



Corporate

DLA Piper's global corporate lawyers support the world's leading enterprises, emerging startup companies and financial institutions in their development and investment activities.

From mergers and acquisitions (M&A) and venture capital to private and public equity and debt offerings, we assist clients through all stages of their transactions to ensure successful deal outcomes.

As a full-service global business law firm, DLA Piper provides a complete range of business legal services in all of the jurisdictions in which we operate.

Our clients benefit from a valuable combination of global insight and local knowledge that allows us to handle all aspects of complex domestic and cross-border corporate transactions. Understanding the industry and the day-to-day issues faced by our clients is critical to our success.

That is why alongside their legal experience, our corporate lawyers have additional industry-specific focus - whether it is Banking, Energy, Healthcare, Hospitality and leisure, Insurance, Life sciences, Manufacturing, Technology or other sectors.

Furthermore, in addition to the corporate lawyers with primary transactional responsibility, our deal teams include sophisticated practitioners with experience in key practice areas, such as Corporate governance, Intellectual property, Technology, Antitrust, Compensation, Tax, Financial services, Regulation, Employment, Pensions, Securities compliance, and Real estate.

CAPABILITIES

We help our clients with:

- Cross-border M&A (public and private), including:
 - inception, planning and due diligence
 - deal execution
 - post-merger integrations
 - joint ventures
 - growth by alternatives to M&A

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RELATED SERVICES

- Employment
- Intellectual Property and Technology
- Merger Control
- Tax
- International Corporate Reorganizations

RELATED SECTORS

- Energy and Natural Resources
- Financial Services

- Capital Markets (equity and debt)
- Private Equity
- Investment Funds
- Venture Capital
- Corporate Governance

- Hospitality and Leisure
- Insurance
- Life Sciences
- Industrials
- Technology

EXPERIENCE

Awards and rankings

- **#1 Global M&A by deal volume (*Mergermarket* 2010-2018)**
- **#1 European M&A by deal volume (*Mergermarket* 2013-2018)**
- **#1 Worldwide Mid-Market and Small-Cap M&A deal volume (*Thomson Reuters* 2018)**
- **#1 Europe Private Equity - Buyouts by deal volume (*Mergermarket* 2018)**
- **#1 Europe Private Equity - Exits by deal volume (*Mergermarket* 2018)**
- **#1 Europe Private Equity - Buyouts & Exits combined by deal volume (*Mergermarket* 2018)**
- **#1 Most active law firm in Europe for private equity deals (*Pitchbook* 2018)**
- #2 Most active law firm globally for private equity deals (*Pitchbook* 2018)
- #2 Most active law firm in US private equity deals (*Pitchbook* 2018)
- #2 Most active law firm globally for private equity buyouts (*Pitchbook* 2018)
- #2 Most active law firm in the rest of the world venture capital deals (*Pitchbook* 2018)
- #3 US M&A by deal volume (*Mergermarket* 2018)
- #3 Global Private Equity - Buyouts & Exits combined by deal volume (*Mergermarket* 2019)
- DLA Piper is the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume (*PitchBook* 2018)

INSIGHTS

Publications

US Trade Representative publishes fourth list of Chinese products subject to Section 301 tariffs

19 August 2019

Yet more Chinese products will be subject to an additional 10 percent tariff.

Israel Group News August 2019

7 August 2019

[ISRAEL GROUP NEWS](#)

In this issue, our global activities, latest publications, coming events and more.

The states look at autonomous vehicles

24 July 2019

Many US states are experimenting with a wide range of approaches to autonomous vehicles, some cautious and others more ambitious.

The government in your cloud

24 July 2019

As companies shift more data to the cloud, the US government's ability to access that content should not be overlooked.

Global M&A Intelligence Report 2019

19 July 2019

For the ninth successive year we were once again number one for global M&A deal volume. We also advised on the most European Private Equity buyout and exit deals in 2018. Our annual Global M&A Intelligence Report is based on an analysis of key deal terms in over 2,000 private M&A transactions on which we advised since 2015.

Updates on giving gifts to officials in Thailand

8 July 2019

THAILAND FOCUS

The Act Supplementing the Constitution Relating to the Prevention and Suppression of Corruption (2018) (Act) regulates the giving of Gifts or Benefits by any person to Officials in Thailand.

English and US venture capital funds: key features

24 June 2019

Andrew Wylie (Partner and Head of Investment Funds, International) and Steven Yentzer (Managing Partner, Seattle) have recently written a practice note "English and US venture capital funds: key features" published on Thomson Reuters Practical Law UK on 6 June 2019.

Latest updates on Thailand's Personal Data Protection and Cyber-security Act

6 June 2019

THAILAND FOCUS

In this issue, articles include latest updates on Personal Data Protection in Thailand and summary of the Cyber-security Act in Thailand

Trump issues Executive Order on securing information and communications technology and services – key points

16 MAY 2019

The order is issued pursuant to the National Emergencies Act and the International Emergency Economic Powers Act, the latter creating potential civil and criminal liability for those violating EOs and regulations issued under its authority - liabilities that can

expand to include those who facilitate a violation.

Israel Group News May 2019

9 MAY 2019

[ISRAEL GROUP NEWS](#)

In this issue, our global activities, latest publications, coming events and more.

Washington state HB 1450 is signed into law, limiting enforceability of non-compete agreements – key takeaways

9 MAY 2019

The new prohibitions on non-compete agreements in Washington have the potential to greatly impact employers in the state both positively and negatively.

So you want to go digital...

11 APR 2019

This article assists businesses in identifying the core issues that must be addressed to ensure the legal sufficiency of transactions conducted on eSignature platforms.

