



Mergers and Acquisitions

Our clients benefit from a leading global M&A practice that has, for the tenth consecutive year, acted on more M&A transactions than any other law firm. Our experience allows us to execute cross border global deals seamlessly while supporting you across all stages of the transaction and offering you cost-effective, pragmatic business solutions.

Global leader in M&A

- For the tenth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume according to the 2019 *Mergermarket* league tables. We were also ranked number one by *Refinitiv* in its 2019 league tables for global mid-market M&A deal volume. With these results, DLA Piper consolidates its position as a leading global legal advisor.
- Our clients benefit from timely, pragmatic and commercial approach to problem solving that adds value to their business and enables transactions to come to a successful conclusion for all parties.

Global reach

- Supported by over 1,000 corporate lawyers globally, we carefully select teams for each specific transaction. This allows us to handle all aspects of complex domestic and cross-border corporate transactions.
- With local lawyers on the ground, we have the ability to flag potential pitfalls in each country, advise on cultural differences and nuances, offer vital auxiliary advice in such areas as employment and competition law and manage even the most demanding due diligence exercise.

Supporting your needs

- All our lawyers are aligned to industry sectors. We understand the internal and external pressures that our clients face throughout a transaction and the industry-specific issues critical to the success of a deal. We guide our clients through every stage of a deal—from due diligence and structuring, to negotiation and preparation of deal documents, to post-transaction transition and post-merger integration.
- M&A activities unavoidably affect other areas of company law, such as employment, pensions, tax, financial services regulation and corporate governance. Our deal teams include practitioners from these and other areas of law to address all aspects of a deal.

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RELATED SERVICES

- Merger Control

CAPABILITES

We help our clients with:

- public and private M&A;
- divisional or asset sales;
- distressed company deals through bankruptcy or other structures;
- cross-border transactions;
- various joint ventures and strategic alliances;
- post-merger integration.

EXPERIENCE

- Advising Accel-KKR on all aspects relating to its NZD\$140 million acquisition of the Seequent Group.
- Advising BASF in the context of the acquisition of Solvay's polyamide business.
- Advising HCL Technologies on its USD1.8 billion acquisition of a software portfolio from IBM.
- Advising a consortium comprising Link Group, Commonwealth Bank of Australia and Morgan Stanley Infrastructure on its USD1.6 billion acquisition of digital property conveyancing company PEXA.
- Advising NEC Corporation on the acquisition of KMD A/S from Advent International Corporation and Sampension KP Livsforsikring A/S.
- Advising Reece Limited on its USD1.44 billion acquisition of Morsco Inc., a US distributor of commercial and residential plumbing, waterworks and HVAC supplies.
- Advising Ineos Enterprises on its USD1.1 billion acquisition of Ashland Global Holdings' composites business.
- Advising BTIG as financial advisor to PAO TMK, a Russian manufacturer of steel pipe, on its USD1.2 billion sale of IPSCO Tubulars Inc. to Tenaris S.A.
- Advising CIE Automotive on its USD755 million acquisition of Inteva Roof Systems, a US-based designer and manufacturer of car sunroofs.
- Advising Haymaker Acquisition Corp., a publicly traded special purpose acquisition company (SPAC), on its USD850 million business combination with OneSpaWorld.
- Advising a consortium comprising Qumei Home Furnishing Group and Huatai Zijin Investment on the USD631 million public tender offer on Ekornes, the largest furniture manufacturer in the Nordic Region.
- Advising John Swire & Sons and its wholly-owned subsidiary, Argent Energy, on the acquisition of Biodiesel Amsterdam, Tankstorage Amsterdam and Tank & truck cleaning Amsterdam from the Amsterdam-based Simadan Group.
- Advising The China Navigation Company on its acquisition of Hamburg Süd's bulk shipping business.
- Advising TA Associates on its joint investment in Aptean, a provider of enterprise resource planning software, with Vista Equity Partners.
- Advising Webjet on its USD173 million acquisition of UAE based Destinations of the World and related fully underwritten entitlement offer.
- Advising Vodafone on its EUR7.2 billion acquisition of Ono, Spain's largest cable operator.
- Advising SolarWinds, a leading provider of powerful and affordable IT management software, on its USD4.6 billion acquisition by Silver Lake Partners and Thoma Bravo, LLC.
- Advising Fosun International and subsidiaries in numerous transactions totalling over USD2 billion.
- Advising Harrison Street Real Estate Capital, LLC on its USD1.9 billion acquisition of Campus Crest Communities, Inc.
- Advising Discovery Communications on its USD1.7 billion acquisition of the SBS broadcasting business in Scandinavia from ProSieben.
- Advising Abengoa on the 100 percent sale of its subsidiary Befesa Medio Ambiente S.A for EUR1.075 billion.
- Advising Arsenal Capital Partners in numerous transactions totalling USD1.5 billion.

- Advising CyrusOne LLC, a developer of enterprise-class, carrier-neutral data centers, on its USD400 million acquisition of Cervalis Holdings LLC.
- Advising Fortescue Metals Group Limited on the sale of a 31 percent interest in the Iron Bridge and Glacier Valley magnetite deposits (equity value of USD1.15 billion).
- Advising Moss Creek Resources, LLC on its USD803 million acquisition of oil and gas assets from Tall City Exploration LLC and Plymouth Petroleum, LLC.
- Advising W. P. Carey Inc. on its merger with Corporate Property Associates 16 for USD4 billion.
- Advising Etihad Airways on its USD600 million strategic partnership with Indian airline Jet Airways, the first Foreign Direct Investment by an overseas airline.

INSIGHTS

Publications

CFIUS encourages public to provide tips and referrals

24 June 2020

The new webpage encourages tips and referrals about non-notified deals, violations of CFIUS mitigation measures, and other matters that raise national security risk.

Global M&A Intelligence Report 2020

19 June 2020

For the tenth successive year we were once again number one for global M&A deal volume. We also advised on the most European Private Equity buyout and exit deals in 2019 for the third consecutive year (*Mergermarket*).

SEC adopts amendments to required financial disclosures for acquisitions and dispositions of business

29 May 2020

Public companies can utilize the new rules on a voluntary basis effective immediately, so long as they adopt the amendments in their entirety.

Merger control: distressed M&A in the time of COVID-19

19 May 2020

A brief overview of the main elements of the failing firm defense.

Material adverse changes in light of COVID-19

18 May 2020

Parties in M&A deals that have not yet signed can take steps to protect themselves.

Ending the inevitable battle over whether the estate should assert claims: The case for independent fiduciary investigations

6 May 2020

An effective mechanism for investigating whether claims should be pursued against the debtor on behalf of the bankruptcy estate.

Israel Group News May 2020

4 May 2020

ISRAEL GROUP NEWS

Providing access to valuable business resources in real time.

US securities regulators focus on China and emerging markets: Further risk and disclosure considerations are necessary

4 May 2020

Key takeaways for China-based US-listed companies.

COVID-19: Critical due diligence considerations for M&A, financing and strategic corporate transactions in the retail industry

29 April 2020

Parties to retail-related transactions must consider unprecedented issues.

Strengthening franchise systems post COVID-19: Strategic acquisitions

23 April 2020

For franchise companies looking for strategic opportunities, a discussion of transaction structures.

Declaration and payment of dividends in a time of economic uncertainty

23 April 2020

Delaware case law provides guidance for boards facing challenging economic pressure regarding dividends.

Private equity buyer due diligence and representations and warranties insurance considerations

9 April 2020

Considerations about expansions to standard due diligence and the evolving impact on R&W insurance.

The barbarians are coming ... time for public companies to reinforce the gate

2 April 2020

While it is far too early to understand or evaluate the true impact that the COVID-19 outbreak may have on the M&A market, for so long as market prices remain depressed, public companies are encouraged to remain cognizant of the potential threat of coercive takeover attempts.

Australian Government increases scrutiny on foreign investment as part of response to COVID-19

31 March 2020

OVERVIEW

- Monetary screening threshold reduced to \$0 for all foreign investments under the FATA
- Timetables for new and existing applications to be extended up to 6 months
- Priority will be given to applications for investments that support Australian business and jobs so, where applicable, this should be highlighted in applications to FIRB
- Transactions signed prior to 10:30pm on Sunday, 29 March not impacted by changes

COVID-19: Getting your cross-border deal done and documents notarized and legalized in the age of coronavirus (United States)

27 March 2020

A summary of recent changes to the notarization, apostille and legalization by embassy processes in the United States.

