpaWorld

20 MAR 2019

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld, a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

Patrick Anding joins DLA Piper's Corporate practice in Los Angeles and San Diego

20 MAR 2019

DLA Piper announced today that Patrick Anding has joined the firm's Corporate practice as a partner in Los Angeles and San

Diego.

Advising Zetta Jet on foreign insolvency judgment in Singapore

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

DLA Piper's Eric Wang named a 2019 Rainmaker by the Minority Corporate Counsel Association

15 MAR 2019

DLA Piper is pleased to announce that Eric Wang, a Silicon Valley-based partner who is co-chair of the Northern California Corporate and Finance practice, has been named by the Minority Corporate Counsel Association (MCCA) to its list of Rainmakers for 2019.

DLA Piper advises Lantern Entertainment in launch of Spyglass Media Group in partnership with Gary Barber

14 MAR 2019

DLA Piper represented Lantern Entertainment, an affiliate of Lantern Capital Partners, in the launch of Spyglass Media Group LLC, an independent premium content company focused on developing, producing, financing and acquiring motion pictures and television series for worldwide audiences, in partnership with former studio head Gary Barber.

DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

Prakash "PK" Paran, co-chair of Global Insurance and Corporate partner, moves to DLA Piper in New York

8 MAR 2019

DLA Piper announced today that Prakash "PK" Paran has joined the firm's New York office as a partner in the Corporate practice. Paran, who serves as global co-chair of the firm's Insurance sector practice, was previously a partner in DLA Piper's London office.

DLA Piper advises Laureate on US\$28 million asset sale

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

DLA Piper represents Tally Energy Services in their acquisition of Epic Lift Systems

4 MAR 2019

DLA Piper represented Tally Energy Services in the acquisition of Epic Lift Systems, a portfolio company of Intervale Capital. Tally is a private equity sponsored oilfield services company focused on North America shale that seeks to partner with innovative companies in technical oilfield products and services with opportunities for growth, consolidation, and differentiation.

Melainie Mansfield joins DLA Piper's Corporate practice

28 FEB 2019

DLA Piper announced today that Melainie Mansfield has joined the firm's Corporate practice as a partner who will work from the Chicago office.

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

Joshua M. Samek joins DLA Piper's Corporate practice in Miami

26 FEB 2019

DLA Piper announced today that Joshua M. Samek has joined the firm's Corporate practice as a partner in Miami.

DLA Piper advises Abry Partners in acquisition of Dr. Dental

22 FEB 2019

DLA Piper represented private equity firm Abry Partners in its acquisition of Dr. Dental, one of the largest regional dental

management service organizations in the Northeast.

DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

DLA Piper advises Qualcomm in sale of Qualcomm Life to Francisco Partners

12 FEB 2019

DLA Piper represented Qualcomm in the sale of Qualcomm Life, Inc., a wholly owned subsidiary of Qualcomm Incorporated that offers end-to-end medical device connectivity, to private equity firm Francisco Partners.

DLA Piper is advising Buddy Platform on AU\$71 million acquisition of LIFX

12 FEB 2019

Global law firm DLA Piper is advising leading Internet of Things (IoT) and cloud-based solutions company Buddy Platform Limited (ASX: BUD) on its AU\$71 million acquisition of global smart lighting technology company LIFX and associated AU\$18.1 million placement.

DLA Piper advises Raven Capital Management in US\$87.5 million acquisition of Open Road Films

7 FEB 2019

DLA Piper represented Raven Capital Management in its US\$87.5 million acquisition of certain assets of Academy Award®-winning Hollywood studio Open Road Films.

DLA Piper recognized in *LatinFinance* Deals of the Year awards

6 FEB 2019

DLA Piper is pleased to announce that the firm was recently honored at *LatinFinance's* annual Deals of the Year award dinner, where the publication recognized outstanding transactions in the capital markets of Latin America and the Caribbean from October 1, 2017, to September 30, 2018.

DLA Piper advises Maxwell Technologies in its acquisition by Tesla

4 FEB 2019

DLA Piper advised Maxwell Technologies, Inc. (Nasdaq: MXWL), a leading developer and manufacturer of energy solutions, in the definitive agreement to be acquired by Tesla, Inc. (Nasdaq: TSLA).