Analysing Mergers and Acquisitions Globally – Key Terms and Regional Differences

1 APR 2019

Our fourth annual edition of the DLA Piper Global M&A Intelligence Report was published towards the end of 2018. It analyses the key terms being used in M&A deals globally, and highlights the differences in approach in the major M&A markets in the world including Australasia. A number of New Zealand deals on which DLA Piper had a role have been analysed for the report.

DLA Piper in Latin America: 2018 in review

28 FEB 2019

While challenges always lie ahead, we are excited by the region's continuing growth.

2019 Proxy Season Hot Topics: Part 3 – SEC hedging rules, auditor report, Form 10-K changes

15 FEB 2019

[2019 PROXY SEASON HOT TOPICS](#)

New SEC hedging rules, changes to the auditor's report, changes to Form 10-K cover pages and exhibit hyperlinks.

Israel Group News

12 FEB 2019

ISRAEL GROUP NEWS

In this issue, the rise of the Data Protection Officer, plus news and coming events.

The Financial Services Royal Commission Report: The DLA Piper Heat Map

5 FEB 2019

The impact of the Royal Commission into Financial Services in Australia will ripple out into the broader corporate environment. Please [click here](#) to download the DLA Piper heat map as a guide to help you understand how the Royal Commission's findings may affect not just financial services, but all Australian businesses.

Top of mind: Litigation

10 DEC 2018

Our coverage of big compliance, enforcement and litigation issues that businesses are thinking about this quarter.

Global Anticorruption Newsletter

5 DEC 2018

DLA Piper's *Global Anticorruption Newsletter* offers practical guidance on complying with international bribery laws.

Proposed regulations eliminate major US tax impediments to utilizing foreign subsidiaries for credit support

14 NOV 2018

Potentially increasing the ability of US corporate borrowers to provide credit support in the form of guarantees by, and pledges of assets of, their foreign subsidiaries/CFCs.

New Regulatory Era on Virtual Assets Activities in Hong Kong

5 NOV 2018

On 1 November 2018, the Securities and Futures Commission of Hong Kong (SFC) issued a statement, "Statement on regulatory framework for virtual assets portfolios managers, fund distributors and trading platform operators" (VA Statement) and an accompanying circular "Circular to intermediaries - Distribution of virtual asset funds" (VA Distribution Circular) (collectively, the VA Circulars), to announce a new regulatory approach on virtual assets activities, virtual assets portfolio managers and their distribution of virtual assets investment products in Hong Kong.

Israel Group News

24 OCT 2018

[ISRAEL GROUP NEWS](#)

In this issue, legal developments worldwide that affect this dynamic ecosystem.

CFIUS pilot program mandates declarations for certain non-controlling investments in critical technologies

17 OCT 2018

The pilot program covers critical technologies in 27 industries.

A guide to IPO listing in Australia

4 OCT 2018

A guide to Initial Public Offering listing and how we can help in this area. Available in English and Chinese.

New law adopted to facilitate division of Delaware LLCs

24 SEP 2018

Recent changes to the law governing Delaware LLCs will facilitate the division of Delaware LLCs and potentially provides a valuable new tool in corporate reorganizations involving this type of entity.

eSignature and ePayment News and Trends

14 SEP 2018

[ESIGNATURE AND EPAYMENT NEWS AND TRENDS](#)

In this issue, remote notarization – US state requirements, plus blockchain, the new stablecoin, the validity of esignatures, and more.

Positive signs for issuers and the marketplace: Argentina economic briefing

7 SEP 2018

The financial press continues to portray Argentina as another merging-market casualty but, to the contrary, there are a number of positive financial signs, for investors, the country and the marketplace, in today's Argentine economy.

Overseas Investment Amendment Act receives Royal Assent

24 AUG 2018

The Overseas Investment Amendment Act 2018 has received Royal Assent and will come into effect on 22 October 2018. The Amendment Act brings in a number of changes to the overseas investment regime, with the most notable being the changes relating to residential land and forestry acquisitions by overseas persons.

Congress finalizes CFIUS reform bill to broaden national security reviews of foreign investments

25 JUL 2018

A summary of the major changes FIRRMA presents to the CFIUS review process.

Corporate reorganizations in the US: five key steps

24 JUL 2018

Corporate reorganizations can be complex and time-consuming. Here are five key tips to consider, taken from our US chapter of *Corporate Reorganisations*, part of the popular "Getting the Deal Through" Q&A comparative series.

Declinations for self-reporting on the rise under FCPA Pilot Program and Corporate Enforcement Policy

10 JUL 2018

The DOJ appears to be following through on its pledge to increase declinations in exchange for self-reporting potential FCPA violations.

New notification allowing 100% foreign investment in the education sector

25 APR 2018

The Myanmar Investment Commission ("MIC") has issued Notification 7/2018 ("Notification") on 20 April 2018, allowing foreign investors to make full capital investments in private schools in Myanmar.

Good Leavers & Bad Leavers

3 MAR 2018

The battle to attract and retain top talent is fierce for many private (New Zealand) businesses, particularly in the tech sector. As a consequence, an increasing number of companies are offering equity to their key executives. While the desired outcomes are clear, companies need to craft the terms of such offers carefully to avoid pitfalls. In particular, the relevant parties need to consider carefully what should happen to the key executive's shares if he or she leaves the company. This requires some crystal ball-gazing and there are many nuances to consider

What a difference 2 years makes. Return of criminalisation of cartels

16 FEB 2018

In our last update we suggested that with a new Government, criminalisation of anti-competitive cartels might rise from the ashes (in part because New Zealand has been out of step with our major trading partners on this issue). Sure enough, the Commerce and Consumer Affairs Minister Kris Faafoi has this week tabled the Commerce (Criminalisation of Cartels) Amendment Bill (the **Bill**), which includes imprisonment as a criminal penalty for engaging in cartel conduct. Here is what you need to know about the new Bill.