Managing COVID-19 risks in corporate deals

26 March 2020

The COVID-19 global pandemic undoubtedly creates a challenging environment for corporate deals. In this note, we look at the likely impact on M&A transactions and the steps that can be taken to manage the risks arising from the pandemic.

DLA Piper obtains approval of first coronavirus-impacted bankruptcy sale

25 March 2020

DLA Piper's Restructuring practice is at the forefront of the intersection of COVID-19 and bankruptcy.

COVID-19's (likely) impact on the US M&A market

19 March 2020

Certain considerations that participants in the M&A market may wish to keep in mind as we progress through these unprecedented times.

Coronavirus (COVID-19): ten practical steps for global employers, right now (Global)

13 March 2020

These steps are not based on laws of any one jurisdiction but rather are designed to provide a global employer with themes to consider, understanding that what may be suitable for each employer may vary greatly depending on the employer's unique circumstances.

FTC comments and workshop reinforce increased focus on vertical mergers

13 March 2020

Vertical mergers are in the crosshairs.

Healthcare market proves strong as investors embrace new technological advancements

3 March 2020

Takeaways from the JPMorgan panel, "Healthcare M&A Exits: Who's Buying, What Are They Buying, and Why?"

When is a deal *actually* a deal under Texas law? The Texas Supreme Court weighs in again

3 March 2020

For would-be buyers and sellers, the key takeaways are simple, but important.

FTC issues 6(b) orders to tech companies – healthcare companies could be next

14 February 2020

The agency seeks information on unreported acquisitions with the goal of deepening its understanding of the competitive tech sector landscape.

Israel Group News February 2020

10 February 2020

[ISRAEL GROUP NEWS](#)

In this issue, our global activities, latest publications, coming events and more.

Supreme Court of Texas affirms: no surprise or accidental partnerships under Texas law

31 January 2020

The opinion removes significant uncertainty for parties during the exploratory stages of joint ventures.

SEC proposes changes to "accredited investor" definition

6 January 2020

The proposal would significantly impact many private securities offerings conducted in the US.

Supporting the health of your health system

6 January 2020

Guidance to help tend to healthcare system wellness throughout the business life cycle.

Israel Group News November 2019

18 November 2019

In this issue, IP considerations in augmented reality and virtual reality, plus our global activities, latest publications, coming events and more.

FinTech M&A - Key issues

24 September 2019

FinTech has redefined, and continues to redefine, the way that the Financial Services sector operates and its importance is ever increasing. New entrants to the market are introducing new, disruptive technologies that have forced traditional financial services firms to rethink how they do business.

Amendment to Japanese Foreign Exchange and Foreign Trade Act expands restricted business sectors for foreign investment in Japan

22 August 2019

The Japanese Foreign Exchange and Foreign Trade Act requires prior filings with relevant ministries via the Bank of Japan for foreign investments in certain business sectors relating to national security, public order, and public safety, etc.

Israel Group News August 2019

7 August 2019

[ISRAEL GROUP NEWS](#)

In this issue, our global activities, latest publications, coming events and more.

Global M&A Intelligence Report 2019

19 July 2019

For the ninth successive year we were once again number one for global M&A deal volume. We also advised on the most European Private Equity buyout and exit deals in 2018. Our annual Global M&A Intelligence Report is based on an analysis of key deal terms in over 2,000 private M&A transactions on which we advised since 2015.

Israel Group News May 2019

9 MAY 2019

[ISRAEL GROUP NEWS](#)

In this issue, our global activities, latest publications, coming events and more.

Six key considerations for a successful post-acquisition integration

8 APR 2019

Daniel Robyn, Ute Krudewagen, and Alison Maxwell examine some challenges multinational entities might face during the post-acquisition integration process after a merger or acquisition and offer advice to help ensure a smooth, successful integration.

Israel Group News

12 FEB 2019

[ISRAEL GROUP NEWS](#)

In this issue, the rise of the Data Protection Officer, plus news and coming events.

Private equity acquisition of multiple-unit franchises: 8 likely negotiation points

6 FEB 2019

Private equity firm ownership of multiple-unit franchises is a trend that is likely to continue at a significant pace.

Healthcare market proves strong with investors finding returns generally outweigh the risk

30 JAN 2019

Takeaways from the JPMorgan panel, "Healthcare M&A Exits: Who's Buying, What Are They Buying, and Why?"

Granting certiorari in *Varjabedian*, Supreme Court will address circuit split over disclosure claims in tender offers

7 JAN 2019

The decision could have a significant impact on the prevalence of federal lawsuits challenging disclosures made with a tender offer, an area of increasing focus.

EU Policy & Regulatory Alert: New Regulation on Foreign Direct Investment Screening in the EU

22 NOV 2018

The European Union is moving fast towards establishing a joint regulatory and policy framework for Europeans to seize the opportunities provided by Artificial Intelligence (AI) and to reinforce Europe's competitiveness in this field.

Israel Group News

24 OCT 2018

[ISRAEL GROUP NEWS](#)

In this issue, legal developments worldwide that affect this dynamic ecosystem.

CFIUS pilot program mandates declarations for certain non-controlling investments in critical technologies

17 OCT 2018

The pilot program covers critical technologies in 27 industries.

EPA Audit Program looks to add efficiency and certainty to upstream oil and gas acquisitions – top points

27 AUG 2018

The New Audit Agreement offers certainty through clearly defined penalty mitigation and a standard template, and it is fully transferable to any subsequent owner.

Buyer beware – recent SBA regulatory changes could decrease the value of small business targets

15 AUG 2018

Entities contemplating a merger or acquisition involving small-business government contractors are taking note of this change.

FIRRMA, reforming CFIUS process, is signed into law

13 AUG 2018

FIRRMA will now broadly take effect with respect to any covered transaction whose review or investigation is initiated on or after August 13, 2018.

Big or small, it's all hardball: merger enforcement actions *below* the HSR threshold - top ten tips in non-reportable transactions

23 JUN 2014

No anti-competitive deal is immune from challenge, even if it is small - 10 important points to keep in mind in M&A transactions

SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules

19 JUL 2013

SEC begins Dodd-Frank rulemaking with new open process

28 Jul 2010

[Events](#)

[Previous](#)

[TechLaw](#)

5 March 2020
TechLaw Event Series
Sydney

TechLaw

3 March 2020
TechLaw Event Series
Melbourne

J.P. Morgan Healthcare Conference

14 January 2020
J.P. Morgan Healthcare Conference
San Francisco

J.P. Morgan Healthcare Conference

13 January 2020
J.P. Morgan Healthcare Conference

Delegation of Chinese Investors and Entrepreneurs from Sichuan, China

19 December 2019
East Palo Alto

TechLaw Event - "M&A for the New Digital Economy"

7 MAR 2019
TechLaw Event Series
Amsterdam

TechLaw Event - Online platforms - beyond playing innocence?

17 JAN 2019
TechLaw Event Series
Amsterdam

TechLaw London 2018

5 DEC 2018
TechLaw Event Series
London

TechLaw Event - Virtual Competition

22 NOV 2018
TechLaw Event Series
Amsterdam

Middle East Tech Summit 2018: The Digital Imperative

5 NOV 2018
TechLaw Event Series
Dubai

Hottest Tech Trends in India: Tips and Traps for Investors

23 OCT 2018
San Francisco

Trade Wars, Tariffs, FIRRMA and CFIUS: Your Top Questions Answered

18 OCT 2018

Global Employment in an Upside-Down World

16 OCT 2018
Silicon Valley Association of General Counsel's 30th Annual All-Hands Meeting

Managing Cross-Border M&A Deals

15 OCT 2018
Silicon Valley Association of General Counsel's 30th Annual All-Hands Meeting

Michter's, Mergers and Acquisitions

3 OCT 2018
New York

NEWS

DLA Piper advises Heidelberger Druckmaschinen on the sale of MIS software provider CERM

6 August 2020

DLA Piper has advised Heidelberger Druckmaschinen AG (Heidelberg) on the sale of CERM, a global provider of Management Information System (MIS) software for the printing industry, in a Management Buyout (MBO).