DLA Piper advises Samsung Electronics on its investment in Verimi

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

Richard Cheng joins DLA Piper's Corporate practice in Dallas

31 JAN 2019

DLA Piper announced today that Richard Cheng has joined the firm's Corporate practice as a partner in Dallas.

DLA Piper advises Amynta in acquisition of ClearView Risk Holdings

28 JAN 2019

DLA Piper represented the Amynta Group, a group of warranty, managing general agent and specialty risk companies and portfolio company of Madison Dearborn Partners, in its acquisition of ClearView Risk Holdings, LLC.

DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to Reladyne

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of Reladyne LLC for approximately US\$85 million.

DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

DLA Piper advises Summit Infrastructure Group in its majority recapitalization by SDC Capital Partners

11 JAN 2019

DLA Piper represented Summit Infrastructure Group, Inc., a network solutions and bandwidth infrastructure provider, in its majority recapitalization by SDC Capital Partners.

DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

J.A. Glaccum joins DLA Piper's Corporate practice in Washington, DC

2 JAN 2019

DLA Piper announced today that J.A. Glaccum has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises SoftBank Vision Fund in investment in Zymergen

15 DEC 2018

The DLA Piper team representing SoftBank Vision Fund was led by partner Louis Lehot and included partner Craig Lang and associate Evan Youngstrom (all of Silicon Valley).

Jason Harmon joins DLA Piper's Corporate practice in Baltimore

3 DEC 2018

DLA Piper announced today that Jason Harmon has joined the firm as a partner in the Corporate practice in Baltimore.

DLA Piper advises INEOS Enterprises in proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business

20 NOV 2018

DLA Piper represented INEOS Enterprises in its proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business.

DLA Piper advises RealtimeBoard on its US\$25 million fundraising from Accel

19 NOV 2018

DLA Piper has advised RealtimeBoard, a whiteboarding platform that allows teams to collaborate remotely, on its US\$25 million series A financing round led by the venture capital firm Accel.

Christine Walchuk joins DLA Piper's Corporate practice in Northern Virginia

19 NOV 2018

DLA Piper announced today that Christine Walchuk has joined the firm's Corporate practice as a partner in Northern Virginia.

DLA Piper advises EquiAlt on the formation and offering of its US\$500 million Qualified Opportunity Zone fund

15 NOV 2018

DLA Piper represented EquiAlt LLC, in the formation and offering of their recently formed EquiAlt Qualified Opportunity Zone Fund, LP that purchases and develops properties within Qualified Opportunity Zones in Florida and other jurisdictions.

DLA Piper advises Columbia Capital, LLC in its US\$21 million equity investment in Resilience360

13 NOV 2018

DLA Piper represented Columbia Capital, LLC in its US\$21 million equity investment in Resilience360 GMBH.

DLA Piper advises Avison Young in acquisition of GVA

9 NOV 2018

DLA Piper represented Avison Young, a Toronto-based global commercial real estate services firm, in its acquisition of GVA.

DLA Piper advises ResMed in agreement to acquire MatrixCare for US\$750 million

7 NOV 2018

DLA Piper represented ResMed, a world-leading connected health company, in a definitive agreement to acquire privately held MatrixCare, a leader in US long-term post-acute care software, for US\$750 million.

DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

DLA Piper advises SolarWinds in its initial public offering

6 NOV 2018

DLA Piper represented SolarWinds Corporation (NYSE: SWI), a leading provider of powerful and affordable IT infrastructure management software, in its initial public offering.

DLA Piper completes global compliance survey of initial coin offerings and securities token offerings

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

DLA Piper advises LaSalle Investment Management in the acquisition of Latitude Management Real Estate Investors

2 NOV 2018

DLA Piper represented LaSalle Investment Management (LaSalle) in the agreement to make a majority acquisition of the US\$1.2 billion debt fund business of Latitude Management Real Estate Investors (Latitude).

DLA Piper advises Haymaker Acquisition Corp. in its business combination with OneSpaWorld

1 NOV 2018

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$948 million business combination with OneSpaWorld (OSW), a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

DLA Piper Mexico advises Invia Capital in its acquisition of Contenidos Financieros

15 OCT 2018

DLA Piper Mexico represented Invia Capital in its acquisition of Contenidos Financieros, S.A. de C.V. (Infosel).

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

DLA Piper's Africa practice triumphs at Africa Legal Awards

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

DLA Piper advises BTG in acquisition of Novate Medical

10 SEP 2018

DLA Piper represented BTG plc, a global specialist healthcare company, in its acquisition of Novate Medical Ltd.