2018 outlook for drugs and medical devices in China: regulatory reform fueled by innovation

18 JAN 2018

The year 2017 ended with a central government directive to reform the regulatory approval system for drugs and medical devices and a subsequent flood of CFDA changes and proposed changes to the system, and we should see further regulatory reform in 2018 as the Chinese government continues to encourage domestic innovation in this sector.

Restructuring Global Insight - Secured creditors, new pre-insolvency restructuring regime, and more

21 DEC 2017

[RESTRUCTURING E-NEWSLETTER - GLOBAL INSIGHT SERIES](#)

Welcome to the 22nd edition of DLA Piper's Restructuring Global Insight and the final one of 2017.

The role of mediation in business and human rights disputes

20 DEC 2017

The United Nations Forum on Business and Human Rights brings together business, governments, civil society and the legal profession to develop thinking and share best practice in this emerging area of law and practice. At the 6th Annual Forum, DLA Piper lawyers Sarah Ellington and Jess Hogan were joined by representatives from Anti-Slavery International, Doughty Street Chambers, Freshfields Bruckhaus Deringer and Sancoft International to present a live mediation role play. The role play was intended to explore the potential for mediation to resolve business and human rights disputes, particularly in cross-border cases.

United Nations Forum on Business and Human Rights - lessons for business lawyers and their clients

20 DEC 2017

This year, the United Nations Forum on Business and Human Rights brought together businesses, governments and civil society to develop thinking and share best practice in this emerging area of law and practice. For businesses, a number of key themes continue to develop pushing respect for human rights and responsible business conduct further up the corporate agenda.

Israel Group News

7 DEC 2017

[ISRAEL GROUP NEWS](#)

Helping to create opportunities for Israeli companies by leveraging our global relationships.

Governance and more on market manipulation

30 NOV 2017

Read our update for our observations on these matters. If you would like to discuss market manipulation or the updates to the Handbook please contact one of our lawyers.

Attempt to implement pre-pack procedures in Belgium fails

18 OCT 2017

On 2 April 2017, a draft bill broadly addressing bankruptcy reform was submitted by the Belgian Government to the House of Representatives. While the bill was adopted in mid-July 2017 and will apply to insolvency proceedings opened on or after 1 May 2018, the attempt to include pre-pack procedures in the reform has failed.

Assigning liquidator rights to sue: what has been created?

18 OCT 2017

Following a suite of recent reforms to Australian insolvency laws, liquidators are now able to assign rights to sue, conferred on them personally by the Corporations Act.

The intersection of Federal Civil Enforcement: claims and healthcare restructurings

18 OCT 2017

It is well known that the healthcare industry as a whole has undergone significant changes, challenges and uncertainties in recent years... Taken together, these challenges have caused a number of healthcare companies to financially struggle and have resulted in a number of restructurings.

A piece of advice: the robots are coming...

18 OCT 2017

Having carried out a consultation as to whether or not it should use its exemption powers, the FMA has announced that it will grant an exemption to enable personalised robo-advice. The FMA's full media release and 400 page summary of the consultation submissions can be found on this link.

Restructuring Global Insight - Healthcare, consumer credit, and more

18 OCT 2017

[RESTRUCTURING E-NEWSLETTER - GLOBAL INSIGHT SERIES](#)

In this edition, we start by looking at two highly regulated sectors: healthcare and consumer credit.

NZX Listing Rule Review

16 OCT 2017

You have until 17 November 2017 to submit your thoughts on the 79 Questions posed by NZX as part of its review of the Main Board/Debt Market listing rules (**Listing Rules**). If you do not wish to make a detailed submission, a survey of 42 questions (with yes/no/tick the box type answers) has been designed as an alternative method to submit your thoughts. Responses to the survey can be provided on an anonymous basis and will not be published. We think this is a great way to get feedback and strongly encourage participation.

Trade secrets are more important, and trade secret litigation is more common

29 SEP 2017

What do you need to be considering to protect your company in this environment?

FMA issues guidance on substantial product holder disclosures

29 SEP 2017

In our May 2017 update, we discussed FMA's proposed guidance on substantial product holder (**SPH**) disclosures on which it was seeking feedback from the market - in particular, in relation to its proposed treatment of disclosures by individuals who manage funds.

Reserve Bank announces revised BS11 Outsourcing Policy

28 SEP 2017

The Reserve Bank of New Zealand (**RBNZ**) released its revised BS11 Outsourcing Policy (**BS11**) last week following a two year consultation period. While the RBNZ initially consulted on lowering the threshold of BS11 to apply to some smaller banks, the finalised BS11 policy will continue to apply to "large banks" only (currently being ANZ, Westpac, BNZ, ASB and Kiwibank). Service providers, as well as banks, will need to understand and have processes in place to comply with this revised policy.

Global M&A Intelligence Report 2017

20 SEP 2017

The 2017 Global report is an analysis of over 1,000 private M&A deals over the last 3 years and offers a unique insight into current trends in M&A. The launch events provide an opportunity for key clients and contacts to network with other M&A professionals and discuss those findings.

