



eDiscovery and Information Management

Managing information and knowledge in a cost effective and defensible manner is an ever-increasing challenge for businesses today. DLA Piper's eDiscovery and Information Management practice provides innovative and efficient solutions to information management challenges, both within and outside of the litigation context. Our team consists of attorneys, litigation support professionals, and certified information governance professionals who are experienced in all facets of knowledge management, including how to strategically deploy process and technology to reduce risk and cost.

Our team practices in all areas of information management, including:

- eDiscovery
- Records and information management
- Foreign data privacy
- Litigation readiness

Among Our Clients

The eDiscovery and Information Management practice serves businesses in a variety of industries and sectors. Our clients include Fortune 100 and Fortune 500 companies, along with emerging startup businesses and public utilities. We represent clients, both nationally and internationally, in the following sectors:

- Life sciences
- Technology
- Energy
- Banking and finance
- Healthcare
- Insurance

CAPABILITES

Managing the eDiscovery Process

DLA Piper's eDiscovery and Information Management group is experienced in all facets of the eDiscovery process, including:

- identification
- preservation
- collection
- review and analysis
- production

Our services include development of litigation hold notices and protocols; finding solutions to mitigate costs related to identification, collection and storage of data; and counseling on strategies for reducing the overall dataset to review for ultimate production. We also identify vendor tools that work most efficiently with specific client systems.

For the review process, we employ culling strategies and advanced technology, including technology assisted review, to isolate relevant data. We also have the ability to store data internally on secure servers, which decreases the cost of the eDiscovery process for our clients. Another means by which we ensure consistency and limit costs is our use of contract lawyers specifically trained to review and code electronically stored information (ESI).

Records and Information Management

DLA Piper's eDiscovery and Information Management group includes dedicated Records and Information Management (RIM) practitioners. The RIM team has as its foundation a network of lawyers experienced with records retention requirements around the world across a range of industries. The RIM team has established a methodology for the development of records and information management programs to include RIM policies and procedures, records retention schedules, training, implementation and audit. The data, research and templates developed to support this methodology serve as the foundation of our assessment of legal compliance globally.

We regularly advise clients with respect to the development of a consistent RIM strategy, based upon legal requirements and best practices, which are customized to the client's core business operations. We endeavor to help our clients proactively implement a defensible business strategy and avoid the risks and costs associated with the overall lack of an appropriate RIM program, or the failure of its enforcement.

Foreign Data Privacy

The eDiscovery and Information Management group addresses foreign data privacy issues on a regular basis and often coordinates with our Privacy practice on these issues. Our practitioners regularly oversee the transfer of data pursuant to data privacy regulations. This is often done in conjunction with DLA Piper colleagues in international offices. We also work with our clients to implement policies and procedures for the processing, collection and transfer of data subject to foreign data privacy laws.

Litigation Readiness

Our practitioners consult clients outside of the litigation context and provide consultation and training on a variety of litigation readiness topics, including litigation hold processes and procedures. We work with clients to put them in the most defensible position before litigation or investigation is a reality. This includes counseling clients on best practices, drafting or revising policies and procedures, and training on all aspects of eDiscovery and information management. We assist in developing policies and procedures that incorporate best practices in the field while simultaneously yielding cost savings.

Litigation Support Team

In addition to our team of attorneys, the eDiscovery and Information Management practice is supported by a team of litigation support professionals across the US. These members of the team are highly experienced in all aspects of eDiscovery and regularly support our case teams with data collection consulting, vendor selection, ESI processing and production. Having this in-house team allows us to provide our clients with consultation and technical work, and to do so in the most cost-efficient manner.

