



## Public Company and Corporate Governance

Sound corporate governance is an essential pillar of any successful business. Our corporate governance team is a trusted advisor to leading and emerging companies and government entities on corporate governance matters, providing strategic advice and guidance.

We offer comprehensive counsel and representation to public and private companies concerning the regulatory landscape and best practice for corporate governance matters. We assist clients with implementing new governance statutes, rules and regulations; auditing compliance; evaluating disclosure issues; investigating allegations of wrongdoing; and responding to civil, administrative or criminal actions. We also provide board and management continuing education programs.

We have significant experience in advising senior management, boards of directors and special committees of public companies of all sizes on governance matters. Others have experience in areas that directly concern governance issues, such as government controversies (internal investigations and regulatory enforcement proceedings), white collar criminal defence, government affairs, securities litigation and executive compensation.

We also have considerable experience in advising shareholders of listed and unlisted companies on best practice in relation to corporate governance issues. We advise clients on:

- Specifying the distribution of rights and responsibilities for stakeholders, board members, committees and managers
- Specifying the rules and establishing procedures for making decisions among stakeholders, board members, committees, managers and auditors, and
- Implementing structures for corporate governance so that the shareholder objectives can be met.

From an institutional investor perspective, we also recognize and advise investors on the importance of governance as a mechanism for monitoring the actions, policies and decisions of corporations in order to achieve an alignment of interests among stakeholders.

### CAPABILITES

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Our corporate governance services cover:

- Board structure and performance monitoring
- Conflicts of interest
- Compliance best practice, auditing and training

### KEY CONTACTS

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#### Sander Wiggers

- Design and review of corporate governance programs
- Review of corporate governance structures within the compliance framework
- Disclosure of price-sensitive market information
- Directors' and Officers' duties
- Protection of company funds from non-arm's length, related party dealings
- Remuneration and indemnification of Directors
- Reporting obligations
- Risk management and minimisation

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For shareholders:

- Obligations of shareholders as owners
- Shareholder rights to engage with management
- Shareholder activism

## EXPERIENCE

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We recently advised a UK bank subsidiary of a non-EU parent company who required advice in the context of a larger overseas restructuring, which gave the FSA ("Financial Services Authority") concerns about the protection of the UK bank's assets. As a result of these concerns, the FSA imposed an own-initiative variation of permission ("OIVOP") on the UK bank which prohibited it from transferring assets to the parent or affiliated group companies without the permission of the FSA.

DLA Piper was particularly suitable for this instruction because of our strong reputation for understanding banking businesses and financial services clients and of how the regulators approach their supervisory powers in the context of stressed situations.

The firm provided advice in relation to:

- the UK bank's obligations to the FSA;
- the UK bank's obligations to the to its overseas parent; and
- the UK bank's board members on their obligations as board directors to:
  - the FSA under UK financial services regulatory law and under the OIVOP;
  - to the UK bank, as directors subject to English company law; and
  - to the parent company, as directors of a subsidiary of the parent.

This involved advising the client on the implications of the OIVOP for the client's freedom of action at board level and of their obligations under FSA senior management requirements and UK company law. In doing so, advice was provided in relation to aspects of the FSA regulatory environment, the UK company law framework and the company law framework of the non EU parent company.

We also participated in meetings between the client and the FSA (at Head of Department level) in the context of the imposition of the OIVOP, which required an enhanced understanding of SYSC (Senior Management Arrangements, Systems and Controls), SUP (Supervision Manual), APER (Code of Practice for Approved Persons) and the FSA Principles for Businesses as well as the FSA's supervisory tools and enforcement options.

In addition, we advised the client with regard to their interactions with their UK clearing bank and the implications of the OIVOP for their clearing and for their day to day transactions. We also assisted the client's board in managing its relationship with its parent in order to explain the implications of the OIVOP for normal parent/subsidiary relationships and governance.

## INSIGHTS

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### Publications

**SEC proposes to modernize certain rules: transitioning from a prescriptive to a principles-based approach?**

10 September 2019

A strong signal that disclosure changes are coming.