M&A Global Intelligence Series

12 SEP 2017

With regulatory constraints currently making it challenging to get capital out of China, the Pound Sterling continuing to suffer Brexit-related weakness and the NZ\$ having softened against the Greenback, we expect North American investors may be more acquisitive in New Zealand in the next 12 months. This article highlights some of the deal terms that North American buyers would consider market practice in their home jurisdictions and that they may seek to impose on New Zealand sellers. It draws from the findings of the DLA Piper 'Global M&A Intelligence Report 2017' (**Report**). For New Zealand sellers, understanding the North American approach to M&A transactions can make for smoother negotiations and deal execution.

In the latest issue of *Israel Group News*

11 SEP 2017

Helping to create opportunities for Israeli companies by leveraging our global relationships.

Guide to Going Global: Corporate

We touch on a wide range of corporate issues for companies expanding internationally, including establishing a corporate presence and choice of entity, liability considerations, tax presence and tax filings, capital requirements, the formation process, director, officer and shareholder requirements, registration processes, office lease processes and possible exit strategies.

The FMA's Annual Corporate Plan

5 SEP 2017

The Financial Markets Authority (**FMA**) recently issued its Annual Corporate Plan for 2017-2018 (**ACP**). This sets out the FMA's priorities and intended activities for the year ahead and is one of their core strategic documents. The ACP touches on a wide range of priorities and activities for the FMA, including a focus on standards of governance and culture within licensed financial services firms, and on investor capability and decision-making. The ACP also reiterates the FMA's approach to FinTech regulation.

Indemnities and insurance for directors and employees

31 AUG 2017

Company directors and employees must be aware of their rights and the requirements that relate to companies indemnifying, and providing insurance for their actions as directors or employees. Simple misunderstandings of the rules surrounding indemnities and insurance can result in directors and employees being exposed to liabilities without any cover.

Passing the warrant of fairness - How fit is your gym membership?

24 AUG 2017

This week the Commerce Commission (**Commission**) released its report into unfair contract terms (**UCTs**) in consumer contracts in the gym and fitness industry. In this update we highlight the common UCTs identified by the Commission. While the findings in the Commission's report are aimed specifically at the gym and fitness sector, they highlight a number of terms that may be found in standard form consumer contracts in other sectors. A key theme highlighted is the need for terms in standard form contracts to be expressed transparently, and in plain English. This is something all businesses should be striving to achieve.

Contract and Commercial Law Act 2017 comes into force

22 AUG 2017

On 1 September, the Contract and Commercial Law Act 2017 (**CCLA**) comes into force. The CCLA is the product of a large statute revision exercise that aimed to make the Acts within its scope more accessible, readable and easier to understand by arranging the statutes more logically, removing inconsistencies and overlaps, repealing obsolete and redundant provisions and modernising the expression, style and format of the statutes.

Using representations and warranties insurance in global M&A deals: 8 questions and answers

16 FEB 2016

R&W insurance can offer both buyers and sellers the additional confidence often needed to close the deal. Such insurance may be especially useful in global M&A transactions, particularly in Latin America.

Slavery in the supply chain: new corporate reporting obligations for companies

9 DEC 2015

HEALTH, SAFETY AND ENVIRONMENTAL MATTERS SERIES

The UK's Modern Slavery Act 2015 is in force, imposing on companies new reporting requirements and new enforcement powers, including the creation of an Independent Anti-Slavery Commissioner.

Plan now to use off-band communications during an incident response: key points

27 OCT 2015

A robust IR plan should include communications techniques that operate outside regular company communication methods.

International tax and withholding considerations for US companies and their directors

19 MAY 2015

Multinationals commonly elect boards with international representation; it is also common to convene board meetings outside the US. US companies that do either – or both – of these things must be mindful of any resulting US or foreign tax implications

Mixed feelings: China censures bitcoin while Hong Kong embraces it

4 JUL 2014

Last December, bitcoin prices plummeted by nearly half, after Chinese authorities banned all financial institutions and payment processor companies in China from engaging in bitcoin-related business, denominating prices in bitcoins, and providing bitcoin trading, settlement, clearing or other linked financial products and services.

A new test for Mexico's structural changes: antitrust reform – key points in one chart

16 JUN 2014

This entirely new framework should be carefully analyzed by investors in structuring their Mexico-related M&A transactions and managing their existing operations

Congress, Administration move forward to secure critical US infrastructure

11 JUL 2013

Cybersecurity and US federal public procurements: what contractors need to know

11 MAR 2013

Practical considerations for US federal contractors

Conflict mineral reporting rules impact many public companies: *new supply chain requirements and new Form SD*

19 Sep 2012

Understanding the new reporting requirements.

Federal agencies, Congress accelerate defense against cyber attacks – every private company will be affected

21 Mar 2012

Events

Previous

IPEM 2019

22-24 JAN 2019
Paris

Corporate Joint Ventures in the Media, Sport And Entertainment Sector

17 JAN 2019
Webinar

Canada & Israel: Weeding Out the New Regulatory, Legal and Public Market Landscapes

16 OCT 2018

NEWS

DLA Piper advises Jaja Finance on its £530m acquisition of Bank of Ireland's UK credit card business

12 July 2019

DLA Piper has advised digital finance company Jaja Finance Limited (Jaja) on the acquisition of Bank of Ireland's (The Bank) UK credit card portfolio.

DLA Piper advises Tubi on IPO and ASX listing

21 June 2019

Global law firm DLA Piper has advised Tubi Limited (ASX: 2BE) on its AUD48.5 million initial public offering (IPO) and listing on the Australian Securities Exchange (ASX).

