



## Post-merger integration

Global experience in designing and implementing efficient, cost-effective integration and simplification of complex group structures following major transactions

### Maximizing benefits

Whether a transaction is intended to drive cost savings or to maximize operational synergies, proper planning and seamless implementation of the post-merger integration process can have a direct impact on the success or failure of the merger or acquisition which preceded it. Quick and effective integration of the combined group is of paramount importance.

As a firm that closes more M&A transactions each year than anyone else, we know that successful integration is critical to achieving the original objectives and benefits at the root of any merger or acquisition.

### Unlocking benefits

By mastering the integration process, companies can achieve efficiencies, retain key employees and capture the shareholder value of the original transaction. Our dedicated project managers support the integration process from the planning to the execution stage and we help identify the most appropriate country-level structures through which to optimize and execute the overall global integration plan.

## NEWS

### DLA Piper advises Rolls-Royce on acquisition of Siemens' eAircraft business

21 June 2019

DLA Piper has advised Rolls-Royce plc on the acquisition of Siemens' electric and hybrid-electric aerospace propulsion activities, eAircraft. The acquisition will accelerate the delivery of Rolls-Royce's electrification strategy and boost its ambition to play a major role in the "third era" of aviation. The completion of the transaction is expected in late 2019, following a period of employee consultation.

### DLA Piper named UK transfer pricing firm of the year for the third year running

17 MAY 2019

DLA Piper has been named UK Transfer Pricing Firm of the Year for the third year running at the International Tax Review (ITR)

### CONTACTS CLÉS

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European Tax Awards 2019, in a ceremony held in London on 16 May. The firm was also, and for the first time this year, named Africa Transfer Pricing Firm of the Year.

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### **DLA Piper announces launch of Artificial Intelligence practice**

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

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### **DLA Piper advises BrewDog on acquisition of iconic Berlin brewery**

6 MAY 2019

DLA Piper has advised BrewDog, a multinational craft brewery and pub chain based in Scotland, on the acquisition of World Bistro & Gardens in Berlin from Stone Brewing, one of the largest craft breweries in the US.

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### **DLA Piper announces partnership promotions for 2019**

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

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### **DLA Piper conseille Rothschild & Co Merchant Banking sur les aspects fiscaux de la levée de leur troisième fonds européen de capital-investissement Five Arrows Principal Investments III (FAPI III), pour un montant de 1,25 Md €.**

29 MAR 2019

DLA Piper conseille Rothschild & Co Merchant Banking sur les aspects fiscaux de la levée de leur troisième fonds européen de capital-investissement Five Arrows Principal Investments III (FAPI III), pour un montant de 1,25 Md €.

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### **Non-resident real estate investors bullish on Capital Gains Tax changes**

19 MAR 2019

Non-resident real estate investors are holding their nerve on UK investment strategies despite impending capital gains tax (CGT) changes coming into force next month and uncertainty around Brexit. According to a DLA Piper report, more than half (58 percent) of those polled expect the new tax code will have no impact on their investment strategy.

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### **DLA Piper announces launch of Blockchain and Digital Assets practice**

26 FEB 2019

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DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

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### **DLA Piper enhances cross-border tax capability with new partner hire in Dublin**

26 FEB 2019

DLA Piper today announces the appointment of Maura Dineen as a Tax partner in the firm's newly opened Dublin office. This is the fifth partner hire for DLA Piper in Dublin in a month, following the announcements in January of Conor Houlihan (Finance & Projects), Éanna Mellett (Corporate), Mark Rasdale (Intellectual Property & Technology) and Ciara McLoughlin (Employment).

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### **DLA Piper strengthens tax offering in Luxembourg with partner hire**

2 JAN 2019

DLA Piper today announces the appointment of Jacques Wantz as a partner in its Tax practice, based in Luxembourg. He will be joined by associate Emre Akan.

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### **DLA Piper conseille Barings dans le cadre de l'acquisition d'un portefeuille logistique de 90 000 m2 en région parisienne**

18 DEC 2018

DLA Piper a conseillé Barings Real Estate, l'un des plus importants gestionnaires d'investissements immobiliers diversifiés au monde, sur la structuration fiscale et les aspects de droit immobilier dans le cadre de l'acquisition d'un portefeuille d'entrepôts logistiques prime de 90 000 m2 (« Portefeuille Paco »), situés dans les villes de Savigny le Temple et Réau dans le sud de Paris.

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### **DLA Piper Africa welcomes Zimbabwe member firm**

19 JUN 2018

DLA Piper Africa has announced that leading Zimbabwean law firm, Manokore Attorneys, is joining as the member firm in Zimbabwe.

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### **DLA Piper takes home eight awards at 2018 International Tax Review European Tax Awards**

18 MAY 2018

DLA Piper has won eight awards at the International Tax Review European Tax Awards 2018, in a ceremony that took place on Thursday, May 17, 2018 at the Savoy Hotel in London.