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### **SEC issues guidance on investment advisers' proxy voting responsibilities**

9 September 2019

A strong indication that the SEC expects advisers to focus on their proxy voting policies and procedures and improve those policies and procedures as necessary.

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### **SEC Chair Clayton announces new coordinated approach to settlement negotiations and the waiver process**

1 August 2019

Chair Clayton emphasizes SEC evaluation of all future waiver requests in the context of assessing settlement recommendations and the conduct at issue.

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### **Houston, we have a breach. Now what? Lessons learned from the SEC's Facebook settlement**

31 July 2019

Much has been written about preventing breaches. But what should companies think about doing when they become aware of a breach?

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### **DOJ revises its guidance on corporate compliance programs**

2 MAY 2019

DOJ has made tangible the benefits a company can receive for designing and implementing an effective compliance program, and the newly revised Compliance Guidance reinforces those principles.

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### **Unpacking the SEC's Digital Assets Guidance Framework and No Action Letter**

16 APR 2019

The Framework describes factors for assessing whether digital assets are "investment contracts" subject to federal securities laws; the No Action letter applies those factors.

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### **A reminder on California #MeToo legislation**

27 FEB 2019

January 1, 2019 marked significant changes to California legislation.

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### **2019 Proxy Season Hot Topics: Part 5 – SEC comment letter trends and shareholder engagement**

26 FEB 2019

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## [2019 PROXY SEASON HOT TOPICS](#)

A holistic look at some issues that affect all registrants, starting with trends observed in our review of SEC comment letters.

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### **2019 Proxy Season Hot Topics: Part 4 – Diversity disclosure and executive compensation**

21 FEB 2019

## [2019 PROXY SEASON HOT TOPICS](#)

Part 4 in the series.

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### **2019 Proxy Season Hot Topics: Part 3 – SEC hedging rules, auditor report, Form 10-K changes**

15 FEB 2019

## [2019 PROXY SEASON HOT TOPICS](#)

New SEC hedging rules, changes to the auditor's report, changes to Form 10-K cover pages and exhibit hyperlinks.

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### **2019 Proxy Season Hot Topics: Part 2 – a deeper dive into 2019 proxy season**

13 FEB 2019

## [2019 PROXY SEASON HOT TOPICS](#)

A deeper dive into such issues as Glass Lewis, pay ratios, virtual shareholder meetings and board diversity.

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### **Nondisclosure provisions and mandatory arbitration under fire in New Jersey**

13 FEB 2019

The legislation will significantly impact the tools available to employers to address claims of workplace discrimination, retaliation and harassment.

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### **2019 Proxy Season Hot Topics: part 1 – ISS voting policies, non-GAAP measures and SEC's proxy roundtable**

12 FEB 2019

## [2019 PROXY SEASON HOT TOPICS](#)

Hot topics relevant to the 2019 proxy season, plus action items.

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### **Government shutdown ends; CFTC announces resumption of normal operations**

29 JAN 2019

FTC will be updating the public and market participants over the coming days about the status of various agency activities.

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### **Government shutdown ends; SEC and CFTC may resume normal operations**

28 JAN 2019

The SEC divisions and offices strive to transition to normal operations.

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## **2018: the year in privacy**

3 JAN 2019

A landmark year in state consumer privacy legislation.

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## **CCPA: risk of class actions makes early preparation imperative**

21 DEC 2018

Failure to address risk mitigation now could lead to significant liability if a company is breached following the CCPA's January 1, 2020 effective date.

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## **eSignature and ePayment News and Trends**

20 DEC 2018

### **[ESIGNATURE AND EPAYMENT NEWS AND TRENDS](#)**

In this issue, digitally transforming your business – the year's big legal and regulatory developments and breaking news.

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## **Corporate reporting obligations in changes of shareholders of Mexican subsidiaries**

14 DEC 2018

Apart from tax-related consequences and reporting obligations in case of a group restructuring, this new disclosure requirement should also be considered.

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## **Top of mind: Litigation**

10 DEC 2018

Our coverage of big compliance, enforcement and litigation issues that businesses are thinking about this quarter.