DLA Piper advises Maryland Proton Treatment Center in US\$277.4 million tax-exempt municipal bond financing

6 SEP 2018

DLA Piper represented Maryland Proton Therapy Center (MPTC) in its US\$277.4 million tax-exempt municipal bond financing.

Global corporate, securities, M&A lawyer and former general counsel Vanina Guerrero joins DLA Piper's Corporate practice in Silicon Valley and New York

4 SEP 2018

DLA Piper announced today that Vanina Guerrero has joined the firm's Corporate practice as a partner in Silicon Valley and New York.

DLA Piper advises Nemetschek on acquisition of MCS Solutions

31 AUG 2018

DLA Piper has advised the software supplier Nemetschek SE on the acquisition of the real estate and facilities technology firm MCS Solutions in Belgium, Sweden, India and the USA. The acquisition sees Nemetschek SE gain access to the rapidly growing market in building management.

DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services provider.

DLA Piper advises Mesa Air Group, Inc. in its US\$115.6 IPO

15 AUG 2018

DLA Piper advised Mesa Air Group, Inc. (NASDAQ: MESA) in its US\$115.6 million initial public offering.

Tami Howie to join DLA Piper's Corporate practice in Washington, DC

15 AUG 2018

DLA Piper announced today that Tami Howie will join the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Helios Technologies on acquisition of Custom Fluidpower

13 AUG 2018

DLA Piper has advised Helios Technologies (Nasdaq: SNHY) on the 100% acquisition of Australian business Custom Fluidpower for AU\$35 million (approximately US\$26 million) on 1 August, 2018. The acquisition was funded using cash and shares of SNHY common stock.

Xavier Mangino joins DLA Piper's Corporate practice in Mexico City

6 AUG 2018

DLA Piper announced today that Xavier Mangino has joined the firm's Corporate practice as a partner in Mexico City.

DLA Piper advises Liquidia Technologies in its US\$50 million IPO

3 AUG 2018

DLA Piper advised Liquidia Technologies, Inc. in its US\$50 million initial public offering.

DLA Piper advises Franklin Templeton Investments in its Series E investment into Optoro, Inc.

2 AUG 2018

DLA Piper represented Franklin Templeton Investments in connection with its investment into Optoro, Inc.

DLA Piper advises Grupo Financiero Interacciones in merger with Grupo Financiero Banorte

1 AUG 2018

DLA Piper represented Grupo Financiero Interacciones, S.A. de C.V. and its subsidiaries in a merger with Grupo Financiero Banorte, S.A.B. de C.V.

DLA Piper advises Olive in US\$32.8 million Series D financing

31 JUL 2018

DLA Piper represented Olive, a technology company applying artificial intelligence to healthcare administration, in its US\$32.8

million Series D financing.

DLA Piper and cooperative firm lawyers recognized by the Latin American Corporate Counsel Association

17 JUL 2018

DLA Piper is pleased to announce that the Latin American Corporate Counsel Association have included eleven firm and cooperative firm attorneys on their list of Latin America's leading business lawyers.

DLA Piper advises Avison Young in investment by Caisse de dépôt et placement du Québec

16 JUL 2018

DLA Piper represented Avison Young in connection with a CA\$250 million preferred equity investment in the firm by Caisse de dépôt et placement du Québec.

DLA Piper advises Cowen and Company in US\$35 million confidentially marketed public offering

13 JUL 2018

DLA Piper advised Cowen and Company, LLC as the sole underwriter in the US\$35 million confidentially marketed public offering of common stock of Universal Stainless & Alloy Products, Inc.

DLA Piper advises Globant S.A. in US\$347.8 million follow-on public offering

11 JUL 2018

DLA Piper advised Globant S.A. (NYSE: GLOB) in the follow-on underwritten offering of Globant shares held by a subsidiary of WPP plc.

DLA Piper advised Morrison & Co on AU\$6 billion funds management transfer

6 JUL 2018

DLA Piper has advised Morrison & Co (MCO) on the formal transition of its appointment as manager of Utilities Trust of Australia (UTA), effective 1 July 2018.

DLA Piper advises IO Education in its acquisition by Illuminate Education

3 JUL 2018

DLA Piper represented IO Education in its acquisition by Illuminate Education, an education technology company.