EXPERIENCE

Our recent representative experience includes:

- Developed a coordinated document management program and an eDiscovery protocol for an international health insurance company
- Revised litigation hold policy and procedures and trained in-house attorneys and stakeholders on litigation hold obligations for a major California-based public utility
- Served as national coordinating counsel managing the international and domestic preservation, collection, and processing of electronic and paper documents for a pharmaceutical company
- Appointed as coordinating and consulting counsel for eDiscovery issues for a major insurance company
- Developed a RIM program and corresponding records retention schedules for a global insurance company
- Reviewed and refined all aspects of discovery process for in-house legal department and formalized procedures in a Standard Operating Procedures document for a Fortune 500 company
- Served as national discovery counsel, managing the collection, review and production of documents in pharmaceutical litigation, including the training and management of 50 to 125 contract lawyers over a two-year period for a pharmaceutical company
- Served as national discovery counsel for a global pharmaceutical and medical devices company operating in 100 countries. Our representation includes preparing legal holds for matters involving employees in multiple countries, including Australia, Chile, China, France, Germany, India, Italy, Netherlands, Norway, Portugal, South Africa, Spain, Sweden, UAE, the UK and US, as well as coordinating data collection from Denmark, Germany, Norway, the UK and US, and advising on data preservation and retention issues. We assist in data identification, counsel on issues related to data from legacy company systems, manage document review and production and prepare information technology 30(b)(6) witnesses.
- Advised on required records retention periods for one of the largest property and casualty insurers in the world (operating in 28 countries)
- Advised on records management laws and regulations in 16 jurisdictions for a publicly traded electronics solutions company
- Developed a global document retention policy and schedules for a global transportation and logistics company (operating in 140 countries)
- Prepared detailed document retention policies and overviews of relevant procedures and advising on retention of documents in hard and electronic copy for one of the largest private hospital groups in the UK
- Prepared a records management policy and retention schedules as well as advising on the largest public procurement of IT services in the world for a UK public health service company
- Advised on records retention laws and regulations in multiple jurisdictions for one of the world's largest manufacturers of commercial jetliners, military aircraft and aerospace products
- Advised on retention requirements of documents, including obligations related to electronic correspondence for a large UK-based media and TV production company

INSIGHTS

Publications

ITC Section 337 Update

11 APR 2019

A quick look at the last 10 years.

Four tips for an effective eDiscovery plan in China

19 SEP 2018

A timely and well-documented eDiscovery plan, comprehensively addressing compliance with local laws, can also go a long way to address potential post-collection inquiries.

In Kavanaugh opinion, DC Circuit rules attorney-client communications can have "multiple purposes" and still be privileged – 3 takeaways

13 AUG 2018

Takeaways for companies concerned about protecting attorney-client privilege.

Intellectual Property and Technology News (North America), Issue 36, Q4 2017

27 DEC 2017

INTELLECTUAL PROPERTY AND TECHNOLOGY NEWS SERIES

Our Intellectual Property and Technology News reports on worldwide developments in IP and technology law, offering perspectives, analysis and visionary ideas.

NEWS

Jonathan Sablone joins Litigation practice in Boston

15 October 2019

DLA Piper announced today that Jonathan Sablone has joined the firm's Litigation practice as a partner in the Boston office.

DLA Piper partner Isabelle Ord honored by Western Bankers Association

11 October 2019

DLA Piper is pleased to announce that Isabelle Ord, co-chair of the firm's Class Action Litigation practice and co-leader of the LIBOR Transition practice, has received the Franzel Award from the Western Bankers Association.

Tamany Vinson Bentz named to the *Daily Journal's* list of Top Trade Secrets Lawyers

9 October 2019

DLA Piper is pleased to announce that Tamany Vinson Bentz, a Los Angeles-based partner in the IPT Litigation practice, has been named to the *Daily Journal's* 2019 list of Top Trade Secrets Lawyers.

DLA Piper announces launch of LIBOR Transition practice

23 September 2019

DLA Piper announced today the launch of its LIBOR Transition practice, which will focus on assisting companies with impact assessment and advising on benchmark reform implementation across multiple jurisdictions and products.

Abigail Reardon appointed chair of the Attorney Grievance Committee for the First Department of the Appellate Division of the New York Supreme Court

5 September 2019

DLA Piper is pleased to announce that Abigail Reardon, a partner in the firm's New York office, has been appointed by the First Department of the Appellate Division of the New York Supreme Court to serve as a chair of the Attorney Grievance Committee for the First Department.