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## **Corporate spoofing victims beware – the SEC is watching**

24 OCT 2018

The SEC urges issuers to consider whether their internal accounting controls are sufficient to provide "reasonable assurances" that corporate assets are safeguarded from cyber-threats.

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## **To monitor or not to monitor? DOJ Criminal Division issues new policy guidance regarding the imposition of corporate monitorships**

17 OCT 2018

Corporations concerned about the costs and burdens associated with the imposition of independent corporate monitors should find

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solace in the Monitorship Memorandum.

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### **California mandates female board directors for publicly held companies**

1 OCT 2018

California becomes the first state in the US to mandate gender diversity in the corporate boardroom, but the law may face legal challenges.

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### **Let's simplify the SEC's recent "disclosure update and simplification" rules**

27 SEP 2018

The amendments are extensive but, despite that, the changes that matter to most companies are fairly simple.

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### **Are you a smaller reporting company? Why you should care**

19 SEP 2018

The SEC has amended its definition of the smaller reporting company. Are you eligible to take advantage of these changes?

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### **Announcing COMPASS – our newly automated compliance assessment tool**

4 SEP 2018

COMPASS, DLA Piper's newly automated compliance assessment tool, helps to ensure that your company's compliance program meets or exceeds all legal and regulatory requirements as well as industry best practices.

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### **FIRREA, reforming CFIUS process, is signed into law**

13 AUG 2018

FIRREA will now broadly take effect with respect to any covered transaction whose review or investigation is initiated on or after August 13, 2018.

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### **Congress finalizes CFIUS reform bill to broaden national security reviews of foreign investments**

25 JUL 2018

A summary of the major changes FIRREA presents to the CFIUS review process.

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### **Corporate reorganizations in the US: five key steps**

24 JUL 2018

Corporate reorganizations can be complex and time-consuming. Here are five key tips to consider, taken from our US chapter of *Corporate Reorganizations*, part of the popular "Getting the Deal Through" Q&A comparative series.

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### **Lawyers as targets: how attorneys get ensnared in FCPA misconduct**

10 JUL 2018

The recent prosecutions of veteran lawyers at two multinationals offer a sobering truth: those responsible for protecting their companies from corruption-related risks can be held criminally accountable for their lapses in judgment. Here, we examine the conduct that led to their prosecutions.

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### **Changes coming to Rule 701 disclosure thresholds**

21 JUN 2018

The SEC is directed to increase the sale threshold triggering enhanced disclosure under Rule 701 from \$5 million to \$10 million and to index the enhanced disclosure threshold for inflation every 5 years.

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### **SEC advises companies to publicly disclose cybersecurity risks and prohibit insider trading around cybersecurity incidents: action steps for public companies**

26 FEB 2018

The SEC is emphasizing the importance of "timely disclosures" and of measures to prevent insider trading based upon cyber-risks or incidents.

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### **Bank Regulatory News and Trends**

20 FEB 2018

#### **[BANK REGULATORY NEWS AND TRENDS](#)**

This regular publication from DLA Piper focuses on helping banking and financial services clients navigate the ever-changing federal regulatory landscape.

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### **Lawyers as targets: how attorneys get ensnared in FCPA misconduct**

24 JAN 2018

Those responsible for protecting their companies from corruption-related risks can be held criminally accountable for their lapses in judgment.

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### **SEC eats away at Munchee "utility tokens": guidance for ICOs**

14 DEC 2017

What takeaways can other potential token issuers glean from the Munchee order? How much "utility" is needed?

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### **While you are celebrating: 4 simple holiday season cyber-readiness steps for Asian businesses**

12 DEC 2017

Attacks are more likely to happen during the holiday seasons when a company's key decision makers are on leave and its resources are stretched.

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## **The Government's New Directive to the OIO**

1 DEC 2017

The Associate Finance Minister and the Minister for Land have issued a new directive letter under the Overseas Investment Act 2005 (**OIA**), directing the Overseas Investment Office (**OIO**) as to the government's general policy towards overseas investment, and the relative importance to be given to different factors in assessing sensitive land applications involving "rural land" and "forest land".

The directive letter comes into effect from 15 December 2017 and applies to all new and existing applications under consideration by the OIO as at that date.