DLA Piper advises Trupanion in follow-on public offering

3 JUL 2018

DLA Piper advised Trupanion, Inc. in its follow-on public offering of common stock valued at approximately US\$69 million.

DLA Piper represents Roth Capital Partners as lead underwriter of The Lovesac Company IPO

3 JUL 2018

DLA Piper represented Roth Capital Partners, LLC as the lead underwriter in the recently completed US\$64.4 million initial public offering of The Lovesac Company (NASDAQ: LOVE).

DLA Piper advises NEA and General Atlantic in their Series A investment into Automation Anywhere, Inc.

2 JUL 2018

DLA Piper represented co-lead investor New Enterprise Associates (NEA) and investor General Atlantic in connection with an aggregate US\$250 million Series A investment into Automation Anywhere, Inc.

DLA Piper advises Grand Canyon Education in the return of Grand Canyon University to nonprofit status

2 JUL 2018

DLA Piper advised as outside corporate counsel for Grand Canyon Education, Inc in its sale of Grand Canyon University to a nonprofit entity.

DLA Piper advises on the acquisition of the Austrian Haas Group by the Bühler Group

27 JUN 2018

DLA Piper has advised Haas Group, the Austrian world market leader of wafer, biscuits, and confectionery production systems, on the sale of their global group to the Swiss company Bühler AG.

DLA Piper advises Authentic Brands Group in competitive auction for Nine West

19 JUN 2018

DLA Piper represented Authentic Brands Group, LLC (ABG) in their purchase of the US shoe and accessories company Nine West Holdings Inc.

DLA Piper Africa welcomes Zimbabwe member firm

19 JUN 2018

DLA Piper Africa has announced that leading Zimbabwean law firm, Manokore Attorneys, is joining as the member firm in

Zimbabwe.

DLA Piper advises Immunomedics in US\$276 million follow-on public offering

18 JUN 2018

DLA Piper advised Immunomedics, Inc. in its follow-on public offering of common stock valued at approximately US\$276 million.

Craig Lang joins DLA Piper's Corporate practice in Silicon Valley

18 JUN 2018

DLA Piper announced today that Craig Lang has joined the firm's Corporate practice as a partner in Silicon Valley.

DLA Piper advises Blackpoint Cyber in recent round of Series A financing

15 JUN 2018

DLA Piper represented Blackpoint Cyber, a Maryland-based cyber security company offering unique patented lateral spread detection and network visualization, in the recent completion of its US\$6 million Series A financing.

DLA Piper advises ADMA Biologics' follow-on public offering

12 JUN 2018

DLA Piper advised ADMA Biologics, Inc. (Nasdaq: ADMA) in its underwritten follow-on public offering of common stock valued at approximately US\$40 million.

DLA Piper advises Insilico Medicine in Series A financing

12 JUN 2018

DLA Piper represented Insilico Medicine Inc. in the completion of Series A financing led by WuXi AppTec's Corporate Venture Fund.

Kevin Grant joins DLA Piper's Corporate practice in New Jersey

11 JUN 2018

DLA Piper announced today that Kevin Grant has joined the firm's Corporate practice as a partner in Short Hills, New Jersey.

DLA Piper boosts London Corporate practice with major partner hire

6 Jun 2018

DLA Piper today announces that Martin Nelson-Jones will be joining the firm as a partner in its Corporate practice, based in London.

Martin will be joining the firm from Freshfields Bruckhaus Deringer, where he was a partner since 2001 and served as co-head of their global infrastructure and transport sector group. He specialises in M&A and has worked across a range of sectors, including energy and infrastructure. Martin advises both corporates and financial investors.

DLA Piper advises StackPath on its acquisition of Server Density

17 MAY 2018

DLA Piper has advised StackPath, a leading secure edge services platform provider headquartered in Dallas, TX, on its cross-border acquisition of Server Density.

DLA Piper to launch new office in Dublin with leading partner hire

15 MAY 2018

DLA Piper today announces that it will be opening an office in Dublin, Ireland, alongside the hire of partner David Carthy. The new office will focus on the Financial Services, Technology and Life Sciences sectors initially.

Emilio Ragosa joins DLA Piper's Corporate practice in New Jersey

11 MAY 2018

DLA Piper announced today that Emilio Ragosa has joined the firm's Corporate practice as a partner in Short Hills, New Jersey.