Raul Farias joins DLA Piper's Corporate practice and Energy sector

3 August 2020

DLA Piper announced today that Raul Farias has joined the firm's Corporate practice and Energy sector as a partner in San Diego.

DLA Piper advises New Signature in its acquisition by Cognizant

28 July 2020

DLA Piper represented New Signature in its acquisition by Cognizant.

DLA Piper advises Episode Six on its USD7 million Series A financing

22 July 2020

DLA Piper has advised Episode Six, a next-generation financial technology provider, on its recent USD7 million Series A funding. The round was led by HSBC and includes investments from Mastercard and SBI Investment Co., Ltd., which first invested in Episode Six through its FinTech Business Innovation Fund in 2017.

DLA Piper advises Flightdocs in its acquisition by Aircraft Technical Publishers

8 July 2020

DLA Piper represented Flightdocs in its acquisition by Aircraft Technical Publishers (ATP).

DLA Piper advises CIRCOR in sale of Distributed Valve business

7 July 2020

DLA Piper represented CIRCOR International, Inc. in the sale by its subsidiary, CIRCOR Energy Products LLC (CEP), of its distributed valve business to MS Valves GmbH.

DLA Piper advises Katoen Natie on the acquisition of Nijhof Wassink

7 July 2020

DLA Piper has advised Katoen Natie, an international logistics service provider and port operator, on the acquisition of the warehousing activities of Nijhof-Wassink in Poland, a family-owned company specialising in logistics.

DLA Piper partner Larry Nishnick named to *San Diego Business Journal's* inaugural list of 50 leaders making a difference in San Diego

6 July 2020

DLA Piper is pleased to announce that Larry Nishnick, a partner in the firm's Corporate practice, has been named to the *San Diego Business Journal's* inaugural "SD 50" list of 50 influential leaders making a difference during the COVID-19 pandemic and these otherwise unprecedented times.

DLA Piper advises Liquidia in its acquisition of RareGen and its US\$75 million follow-on offering

6 July 2020

DLA Piper represented Liquidia Technologies, Inc. in its acquisition of RareGen, LLC.

DLA Piper advises RetireUp in its sale to Tegra118

15 June 2020

DLA Piper represented RetireUp, a leading provider of retirement planning technology, in its recent sale to Tegra118.

DLA Piper advises Haemonetics in its sale of US blood donor management software to the GPI Group

12 June 2020

DLA Piper represented Haemonetics Corporation in its sale of certain blood donor management software assets within its Blood Center business unit to the GPI Group.

DLA Piper acted for Charlotte's Web in its acquisition of Abacus Health

11 JUN 2020

On June 11, 2020, Charlotte's Web Holdings, Inc. and Abacus Health Products, Inc. announced the completion of their previously-announced arrangement. Under the terms of the Arrangement, Charlotte's Web acquired all of the issued and outstanding shares of Abacus. DLA Piper was pleased to have acted for Charlotte's Web on this transaction.

DLA Piper advises Alliance Residential Company in the sale of its property management business to Greystar Real Estate Partners

10 June 2020

DLA Piper represented multifamily real estate development and management company Alliance Residential Company in the sale of its property management business to Greystar Real Estate Partners, LLC.

DLA Piper advises Green Courte Partners in its acquisition of four manufactured housing communities

4 June 2020

DLA Piper represented Green Courte Partners, LLC and its affiliates in the acquisition and financing of a portfolio of four manufactured housing communities located in the greater Rochester, New York, area.

Jeffrey Selman joins DLA Piper's Corporate practice in Northern California

29 May 2020

DLA Piper announced today that Jeffrey Selman has joined the firm's Corporate practice as a partner in Northern California, based in the Silicon Valley and San Francisco offices.

DLA Piper advises Stratos Genomics in its acquisition by Roche

26 May 2020

DLA Piper represented Seattle-based Stratos Genomics, an early-stage sequencing technology company, in its acquisition by biotechnology company Roche.

DLA Piper advises Stillfront Group in acquisition of Candywriter

22 May 2020

DLA Piper represented Stillfront Group in its acquisition of Candywriter, LLC, a mobile game developer and publisher, for US\$74.4 million.

DLA Piper advises WaterSmart Software in its sale to VertexOne

14 May 2020

DLA Piper represented WaterSmart Software in its recent sale to VertexOne.

DLA Piper advises ArchDaily in its sale to Architonic

13 May 2020

DLA Piper represented the founders of architecture and construction news website ArchDaily in its recent sale to Architonic, an online database platform for design and architectural products.

DLA Piper lawyers and practices ranked in latest Chambers edition

8 May 2020

DLA Piper today announced that the firm received 172 lawyer rankings and 71 practice rankings in *Chambers USA's* 2020 guide.

DLA Piper advises OneSpaWorld in US\$75 million investment

5 May 2020

DLA Piper represented OneSpaWorld Holdings Limited, a global provider of health and wellness services and products on cruise ships and in destination resorts around the world, in an agreement to sell US\$75 million in common equity and warrants to Steiner Leisure Limited and its affiliates and other investors.

DLA Piper announces partnership promotions for 2020

30 April 2020

DLA Piper is proud to announce that 67 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2020 in the United States and May 1, 2020 for EMEA and Asia Pacific. The promotions have been made across many of the firm's practice areas in 35 different offices throughout 13 countries.

Across the firm's practices globally, Corporate saw the largest intake of new partners with 19 promotions, followed by Litigation and Regulatory with 15. Intellectual Property and Technology and Finance and Projects had ten and eight promotions respectively, while there were six in Real Estate. Tax and Employment both had four, and there was one in Restructuring.

DLA Piper advises HaulHub Technologies in its acquisition of Trelar

21 April 2020

DLA Piper represented HaulHub Technologies in its acquisition of Trelar Inc.

DLA Piper advises Haemonetics in its acquisition of enicor GmbH

8 April 2020

DLA Piper represented Haemonetics Corporation (NYSE: HAE) in its acquisition of enicor GmbH, a Munich, Germany-based privately held manufacturer of a whole blood coagulation testing system known as ClotPro.

Dino Barajas joins DLA Piper's Finance practice as co-chair of US Projects and Infrastructure and Latin American Corporate and Finance practices

24 March 2020

DLA Piper announced today that Dino Barajas has joined the firm's Finance practice as a partner in Los Angeles.

DLA Piper advises Rocket Lab on its agreement to acquire Sinclair Interplanetary

19 March 2020

DLA Piper advised Rocket Lab, a space systems company and the global leader in dedicated small satellite launch, on its agreement to acquire Sinclair Interplanetary.

Carole Bellis joins DLA Piper's Corporate practice in Northern California

17 March 2020

DLA Piper announced today that Carole Bellis has joined the firm's Corporate practice as a partner in Northern California.

DLA Piper advises ControlExpert shareholders on the sale of a majority stake to Allianz X

17 March 2020

16 March 2020 - DLA Piper has advised the minority shareholders of ControlExpert on the sale of a majority stake to Allianz X. ControlExpert will maintain its business model and operational autonomy. Together with Allianz X, the company will focus on further enhancing digitalization and customer focus to achieve growth in Germany as well as in global markets. The transaction is subject to approval by the relevant competition authorities.

James Kelly, Ilya Bubel and Peter Alfano join DLA Piper in New York

16 March 2020

DLA Piper announced today that James Kelly, Ilya Bubel and Peter Alfano have joined the firm's New York office.

DLA Piper advises fintech company Scivantage in its sale to Refinitiv

11 March 2020

DLA Piper represented Scivantage, a digital wealth management technology company, in its sale to Refinitiv US LLC, a global

provider of financial markets data.

DLA Piper lawyers named Acritas Stars

10 March 2020

Acritas has named over 200 DLA Piper lawyers as 2020 Acritas Stars. Now in its fourth year, Acritas Stars highlights the stand-out lawyers in private practice as nominated by clients around the world. More than 3,000 senior in-house counsel feed into the nomination process to give a comprehensive view of highly recommended lawyers across the globe.

DLA Piper advises DT Holdings Corporation in the US\$350 million sale of Docutech to First American

3 March 2020

DLA Piper is pleased to announce that the firm represented DT Holdings Corporation in Docutech's US\$350 million sale to First American.