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## **SEC report on tokens as securities: seven takeaways**

31 JUL 2017

Sneak peek: DAO Tokens are securities. Double-sneak peek: many tokens are securities.

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## **THE HOT LIST: 2017 proxy season trends and action items**

7 FEB 2017

Trends that we believe will play a prominent role in the upcoming proxy season.

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## **How well do you know your compliance program? 6 simple tools**

13 JAN 2016

Companies are under increasing pressure to demonstrate to both the Audit Committee and, if necessary, regulators, that their compliance program is operational and effective. But how do you really measure that?

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## **International tax and withholding considerations for US companies and their directors**

19 MAY 2015

Multinationals commonly elect boards with international representation; it is also common to convene board meetings outside the US. US companies that do either – or both – of these things must be mindful of any resulting US or foreign tax implications

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## **Conflict minerals rule – limited portion invalidated; June 2 filing deadline looms**

16 APR 2014

The conflict minerals rule applies to all issuers that file reports with the SEC under Section 13(a) or Section 15(d) of the Exchange Act, including foreign private issuers and smaller reporting companies.

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## **Dodd-Frank affects private companies too: practice points to note**

3 DEC 2013

For private companies reviewing their governance structures in a post Dodd-Frank world, a capsule of the Act's relevant provisions

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**SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules**

19 JUL 2013

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**US District Court vacates SEC’s Resource Extraction Rule**

3 JUL 2013

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**Corporate governance also means protecting your technology and information**

7 MAR 2013

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**SEC approves listing rules affecting compensation committees and advisers**

4 Feb 2013

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**Conflict mineral reporting rules impact many public companies: *new supply chain requirements and new Form SD***

19 Sep 2012

Understanding the new reporting requirements.

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**SEC final rule on independence, outside consultants: changes afoot for compensation committees**

2 Jul 2012

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**Responding to the SEC's final whistleblower bounty rules**

2 Jun 2011

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**Navigating Dodd-Frank: proactive steps to compensation disclosure**

16 Nov 2010

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**Finding your way in the days of say-on-pay: tips for your 2011 proxy materials**

16 Nov 2010

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**SEC proposes rules on shareholder approval of executive compensation, golden parachute payments**

26 Oct 2010

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**NYSE prohibits discretionary voting on executive compensation matters, NASDAQ to follow suit**

23 Sep 2010

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**SEC adopts proxy access rules: prepare for changes to the director nomination process**

7 Sep 2010

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**Federal banking agencies adopt final rules implementing the SAFE Act**

2 Aug 2010

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**SEC begins Dodd-Frank rulemaking with new open process**

28 Jul 2010

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**Financial reform legislation affects executive compensation and corporate governance**

21 Jul 2010

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**Senator Dodd introduces revised financial services reform bill**

18 Mar 2010

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**NEWS**

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**DLA Piper advises Stellex Capital Management in its US\$352 million sale of Morbark LLC**

13 September 2019

DLA Piper represented Stellex Capital Management in its US\$352 million sale of Morbark LLC, a leading manufacturer of high-performance equipment and aftermarket parts for forestry, tree maintenance, biomass, land management and recycling markets, to Alamo Group Inc.

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**Peter Ekberg joins DLA Piper's Corporate practice in Minneapolis**

11 September 2019

DLA Piper announced today that Peter Ekberg has joined the firm's Corporate practice as a partner in Minneapolis.

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### **DLA Piper advises Bowlero Corp. in its acquisition of the Professional Bowlers Association**

11 September 2019

DLA Piper represented Bowlero Corporation in its acquisition of the Professional Bowlers Association, the pinnacle of professional bowling since 1958.

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### **Cross-border M&A practitioner Dr. Tim Arndt moves to DLA Piper's Corporate practice in New York**

11 September 2019

DLA Piper announced today that Dr. Tim Arndt has joined the firm's New York office as a partner in the Corporate practice.

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### **DLA Piper advises Morgan Stanley Capital Partners in its investment in Ovation Fertility**

10 September 2019

DLA Piper represented Morgan Stanley Capital Partners (MSCP), the middle market-focused private equity team within Morgan Stanley Investment Management, in its recent investment in Ovation Fertility.