DLA Piper advises Bregal Sagemount in sale of Remote DBA Experts

25 APR 2018

DLA Piper represented Bregal Sagemount in the sale of its portfolio company Remote DBA Experts, LLC.

DLA Piper announces partnership promotions for 2018

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

DLA Piper advises Lux Capital Management on recent round of Series B financing

3 APR 2018

DLA Piper represented Lux Capital in its investment in Mythic's recent US\$40 million Series B financing.

DLA Piper advises Lux Capital Management on recent round of Series A financing

30 MAR 2018

DLA Piper represented Lux Capital in its recent investment in Array, Inc., a computer vision and machine learning platform for special effects.

DLA Piper advises Industrious on recent round of Series C financing

22 MAR 2018

DLA Piper represented Industrious in the recent closure of a US\$80 million Series C financing round co-led by Riverwood Capital and Fifth Wall ventures.

DLA Piper advises ICV Partners in acquisition of Outpatient Imaging Affiliates

15 MAR 2018

DLA Piper represented ICV Partners, LLC, a New York-based private equity firm focused on middle market companies, in its acquisition of Outpatient Imaging Affiliates, LLC, a leading provider of outpatient radiology services.

Diego Martínez joins DLA Piper's Corporate practice in Mexico City

15 MAR 2018

DLA Piper announced today that Diego Martínez has joined the firm's Corporate practice as a partner in the Mexico City office.

Leading investment funds practice joins DLA Piper

5 MAR 2018

A six-partner team extensively experienced in the representation of institutional investors in connection with their alternative investments and other matters joins the firm.

DLA Piper advises LOGISTEC Corporation in acquisition of Gulf Stream Marine

1 MAR 2018

DLA Piper represented LOGISTEC Corporation (TSX: LGT.A and LGT.B) in its strategic acquisition of Gulf Stream Marine.

DLA Piper recognized as a global and national leader in M&A, private equity and venture capital by *PitchBook*

16 FEB 2018

DLA Piper is one of the most active law firms for M&A, private equity and venture capital deal volume and was the **only** firm to

rank in the top five of each category in *PitchBook's* 2017 global league tables report.

DLA Piper advises ASB Capital in sale of Infomart Data Centers' Dallas operations

15 FEB 2018

DLA Piper represented ASB Capital Management LLC in the sale of Infomart Data Centers' Dallas operations to Equinix, Inc. for US\$800 million.

DLA Piper advises Cabinet Group on Funcom joint venture

9 FEB 2018

DLA Piper represented Cabinet Group LLC on tax and Norwegian law matters in its joint venture with Funcom N.V., a Norwegian developer, to establish Heroic Signatures.

DLA Piper advises Softbank Vision Fund in investment in Wag Labs, Inc.

7 FEB 2018

DLA Piper represented SoftBank Vision Fund in connection with its US\$300 million investment in Wag Labs, Inc., a Los Angeles-based startup that provides on-demand mobile dog care services.

Three Leading Corporate Attorneys will join DLA Piper Martinez Beltran in Colombia

5 FEB 2018

DLA Piper announced today that Juan Manuel de la Rosa, Felipe Quintero and José Miguel Mendoza, three leading corporate attorneys in Colombia, have joined DLA Piper Martinez Beltran as partners in the Bogotá, Colombia, office, boosting the firm's Mergers and Acquisitions and Corporate practices.

DLA Piper advises Harrison Street on Crosslane joint venture

5 FEB 2018

Global law firm DLA Piper has advised leading real estate investment firm Harrison Real Estate Capital LLC, on its joint venture with Crosslane Property Group UK, a real estate company specialising in purpose built student accommodation (PBSA) across the UK and Continental Europe.

DLA Piper advises Oxford Properties in acquisition with CPPIB of south portion of St. John's Terminal site for US\$700 million

2 FEB 2018

DLA Piper represented Oxford Properties Group in a joint venture with the Canada Pension Plan Investment Board (CPPIB) in the

acquisition of a portion of New York City's historic St. John's Terminal site south of West Houston Street from Westbrook Partners and Atlas Capital Group for US\$700 million.

DLA Piper launches training for Corporate Venture Capital professionals

1 FEB 2018

DLA Piper, working with Global Corporate Venturing (GCV), is launching an online version of its course on *Best Practices for Board Members and Board Observers* at the GCV's Venture Summit in Monterey on January 31, 2018.