DLA Piper names Matt Schwartz head of Growth Lending

2 March 2020

DLA Piper announced today that partner Matt Schwartz has been named head of the firm's Growth Lending practice.

DLA Piper advises Stillfront Group in acquisition of Storm8

2 March 2020

DLA Piper represented Stillfront Group in its acquisition of California mobile gaming studio Storm8 for up to US\$400 million.

DLA Piper advises INTL FCStone Inc. in US\$236 million acquisition of GAIN Capital

27 February 2020

DLA Piper is representing INTL FCStone Inc. in its US\$236 million acquisition of Gain Capital Holdings, Inc.

DLA Piper advises ABS Capital Partners in Series C financing of SquadLocker

26 February 2020

DLA Piper represented ABS Capital Partners in its investment in SquadLocker, a leading provider of online tools and services for teams and organizations to manage custom apparel and equipment purchasing.

DLA Piper only firm in top five for private equity, venture capital and M&A for third consecutive year

25 February 2020

DLA Piper was the only firm to rank among the top five most active law firms for global deal volume in each of private equity, venture capital and M&A.

DLA Piper advises Hyve Group Plc on the USD145m acquisition of two US-based retail and e-commerce event firms

20 February 2020

DLA Piper advised Hyve Group plc on the acquisition of Shoptalk and Groceryshop, two US-based market leading events focused on e-commerce for the retail, grocery and consumer packaged goods industries, for a total consideration of USD145 million on a cash free, debt free basis.

Marc Samuel joins DLA Piper's Corporate practice in Washington, DC and New York

19 February 2020

DLA Piper announced today that Marc Samuel has joined the firm's Corporate practice as a partner in Washington, DC and New York.

DLA Piper advises court-appointed receiver in sale of Essai, Inc. to US subsidiary of Advantest Corporation

11 February 2020

DLA Piper represented Andrew Hinkelman of FTI Consulting, Inc. as a court-appointed independent receiver in the sale of Essai, Inc. to Advantest America, Inc. for more than US\$300 million.

James C. Bookhout of DLA Piper listed in *D Magazine's* 2020 Best Lawyers Under 40 list

7 February 2020

James C. Bookhout was recently named to *D Magazine's* 2020 Best Lawyers Under 40 list, which recognizes outstanding young lawyers in Dallas.

DLA Piper represents Aumni in US\$10 million Series A financing

3 February 2020

DLA Piper advised Aumni, Inc., a software-as-a-service (SaaS) company developing a robotic process automation and data analytics platform for private capital investors, in a US\$10 million Series A funding round led by SVB Financial Group, the parent company of Silicon Valley Bank.

DLA Piper advises GS Engineering & Construction in its EUR140 million acquisition of Danwood Holding from Enterprise Investors

28 January 2020

DLA Piper advised GS Engineering & Construction, a leading global construction company based in South Korea, on the acquisition of 100% of the shares in Danwood Holding from Polish Enterprise Fund VII, a private equity fund managed by Enterprise Investors. The value of the transaction is EUR140 million.

DLA Piper advises Osceola Capital in its acquisition of Healthcents

14 January 2020

DLA Piper is pleased to announce that the firm represented Osceola Capital in its acquisition of Healthcents, Inc.

DLA Piper advises Visa on US\$5.3 billion acquisition of Plaid

14 January 2020

DLA Piper served as privacy diligence counsel for Visa in its US\$5.3 billion acquisition of San Francisco-based fintech company Plaid.

DLA Piper advises Resilience360 in its combination with Riskpulse

10 January 2020

DLA Piper is pleased to announce that the firm represented Resilience360 in its combination with Riskpulse and its related financing from Columbia Capital, Greenspring Associates and DHL.

DLA Piper announces new US Corporate practice sub-group and regional leadership

10 January 2020

DLA Piper is pleased to announce several recent changes to the firm's US Corporate practice sub-group and regional leadership.

DLA Piper tops list for global M&A deal volume for tenth straight year

8 January 2020

For the tenth consecutive year, DLA Piper was the highest ranked legal advisor in the world for M&A deal volume, according to *Mergermarket's* league tables.

DLA Piper advises CIRCOR in US\$172 million sale of Instrumentation and Sampling business to Crane Co.

6 January 2020

DLA Piper represented CIRCOR International, Inc. in the US\$172 million sale of its Instrumentation and Sampling business to Crane Co.

DLA Piper to receive Deal of the Year award from *The M&A Advisor* for its representation of Raven Capital Management in the acquisition of Open Road Films

2 January 2020

DLA Piper is pleased to announce that the firm will receive a Distressed M&A Deal of the Year award from *The M&A Advisor* for its representation of Raven Capital Management in the acquisition of Open Road Films' library of feature films.

DLA Piper advises Act II Global Acquisition Corp. in combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC

26 December 2019

DLA Piper represented Act II Global Acquisition Corp. in a business combination with Flavors Holdings Inc. subsidiaries Merisant Company and MAFCO Worldwide LLC.

DLA Piper advises CallMiner in US\$75 million investment from Goldman Sachs

17 December 2019

DLA Piper is pleased to announce that the firm represented CallMiner in connection with a US\$75 million investment from GS Growth.

DLA Piper's Joshua Samek named Most Effective Lawyer for Corporate Securities by the *Daily Business Review*

11 December 2019

DLA Piper is pleased to announce that Joshua Samek, co-chair of the firm's Miami Corporate practice, has been named by the *Daily Business Review* as the 2019 Most Effective Lawyer for Corporate Securities.

Afshin Beyzaee named to *Variety's* Dealmakers Impact Report

4 December 2019

DLA Piper is pleased to announce Los Angeles-based partner Afshin Beyzaee has been selected for the 12th annual *Variety* DealMaker Impact Report.

StartOut and DLA Piper welcome new cohort of Growth Lab companies

3 December 2019

The StartOut Growth Lab, a startup accelerator aimed at advancing companies founded or cofounded by LGBTQ+ entrepreneurs, has welcomed its fifth cohort of companies, each focused on transforming their respective industry.

DLA Piper advises Seaspan Corporation in its US\$750 million acquisition of APR Energy Limited

2 December 2019

DLA Piper represented Seaspan Corporation in its acquisition of APR Energy Limited.

Gabriel Gershowitz joins DLA Piper's Corporate and Insurance practices in New York

2 December 2019

DLA Piper announced today that Gabriel Gershowitz has joined the firm's Insurance & Reinsurance practice as counsel in the New

York office.

John Maselli joins DLA Piper's Corporate practice in Northern California

18 November 2019

DLA Piper announced today that John Maselli has joined the firm's Corporate practice as a partner in Northern California, based in the San Francisco office.

DLA Piper advises AiCure in US\$24.5 million Series C financing

18 November 2019

DLA Piper is pleased to announce that AiCure chose the firm to represent AiCure in its US\$24.5 million Series C financing.

DLA Piper represents Total Server Solutions in US\$35 million of new financing

15 November 2019

DLA Piper represented Total Server Solutions (TSS) in closing US\$35 million of new financing with a US\$27.5 million credit facility provided by Crestline Investors.

DLA Piper represents SunTrust Robinson Humphrey and SunTrust Bank in closing of US\$60 million credit facility for Electric Entertainment

13 November 2019

DLA Piper represented SunTrust Robinson Humphrey and SunTrust Bank in closing a US\$60 million syndicated corporate credit facility for Electric Entertainment.

Tom Ara profiled in *Screen International's* International Insiders report

6 November 2019

Tom Ara was recently profiled in *Screen International's* International Insiders in the US report.

Tom Ara named a *National Law Journal* 2019 Sports and Entertainment Trailblazer

6 November 2019

DLA Piper is pleased to announce that Tom Ara has been named to the *National Law Journal's* 2019 Sports and Entertainment Trailblazers list.

DLA Piper advises Vindex in launch and key acquisition

6 November 2019

DLA Piper represented Vindex in its launch along with the acquisition of Next Generation Esports (NGE) and the launch of Esports Engine.

DLA Piper advises Contino in its sale to Cognizant

5 November 2019

DLA Piper represented Contino, a privately-held technology consulting firm, in its sale to Cognizant.

DLA Piper receives M&A Atlas Restructuring Deal of the Year Award for Open Road Films deal

29 October 2019

DLA Piper is pleased to announce that Global M&A Network recognized the firm with its Middle Market Restructuring Deal of the Year Award at the organization's 11th Annual M&A Atlas Awards Gala.