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### **DLA Piper advises Spur Energy Partners LLC in its US\$925 million acquisition of New Mexico oil and gas properties**

4 September 2019

DLA Piper represented Spur Energy Partners LLC in its US\$925 million acquisition of oil and gas properties in New Mexico from Concho Resources.

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### **DLA Piper's John J. Gilluly III named to the *Texas Lawyer* 2019 Most Effective Dealmaker list**

3 September 2019

DLA Piper is pleased to announce that John J. Gilluly III, the co-leader of the firm's global Corporate practice group, has been named to the *Texas Lawyer* 2019 Most Effective Dealmaker list.

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### **DLA Piper advises CIRCOR in US\$84.5 million sale of Spence and Nicholson product lines**

3 September 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of certain assets and liabilities relating to its Spence and Nicholson product lines to Emerson for approximately US\$84.5 million.

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### **DLA Piper represents Blue Ocean Robotics in its acquisition of the Beam telepresence robot business from Suitable Technologies**

30 August 2019

DLA Piper is representing Denmark-based Blue Ocean Robotics in its acquisition of the assets and rights associated with the Beam® telepresence robot from Silicon Valley-based Sutable Technologies, Inc. The deal is subject to necessary approvals.

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### **DLA Piper advises Protenus in US\$17 million Series C financing**

23 August 2019

DLA Piper represented Protenus, a Baltimore-based healthcare compliance analytics company, in its US\$17 million Series C financing.

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### **Stephen Ballas joins DLA Piper's Corporate practice in Los Angeles**

20 August 2019

DLA Piper announced today that Stephen Ballas has joined the firm's Corporate practice as a partner in Los Angeles.

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### **DLA Piper partner Laura Sixkiller named one of Arizona's Most Influential Women**

14 August 2019

DLA Piper is pleased to announce that Laura Sixkiller, a Litigation partner in the firm's Phoenix office, has been named one of Arizona's Most Influential Women by AZ Business and AZRE magazines.

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### **DLA Piper advises Big Bolt Corporation in its sale to Tenex Capital Management**

9 August 2019

DLA Piper represented Big Bolt Corporation, a manufacturer and supplier of industrial fasteners, in its sale to private equity firm Tenex Capital Management, L.P. The transaction closed on August 9, 2019.

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### **DLA Piper advises PHI, Inc. and various affiliates in their voluntary chapter 11 cases**

9 August 2019

DLA Piper represented PHI, Inc. and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

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### **DLA Piper advises Board of Directors of Members Mutual Holding Co. in its conversion to a stock form company**

8 August 2019

DLA Piper represented the board of directors of Members Mutual Holding Company and its subsidiary Fidelity Life Association in connection with a series of transactions to convert Members Mutual from a mutual company to a stock form company.

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### **DLA Piper advises Credible on merger with Fox**

6 August 2019

Global law firm DLA Piper has advised ASX-listed US fintech company Credible Labs Inc. (ASX: CRD) on its AUD585 million proposed merger with NASDAQ listed Fox Corporation.

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### **DLA Piper advises Remote Operations Center in its sale to LineStar Integrity Services**

30 July 2019

DLA Piper represented Remote Operations Center in its sale to LineStar Integrity Services.

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### **DLA Piper advises The Compliance Group in its sale to LineStar Integrity Services**

30 July 2019

DLA Piper represented The Compliance Group in its sale to LineStar Integrity Services.

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### **DLA Piper advises VMware on its proposed acquisition of Bitfusion**

29 July 2019

DLA Piper represented VMware, Inc., a global leader in cloud infrastructure and digital workspace technology, in its proposed acquisition of Bitfusion.io Inc.

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### **DLA Piper represents Bridge Investments in sale of QDiscovery**

24 July 2019

DLA Piper represented Bridge Investments in the sale of e-discovery provider QDiscovery LLC to Xact Data Discovery.

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### **DLA Piper represents Advizr in its acquisition by Orion Advisor Services**

23 July 2019

DLA Piper represented Advizr, Inc. in its acquisition by Orion Advisor Services.

