



Jack Langlois

Partner
MANAGING PARTNER, HOUSTON OFFICE

US CO-CHAIR, ENERGY SECTOR

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Jack Langlois has served as lead counsel representing governments, public and private companies, lenders and private equity investors in a number of substantial domestic and international corporate transactions.

Jack has significant experience in mergers, acquisitions and dispositions of assets and stock of energy companies, acquisitions of exploration rights from sovereigns, joint ventures and investments in and financings of energy projects, including mineral exploration and development projects, production sharing agreements, concessions, licenses, pipelines, refineries, power plants and drilling rigs. His clients include leaders in the energy industry.

EXPERIENCE

- National Oil Company in the development and preparation of joint venture agreements in connection with partner solicitations for acquiring and developing deep water assets with value in excess of US\$10 billion
- Represented investor in preparation of equity agreements for joint venture to acquire and develop LNG project in Louisiana
- Represented majority investor in negotiation of joint venture to acquire existing assets and develop methanol plant in Louisiana with value in excess of one billion dollars
- Kayne Anderson Funds in connection with Silver Hill sale of Outrigger pipeline owning entities to Targa
- ONGC (Overseas branch of the National Oil Company of India) in acquisition (for itself) and financing (For Rosneft) of two separate 20 percent interests in US\$12 billion Sakhalin field exploration and production project with ExxonMobil as the operator
- LUKOIL in connection with Joint Venture with ConocoPhillips covering 14 exploration and production licenses in Western Siberia and the development, financing, construction and operation of an Arctic Oil Terminal with value in excess of four billion dollars
- Kayne Anderson Funds in sale of Silver Hill sale to RSP for value in excess of two billion dollars
- Warburg Pincus Funds in connection with funding management team for oil and gas exploration
- Kayne Anderson Funds in connection with funding numerous management teams for oil and gas exploration, midstream infrastructure acquisition and development, and mineral and royalty acquisitions

RELATED SERVICES

- Infrastructure Finance
- Corporate
- Private Equity
- Finance
- Projects, Energy and Infrastructure

RELATED SECTORS

- Energy and Natural Resources

- Joint Venture company between Kayne Anderson Funds and Warburg Pincus Funds for formation of Terra Energy Partners and its US\$910 million acquisition of rocky mountain assets of WPX
- Independent Oil and Gas Company in connection with gathering and processing agreements for significant own production and processing plant volumes
- A privately held exploration and production company with subsidiary operations in Peru in the US\$1 billion sale of the company to a consortium of foreign national oil companies
- Matlin Patterson Global Advisers in connection with evaluation of various investment opportunities in distressed oil and gas exploration companies and in connection with joint venture investment in Stone Mountain Resources, a Canadian E&P company with assets in the Horn River Shale Basin
- ERG Resources in Chapter 11 sale of assets
- A Houston-based E&P company with acquisition of oil and gas leases for development of Mississippian Shale in Oklahoma
- E&P company in the disposition of undeveloped Niobrara Shale assets
- Newton Energy Partners in its acquisition of oil and gas properties in Canada
- A domestic E&P company in the acquisition of Paradox Basin Properties
- A domestic oil and gas company with more than 2.6 trillion cfe of natural gas reserves in the US\$540 million sale of its oil, natural gas and coal-bed methane assets in two states to a pair of publicly traded purchasers
- A private equity fund in connection with various structured, preferred return investments up to US\$65 million each in domestic oil and gas assets, including the engagement of management teams to operate the assets
- An energy services company in the proposed sale of substantially all of its assets in various eastern states to a public company
- Oasis Petroleum Management LLC's management team in connection with the IPO for the company.
- Several portfolio companies of energy private equity fund in the acquisition of oil and gas properties in Texas, Louisiana, Oklahoma and other states
- Several portfolio companies of energy private equity fund in the sale of oil and gas properties in Texas
- Private domestic exploration companies in farmouts, exploration agreements, joint ventures, joint seismic survey, drilling contracts and other ventures affecting oil and gas properties in the continental US
- Management teams in various private equity investments in domestic and international oil and gas assets with EnCap, Quantum and Jefferies funds
- Domestic exploration and production companies in obtaining borrowing base revolving credit facilities
- Leor Energy in its sale of US oil and gas leases in Texas to EnCana USA
- Private equity fund in connection with hydrocarbon exploration joint venture in Texas
- Oasis Petroleum North America LLC in connection with the acquisition of producing properties in Midwest and financing of acquisition
- Kayne Anderson in various private investments in domestic oil and gas assets
- Private company in negotiating Mineral Development Agreement with Native American Indian Tribe and joint venture with independent energy company for field exploration and development
- Cavallo Energy in its sale of Texas oil and gas leases to Linn Energy
- Latin American client in sale of its drilling rig and service business to US public company
- LUKOIL in joint venture with ConocoPhillips to develop licenses in Russia
- A Spanish company in connection with the acquisition of a power project and associated LNG facilities in Puerto Rico from Enron bankruptcy estate
- A Canadian company in connection with the negotiation of the acquisition of several interstate natural gas pipelines from Enron Bankruptcy estate
- A US soda ash mining company and a special committee of the board of directors in its merger with a foreign owned purchaser
- An Indian exploration and production company in connection with its acquisition of and financing related to bids to acquire petroleum assets internationally

- An energy company in connection with the acquisition and subsequent disposition of pipeline, gathering systems and other midstream assets in Texas
- Various equity funds and oil and gas production companies in connection with the acquisition of oil and gas properties and power assets from bankruptcy estates and development of the properties
- State oil companies and Western and Russian companies in connection with negotiations for development of Caspian Sea oil fields
- Drilling companies in connection with sales of drilling rigs in Brazil, Canada and Greece
- Power producers in connection with the development and financing of power projects in Latin America
- Banks in connection with production payment acquisition and financing
- Independent oil companies in the sale of overriding royalty interests to qualified investment buyers
- A Western company to negotiate concession of national trunklines in Kazakhstan
- Various clients with respect to participation in various CIS privatizations
- Various clients with respect to the acquisition of timber

CREDENTIALS

Admissions

- Texas

Recognitions

The respected English legal research publisher Chambers & Partners has recognized Jack in both their USA and Global guides. In Chambers USA, Jack is recognized in Texas for Corporate/M&A, as well as in Nationwide Energy: Oil & Gas. Sources have called him "a very talented lawyer with a superb practice." He is a "tremendously skilled attorney" who is "a well-known name in international and domestic oil & gas." His "reputation in high-profile energy M&A and project development is esteemed throughout the market." Chambers has commented that "[h]is first-rate execution of M&A, joint venture and investment work for a variety of high-profile companies has helped secure his status as an 'an all-around transactional superstar,' as one source [stated]. He is also applauded for his industry expertise, having been described as "a true oil and gas lawyer." One commentator stated, "Jack is very impressive in negotiations. His ability to draw on his extensive past experience means that when he speaks, everyone tends to listen." Sources in Chambers Global state, "[h]e is a very knowledgeable lawyer who protects his clients' interests."

Education

- J.D., Louisiana State University Law Center 1979
- B.A., University of Southwestern Louisiana 1976
with honors
- Faculté de droit d'Aix-en-Provence, France
Studied International and Comparative Law (1979 – 1980)

Memberships

- Member, State Bar of Texas
- Member, Louisiana State Bar Association (inactive)
- Member, American Bar Association Energy Law Section