



John J. Gilluly III

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John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

John is the Global Co-Chair of DLA Piper's Corporate Group. John is also a member of DLA Piper's Global Board and its Executive Committee.

EXPERIENCE

RECENT EXPERIENCE

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company

RELATED SERVICES

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

RELATED SECTORS

- Life Sciences
- Financial Services
- Energy and Natural Resources
- Hospitality and Leisure
- Technology

- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

CREDENTIALS

Admissions

- Texas

Recognitions

Chambers USA has recognized John as a "highly regarded" lawyer for "his active funds practice and his deal focused attitude" and has noted that "peers are enthusiastic in their praise," singling him out as "a smart attorney who is so good with clients." Furthermore, John "brings 'great judgment and the most salient business points' to a diverse range of corporate and securities matters. He is commended for being 'extremely effective in protecting clients' interests."

John has repeatedly been named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines. He also has been regularly listed in *The Best Lawyers in America*.

Education

- B.A., Economics and Business Administration, Rhodes College 1992
cum laude
- J.D., University of Texas 1998
Texas Journal of Business Law

Memberships

- American Bar Association
- State Bar of Texas

Civic and Charitable

- Operation Miracle, Dell Children's Hospital