George G. Demos joins DLA Piper's Litigation practice in Northern California

3 September 2019

DLA Piper announced today that George G. Demos has joined the firm's Litigation practice as a partner in Northern California based in the Sacramento office.

Paul Hemmersbaugh joins DLA Piper's Litigation practice as chair of Transportation Regulatory group

3 September 2019

DLA Piper announced today that Paul Hemmersbaugh has joined the firm's Litigation practice as a partner and chair of its transportation regulatory and litigation group, in Washington, DC.

DLA Piper's Angela Agrusa named to the *Los Angeles Business Journal's* 2019 list of Top Litigators and Trial Lawyers

27 August 2019

DLA Piper is pleased to announce that Angela Agrusa has been named to the *Los Angeles Business Journal's* 2019 list of Top Litigators and Trial Lawyers.

DLA Piper's Michael Garfinkel named to the *Los Angeles Business Journal's* 2019 list of Top Litigators and Trial Lawyers

27 August 2019

DLA Piper is pleased to announce that Michael Garfinkel has been named to the *Los Angeles Business Journal's* 2019 list of Top Litigators and Trial Lawyers.

Edward Hanover to join DLA Piper's Litigation practice in Northern California

26 August 2019

DLA Piper announced today that Edward Hanover will join the firm's Litigation practice as a partner in Northern California based in

the Silicon Valley office.

DLA Piper represents Applied Underwriters in defeat of three class certification motions

19 August 2019

DLA Piper represented Applied Underwriters in its defeat of three separate motions for class certification arising out of a regulatory dispute over whether a reinsurance transaction adjunct to workers' compensation coverage was required to be filed with, among others, the California Department of Insurance.

DLA Piper partner Andrew Hoffman named to the *Daily Journal's* Top 40 Under 40 list

16 August 2019

DLA Piper is pleased to announce that Andrew Hoffman, a partner in the firm's Litigation practice, has been named to the *Daily Journal's* 2019 Top 40 Under 40 list honoring young California lawyers across a range of practice areas.

Six-partner group joins DLA Piper across key markets and practice groups from coast to coast

18 July 2019

DLA Piper announced today the addition of a six-partner group whose members will be part of the firm's Corporate, Intellectual Property and Technology, and Litigation practices. The partners will be based in San Francisco, Los Angeles, Silicon Valley and New York.

DLA Piper secures significant victory for Houston Casualty

3 July 2019

DLA Piper secured a significant victory for Houston Casualty in *Houston Casualty Co. v. Cavan Corp. of N.Y., et al.* before the New York State Supreme Court on June 27, 2019.

DLA Piper's Ilana Eisenstein named an Unsung Hero by the *Legal Intelligencer*

19 June 2019

DLA Piper is pleased to announce that Ilana Eisenstein, a Philadelphia-based partner and co-chair of the Appellate Advocacy practice, has been named to the *Legal Intelligencer* 2019 list of Unsung Heroes.

DLA Piper secures appellate victory for Petrobras America

18 June 2019

DLA Piper secured a victory on behalf of Petrobras America, Inc. in a long-running lawsuit against Vicinay Cadenas, S.A., a

manufacturer of chains and accessories for the offshore industry.

Scott Weber joins DLA Piper's Litigation practice in New York

10 June 2019

DLA Piper announced today that Scott Weber has joined the firm's Litigation practice as a partner in the New York office.

DLA Piper represents the Conrad Prebys Foundation in dismissal of derivative lawsuit

31 MAY 2019

DLA Piper represented the Conrad Prebys Foundation, a charitable foundation started by late philanthropist and San Diego developer Conrad Prebys, in the successful dismissal of a lawsuit filed by Prebys' partner and former foundation board member.