DLA Piper bolsters Corporate practice with team of five new partners

14 June 2019

Global law firm DLA Piper has significantly bolstered the strength of its Corporate practice in Australia with a team of five market leading M&A partners from Norton Rose Fulbright. Partners Shane Bilardi, James Stewart, Jyoti Singh, Chris Mitchell and Andrew Fiskien will join DLA Piper in the coming months.

DLA Piper advises Ping An OneConnect on Virtual Banking License

16 MAY 2019

DLA Piper has advised Ping An OneConnect VB (OneConnect) on its successful application for a virtual banking license granted by the Hong Kong Monetary Authority (HKMA).

DLA Piper advises Life360 on AUD820 million IPO

14 MAY 2019

Global law firm DLA Piper has advised US tech company Life360 on its AUD820 million IPO and ASX listing – the largest IPO on the ASX this year and one of the largest tech debuts on the ASX ever in Australia.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

DLA Piper appoints new Head of Corporate for the Middle East, strengthening M&A capability

13 MAY 2019

DLA Piper has appointed Will Seivewright as a partner and Head of Corporate for the Middle East. Will joins the firm's Dubai office from Baker McKenzie. His practice focuses on M&A (both public and private), joint ventures, corporate restructurings, private equity and venture capital transactions in the UAE, broader Middle East and internationally.

DLA Piper grows Corporate/M&A practice in London with leading partner hire

30 APR 2019

DLA Piper today announces the appointment of Tracey Renshaw as a partner in its Corporate practice, based in London.

DLA Piper advised on financing for US\$1.34 billion consortium acquisition in Beijing, China

4 APR 2019

DLA Piper advised an institutional investor consortium on the financing of its US\$1.34 billion acquisition of Dinghao Electronics Plaza, a landmark mixed-use office and retail complex located in Zhongguancun, Beijing.

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

Advising General Electric in Indonesia

25 MAR 2019

DLA Piper advised General Electric (GE) on two major deals for their transportation and distributed power businesses in Indonesia.

DLA Piper advises Pengana Capital Group on IPO for innovative Pengana Private Equity Trust

19 MAR 2019

Global law firm DLA Piper is advising fund manager Pengana Capital Group Limited (ASX: PCG) on its initial public offering (IPO) on the ASX of the Pengana Private Equity Trust (ASX: PE1), Australia's first global private equity listed investment trust (LIT).

Advising Zetta Jet on foreign insolvency judgment in Singapore

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

DLA Piper advises Ping An on investment exit from Bigo

11 MAR 2019

DLA Piper represented Ping An on its successful exit from its investment in Bigo Inc. (Bigo) in a buyout by NASDAQ listed YY Inc. (YY).

DLA Piper advises Laureate on US\$28 million asset sale

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

DLA Piper advises Seequent Limited on its acquisition of Canadian software company Geosoft

19 FEB 2019

DLA Piper has advised Accel-KKR and its portfolio company, Seequent Limited ("Seequent"), in connection with Seequent's acquisition of Geosoft, a Canadian-based software company.

DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

DLA Piper Advises Global Firm RPS on Acquisition of Corview

6 Feb 2019

Global law firm DLA Piper has advised global professional services firm RPS on their AU\$32m acquisition of Australian advisory business Corview, strengthening its expansion across the Asia Pacific region.

DLA Piper advises Samsung Electronics on its investment in Verimi

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

DLA Piper advises fintech company Splitit on its IPO

31 Jan 2019

DLA Piper advised global payment installment solution company Splitit Payments Ltd on its Australian Stock Exchange initial public offering this week.

DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to RelaDyne

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of RelaDyne LLC for approximately US\$85 million.

DLA piper advises Geophysical Sub-Strata on its US\$400m medium-term note program

24 JAN 2019

DLA Piper has advised Geophysical Sub-Strata Ltd. on the establishment of a US\$400 million medium-term note program and US\$151.5 million drawdown of 8.0% guaranteed notes due in 2023. The program dealer was Phillip Securities.

DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

DLA Piper advises consortium on successful acquisition of PEXA

21 January 2019

DLA Piper has advised a Consortium comprising Link Group, Commonwealth Bank of Australia and Morgan Stanley Infrastructure on its successful acquisition for PEXA. The electronic property settlements exchange was formed in 2010 out of a Council of Australian Governments initiative focused on the digital transformation of property conveyancing.

DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

DLA Piper sees flurry of fintech activity in 2018

13 December 2018

The Australian fintech industry is set for strong growth in 2019 and 2020 according to DLA Piper as Data Republic – advised by DLA Piper - joins a trend of local fintech's undertaking successful venture capital backed funding rounds in 2018.

DLA Piper advises Downer Group on the restructuring of its joint venture with Mitsubishi Hitachi Power Systems

22 November 2018

Global law firm DLA Piper has advised Downer EDI (ASX: DOW) on the restructuring of its joint venture arrangements with Japanese-owned Mitsubishi Hitachi Power Systems.

DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

DLA Piper completes global compliance survey of initial coin offerings and securities token offerings

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

DLA Piper grows Real Estate and Corporate team in Rome

24 SEP 2018

DLA Piper has added to its Real Estate and Corporate practice groups with three hires in Rome. Filippo Cecchetti, partner, joins together with Eleonora Laurito, legal director and Giulia Minetti Floccari, lawyer. All three hires come from Chiomenti Studio Legale where Filippo has worked as a partner since 2015.

DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

DLA Piper appoints two directors in South Africa

12 SEP 2018

DLA Piper has strengthened its office in Johannesburg, South Africa with the appointment of two directors. Hendré Human joins the Corporate team from Webber Wentzel in Johannesburg, where he was a partner. Monique Jefferson joins the Employment team from Bowmans in Johannesburg, where she was a senior associate.