DLA Piper advises Plexium in US\$28 million Series A financing

18 October 2019

DLA Piper represented Plexium, a San Diego-based emerging biotechnology company whose proprietary platform, DELPhe, enables cell-based phenotypic screening of DNA-encoded libraries in nanoliter volumes, in its US\$28 million Series A financing.

DLA Piper advises WH Smith in its US\$400 million acquisition of Marshall Retail Group

18 October 2019

DLA Piper advised UK retailer WH Smith in its US\$400 million acquisition of Marshall Retail Group.

DLA Piper recognized in IFLR1000 2020 rankings

17 October 2019

DLA Piper has been once again recognized by the IFLR1000 in the publication's 2020 rankings of the world's leading financial and corporate law firms and lawyers.

DLA Piper advises Insilico Medicine on successful Series B funding

17 October 2019

DLA Piper advised Insilico Medicine, a pioneer in next-generation artificial intelligence technology for drug discovery, on a successful US\$37 million Series B funding round to commercialize the validated generative chemistry and target identification technology.

Alex Steinberg rejoins DLA Piper's Corporate practice in New York

10 October 2019

DLA Piper announced today that Alex Steinberg has rejoined the firm's Corporate practice and Media, Sport and Entertainment sector.

Jenifer Renzenbrink Smith named to the *Texas Lawyer's* Texas Trailblazer list

9 October 2019

DLA Piper is pleased to announce that Jenifer Renzenbrink Smith, an Austin-based corporate partner, has been named a 2019 Texas Trailblazer by Texas Lawyer.

DLA Piper advises Rolls-Royce in agreement to sell North American civil nuclear services businesses to Westinghouse Electric Company

4 October 2019

DLA Piper represented Rolls-Royce in its agreement to sell the company's North American civil nuclear services businesses to Westinghouse Electric Company.

DLA Piper advises Camden Partners in Series D financing

1 October 2019

DLA Piper represented Camden Partners in its investment in RedPoint Global, a top provider of customer data platform (CDP) and customer engagement technologies.

DLA Piper advises emids on New Mountain Capital partnership

26 September 2019

DLA Piper represented emids in its partnership with New Mountain Capital.

DLA Piper represents Compagnie du Ponant in acquisition of Paul Gaugin

24 September 2019

DLA Piper represented Compagnie du Ponant, a French cruise ship operator, in the acquisition of Paul Gaugin Cruises.

DLA Piper announces launch of LIBOR Transition practice

23 September 2019

DLA Piper announced today the launch of its LIBOR Transition practice, which will focus on assisting companies with impact assessment and advising on benchmark reform implementation across multiple jurisdictions and products.

DLA Piper advises Clutter on its US\$152 million acquisition of the New York real estate portfolio of The Storage Fox

23 September 2019

DLA Piper represented Clutter, an on-demand a tech-enabled storage company that manages the pickup, storage and retrieval of customers' belongings, in its US\$152 million acquisition of the New York-based real estate portfolio of The Storage Fox.

DLA Piper advises Stellex Capital Management in its US\$352 million sale of Morbank LLC

13 September 2019

DLA Piper represented Stellex Capital Management in its US\$352 million sale of Morbank LLC, a leading manufacturer of high-performance equipment and aftermarket parts for forestry, tree maintenance, biomass, land management and recycling markets, to Alamo Group Inc.

Peter Ekberg joins DLA Piper's Corporate practice in Minneapolis

11 September 2019

DLA Piper announced today that Peter Ekberg has joined the firm's Corporate practice as a partner in Minneapolis.

DLA Piper advises Bowlero Corp. in its acquisition of the Professional Bowlers Association

11 September 2019

DLA Piper represented Bowlero Corporation in its acquisition of the Professional Bowlers Association, the pinnacle of professional bowling since 1958.

Cross-border M&A practitioner Dr. Tim Arndt moves to DLA Piper's Corporate practice in New York

11 September 2019

DLA Piper announced today that Dr. Tim Arndt has joined the firm's New York office as a partner in the Corporate practice.

DLA Piper advises Morgan Stanley Capital Partners in its investment in Ovation Fertility

10 September 2019

DLA Piper represented Morgan Stanley Capital Partners (MSCP), the middle market-focused private equity team within Morgan Stanley Investment Management, in its recent investment in Ovation Fertility.

DLA Piper advises The Carlyle Group on its investment in HSO Group

6 September 2019

DLA Piper has advised The Carlyle Group on its investment in HSO Group. Equity for the investment is provided by Carlyle European Technology Partners III Fund (CETP), a EUR635 million fund that invests in technology-focused companies in Europe and the US.

DLA Piper adviseert The Carlyle Group bij investering in HSO Group

6 September 2019

DLA Piper heeft The Carlyle Group geadviseerd bij de investering in HSO Group. Het eigen vermogen voor de investering kwam van Carlyle European Technology Partners III Fund (CETP), een fonds van EUR635 miljoen dat investeert in technologiegerichte bedrijven in Europa en de VS.

DLA Piper advises Spur Energy Partners LLC in its US\$925 million acquisition of New Mexico oil and gas properties

4 September 2019

DLA Piper represented Spur Energy Partners LLC in its US\$925 million acquisition of oil and gas properties in New Mexico from Concho Resources.

DLA Piper advises OYO Hotels & Homes in its acquisition of Hooters Casino Hotel Las Vegas

4 September 2019

DLA Piper represented India-based OYO Hotels & Homes in its acquisition, along with hospitality investment firm Highgate, of the Hooters Casino Hotel Las Vegas.

DLA Piper's John J. Gilluly III named to the *Texas Lawyer* 2019 Most Effective Dealmaker list

3 September 2019

DLA Piper is pleased to announce that John J. Gilluly III, the co-leader of the firm's global Corporate practice group, has been named to the *Texas Lawyer* 2019 Most Effective Dealmaker list.

DLA Piper advises CIRCOR in US\$84.5 million sale of Spence and Nicholson product lines

3 September 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of certain assets and liabilities relating to its Spence and

Nicholson product lines to Emerson for approximately US\$84.5 million.

DLA Piper represents Blue Ocean Robotics in its acquisition of the Beam telepresence robot business from Suitable Technologies

30 August 2019

DLA Piper is representing Denmark-based Blue Ocean Robotics in its acquisition of the assets and rights associated with the Beam® telepresence robot from Silicon Valley-based Suitable Technologies, Inc. The deal is subject to necessary approvals.

DLA Piper advises Legacy Acquisition Corporation in its acquisition of Blue Impact

27 August 2019

DLA Piper represented Legacy Acquisition Corporation in its acquisition of all of the issued and outstanding shares of a subsidiary of Blue Focus Intelligent Communications Group.

DLA Piper advises Protenus in US\$17 million Series C financing

23 August 2019

DLA Piper represented Protenus, a Baltimore-based healthcare compliance analytics company, in its US\$17 million Series C financing.

Stephen Ballas joins DLA Piper's Corporate practice in Los Angeles

20 August 2019

DLA Piper announced today that Stephen Ballas has joined the firm's Corporate practice as a partner in Los Angeles.

DLA Piper partner Laura Sixkiller named one of Arizona's Most Influential Women

14 August 2019

DLA Piper is pleased to announce that Laura Sixkiller, a Litigation partner in the firm's Phoenix office, has been named one of Arizona's Most Influential Women by AZ Business and AZRE magazines.

DLA Piper advises Big Bolt Corporation in its sale to Tenex Capital Management

9 August 2019

DLA Piper represented Big Bolt Corporation, a manufacturer and supplier of industrial fasteners, in its sale to private equity firm Tenex Capital Management, L.P. The transaction closed on August 9, 2019.

DLA Piper advises PHI, Inc. and various affiliates in their voluntary chapter 11 cases

9 August 2019

DLA Piper represented PHI, Inc. and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

DLA Piper advises Board of Directors of Members Mutual Holding Co. in its conversion to a stock form company

8 August 2019

DLA Piper represented the board of directors of Members Mutual Holding Company and its subsidiary Fidelity Life Association in connection with a series of transactions to convert Members Mutual from a mutual company to a stock form company.

