



Thomas S. Pilkerton III

Partner

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Tom Pilkerton is a transactional attorney with experience representing both private and public companies in connection with various business and finance transactions, including mergers and acquisitions, equity and debt financings, joint ventures, corporate governance, securities and regulatory compliance, company formation, corporate restructurings and general business law.

Tom has developed a strong international practice with extensive experience in cross-border matters, both in-bound and out-bound, buy-side and sell-side throughout Europe, Asia, North America, South America and the Middle East. Tom routinely assembles multi-disciplinary teams (including tax, benefits, employment and labor, intellectual property, real estate, litigation, etc.) of attorneys across multiple jurisdictions (domestically and internationally) to assist his clients.

Tom has managed transactions in a wide variety of industries, among them chemicals, aerospace, defense, government services, healthcare, pharmaceutical, medical devices, web-based technology, energy and financial services. He advises clients from both the company/seller and investor/buyer perspectives.

RELATED SERVICES

- Corporate
- Private Equity
- Mergers and Acquisitions
- Emerging Growth and Venture Capital

RELATED SECTORS

- Government Contracting
- Industrials
- Healthcare

EXPERIENCE

- A French-based purchaser on its acquisition of a US-based water treatment company
- A US public company on its acquisition of a consulting business with operations in the US, Europe and Latin America
- A US public company on an internal reorganization spanning multiple countries and several investments into emerging technologies
- A classified intelligence community cyber security company on its sale to a defense contractor
- A Virginia-based government contractor and communications specialist on its sale to a public government contractor
- A technology company on its acquisition of an Italy-based company and a Hong Kong-based company
- An IT consulting company on its sale to an affiliate of a French public company

- A Dubai-based purchaser on its acquisition of a US-based manufacturer with operations in Canada
- A Netherlands-based purchaser on its acquisition of a US-based company specializing in infrastructure services
- A US technology company with operations in Europe and Asia in connection with several equity and debt financing transactions
- A healthcare company on its internal reorganization and subsequent sale of a division to a private equity firm
- A flight simulation company on its sale to the aviation division of a public company
- A financial services company on its recapitalization and management buyout
- An environmental consulting firm on its internal restructuring and subsequent ESOP transaction
- An energy company in connection with a strategic investment, internal restructuring and several acquisitions
- A private equity purchaser on several acquisitions of defense contractors
- A UK based company on its acquisition of several US companies
- A Maryland-based defense contractor on its sale to a Florida-based government contractor
- A Saudi Arabian conglomerate on a joint venture transaction with a US developer of new technologies
- A US defense contractor on several joint venture transactions in the Middle East

CREDENTIALS

Admissions

- Maryland

Recognitions

- Named to *The Daily Record* 2017 VIP List

Education

- J.D., University of Baltimore School of Law 2007
magna cum laude
Articles Editor, *University of Baltimore Law Review* (2006 – 2007)
Student Editor, *Ius Gentium* (2006 – 2007)
Student Editor, *International Legal Theory* (2006 – 2007)
Associate Editor, *University of Baltimore Law Review* (2005 – 2006)
Fellow, UB Center for International and Comparative Law
- B.A., University of Maryland Baltimore County 2004
cum laude
Sondheim Public Affairs Scholar
Phi Beta Kappa

INSIGHTS

Publications

- Co-Author, "Buy-Side Transactional Insurance Trends," *ACC Baltimore*, 2019

NEWS

DLA Piper advises BayFirst Solutions in its acquisition by Versar, Inc.

7 June 2021

DLA Piper represented BayFirst Solutions, LLC in its recent acquisition by Versar, Inc., a global project management company for the US federal government and commercial industries.

DLA Piper advises Orbis Operations in its acquisition by McNally Capital

12 April 2021

DLA Piper represented Orbis Operations in its recent acquisition by McNally Capital.

DLA Piper advises Emerett in its sale to BlackHorse Solutions

25 January 2021

DLA Piper represented Emerett, LLC in its sale to BlackHorse Solutions, a technology solutions provider whose mission is to solve challenging problems for customers in the defense, intelligence and law enforcement communities.

DLA Piper advises Arlington Capital Partners in majority investment in Everest Clinical Research Corporation

21 December 2020

DLA Piper represented Washington, DC-based private equity firm Arlington Capital Partners in its investment in Everest Clinical Research Corporation, a leading contract research organization providing a comprehensive suite of mission-critical clinical research services to the worldwide pharmaceutical, biotechnology and medical device industries across Phase I-IV trials.

DLA Piper advises G2SF in its sale to Gunnison Consulting Group

23 November 2020

DLA Piper represented G2SF, Inc. in its sale to Gunnison Consulting Group, Inc., a leader in software development, data analytics and enterprise system testing for US federal government customers with a data-intensive focus.

DLA Piper advises Digital Force Technologies in strategic partnership with DC Capital Partners

29 September 2020

DLA Piper represented Digital Force Technologies (DFT) in its formation of a strategic partnership with DC Capital Partners.