The firm has been named UK Transfer Pricing Firm of the Year, Spain Tax Firm of the Year and Gulf Cooperation Council Tax Firm of the Year.

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### **DLA Piper advises Migdal on the acquisition of German light industrial portfolio for €56m**

13 APR 2018

DLA Piper has advised the Israeli insurance company and pension manager, Migdal, on its acquisition of three light industrial

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properties in Germany from ThreadGreen Industrial for €55.7 million. Migdal completed the acquisition in association with Cording Real Estate Group, a German, UK and Benelux real estate investment and asset management firm.

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### **DLA Piper déploie sa nouvelle expertise en structuration de fonds avec l'arrivée de Julien Vandebussche et George Pinkham et constitue l'une des plus complètes et importantes équipes en private equity sur le marché parisien**

9 AVR 2018

Julien Vandebussche en tant qu'associé et George Pinkham, en tant que Senior Counsel, rejoignent Benjamin Aller au sein du département corporate du bureau de Paris. Ces arrivées font également suite à celles de Raphaël Béra, Fanny Combourieu et Sylvie Vansteenkiste comme associés en droit Fiscal.

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### **DLA Piper announces partnership promotions for 2018**

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

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### **DLA Piper Africa advises Adenia Partners on acquisition of controlling stake in Kanu Equipment Limited**

23 MAR 2018

Kanu has been driving an expansion strategy across Sub-Saharan Africa in recent years and the business now operates in 13 countries, servicing the agriculture, construction and mining industries.

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### **DLA Piper grows Tax practice in Germany with new hire**

8 MAR 2018

DLA Piper is pleased to announce that Dr Marie-Theres Rämer will join the firm as a partner in its Tax practice, based in Frankfurt.

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### **DLA Piper strengthens Tax practice in Paris with triple partner hire**

23 FEB 2018

DLA Piper has strengthened its international Tax team with the appointment of Sylvie Vansteenkiste, Raphaël Béra and Fanny Combourieu as partners in the firm's Paris office. The new partners are joining the firm along with four associates and one of counsel.

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### **DLA Piper s'offre une nouvelle équipe en droit fiscal et une nouvelle expertise en formation de fonds avec l'arrivée de 9 avocats dont 4 associés**

21 FEB 2018

DLA Piper accueille une nouvelle équipe en droit fiscal et renforce sa pratique private equity en se dotant d'une nouvelle expertise en structuration de fonds avec l'arrivée de trois associés en droit fiscal.

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## **DLA Piper advises Cabinet Group on Funcom joint venture**

9 FEB 2018

DLA Piper represented Cabinet Group LLC on tax and Norwegian law matters in its joint venture with Funcom N.V., a Norwegian developer, to establish Heroic Signatures.

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## **Les entreprises encore mal préparées aux problématiques de la protection des données personnelles**

31 JAN 2018

Le rapport "Data Privacy Snapshot 2018" de DLA Piper a démontré qu'une fois de plus que les programmes dédiés à la protection des données personnelles des grands compagnies mondiales possèdent de nombreuses lacunes face aux exigences toujours plus accrues des principes internationaux en matière de protection des données personnelles.

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## **DLA Piper launches Middle East Tax practice**

4 DEC 2017

DLA Piper has strengthened its International Tax practice with the appointment of Ton van Doremalen as partner and Head of Tax in the Middle East. Ton joined the firm's Dubai office on 3 December 2017.

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## **DLA Piper advises McDonald's on restaurant opening in Kyiv**

21 NOV 2017

DLA Piper has advised and represented McDonald's, the leading global fast-service restaurant brand, in a recently completed transaction resulting in the opening of a new restaurant in Kyiv.

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## **DLA Piper launches Finance Rules of the World**

2 Nov 2017

DLA Piper's global Finance & Projects practice has today launched Finance Rules of the World, a knowledge site for clients, which summarizes key legal questions and answers to be considered when initially looking at financing or investing in particular jurisdictions.

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## **DLA Piper launches new platform for *Guide to Going Global* series**

20 SEP 2017

DLA Piper has launched a new platform featuring its *Guide to Going Global* series, an online resource designed to help companies operating and growing their international businesses.

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## **DLA Piper advises Carlyle Group on acquisition of Prima Solutions**

6 SEP 2017

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DLA Piper is advising global alternative asset manager, The Carlyle Group, on its acquisition of French insurance software vendor Prima Solutions for an undisclosed amount.

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### **DLA Piper advises Link Group on £888 million (AU\$1.49 billion) acquisition of Capita Asset Services**

10 Jul 2017

DLA Piper has advised Australian company Link Group (ASX: LNK) on the acquisition of UK-based Capita Asset Services division (CAS) of Capital Plc for £888 million (AU\$1.49 billion). Link Group was selected as the successful bidder following a competitive sale process. DLA Piper also advised Link Group on the related acquisition debt financing of £485 million (AU\$815 million).

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