



### John J. Gilluly III

**Partner**  
GLOBAL CO-CHAIR, CORPORATE  
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John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

John is the Global Co-Chair of DLA Piper's Corporate Group. John is also a member of DLA Piper's Global Board and its Executive Committee.

## EXPERIENCE

### RECENT EXPERIENCE

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company

## RELATED SERVICES

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

## RELATED SECTORS

- Life Sciences
- Financial Services
- Energy and Natural Resources
- Technology

- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

## CREDENTIALS

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### Admissions

- Texas

### Recognitions

*Chambers USA* has recognized John as a "highly regarded" lawyer for "his active funds practice and his deal focused attitude" and has noted that "peers are enthusiastic in their praise," singling him out as "a smart attorney who is so good with clients." Furthermore, John "brings 'great judgment and the most salient business points' to a diverse range of corporate and securities matters. He is commended for being 'extremely effective in protecting clients' interests."

John has repeatedly been named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines. He also has been regularly listed in *The Best Lawyers in America*.

### Education

- B.A., Economics and Business Administration, Rhodes College 1992  
*cum laude*
- J.D., University of Texas 1998  
*Texas Journal of Business Law*

### Memberships

- American Bar Association
- State Bar of Texas

### Civic and Charitable

- Operation Miracle, Dell Children's Hospital

## INSIGHTS

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### Publications

#### **Coronavirus: stock repurchase considerations and guidance for US public companies**

18 March 2020

General guidance and insights to assist boards of directors and senior management of US public companies as they evaluate potential stock repurchases.

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#### **Coronavirus: SEC provides guidance for conducting annual meeting (United States)**

17 March 2020

The SEC provides a process for companies to notify shareholders of a change in date, time or location of the annual meeting and guidance on the holding of virtual or hybrid annual meetings and the presentation of shareholder proposals.

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## Coronavirus disease (COVID-19): Business interruptions and resulting effects in the global economy (Global)

16 March 2020

While the overall scope and duration of the economic impacts are difficult to forecast, there will undoubtedly be a significant increase in workouts, restructurings, rescue financings, forbearances, and other similar activities over the coming months.

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## Considerations for virtual annual shareholder meetings in light of the coronavirus (United States)

6 March 2020

With the proxy season upon us, many public companies are grappling with how to responsibly hold annual shareholder meetings in light of the COVID-19 outbreak.

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## SEC provides filing extension for companies affected by coronavirus (United States)

5 March 2020

Companies that file public reports that are unable to meet filing deadlines due to the COVID-19 outbreak will have an additional 45 days to file.

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## Coronavirus considerations and guidance for US public companies

3 March 2020

While the situation remains fluid and the specific impacts on most companies are uncertain, the coronavirus COVID-19 outbreak may create risks in all aspects of business.

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## NEWS

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### MEDIA MENTIONS

- "Technology Transactions Is Great Work—If Firms Can Get It" *LegalTech News*, January 7, 2020