DLA Piper's Africa practice triumphs at Africa Legal Awards

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

DLA Piper Supports Flick on its Strategic Capital Raising from Z Energy

06 SEP 2018

DLA Piper has advised Flick Energy Limited on its \$46 million strategic capital raising from Z Energy Limited.

DLA Piper advises Kleos Space on the first ever Australian Stock Exchange IPO by a Luxembourg based company

31 AUG 2018

DLA Piper has advised the Luxembourg based company "Kleos Space" on its initial offer to investors on the Australian Stock Exchange that floated last week. The offer comes in the lead-up to the planned launch of the company's first satellite, built by Danish cubesat manufacturer GomSpace, in mid-2019, to detect radio transmissions and pinpoint their origin and timing. Kleos Space offers satellite technology which responds to Governments needs for new technologies to support to enhance border and maritime security.

DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services provider.

DLA Piper advises Nickel Mines Limited on AU\$200 million initial public offering

20 AUG 2018

Global law firm DLA Piper advised Nickel Mines Limited (**NIC**) on its AU\$200 million initial public offering (**IPO**). NIC shares began trading on the Australian Securities Exchange (**ASX**) today and its market capitalisation at the offer price is AU\$486 million.

DLA Piper advises on one of the largest venture capital Series C fintech rounds in Southeast Asia

17 AUG 2018

DLA Piper has advised Experian, the Dublin-based global information services company, as lead investor, and responsAbility Investments AG (rAp) and Deutsche Investitions - und Entwicklungsgesellschaft (DEG), as other investors, on the US\$28 million Series C investment in Singapore-based C88 Financial Technologies Group (C88). This is one of the largest venture capital Series C fintech rounds in Southeast Asia.

DLA Piper advises Helios Technologies on acquisition of Custom Fluidpower

13 AUG 2018

DLA Piper has advised Helios Technologies (Nasdaq: SNHY) on the 100% acquisition of Australian business Custom Fluidpower for AU\$35 million (approximately US\$26 million) on 1 August, 2018. The acquisition was funded using cash and shares of SNHY common stock.

DLA Piper advises Avison Young in investment by Caisse de dépôt et placement du Québec

16 JUL 2018

DLA Piper represented Avison Young in connection with a CA\$250 million preferred equity investment in the firm by Caisse de dépôt et placement du Québec.

DLA Piper advised Morrison & Co on AU\$6 billion funds management transfer

6 JUL 2018

DLA Piper has advised Morrison & Co (MCO) on the formal transition of its appointment as manager of Utilities Trust of Australia (UTA), effective 1 July 2018.

DLA Piper bolsters Corporate practice with partner hire in Beijing

4 JUL 2018

DLA Piper has strengthened its Corporate practice with the appointment of US capital markets partner Yang Ge in Beijing.

DLA Piper Africa welcomes Zimbabwe member firm

19 JUN 2018

DLA Piper Africa has announced that leading Zimbabwean law firm, Manokore Attorneys, is joining as the member firm in Zimbabwe.

DLA Piper boosts London Corporate practice with major partner hire

6 Jun 2018

DLA Piper today announces that Martin Nelson-Jones will be joining the firm as a partner in its Corporate practice, based in London.

Martin will be joining the firm from Freshfields Bruckhaus Deringer, where he was a partner since 2001 and served as co-head of their global infrastructure and transport sector group. He specialises in M&A and has worked across a range of sectors, including energy and infrastructure. Martin advises both corporates and financial investors.

DLA Piper advises la Société d'Aménagement Zenata (SAZ) on landmark healthcare centre project

29 MAY 2018

DLA Piper has advised La Société d'Aménagement Zenata (SAZ), the entity in charge of the overall development of the Zenata Eco-City in Morocco, on the signature of a cooperation agreement with the Saudi German Hospital Group to develop a healthcare centre.

DLA Piper to launch new office in Dublin with leading partner hire

15 MAY 2018

DLA Piper today announces that it will be opening an office in Dublin, Ireland, alongside the hire of partner David Carthy. The new office will focus on the Financial Services, Technology and Life Sciences sectors initially.

DLA Piper appoints Corporate partner Stefan Luke in Brisbane

8 MAY 2018

Global law firm DLA Piper has appointed leading transactional lawyer, Stefan Luke, as a partner of the firm effective today, 8 May 2018.

DLA Piper advises Allianz Real Estate on stake in up to AU\$500M property fund

7 MAY 2018

DLA Piper is advising Allianz Real Estate on the investment into a portfolio of student accommodation facilities in Australia through the new Scape Australia Joint Venture 2 Fund. The fund will invest up to AU\$500 million, focusing on student accommodation facilities in Sydney and Melbourne, it may also invest in the Brisbane, Perth, Canberra and Adelaide markets.

DLA Piper advises Beijing Enterprise Water Group on acquisition of TRILITY

5 MAY 2018

DLA Piper advised BEWG International, a wholly-owned subsidiary of Beijing Enterprises Water Group, on its 100% acquisition of water utility service provider TRILITY by way of a competitive bid process.

DLA Piper advised on Boscastle sale to Pacific Equity Partners

2 MAY 2018

DLA Piper advised Boscastle Pastries and Foods on its sale to Patties, owned by Pacific Equity Partners.

DLA Piper advises Waterlogic on Billi Group acquisition

30 APR 2018

DLA Piper has advised Waterlogic on its 100% acquisition of Melbourne-headquartered Billi, a leading designer, manufacturer and distributor of boiling, chilled and sparkling filtered drinking water under-the-sink units operating in Australia, the UK and international markets.

