



Jamie Knox

Partner

CHAIR, NEW YORK FINANCE PRACTICE GROUP

jamie.knox@dlapiper.com

New York

T: +1 212 335 4992

F: +1 212 884 8692

Jamie Knox's finance practice assists borrowers and lenders in the structuring of acquisition financings and refinancings of existing indebtedness, and encompasses the full range of corporate finance alternatives for both investment-grade and below-investment-grade borrowers, including syndicated credit facilities, high yield and investment grade bond offerings, asset-based financings, mezzanine financings, debtor-in-possession financings and debt private placements.

Jamie, in his corporate practice, has represented NYSE-listed public companies on an ongoing basis, providing advice concerning acquisitions, securities offerings, corporate governance, disclosure and securities regulations.

Jamie's clients have included many of the largest investment banks, public and private companies, private equity funds and hedge funds. He has worked with companies in many industries, among them consumer products, REITs, health care and life sciences, technology and industrial chemicals.

Jamie is a Trustee of the Citizens Budget Commission and the Board Chair of the Heketi Community Charter School.

Jamie is chair of DLA Piper's New York Finance group.

RELATED SERVICES

- Corporate
- Private Equity
- Capital Markets
- Debt Capital Markets

EXPERIENCE

Jamie's transactional experience includes:

- Syndicated leveraged loan financings
- Secured and unsecured high-yield debt offerings
- Investment grade debt offerings
- Debtor-in-possession financings
- Asset-based financings
- Mezzanine financings

- Bridge loan financings
- Debt private placements
- Debt tender and exchange offers and consent solicitations
- Acquisitions of public and private companies
- Initial public offerings on the NYSE and Nasdaq
- Private equity fund formations

CREDENTIALS

Admissions

- California
- New York

Recognitions

Jamie is recognized by *Legal 500 US* in the areas of Capital Markets: Debt Offerings for 2011 - 13 and 2015 - 17 and Commercial Lending in 2016 - 2017 and has been described as "extremely knowledgeable and responsive."

Education

- J.D., Harvard Law School 2002
cum laude
- A.B., Harvard College 1997
cum laude

INSIGHTS

Publications

COVID-19: Stock volatility and your convertible notes (United States)

23 March 2020

The coronavirus disease (COVID-19) outbreak has created economic uncertainty and historic volatility in global securities markets. While the impact of this volatility on a company's common stock may be clear, the impact on a company's equity-linked securities, like convertible bonds, may be less apparent.

Events

Previous

US private credit outlook: Managing a middle-market portfolio in a crisis

2 June 2020 | 11:00 - 12:00 ET
Webinar

- Moderator, "The Graduate: How private equity sponsors find value amid extreme competition," 6th Annual Thomson Reuters LPC Middle Market Loans Conference, New York (April 25, 2018)
- Moderator, "The Private Equity Perspective: The Outlook for Deal Opportunities in 2017 and Beyond," 5th Annual Thomson Reuters LPC Middle Market Loans Conference, New York (April 27, 2017)
- Moderator, "The Private Equity Perspective: The Outlook for Deal Opportunities in 2016 and Beyond," 4th Annual Thomson Reuters LPC Middle Market Loans Conference, New York (April 27, 2016)
- Panelist, "Funding Alternatives for Mid-Market Companies," Debtwire Mid-Market Financing Forum, Chicago (June 4, 2015)
- Panelist, "Trends in Leveraged Finance," Debtwire Leveraged Finance Roundtable, New York (July 11, 2013)
- Panelist, "Covenant-Lite Loans: Leveraged Lending in the Syndicated Loan Market," Strafford Publications Webinar (May 30, 2013)
- Panelist, "Trends in Leveraged Finance," Debtwire Leveraged Finance Roundtable, New York (June 14, 2012)
- Panelist, "Covenant-Lite Loans: Emerging Trend in the Syndicated Loan Market," Strafford Publications Webinar (May 16, 2012)

NEWS

DLA Piper advises PROS Holdings, Inc. in its US\$150 million convertible senior notes offering

16 September 2020

DLA Piper represented PROS Holdings, Inc. in its offering of US\$150 million aggregate principal amount of its convertible senior notes due 2027.

DLA Piper advises MEDNAX in its US\$885 million sale of MEDNAX Radiology Solutions to Radiology Partners

15 September 2020

DLA Piper represented MEDNAX, Inc. in the sale of MEDNAX Radiology Solutions to Radiology Partners for US\$885 million.

DLA Piper advises Concord in closing of US\$1 billion in debt financing

18 August 2020

DLA Piper represented Concord in a US\$600 million term loan B debt offering and US\$450 million revolving credit facility, providing the company with access to over US\$1 billion of total debt financing in one of the largest music industry financings in recent times.

DLA Piper advises Act II Global Acquisition Corp. in combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC

26 December 2019

DLA Piper represented Act II Global Acquisition Corp. in a business combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC.

DLA Piper advises PHI, Inc. and various affiliates in their successful emergence from chapter 11

5 September 2019

DLA Piper represented PHI, Inc. and various affiliates in their successful emergence from voluntary chapter 11 protection, completing their debt restructuring process and implementing the reorganization plan previously confirmed by the United States Bankruptcy Court for the Northern District of Texas, Dallas Division on July 30, 2019.

DLA Piper advises PHI, Inc. and various affiliates in their voluntary chapter 11 cases

9 August 2019

DLA Piper represented PHI, Inc. and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

DLA Piper advises Q2 Holdings in concurrent common stock and convertible note offerings

17 JUN 2019

DLA Piper advised Q2 Holdings, Inc. in a US\$210.8 million underwritten registered public offering of its common stock and a concurrent private placement of US\$316.25 million aggregate principal amount of convertible senior notes.

DLA Piper advises Haymaker Acquisition Corp. in closing of its business combination with OneSpaWorld

20 MAR 2019

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld, a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

DLA Piper advises Haymaker Acquisition Corp. in its business combination with OneSpaWorld

1 NOV 2018

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$948 million business combination with OneSpaWorld (OSW), a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.