DLA Piper advises Credible on merger with Fox

6 August 2019

Global law firm DLA Piper has advised ASX-listed US fintech company Credible Labs Inc. (ASX: CRD) on its AUD585 million proposed merger with NASDAQ listed Fox Corporation.

DLA Piper advises Remote Operations Center in its sale to LineStar Integrity Services

30 July 2019

DLA Piper represented Remote Operations Center in its sale to LineStar Integrity Services.

DLA Piper advises The Compliance Group in its sale to LineStar Integrity Services

30 July 2019

DLA Piper represented The Compliance Group in its sale to LineStar Integrity Services.

DLA Piper advises VMware on its proposed acquisition of Bitfusion

29 July 2019

DLA Piper represented VMware, Inc., a global leader in cloud infrastructure and digital workspace technology, in its proposed acquisition of Bitfusion.io Inc.

DLA Piper represents Bridge Investments in sale of QDiscovery

24 July 2019

DLA Piper represented Bridge Investments in the sale of e-discovery provider QDiscovery LLC to Xact Data Discovery.

DLA Piper represents Advizr in its acquisition by Orion Advisor Services

23 July 2019

DLA Piper represented Advizr, Inc. in its acquisition by Orion Advisor Services.

Six-partner group joins DLA Piper across key markets and practice groups from coast to coast

18 July 2019

DLA Piper announced today the addition of a six-partner group whose members will be part of the firm's Corporate, Intellectual Property and Technology, and Litigation practices. The partners will be based in San Francisco, Los Angeles, Silicon Valley and New York.

DLA Piper advises Vungle in proposed acquisition by Blackstone

17 July 2019

DLA Piper represented Vungle, Inc., a mobile video advertising company, in the negotiation of an agreement to be acquired by private equity firm Blackstone.

DLA Piper advises Jaja Finance on its £530m acquisition of Bank of Ireland's UK credit card business

12 July 2019

DLA Piper has advised digital finance company Jaja Finance Limited (Jaja) on the acquisition of Bank of Ireland's (The Bank) UK credit card portfolio.

DLA Piper advises FTI Consulting, Inc. on its acquisition of Andersch AG

3 July 2019

DLA Piper represented FTI Consulting, Inc. on its acquisition of Andersch AG, a leading German restructuring advisory firm with offices in Frankfurt, Hamburg and Düsseldorf.

DLA Piper advises Adaptive Biotechnologies in its US\$345 million IPO

2 July 2019

July 2, 2019 – DLA Piper represented Seattle-based Adaptive Biotechnologies Corporation in its US\$345 million initial public offering.

DLA Piper advises NEA in their US\$50 million Series C financing in Tamara Mellon Brand, Inc.

1 July 2019

DLA Piper represented New Enterprise Associates, Inc. (NEA) in connection with its participation in a US\$50 million Series C financing in Tamara Mellon Brand, Inc., a Los Angeles-based direct-to-consumer luxury footwear company started by Jimmy Choo co-founder, Tamara Mellon.

DLA Piper advises Tubi on IPO and ASX listing

21 June 2019

Global law firm DLA Piper has advised Tubi Limited (ASX: 2BE) on its AUD48.5 million initial public offering (IPO) and listing on the Australian Securities Exchange (ASX).

DLA Piper's Joseph Alexander named a Dealmaker of the Year by the *Daily Report*

20 June 2019

DLA Piper is pleased to announce that Joseph Alexander, the Southeast US managing partner and global co-chair of the Corporate and Private Equity practices, has been named to the *Daily Report* 2019 list of Dealmakers of the Year.

DLA Piper advises Real Capital Analytics in US\$115 million investment and recapitalization by Susquehanna Growth Equity

18 June 2019

DLA Piper advised Real Capital Analytics, Inc., a real estate analytics and data provider firm, in a US\$115 million growth equity investment and recapitalization by Susquehanna Growth Equity, LLC. The investment was in the form of a Series B equity fundraising and debt.

DLA Piper advises Q2 Holdings in concurrent common stock and convertible note offerings

17 JUN 2019

DLA Piper advised Q2 Holdings, Inc. in a US\$210.8 million underwritten registered public offering of its common stock and a concurrent private placement of US\$316.25 million aggregate principal amount of convertible senior notes.

Khoa D. Do rejoins DLA Piper's Corporate practice in Northern California

13 June 2019

DLA Piper announced today that Khoa Do, who was previously a partner at the firm, has returned to the Corporate practice as a partner in Northern California, based out of the Silicon Valley office.

DLA Piper advises Critical Start in US\$40 million investment from Bregal Sagemount

12 June 2019

DLA Piper represented Texas-based cybersecurity firm Critical Start in a US\$40 million minority investment by Bregal Sagemount.

Jamila Justine Willis named to the *M&A Advisor's* list of Emerging Leaders

10 June 2019

DLA Piper is pleased to announce that Jamila Justine Willis, a Restructuring partner based in the New York office, was named to the *M&A Advisor's* 10th annual list of Emerging Leaders.

DLA Piper advises StoryBots in its acquisition by Netflix

23 MAY 2019

DLA Piper represented StoryBots, a children's educational media brand, in its acquisition by Netflix, Inc.

DLA Piper represents Locana in US\$55 million Series A financing

23 MAY 2019

DLA Piper represented Locana, Inc. in a US\$55 million round of Series A financing led by ARCH Venture Partners, with participation from existing investors Temasek and Lightstone Ventures.

DLA Piper advises underwriters in US\$90 million underwritten follow-on offering for The Lovesac Company

23 MAY 2019

DLA Piper represented the underwriters in a follow-on public offering of 2.5 million shares of common stock of The Lovesac Company (NASDAQ: LOVE).

DLA Piper advises Alsea on bond placement

21 MAY 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in obtaining authorization from the Mexican National Banking and Securities Commission (CNBV) to issue a revolving registered public offering of short and long term senior notes valued at US\$523 million (MX\$10 billion), as well as conducting the first and second bond placements for a total amount of MX\$4 billion.

DLA Piper advises New Signature in acquisition of Nebbia Technology

20 MAY 2019

DLA Piper represented New Signature, a Washington, DC-based provider of Microsoft technologies, in its acquisition of Nebbia

Technology, a consulting provider focused on Microsoft's Azure cloud computing platform.

DLA Piper announces launch of Artificial Intelligence practice

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

Mariana Lozza and Nicolas Teijeiro join DLA Piper Argentina

14 MAY 2019

DLA Piper Argentina announced today the addition of Mariana Lozza as a partner in the International Arbitration practice and Nicolas Teijeiro as a partner in the Corporate Finance practice. Both will be based in the firm's Buenos Aires office.

DLA Piper appoints new Head of Corporate for the Middle East, strengthening M&A capability

13 MAY 2019

DLA Piper has appointed Will Seivewright as a partner and Head of Corporate for the Middle East. Will joins the firm's Dubai office from Baker McKenzie. His practice focuses on M&A (both public and private), joint ventures, corporate restructurings, private equity and venture capital transactions in the UAE, broader Middle East and internationally.

DLA Piper advises Lightspeed Systems in investment by Madison Dearborn Partners

6 MAY 2019

DLA Piper represented Austin, Texas-based education technology company Lightspeed Systems in connection with a strategic growth investment it received from private equity funds advised by Madison Dearborn Partners, LLC.

DLA Piper lawyers and practices ranked in latest Chambers edition

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

DLA Piper lawyers and practices ranked in latest Chambers edition

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

DLA Piper advises BTIG as financial advisor to PAO TMK in US\$1.2 billion sale of IPSCO Tubulars

26 APR 2019

DLA Piper advised BTIG, LLC as financial advisor to PAO TMK, a Russian manufacturer of steel pipe, in its US\$1.2 billion sale of IPSCO Tubulars Inc. to Tenaris, S.A.

DLA Piper represents Cowen and Canaccord Genuity as lead underwriters of Greenlane Holdings IPO

23 APR 2019

DLA Piper represented Cowen and Company, LLC and Canaccord Genuity LLC as the lead underwriters in the recently completed upsized US\$102 million initial public offering of Greenlane Holdings (NASDAQ: GNLN).

DLA Piper advises Summit Infrastructure Group in majority investment by SDC Capital Partners

18 APR 2019

DLA Piper represented Summit Infrastructure Group, Inc. (SummitIG), a network solutions and bandwidth infrastructure provider, in the sale of a majority stake in the company to SDC Capital Partners.