Kate Brown de Vejar and Lida Rodriguez-Taseff named to *Latinvex's* list of Latin America's Top 100 Female Lawyers

23 MAY 2019

DLA Piper is pleased to announce that Kate Brown de Vejar and Lida Rodriguez-Taseff have been named to *Latinvex's* 2019 list of Latin America's Top 100 Female Lawyers.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

Mariana Lozza and Nicolas Teijeiro join DLA Piper Argentina

14 MAY 2019

DLA Piper Argentina announced today the addition of Mariana Lozza as a partner in the International Arbitration practice and Nicolas Teijeiro as a partner in the Corporate Finance practice. Both will be based in the firm's Buenos Aires office.

Carl Wessel joins DLA Piper's Litigation practice in Washington, DC

22 APR 2019

DLA Piper announced today that Carl Wessel has joined the firm's Litigation practice as a partner in Washington, DC.

DLA Piper represents Immunomedics in dismissal of class action lawsuit

16 APR 2019

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

Kathleen Birrane named to the *Daily Record's* 2019 Top 100 Women list

14 MAR 2019

DLA Piper is pleased to announce that Kathleen Birrane, a partner in the firm's Litigation practice and Insurance sector, has been named to the *Daily Record's* 2019 Top 100 Women list.

Peter Karanjia joins DLA Piper's Telecom and Appellate practices in Washington, DC

4 MAR 2019

DLA Piper announced today that Peter Karanjia has joined the firm's Telecom and Appellate practices as a partner in Washington, DC.

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

Stefanie Wayco joins DLA Piper's Litigation practice in Atlanta

31 JAN 2019

DLA Piper announced today that Stefanie Wayco has joined the firm's Litigation practice as a partner in Atlanta.

Former Delaware Attorney General Matt Denn joins DLA Piper's Litigation practice

23 JAN 2019

DLA Piper announced today that Matt Denn, who has served as Delaware's attorney general since 2015, has joined the firm's Litigation practice as a partner in Wilmington.

Terry Weiss joins DLA Piper's Litigation practice in Atlanta

23 JAN 2019

DLA Piper announced today that Terry Weiss has joined the firm's Litigation practice as a partner in Atlanta.

Kate Brown de Vejar joins DLA Piper as global co-chair of International Arbitration

22 JAN 2019

DLA Piper announced today that Kate Brown de Vejar has joined the firm's Litigation practice as a partner in Mexico City and New York.

Two DLA Piper lawyers listed in *D Magazine's* 2019 Best Lawyers Under 40 list

8 JAN 2019

Crystal Woods and James C. Bookhout were recently named to *D Magazine's* 2019 Best Lawyers Under 40 list, which recognizes outstanding young lawyers in Dallas.

Eric Falkenberry named a *Law360* Data-Driven Lawyer for 2018

5 DEC 2018

Eric Falkenberry has been named a *Law360* Data-Driven Lawyer for 2018.

DLA Piper and IKM Advocates secure victory for the Republic of Kenya defeating a US\$2 billion ICSID claim

24 OCT 2018

In a decisive victory for the Republic of Kenya, DLA Piper and DLA Piper Africa member firm, IKM Advocates, have successfully defeated the claim estimated to be worth US\$2 billion in arbitration proceedings brought by a mining investor, Cortec Mining Kenya Limited. The claim was brought under the bilateral investment treaty (BIT) between the UK and Kenya dated 13 September 1999. The arbitration took place under the auspices of the World Bank's International Centre for Settlement of Investment Disputes (ICSID), with the hearing taking place in Dubai in January 2018. The Tribunal issued its award on 22 October 2018.

DLA Piper secures summary judgment victory on behalf of well-known economist in fraud lawsuit

12 OCT 2018

DLA Piper won summary judgment on behalf of well-known economist Dr. Arthur Laffer, one of multiple defendants in a lawsuit alleging securities fraud and numerous other claims, and seeking more than US\$30 million in damages.

R. Matthew Hiller joins DLA Piper's Litigation practice in Chicago

9 OCT 2018

DLA Piper announced today that R. Matthew Hiller has joined the firm's Litigation practice as a partner in Chicago.