DLA Piper advises healthcare analytics company Protenus in \$11 million Series B investment

01 JAN 18

DLA Piper represented Protenus, a Baltimore-based healthcare compliance analytics company, in its \$11 million Series B financing round.

Steven Bartz joins DLA Piper's Corporate practice in Dallas

29 JAN 2018

DLA Piper announced today that Steven Bartz has joined the firm's Corporate practice as a partner in Dallas.

DLA Piper advises Caltius Equity Partners in sale of MC Sign, LLC equity interest

12 JAN 2018

DLA Piper represented private equity firm Caltius Equity Partners in the sale of its equity interest in national sign and lighting provider MC Sign, LLC.

DLA Piper advises Immunomedics on royalty funding and stock purchase agreements with Royalty Pharma which raised an aggregate of US\$250 million

9 JAN 2018

DLA Piper represented Immunomedics, Inc., in the sale of tiered, sales-based royalty rights on global net sales of sacituzumab govitecan (IMMU-132) to Royalty Pharma for US\$175 million. Royalty Pharma has also purchased US\$75 million in common stock of Immunomedics, at US\$17.15 per share.

DLA Piper tops Mergermarket's global league table for eighth consecutive year

9 JAN 2018

For the eighth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume in 2017, according to *Mergermarket's* league tables.

DLA Piper lawyers and practices were highlighted in the 2017 directory of Who's Who Legal

22 DEC 2017

DLA Piper is pleased to announce *Who's Who Legal* designated us as both the Real Estate Firm of the Year and the Franchise Firm of the Year for 2017.

DLA Piper advises Forge Energy LLC in US\$946 million sale of assets to Oasis Petroleum

13 DEC 2017

DLA Piper represented oil and gas exploration and production company Forge Energy LLC in the sale of 20,300 net acres in the Delaware Basin to Oasis Petroleum Inc. in a US\$946 million transaction comprised of cash and stock.

DLA Piper named one of the top five most innovative law firms in North America by the *Financial Times*

12 DEC 2017

DLA Piper is pleased to announce it was named one of the top five innovative law firms in North America by the *Financial Times* in its Innovative Lawyers 2017 report.

Adam Ghander joins Corporate practice in Boston

6 DEC 2017

DLA Piper announced today that Adam Ghander has joined the firm's Corporate practice as a partner in Boston.

DLA Piper advises Stoneway Capital on \$165 million financing for combined-cycle power generation project in Argentina

22 NOV 2017

DLA Piper announced today that it represented Canadian investor Stoneway Capital Corporation on two significant transactions, completed on November 15, 2017, related to the construction of a combined-cycle power plant in the province of Buenos Aires, Argentina.

DLA Piper advises ABRY Partners in Rackspace's acquisition of Datapipe

20 NOV 2017

DLA Piper represented ABRY Partners, a private equity firm that focuses on media, communications, business and information

services companies, in its sale of Datapipe, one of the world's leading providers of managed services across public and private clouds, managed hosting and colocation, to Rackspace and its controlling shareholder, alternative investment manager Apollo Global Management.

Jason Whiteley joins DLA Piper's Corporate practice as partner

24 OCT 2017

DLA Piper announced today that Jason Whiteley has joined the firm's Corporate practice as a partner. Whiteley will be based in the firm's Houston and Washington, DC offices.

DLA Piper represents Doc.ai in offering of Simple Agreements for Future Tokens

18 OCT 2017

DLA Piper represented Doc.ai, an artificial intelligence company using blockchain technologies to improve healthcare, in its offering of Simple Agreements for Future Tokens.

DLA Piper and the firm's Latin America relationship firms recognized in IFLR 1000 2018 rankings

16 OCT 2017

DLA Piper and the firm's Latin America relationship firms have been once again recognized by the IFLR 1000 in the publication's 2018 rankings of the world's leading financial and corporate law firms and lawyers.

DLA Piper represents Vivo Capital in equity financing of Harmony Biosciences, LLC

13 OCT 2017

DLA Piper represented healthcare-focused investment firm Vivo Capital as the lead investor in a US\$270 million equity financing of Harmony Biosciences, LLC, a biopharmaceutical company that develops orphan and rare disease therapies.

DLA Piper announces healthcare enforcement response team

26 SEP 2017

To better serve the healthcare sector, DLA Piper has established a team of experienced professionals to address governmental enforcement proceedings arising from activity by HEAT and other regulators.

