



**Stacy M. Paz**

**Partner**

**CO-CHAIR, TRANSACTIONAL TAX PRACTICE**

stacy.paz@dlapiper.com

**Silicon Valley**

T: +1 650 833 2066

F: +1 650 687 1130

Stacy Paz works with clients to ensure maximum financial benefit and optimum tax treatment, advising them on Federal and state tax issues in mergers and acquisitions (domestic and international), spin-offs, restructurings, limited liability companies and other pass-through entities, liquidations and other significant transactions. In the past four years, Stacy has provided tax counsel on nearly 300 mergers and acquisitions (both taxable and tax-free).

## EXPERIENCE

Stacy has been the lead tax lawyer on a substantial number of M&A transactions, including representation of buyers and sellers in private equity transactions as well as representation of a large number of emerging growth sellers to acquisitive companies such as Cisco, Dupont, IBM, Facebook and Google.

- Represented Windpoint Partners in multiple acquisitions and disposition, including sale of Hearthside Food Solutions for \$1.5B and acquisition of Vision Ease Lens (undisclosed)
- Represented EcoATM in its \$350 million sale to Outerwall (f/k/a Coinstar)
- Represented DRTM Holdings in the sale of company
- Represented Endoscopic Technologies, Inc. in its sale to AtriCure, Inc. for \$60 million (tax-free)
- Represented Corepower Yoga in its sale to Catteron PE fund for \$150 million
- Represented Monster Cable in co-ownership deal with Swizz Beatz
- Represented Groupon in multiple acquisitions
- Represented Innerworkings in its acquisitions of DB Studios and Eyelevel
- Represented Newgistics in its acquisition of Tactic Knowledge, sale of subsidiary Newgistics freight to RE Transportation and sale to private equity fund (LittleJohn)

## RELATED SERVICES

- Tax
- Mergers and Acquisitions
- Corporate
- International Tax Counsel
- Transactional Tax Planning

## RELATED SECTORS

- Technology
- Life Sciences
- Financial Services

## CREDENTIALS

---

### Admissions

- California

### Prior Experience

- PricewaterhouseCoopers, Mergers and Acquisition Associate (2002 – 2003)
- US Securities and Exchange Commission, Summer Associate (2001)
- Arthur Andersen LLP, Senior Consultant (1997 – 1999)

### Recognitions

The *Legal 500* United States, a highly regarded legal directory, has recommended Stacy for her tax work, noting specifically that she "knows how to get the deal done." In addition, *Chambers USA* recognizes her as a "notable practitioner" in the Tax: Corporate & Finance category, 2016.

### Education

- J.D., Pepperdine University 2002  
*cum laude*
- B.S., The Ohio State University 1997  
*cum laude*

### Memberships

- American Bar Association, Tax Section

## INSIGHTS

---

### Publications

#### Profits interests: Jump-starting the value-recovery process

8 April 2020

Equity incentives – and, for many privately owned companies, the often overlooked "profits interest" – can be a powerful tool for jump-starting the value-recovery process.

---

- Quoted in, "Goodwin, Jones Day assist with Qualtrics \$8B sale to SAP," *Daily Journal*, November 16, 2018
- Proposed Regulations Simplify Ownership Change Segregation Rules, *US Tax Alert*, December 7, 2011

### Events

### Previous

#### Tax provisions of the Coronavirus Aid, Relief, and Economic Security Act: webinar

1 April 2020 | 9:00 – 10:00 PST

---

## Webinar

---

- Frequent TEI Speaker
- The Legal 500 United States, a highly regarded legal directory, has recommended Stacy for her tax work.
- Finance Monthly Deal Maker of the Year – 2014 Winner for representation of CustomInk in connection with Revolution Growth's \$40 million investment