Ellen Dew named to the *Daily Record's* 2018 Leading Women list

5 OCT 2018

DLA Piper is pleased to announce that Ellen Dew, an associate in the firm's Litigation practice, has been named to the *Daily Record's* 2018 Leading Women List.

Daniel Tobey joins DLA Piper's Litigation practice in Dallas

19 SEP 2018

DLA Piper announced today that Daniel Tobey has joined the firm's Litigation practice as a partner in Dallas.

Brooke Kim and Evan Parness named *Law360* Rising Stars

16 AUG 2018

DLA Piper is pleased to announce that *Law360* has named Brooke Kim and Evan Parness to its 2018 list of Rising Star attorneys.

Angela Agrusa named to the *Los Angeles Business Journal* Top Litigators list

15 AUG 2018

DLA Piper is pleased to announce that Angela Agrusa has been named as one of the Top Litigators by the *Los Angeles Business Journal*.

Lida Rodriguez-Taseff joins DLA Piper's Litigation practice in Miami

6 AUG 2018

DLA Piper announced today that Lida Rodriguez-Taseff has joined the firm's Litigation practice as a partner in Miami.

Harout Samra of DLA Piper reappointed to Florida Third District Court of Appeal Judicial Nominating Commission

1 AUG 2018

Harout Samra was reappointed by Florida Governor Rick Scott to serve on the Florida Third District Court of Appeal Judicial Nominating Commission for a second term.

DLA Piper wins significant victory for New York University

31 JUL 2018

DLA Piper won a significant victory for its client, New York University (NYU), in an Employee Retirement Income Security Act (ERISA)- related class action.

DLA Piper and cooperative firm lawyers recognized by the Latin American Corporate Counsel Association

17 JUL 2018

DLA Piper is pleased to announce that the Latin American Corporate Counsel Association have included eleven firm and cooperative firm attorneys on their list of Latin America's leading business lawyers.

Eric Falkenberg named to the Fastcase 50 list

12 JUL 2018

Eric Falkenberg was named to the "Fastcase 50" list which honors "the smartest, most courageous innovators, techies, visionaries and leaders in the law."

Kristi Kung joins DLA Piper's Litigation and Healthcare practices in Northern Virginia and Washington, DC

27 JUN 2018

DLA Piper announced today that Kristi Kung has joined the firm's Litigation and Healthcare practices as a partner in Northern Virginia and Washington, DC.

Levi Heath joins DLA Piper's Litigation practice in Los Angeles

19 JUN 2018

DLA Piper announced today that Levi Heath has joined the firm's Litigation practice as a partner in Los Angeles.

Robby Robertson joins DLA Piper's Litigation practice in Chicago

12 JUN 2018

DLA Piper announced today that J. Robert "Robby" Robertson has joined the firm's Litigation practice as a partner in Chicago.

DLA Piper secures victory for WebSpectator

24 MAY 2018

DLA Piper secured a victory this week in its representation of WebSpectator Corporation, a Santa Monica-based company that pioneered online analytics and attention ad space, as the plaintiff before the United States District Court for the Central District of California.

Angela Agrusa named to the *Daily Journal's* Top Women Lawyers in California list

2 MAY 2018

DLA Piper is pleased to announce that Angela Agrusa, a Los Angeles-based partner in the firm's Litigation practice, has been named one of the Top Women Lawyers in California by the *Daily Journal*.

Alva Mather joins DLA Piper's Litigation practice in Philadelphia

30 APR 2018

DLA Piper announced today that Alva Mather has joined the firm's Litigation practice as a partner in Philadelphia.

Angela Agrusa and Ann Lawrence named to *Los Angeles Business Journal's* 2018 Most Influential Women Attorneys list

26 APR 2018

DLA Piper is pleased to announce that Los Angeles-based partners Angela Agrusa and Ann Lawrence, global co-chair of the firm's Retail Industry sector, have both been selected for the Los Angeles Business Journal's 2018 Most Influential Women Attorneys list.