K. Randolph Peak joins DLA Piper's Healthcare sector and Corporate practice in Dallas

17 APR 2019

DLA Piper announced today that K. Randolph Peak has joined the firm's Healthcare sector and Corporate practice as a partner in Dallas.

DLA Piper advises OMRON in US\$893 million sale of automotive electronics division to Nidec

16 APR 2019

DLA Piper is representing OMRON Corp. in the ¥100 billion (US\$893 million) sale of its automotive electronics division, OMRON Automotive Electronics Co. Ltd., to Nidec Corp., headquartered in Kyoto, Japan.

DLA Piper advises Riverwood Capital in its Series F investment in Sauce Labs Inc.

9 APR 2019

DLA Piper represented Riverwood Capital in its Series F investment in Sauce Labs Inc., a California-based provider of cloud-based mobile and web-testing platforms. In conjunction with the funding, Jeff Parks from Riverwood Capital will join the Sauce Labs Board of Directors.

DLA Piper advises Tilson Technology Management in SDC Capital Partners' US\$100 million investment

9 APR 2019

DLA Piper represented Tilson Technology Management in the completed transaction through which funds managed by SDC Capital Partners, LLC will invest US\$100 million in the company.

DLA Piper advises Vivo Capital as lead investor in Series D financing for MacuLogix

8 APR 2019

DLA Piper represented Vivo Capital, LLC as the lead investor in US\$38.7 million Series D financing for MacuLogix, Inc., a Harrisburg, Pennsylvania-based company providing eye care professionals with tools to diagnose and treat patients with age-related macular degeneration (AMD).

DLA Piper advises Custom Ink in its recapitalization by Great Hill Partners

5 APR 2019

DLA Piper represented Custom Ink, a leader in custom apparel for groups, companies and communities, in its recapitalization by private equity firm Great Hill Partners.

DLA Piper advises Securly in its acquisition of TechPilot Labs

5 APR 2019

DLA Piper represented Securly, Inc., an education technology company and provider of a cloud-based web filtering platform for school computers, in its acquisition of the business of Atlanta-based TechPilot Labs, Inc., a fast-growing provider of K-12 education technology.

DLA Piper advises Tally Energy Services in its acquisition of ReStream Solutions

4 APR 2019

DLA Piper represented Tally Energy Services in its acquisition of ReStream Solutions, LLC.

DLA Piper announces partnership promotions for 2019

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

Travis Leach joins DLA Piper's Corporate practice in Phoenix

1 APR 2019

DLA Piper announced today that Travis Leach has joined the firm's Corporate practice as a partner in Phoenix, bringing new talent to the well-established group.

Douglas Boggs joins DLA Piper's Corporate practice in Washington, DC

1 APR 2019

DLA Piper announced today that Douglas Boggs has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Hyper Pet in acquisition of OurPet's Company

29 MAR 2019

DLA Piper represented Hyper Pet LLC, a Wichita, Kansas-based leading provider of pet goods and accessories, in its acquisition of OurPet's Company, a leading pet supply company.

DLA Piper advises Alsea on financing related to €575 million acquisition of Grupo Vips

27 MAR 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in the financing related to its €575 million acquisition of Spanish restaurant group Grupo Vips.

DLA Piper advises Haymaker Acquisition Corp. in closing of its business combination with OneSpaWorld

20 MAR 2019

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld, a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

Patrick Anding joins DLA Piper's Corporate practice in Los Angeles and San Diego

20 MAR 2019

DLA Piper announced today that Patrick Anding has joined the firm's Corporate practice as a partner in Los Angeles and San Diego.

Advising Zetta Jet on foreign insolvency judgment in Singapore

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

DLA Piper's Eric Wang named a 2019 Rainmaker by the Minority Corporate Counsel Association

15 MAR 2019

DLA Piper is pleased to announce that Eric Wang, a Silicon Valley-based partner who is co-chair of the Northern California Corporate and Finance practice, has been named by the Minority Corporate Counsel Association (MCCA) to its list of Rainmakers for 2019.

DLA Piper advises Lantern Entertainment in launch of Spyglass Media Group in partnership with Gary Barber

14 MAR 2019

DLA Piper represented Lantern Entertainment, an affiliate of Lantern Capital Partners, in the launch of Spyglass Media Group LLC, an independent premium content company focused on developing, producing, financing and acquiring motion pictures and television series for worldwide audiences, in partnership with former studio head Gary Barber.

DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

Prakash "PK" Paran, co-chair of Global Insurance and Corporate partner, moves to DLA Piper in New York

8 MAR 2019

DLA Piper announced today that Prakash "PK" Paran has joined the firm's New York office as a partner in the Corporate practice. Paran, who serves as global co-chair of the firm's Insurance sector practice, was previously a partner in DLA Piper's London office.

DLA Piper launches Global Merger Control Handbook

6 MAR 2019

DLA Piper has launched the Global Merger Control Handbook, a comprehensive three-volume manual to help in-house counsel and

other individuals involved in mergers and corporate reorganizations navigate the merger clearance process.

DLA Piper advises Laureate on US\$28 million asset sale

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

DLA Piper represents Tally Energy Services in their acquisition of Epic Lift Systems

4 MAR 2019

DLA Piper represented Tally Energy Services in the acquisition of Epic Lift Systems, a portfolio company of Intervale Capital. Tally is a private equity sponsored oilfield services company focused on North America shale that seeks to partner with innovative companies in technical oilfield products and services with opportunities for growth, consolidation, and differentiation.

Melainie Mansfield joins DLA Piper's Corporate practice

28 FEB 2019

DLA Piper announced today that Melainie Mansfield has joined the firm's Corporate practice as a partner who will work from the Chicago office.

DLA Piper announces launch of Blockchain and Digital Assets practice

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

Joshua M. Samek joins DLA Piper's Corporate practice in Miami

26 FEB 2019

DLA Piper announced today that Joshua M. Samek has joined the firm's Corporate practice as a partner in Miami.

DLA Piper advises Abry Partners in acquisition of Dr. Dental

22 FEB 2019

DLA Piper represented private equity firm Abry Partners in its acquisition of Dr. Dental, one of the largest regional dental management service organizations in the Northeast.

DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

DLA Piper advises Qualcomm in sale of Qualcomm Life to Francisco Partners

12 FEB 2019

DLA Piper represented Qualcomm in the sale of Qualcomm Life, Inc., a wholly owned subsidiary of Qualcomm Incorporated that offers end-to-end medical device connectivity, to private equity firm Francisco Partners.

DLA Piper is advising Buddy Platform on AU\$71 million acquisition of LIFX

12 FEB 2019

Global law firm DLA Piper is advising leading Internet of Things (IoT) and cloud-based solutions company Buddy Platform Limited (ASX: BUD) on its AU\$71 million acquisition of global smart lighting technology company LIFX and associated AU\$18.1 million placement.

DLA Piper advises Raven Capital Management in US\$87.5 million acquisition of Open Road Films

7 FEB 2019

DLA Piper represented Raven Capital Management in its US\$87.5 million acquisition of certain assets of Academy Award®-winning Hollywood studio Open Road Films.

DLA Piper recognized in *LatinFinance* Deals of the Year awards

6 FEB 2019

DLA Piper is pleased to announce that the firm was recently honored at *LatinFinance's* annual Deals of the Year award dinner, where the publication recognized outstanding transactions in the capital markets of Latin America and the Caribbean from October 1, 2017, to September 30, 2018.

DLA Piper advises Maxwell Technologies in its acquisition by Tesla

4 FEB 2019

DLA Piper advised Maxwell Technologies, Inc. (Nasdaq: MXWL), a leading developer and manufacturer of energy solutions, in the definitive agreement to be acquired by Tesla, Inc. (Nasdaq: TSLA).

DLA Piper advises Samsung Electronics on its investment in Verimi

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

Richard Cheng joins DLA Piper's Corporate practice in Dallas

31 JAN 2019

DLA Piper announced today that Richard Cheng has joined the firm's Corporate practice as a partner in Dallas.

DLA Piper advises Neopost on both the acquisition of Parcel Pending and the sale of Satori Inc.

30 JAN 2019

DLA Piper represented Paris-based Neopost, a global leader in digital communications, logistics and mail solutions, in two recent merger and acquisition matters.