DLA Piper launches new platform for *Guide to Going Global* series

20 SEP 2017

DLA Piper has launched a new platform featuring its *Guide to Going Global* series, an online resource designed to help companies operating and growing their international businesses.

DLA Piper advises Updater Inc. on AU\$50 million equity raising

12 SEP 2017

DLA Piper has advised US technology company Updater Inc. (ASX: UPD) on its AU\$50 million equity raising via an institutional placement.

DLA Piper advises Riverwood Capital in its growth equity investment into Druva

30 AUG 2017

DLA Piper represented Riverwood Capital, a private equity firm focused on high growth technology and technology-related companies in need of capital and expertise to scale on a global basis, in connection with its lead role in a US\$80 million growth equity investment into Druva, a Silicon Valley-based international leader in cloud data protection and information management.

DLA Piper advises Avnet, Inc. on its acquisition of Dragon Innovation, Inc.

23 AUG 2017

DLA Piper represented Avnet, Inc. (NYSE: AVT), a global value-added distributor of electronic components, on its acquisition of Dragon Innovation, Inc.

DLA Piper advises StarCompliance in a strategic capital investment by Luminate Capital Partners

22 AUG 2017

DLA Piper represented StarCompliance, LLC, a provider of enterprise compliance and regulatory software solutions in the financial services industry, in the recent capital investment by Luminate Capital Partners, a San Francisco-based private equity firm.

DLA Piper advises underwriters in YogaWorks IPO

16 AUG 2017

DLA Piper represented the underwriters in the US\$40 million initial public offering of YogaWorks, Inc. (NASDAQ: YOGA).

Nicholas Kourides joins DLA Piper's Insurance practice in New York

15 AUG 2017

DLA Piper announced today that Nicholas Kourides has joined the firm's Insurance practice as senior counsel in New York.

DLA Piper advises Coliseum Capital on takeover bid for PAS Group

15 AUG 2017

DLA Piper has advised US-based investment manager Coliseum Capital Management, LLC on its successful on-market takeover bid for The PAS Group Limited (PAS) (ASX: PGR).

The DLA Piper team was led by Head of Corporate James Philips, with senior associate Elliott Cheung and solicitor Jeffrey Chen.

DLA Piper advises the Shammass Group in the sale of Downtown Los Angeles Auto Group

14 AUG 2017

DLA Piper represented the Shammass Group in the sale of Downtown Los Angeles Auto Group to Lithia Motors, Inc. Downtown Los Angeles Auto Group includes Audi, Chevrolet, Mercedes-Benz, Nissan, Porsche, Scion, Toyota and Volkswagen dealerships in Los Angeles, as well as a Nissan dealership in Carson, California.

DLA Piper advises SoftBank Group in its Series E investment into Guardant Health

14 AUG 2017

DLA Piper represented SoftBank Group International, the investment arm of Tokyo-based telecommunications and internet company Softbank, in connection with its US\$360 million Series E investment and associated joint venture into Guardant Health, a Silicon Valley-based world leader in comprehensive liquid biopsies.

Deanna Reitman joins DLA Piper's Corporate practice in Houston

10 AUG 2017

DLA Piper is pleased to announce that Deanna Reitman has joined the firm's Corporate practice as of counsel in Houston.

DLA Piper represents Accruent in acquisition of Lucernex

10 AUG 2017

DLA Piper represented Accruent, LLC, a leading provider of software and services that enable organizations to shape, drive, manage and control their physical assets, in its acquisition of Lucernex, Inc.

DLA Piper advises Webjet on AU\$330 million acquisition of JacTravel

9 AUG 2017

Global law firm DLA Piper has advised digital travel business Webjet Limited (ASX: WEB) on the acquisition of leading European B2B travel wholesaler JacTravel for AU\$330 million (£200 million), and the associated AU\$164 million equity raising.

DLA Piper advises Wind Point Partners in sale of Performance Optics to HOYA Corporation

7 AUG 2017

DLA Piper represented Wind Point Partners, a Chicago-based private equity investment firm, in the sale of Performance Optics LLC, including its operating subsidiaries Vision Ease Lens and Daemyung Optical Co., Ltd., to HOYA Corporation.

DLA Piper advises Wynwood Brewing Company in partnership with Craft Brew Alliance

3 AUG 2017

DLA Piper represented Wynwood Brewing Company (WBC), a family-owned craft brewery based in Miami, in a strategic distributor alliance with Craft Brew Alliance (CBA), the fifth-largest brewing company in the US.