DLA Piper wins significant victory for Maryland Reclamation Associates

17 APR 2018

DLA Piper won a significant victory for its client, Maryland Reclamation Associates, Inc.(MRA), in a case filed against Harford County, Maryland, in the Harford County Circuit Court.

DLA Piper adds Jason Lewis and Jason Hopkins to Litigation practice in Dallas

5 APR 2018

DLA Piper announced today that Jason Lewis and Jason Hopkins have joined the firm's Litigation practice as partners in Dallas.

DLA Piper announces partnership promotions for 2018

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

Brett Ingerman named to the *Daily Record's* 2018 Leadership in Law list

26 MAR 2018

DLA Piper is pleased to announce that Brett Ingerman, managing partner of the firm's Baltimore office, was named to the *Daily Record's* 2018 Leadership in Law list.

Jeff Tsai joins DLA Piper's Litigation, White Collar and Investigations practices in California

26 MAR 2018

DLA Piper announced today that Jeff Tsai has joined the firm's Litigation, White Collar and Investigations practices as a partner in California, based out of the San Francisco and Los Angeles offices.

DLA Piper advises Timor-Leste on historic maritime treaty

6 MAR 2018

DLA Piper has been advising the Government of Timor-Leste, for more than four years, on its historic maritime treaty with the Australian Government, signed today at the United Nations Headquarters in New York, following the successful outcome of a compulsory conciliation process.

Former United States Magistrate Judge Andrew J. Peck to join Litigation practice in New York

3 MAR 2018

DLA Piper announced today that former United States Magistrate Judge Andrew J. Peck will join the firm's Litigation practice as senior counsel in the New York office.

DLA Piper files amicus brief with US Supreme Court in capital case

20 FEB 2018

DLA Piper filed on a pro bono basis an amicus brief to urge the United States Supreme Court to grant the petition for certiorari for Eric Branch.

DLA Piper expands in Dallas with addition of leading employment and litigation lawyers

1 FEB 2018

DLA Piper announced today that Marc Katz and Isabel Crosby have joined the firm's Dallas office as partners in the Employment practice, and Rob Hoffman has joined as a partner in the Litigation practice.

Businesses still not fully aware of Data Protection issues

31 JAN 2018

DLA Piper has released its second Data Privacy Snapshot report, finding that once again, company global privacy programs have gaps in meeting increasingly demanding global privacy principles. Significantly, it appears that many companies are falling short of data protection obligations under the General Data Protection Regulation (GDPR), which will start to apply from 25 May 2018.

Joel Athey joins DLA Piper's Litigation practice in Los Angeles

24 JAN 2018

DLA Piper announced today that Joel Athey has joined the firm's Litigation practice as a partner in Los Angeles.

DLA Piper adds to Chicago Litigation practice with Amy Rubenstein and John Scholnick

22 JAN 2018

DLA Piper announced today that Amy Rubenstein and John Scholnick have joined the firm's Litigation practice as partners in the Chicago office.

Stephen Matthews joins DLA Piper's Litigation practice in New Jersey

17 JAN 2018

DLA Piper announced today that Stephen Matthews has joined the firm's Litigation practice as a partner in the Short Hills, New Jersey, office.

DLA Piper represents UC Davis Health in settlement of lawsuit against Sacramento County

14 DEC 2017

DLA Piper represented UC Davis Health and the Regents of the University of California in a recently settled lawsuit filed against Sacramento County over payment obligations for medical care provided to county indigent patients and jail inmates.

DLA Piper's Paul A. Tiburzi elected Chairman of the Greater Baltimore Committee Board of Directors

8 DEC 2017

DLA Piper is pleased to announce that Paul A. Tiburzi has been unanimously elected as the new Chairman of the Board of Directors of the Greater Baltimore Committee (GBC).

Mark Waite joins DLA Piper as partner in Houston

2 NOV 2017

DLA Piper announced today that Mark Waite has joined the firm's Litigation practice as a partner in Houston.