DLA Piper advised AFL on landmark AU\$225M Etihad Stadium redevelopment deal

23 APR 2018

DLA Piper advised the AFL (Australian Football League) on its historic AU\$225 million deal with the State of Victoria to redevelop Etihad Stadium and the surrounding Docklands precinct, with an extended 40-year commitment to host the AFL Grand Finals.

DLA Piper appoints new Corporate partner in Hong Kong

10 APR 2018

DLA Piper has appointed Henry Cheng as a partner to its Corporate practice based in Hong Kong.

DLA Piper advises Pacific Energy on acquisition of Contract Power

10 APR 2018

DLA Piper has advised power generation specialist Pacific Energy Limited on its AU\$90 million acquisition of Contract Power Group.

DLA Piper advising Atlas on combination with Mineral Resources

10 APR 2018

DLA Piper is advising Atlas Iron Limited (ASX: AGO) on its agreement with Mineral Resources Limited (ASX: MIN) to combine by way of scheme of arrangement in a deal that values the iron ore miner at AU\$297.6 million.

DLA Piper advising Alliance Minerals on AU\$446M merger with Tawana Resources

10 APR 2018

DLA Piper is advising SGX-listed Alliance Mineral Assets Limited (Alliance) on its announced merger with ASX-listed Tawana Resources NL (Tawana), positioning the company as a sizeable producer of high-demand lithium concentrate.

DLA Piper advises Catapult on AU\$25M institutional placement

4 APRIL 2018

DLA Piper has advised elite sports technology company Catapult Group International Limited (ASX:CAT) on its successful AU\$25 million institutional placement to fund its growth strategy.

DLA Piper announces partnership promotions for 2018

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

DLA Piper advises China Merchants Securities on HK\$462 million IPO of CSMall Group

19 MAR 2018

DLA Piper has advised China Merchants Securities (HK) Co., Limited, as sole sponsor, sole global coordinator and sole bookrunner on CSMall Group Limited's (CSMall) IPO and listing on the Main Board of the Hong Kong Stock Exchange.

DLA Piper advises Deutsche Bank on Paladin Restructuring

28 FEB 2018

DLA Piper has advised Deutsche Bank on its special situations investment in Australian listed Paladin Energy Limited (PEL), which holds substantial uranium and mining assets in Namibia, Malawi, Canada and certain Australian states.

DLA Piper advises Fosun to become majority shareholder of Lanvin

23 FEB 2018

DLA Piper has advised Shanghai-based conglomerate Fosun International Limited and its subsidiaries, on the acquisition of a majority stake in French luxury couture house Jeanne Lanvin SAS. Founded in 1889, Lanvin is France's oldest fashion house in continuous operation.

DLA Piper recognized as a global and national leader in M&A, private equity and venture capital by *PitchBook*

16 FEB 2018

DLA Piper is one of the most active law firms for M&A, private equity and venture capital deal volume and was the **only** firm to rank in the top five of each category in *PitchBook's* 2017 global league tables report.

DLA Piper advises China Merchants Group on US\$2.5 billion investment in China's JD.com logistic arm

15 FEB 2018

DLA Piper has advised China Merchants Group (CMG) on its investment in JD Logistics, a subsidiary company of China's largest retailer JD.com.

DLA Piper advises Cabinet Group on Funcom joint venture

9 FEB 2018

DLA Piper represented Cabinet Group LLC on tax and Norwegian law matters in its joint venture with Funcom N.V., a Norwegian developer, to establish Heroic Signatures.

DLA Piper advises Immunomedics on royalty funding and stock purchase agreements with Royalty Pharma which raised an aggregate of US\$250 million

9 JAN 2018

DLA Piper represented Immunomedics, Inc., in the sale of tiered, sales-based royalty rights on global net sales of sacituzumab govitecan (IMMU-132) to Royalty Pharma for US\$175 million. Royalty Pharma has also purchased US\$75 million in common stock of Immunomedics, at US\$17.15 per share.

DLA Piper tops Mergermarket's global league table for eighth consecutive year

9 JAN 2018

For the eighth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume in 2017, according to *Mergermarket's* league tables.

DLA Piper advises Laureate Education on the US\$162 million sale of its institution in Malaysia to Affinity Equity Partners

8 JAN 2018

DLA Piper has advised Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of its global network institution in Malaysia -INTI University and Colleges (INTI)- to Affinity Equity Partners ("Affinity"), one of the largest independent private equity firms in the Asia Pacific region, for a total transaction value of US\$180 million. The net transaction value to Laureate under the Agreement will be US\$162 million.

DLA Piper advises Seeing Machines Limited on £35 million capital raising

8 DEC 2017

DLA Piper has advised technology company Seeing Machines Limited (AIM: SEE) on its £35 million (approximately AU\$62 million) capital raising through a conditional placing and subscription of ordinary shares.

DLA Piper (New Zealand) expands rankings in *Legal 500 Asia Pacific 2018*

8 December 2017

DLA Piper (New Zealand) is pleased to announce that we have been ranked top tier in *Investment Funds* and *Insurance*. 14 of our lawyers are ranked as *Leading Individuals* in their practice area with 4 in the new category of *Next Generation Lawyers*.

DLA Piper advising FirstRand on £1.1 billion takeover of Aldermore Group PLC

7 NOV 2017

DLA Piper is acting for FirstRand, South Africa's largest financial services institution, who have put forward a £1.1 billion recommended offer for approval by the shareholders of Aldermore Group PLC, ("Aldermore") a British specialist lender and savings bank

DLA Piper advises LDC on disposal of Nexinto

26 OCT 2017

DLA Piper has advised LDC on the disposal of Nexinto Limited, a German-based provider of e-commerce hosting sourcing solutions. Nexinto was acquired by The PlusServer Group, a market leading managed cloud services provider in Germany, Austria and Switzerland, owned by BC Partners.

