



Noel Haywood

Partner

GLOBAL CO-CHAIR, CONSUMER GOODS, FOOD AND RETAIL SECTOR

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Noel Haywood advises principally on domestic, international and cross-border acquisitions and disposals for major corporates and institutional clients.

He advises a number of major corporates including Intertek Group plc, Dignity plc, Finning International Inc, Hewden Stuart plc, 2 Sisters Food Group (incorporating Northern Foods) and Caparo Industries plc.

His main areas of practice are mergers and acquisitions, institutional exits, corporate reorganisations and restructurings, and post-merger integration.

Noel is the head of the Birmingham Corporate team.

EXPERIENCE

Noel has been seconded to NM Rothschild's investment banking team, where he was involved in a number of buy and sell side mandates for institutional and corporate clients.

KEY EXPERIENCE

- Acquisition of International Inspection Services Ltd (INSPEC) for £40 million by Intertek Group plc
- Disposal of R. Griggs Group Limited (the licensee of the Dr Martens brand) to Permira for £300 million (acting for the shareholders)
- Acquisition of Matrix, the UK market leader in energy management and energy efficiency services for commercial buildings, by E.ON Connecting Energies (ECT)
- Acquisition of Yew Holdings Limited for £58.3 million by Dignity plc and associated equity fund raising
- Acquisition of Moody International for £450 million by Intertek Group plc
- Acquisition of the UK poultry and red meat processing operations of Vion Holdings by 2 Sisters Food Group
- Acquisition of the Brookes Avana Businesses from Premier Foods for £30 million by 2 Sisters Food Group
- Acquisition of the Japanese EMC businesses of Akzo Nobel by Intertek Group plc

RELATED SERVICES

- Corporate
- Mergers and Acquisitions

RELATED SECTORS

- Energy and Natural Resources
- Industrials
- Consumer Goods, Food and Retail

- Acquisition of the UK and US steel 'tube' and steel 'strip' divisions of Tyco International by Caparo Industries plc
- Disposal by Finning International Inc of Hewden Stuart plc to Sun Capital

AREAS OF EXPERIENCE

- Mergers and acquisitions
- Institutional exits
- Corporate reorganisations and restructurings
- Post-merger integration

CREDENTIALS

Professional Qualifications

- Solicitor of the Senior Courts of England and Wales

Recognitions

- Clients testify that Noel Haywood "*does a good job of giving us what we need, when we need it.*" - *Chambers & Partners* 2018

Memberships

- Law Society
- The England Rugby Supporters Club

INSIGHTS

Publications

Consumer Goods, Food and Retail Top of Mind: COVID-19 sector insights

20 May 2020

In this time of growing uncertainty, we recognize that many of our clients are facing unprecedented challenges arising from the coronavirus disease 2019 (COVID-19) pandemic.

Beauty trends: Five key M&A deals

20 MAY 2019

The beauty industry, much like the wider fashion industry with which it often works hand in hand, thrives on its promise to sell the tools for individual enhancement and expression. Trends, as they exist in beauty, are often limited to certain demographics, and dramatically different products, looks and regimes are typically trending at the same time.

Events

Previous

Evolution of the global grocery market during and after COVID-19

21 July 2020