DLA Piper advises Amynta in acquisition of ClearView Risk Holdings

28 JAN 2019

DLA Piper represented the Amynta Group, a group of warranty, managing general agent and specialty risk companies and portfolio company of Madison Dearborn Partners, in its acquisition of ClearView Risk Holdings, LLC.

DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to Reladyne

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of Reladyne LLC for approximately US\$85 million.

DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

DLA Piper advises The China Navigation Company on acquisition of the bulk shipping activities of Hamburg Süd

21 JAN 2019

DLA Piper has advised The China Navigation Company, a subsidiary of the Swire Group, on its agreement with Hamburg Süd to acquire their bulk shipping business which includes Rudolf A. Oetker (RAO), Furness Withy Chartering and the bulk activities in

Alianca Navegação (Aliabulk).

DLA Piper advises US electronics distributor Avnet on acquisition of Softweb Group

16 JAN 2019

DLA Piper has advised global technology solutions provider Avnet, Inc. on its acquisition of privately-held Softweb Solutions, Inc. and Priya Softweb Solutions Pvt. Ltd., a software development and technology consulting company focusing on Artificial Intelligence and IoT software solutions located in the US and India.

DLA Piper advises Summit Infrastructure Group in its majority recapitalization by SDC Capital Partners

11 JAN 2019

DLA Piper represented Summit Infrastructure Group, Inc., a network solutions and bandwidth infrastructure provider, in its majority recapitalization by SDC Capital Partners.

DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

J.A. Glaccum joins DLA Piper's Corporate practice in Washington, DC

2 JAN 2019

DLA Piper announced today that J.A. Glaccum has joined the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises BuildingConnected in US\$275 million sale to Autodesk

27 DEC 2018

DLA Piper represented BuildingConnected, a construction software provider, in its sale to software company Autodesk for US\$275 million.

DLA Piper advises Grand Canyon Education in its proposed acquisition of Orbis Education Services

18 DEC 2018

DLA Piper advised as outside corporate counsel Grand Canyon Education, Inc. (NASDAQ: LOPE), a publicly traded shared services partner dedicated to serving colleges and universities, in the announced definitive agreement to acquire Orbis Education Services, LLC, an education services company that supports healthcare education programs for 17 regionally accredited universities across the United States, for \$US362.5 million in cash.

DLA Piper advises SoftBank Vision Fund in investment in Zymergen

15 DEC 2018

The DLA Piper team representing SoftBank Vision Fund included partner Craig Lang and associate Evan Youngstrom (both of Silicon Valley).

DLA Piper advises ResMed in acquisition of Propeller Health

4 DEC 2018

DLA Piper represented ResMed (NYSE: RMD), a world-leading connected health company, in its entry into a definitive agreement to acquire Propeller Health, a digital therapeutics firm, for US\$225 million.

Jason Harmon joins DLA Piper's Corporate practice in Baltimore

3 DEC 2018

DLA Piper announced today that Jason Harmon has joined the firm as a partner in the Corporate practice in Baltimore.

DLA Piper advises INEOS Enterprises in proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business

20 NOV 2018

DLA Piper represented INEOS Enterprises in its proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business.

DLA Piper advises RealtimeBoard on its US\$25 million fundraising from Accel

19 NOV 2018

DLA Piper has advised RealtimeBoard, a whiteboarding platform that allows teams to collaborate remotely, on its US\$25 million series A financing round led by the venture capital firm Accel.

DLA Piper advises Columbia Capital, LLC in its US\$21 million equity investment in Resilience360

13 NOV 2018

DLA Piper represented Columbia Capital, LLC in its US\$21 million equity investment in Resilience360 GMBH.

DLA Piper advises Avison Young in acquisition of GVA

9 NOV 2018

DLA Piper represented Avison Young, a Toronto-based global commercial real estate services firm, in its acquisition of GVA.

DLA Piper advises ResMed in agreement to acquire MatrixCare for US\$750 million

7 NOV 2018

DLA Piper represented ResMed, a world-leading connected health company, in a definitive agreement to acquire privately held MatrixCare, a leader in US long-term post-acute care software, for US\$750 million.

DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

DLA Piper advises Zensho Holdings on US\$257 million acquisition of Advanced Fresh Concepts Corp.

7 NOV 2018

DLA Piper has advised Zensho Holdings, the largest food service company in Japan by sales, known for its beef bowl restaurant chains "Sukiya" and "Nakau", on its acquisition of California-based Advanced Fresh Concepts Corp., an in-store sushi chain with more than 4,000 locations throughout the United States, Canada and Australia. The purchase price was US\$257 million, the largest acquisition ever made by the Japanese restaurant chain operator, which is also one of the top-ten food service companies in the world.

DLA Piper advises SolarWinds in its initial public offering

6 NOV 2018

DLA Piper represented SolarWinds Corporation (NYSE: SWI), a leading provider of powerful and affordable IT infrastructure management software, in its initial public offering.

DLA Piper completes global compliance survey of initial coin offerings and securities token offerings

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

DLA Piper advises LaSalle Investment Management in the acquisition of Latitude Management Real Estate Investors

2 NOV 2018

DLA Piper represented LaSalle Investment Management (LaSalle) in the agreement to make a majority acquisition of the US\$1.2 billion debt fund business of Latitude Management Real Estate Investors (Latitude).

DLA Piper advises Haymaker Acquisition Corp. in its business combination with OneSpaWorld

1 NOV 2018

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$948 million business combination with OneSpaWorld (OSW), a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

DLA Piper advises Qualitas Controladora in its acquisition of HDI Seguros

24 OCT 2018

DLA Piper represented Qualitas Controladora, S.A.B. de C.V., a Mexican public insurance company, in its acquisition of HDI Seguros, S.A., a Peruvian insurance company.

DLA Piper Mexico advises Invia Capital in its acquisition of Contenidos Financieros

15 OCT 2018

DLA Piper Mexico represented Invia Capital in its acquisition of Contenidos Financieros, S.A. de C.V. (Infosel).

DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

DLA Piper advises Cimpress in US\$280 million acquisition of BuildASign

28 SEP 2018

DLA Piper represented Cimpress N.V. in its US\$280 million acquisition of BuildASign, a Texas-based online provider of canvas wall décor, business signage and other large-format printed products.

DLA Piper advises LaSalle Hotel Properties in merger with Pebblebrook Hotel Trust for estimated US\$5.2 billion

14 SEP 2018

DLA Piper represented LaSalle Hotel Properties (NYSE: LHO) in a definitive merger agreement under which Pebblebrook Hotel Trust (NYSE: PEB) will acquire 100% of LaSalle's outstanding common shares.

DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

DLA Piper's Africa practice triumphs at Africa Legal Awards

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

DLA Piper advises BTG in acquisition of Novate Medical

10 SEP 2018

DLA Piper represented BTG plc, a global specialist healthcare company, in its acquisition of Novate Medical Ltd.

DLA Piper advises Maryland Proton Treatment Center in US\$277.4 million tax-exempt municipal bond financing

6 SEP 2018

DLA Piper represented Maryland Proton Therapy Center (MPTC) in its US\$277.4 million tax-exempt municipal bond financing.

DLA Piper advises Nemetschek on acquisition of MCS Solutions

31 AUG 2018

DLA Piper has advised the software supplier Nemetschek SE on the acquisition of the real estate and facilities technology firm MCS Solutions in Belgium, Sweden, India and the USA. The acquisition sees Nemetschek SE gain access to the rapidly growing market in building management.

DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services

provider.

DLA Piper advises Mesa Air Group, Inc. in its US\$115.6 IPO

15 AUG 2018

DLA Piper advised Mesa Air Group, Inc. (NASDAQ: MESA) in its US\$115.6 million initial public offering.

Tami Howie to join DLA Piper's Corporate practice in Washington, DC

15 AUG 2018

DLA Piper announced today that Tami Howie will join the firm's Corporate practice as a partner in Washington, DC.

DLA Piper advises Helios Technologies on acquisition of Custom Fluidpower

13 AUG 2018

DLA Piper has advised Helios Technologies (Nasdaq: SNHY) on the 100% acquisition of Australian business Custom Fluidpower for AU\$35 million (approximately US\$26 million) on 1 August, 2018. The acquisition was funded using cash and shares of SNHY common stock.