DLA Piper launches new platform for *Guide to Going Global* series

20 SEP 2017

DLA Piper has launched a new platform featuring its *Guide to Going Global* series, an online resource designed to help companies operating and growing their international businesses.

In New Zealand

DLA Piper New Zealand delivers quality, commercial and practical advice to leading national and international companies in New Zealand. We offer the full range of corporate and commercial legal services.

Our team is highly experienced, a veteran of corporate activities such as mergers and acquisitions (M&A), initial public offerings (IPO), joint ventures, compliance, venture capital, due diligences, and capital raising. We have a reputation for sound advice in complex and challenging business matters.

DLA Piper has one of the largest corporate advisory teams in the world covering legal and business guidance in all aspects of commercial activities. Through this, DLA Piper serves some of the world's leading organisations in New Zealand, across multiple jurisdictions.

DLA Piper advice is in-depth and pro-active. We have an understanding of specific issues in a wide range of sectors and industries. We work as a partner in your business, to understand your company and provide the best advice to meet your commercial goals.

EXPERIENCE

Foodstuffs North Island Limited

DLA Piper New Zealand advised on the largest corporate merger in New Zealand in 2013, of Foodstuffs (Wellington) Co-operative Society Limited and Foodstuffs (Auckland) Limited to create Foodstuffs North Island Limited, making them one of the three largest business entities in New Zealand. The merger involved consultation with the Financial Markets Authority, Commerce Commission, Takeovers Panel and Reserve Bank and also involved restructuring a funding package in the vicinity of NZ\$992 million.

Ingersoll-Rand plc

DLA Piper New Zealand advised the Ingersoll-Rand group in an internal re-organisation which culminated in the transfer of the IR Group's commercial and residential security businesses to Allegion (a newly listed entity). This referral from Baker & McKenzie (US) was a cross-border transaction involving multiple jurisdictions (ie wherever there is an Ingersoll-Rand subsidiary) with a scope of US\$2 billion.

Shareholders of Media Transfer Services Limited and BankLink Pty Limited

DLA Piper New Zealand advised on the sale of all of the shares in Media Transfer Services Limited and Australian entity BankLink Pty Limited to MYOB Finance NZ Limited, a Bain Capital entity. This transaction required a group restructure to carve-out the UK Business, which has been retained by one of the sellers, and involved multi-jurisdictional negotiations between parties in New Zealand, Australia and Hong-Kong.

Shareholders of Bell Tea & Coffee Company Limited

DLA Piper New Zealand advised on the sale of all of the shares in Bell Tea & Coffee Company Limited to BTCC Finance Limited. This required the renegotiation of an important exclusive distribution agreement, ongoing trading terms between the target and the sellers, the sale and lease back of a number of properties, and the complications of a partial management buyout.

The National Trading Company of New Zealand Limited

DLA Piper New Zealand advised The National Trading Company Limited on the purchase all of the shares in in RPH (2006) Limited and RPH No.4 Limited. DLA Piper advised Foodstuffs North Island Limited as it made accelerated rental payments to the rental receivable entities.

Tata Steel

DLA Piper New Zealand advised Tata Steel on the sale of 100% of shares of Tata Steel International (Australasia) Limited to Steel & Tube Holdings Limited. Part of the business is dependent on intellectual property owned (and retained) by Seller group, requiring negotiation and documentation of formal licence arrangements going forward. The deal was structured as an insured deal (ie warranty and indemnity insurance was obtained).

Insight Global Farmland Fund Limited

DLA Piper New Zealand advised Insight Global Farmland Fund Limited (IGFFL) on the purchase of a Southland 'going-concern' dairy farm business from Fermoy Farms Limited. The transaction included the transfer of property, plant and equipment, contracts and livestock, and also involved complex water rights issues.

TOWER Limited

DLA Piper New Zealand advised TOWER Limited on sale of 100% of the investments business TOWER Asset Management Limited, TOWER Investments Limited and TOWER Managed Funds Limited to Fisher Funds Management Limited, and the sale of all TOWER Health & Life Limited life insurance business and the non-participating life insurance assets of TOWER Life (N.Z.) Limited to Fidelity Life Assurance Company Limited. The transaction values were \$79 million for the Investments deal and \$189 million for the Life transaction.

DLA Piper New Zealand also acted on TOWER's return of capital (\$120 million) to shareholders in 2013 by way of a scheme of arrangement requiring High Court approval. This was followed in January 2014, with a pro rata off-market buy back, to return an additional \$52 million to shareholders.

DSM Nutritional Products AG

DLA Piper New Zealand, liaising with management and legal counsel based in Singapore and Switzerland, advised on the 100% share acquisition of Unitech Industries Limited (Unitech) by global entity DSM Nutritional Products AG (DSM).

Steadfast Insurance Brokers Pty Ltd

DLA Piper New Zealand advised on the 30.08% share acquisition of Rothbury Group Limited (RGL) by Steadfast Insurance Brokers Pty Ltd (Steadfast), in two separate stages. Stage one consisted of an initial purchase of a 17.90% interest in RGL, paid in cash. Stage two involved purchase of the remaining 12.18% interest in RGL, paid for by issued capital in Steadfast, through an IPO.

We have prepared a Guide To Doing Business In New Zealand to help those venturing into the market navigate their way through local legislation to identify and maximise the many opportunities that are available.