DLA Piper adds Gislar Donnenberg to Corporate practice in Houston

1 AUG 2017

DLA Piper announced today that Gislar Donnenberg has joined the firm's Corporate practice as a partner in Houston.

Maxwell Technologies completes its acquisition of Nesscap energy business

13 JUL 2017

On April 28, 2017, Maxwell Technologies, Inc. completed its acquisition of substantially all of the assets and business, including the operating entities, of Nesscap Energy Inc. (TSXV: NCE) pursuant to a court approved arrangement under the *Business Corporations Act* (Ontario).

Thomas Pilkerton III named to *The Daily Record* 2017 VIP List

12 JUL 2017

DLA Piper is pleased to announce that Thomas Pilkerton III, a partner in the firm's Corporate practice, has been named to *The Daily Record* 2017 VIP List.

Leading corporate environmental lawyer Jeffrey Salinger joins DLA Piper in New York

7 JUL 2017

DLA Piper announced today that Jeffrey Salinger has joined the firm's Corporate practice in New York as a partner.

DLA Piper advises Greensmith Energy Management Systems in US\$170 million acquisition by Wartsila

7 JUL 2017

DLA Piper represented Greensmith Energy Management Systems Inc., the developer of an energy storage software solution, in its acquisition by Wartsila, a Finnish manufacturer of marine and energy power sources, for US\$170 million. The acquisition, which was first announced in May, closed July 3.

DLA Piper represents AEye Inc. in US\$16 million Series A financing round

5 JUL 2017

DLA Piper represented AEye Inc., a developer and provider of advanced vision hardware, software and algorithms that act as the eyes and visual cortex of autonomous vehicles, in its US\$16 million Series A financing round from Kleiner Perkins Caufield & Byers, Airbus Ventures, Intel Capital, R7 Partners, Trucks Venture Capital and Tyche Partners, among other investors.

DLA Piper advises RetailMeNot, Inc. in its acquisition by Harland Clarke Holdings Corp. for \$630 million

23 JUN 2017

DLA Piper represented RetailMeNot, Inc., a leading savings destination, in its completed tender-offer acquisition by Harland Clarke Holdings Corp., a best-in-class provider of integrated payment solutions and marketing services for \$630 million.

DLA Piper advises PECO Real Estate Partners in a strategic joint venture with Almanac Realty Investors, LLC

23 JUN 2017

DLA Piper represented PECO Real Estate Partners in the formation of PREP Property Group, LLC (PREP), a strategic joint venture with Almanac Realty Investors, LLC.

DLA Piper represents Bond International Software and Symphony Technology Group in acquisition of Erecruit and refinancing

20 JUN 2017

DLA Piper represented staffing and recruitment software provider Bond International Software and private equity firm Symphony Technology Group (STG) in the acquisition of Erecruit, an enterprise staffing software platform from North Bridge Growth Equity.

DLA Piper adds Corporate partner Danish Hamid in Washington, DC

20 JUN 2017

DLA Piper announced today that Danish Hamid has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Beijing BDStar Navigation Co., Ltd on the purchase of an interest in the in-tech Group

19 Jun 2017

DLA Piper has advised BDStar as part of a bidding procedure on the acquisition of an interest in the company in-tech GmbH, a supplier for the digitization and the development in the area of automotive, machinery and transportation systems.

DLA Piper berät Beijing BDStar Navigation Co., Ltd beim Erwerb von Anteilen an der in-tech Gruppe

19 Jun 2017

DLA Piper hat die BDStar beim Erwerb einer Beteiligung an der in-tech GmbH, einem international agierenden Spezialisten für Digitalisierung und Entwicklung in den Branchen Automotive, Maschinenbau und Verkehrssysteme, beraten.

DLA Piper advises GreatCall in proposed acquisition by GTCR

8 June 2017

DLA Piper represented GreatCall, the largest provider of connected health and personal emergency response services for seniors in the United States, in its proposed acquisition by GTCR, a leading private equity firm. The transaction is expected to close in the third quarter of 2017.

DLA Piper lawyers and practices ranked in latest Chambers edition

31 MAY 2017

DLA Piper today announced that 161 of the firm's lawyers and 62 of its practices were ranked in *Chambers USA's* 2017 guide.