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### **Six-partner group joins DLA Piper across key markets and practice groups from coast to coast**

18 July 2019

DLA Piper announced today the addition of a six-partner group whose members will be part of the firm's Corporate, Intellectual Property and Technology, and Litigation practices. The partners will be based in San Francisco, Los Angeles, Silicon Valley and New York.

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### **DLA Piper advises Vungle in proposed acquisition by Blackstone**

17 July 2019

DLA Piper represented Vungle, Inc., a mobile video advertising company, in the negotiation of an agreement to be acquired by private equity firm Blackstone.

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### **DLA Piper advises Jaja Finance on its £530m acquisition of Bank of Ireland's UK credit card business**

12 July 2019

DLA Piper has advised digital finance company Jaja Finance Limited (Jaja) on the acquisition of Bank of Ireland's (The Bank) UK credit card portfolio.

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### **DLA Piper advises FTI Consulting, Inc. on its acquisition of Andersch AG**

3 July 2019

DLA Piper represented FTI Consulting, Inc. on its acquisition of Andersch AG, a leading German restructuring advisory firm with offices in Frankfurt, Hamburg and Düsseldorf.

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### **DLA Piper advises Adaptive Biotechnologies in its US\$345 million IPO**

2 July 2019

July 2, 2019 – DLA Piper represented Seattle-based Adaptive Biotechnologies Corporation in its US\$345 million initial public offering.

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### **DLA Piper advises NEA in their US\$50 million Series C financing in Tamara Mellon Brand, Inc.**

1 July 2019

DLA Piper represented New Enterprise Associates, Inc. (NEA) in connection with its participation in a US\$50 million Series C financing in Tamara Mellon Brand, Inc., a Los Angeles-based direct-to-consumer luxury footwear company started by Jimmy Choo co-founder, Tamara Mellon.

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### **DLA Piper advises Tubi on IPO and ASX listing**

21 June 2019

Global law firm DLA Piper has advised Tubi Limited (ASX: 2BE) on its AUD48.5 million initial public offering (IPO) and listing on the Australian Securities Exchange (ASX).

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### **DLA Piper's Joseph Alexander named a Dealmaker of the Year by the *Daily Report***

20 June 2019

DLA Piper is pleased to announce that Joseph Alexander, the Southeast US managing partner and global co-chair of the Corporate and Private Equity practices, has been named to the *Daily Report* 2019 list of Dealmakers of the Year.

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### **DLA Piper advises Real Capital Analytics in US\$115 million investment and recapitalization by Susquehanna Growth Equity**

18 June 2019

DLA Piper advised Real Capital Analytics, Inc., a real estate analytics and data provider firm, in a US\$115 million growth equity investment and recapitalization by Susquehanna Growth Equity, LLC. The investment was in the form of a Series B equity fundraising and debt.

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### **DLA Piper advises Q2 Holdings in concurrent common stock and convertible note offerings**

17 JUN 2019

DLA Piper advised Q2 Holdings, Inc. in a US\$210.8 million underwritten registered public offering of its common stock and a concurrent private placement of US\$316.25 million aggregate principal amount of convertible senior notes.

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### **Khoa D. Do rejoins DLA Piper's Corporate practice in Northern California**

13 June 2019

DLA Piper announced today that Khoa Do, who was previously a partner at the firm, has returned to the Corporate practice as a partner in Northern California, based out of the Silicon Valley office.

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### **DLA Piper advises Critical Start in US\$40 million investment from Bregal Sagemount**

12 June 2019

DLA Piper represented Texas-based cybersecurity firm Critical Start in a US\$40 million minority investment by Bregal Sagemount.

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### **DLA Piper represents Locana in US\$55 million Series A financing**

23 MAY 2019

DLA Piper represented Locana, Inc. in a US\$55 million round of Series A financing led by ARCH Venture Partners, with participation from existing investors Temasek and Lightstone Ventures.

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### **DLA Piper advises underwriters in US\$90 million underwritten follow-on offering for The Lovesac Company**

23 MAY 2019

DLA Piper represented the underwriters in a follow-on public offering of 2.5 million shares of common stock of The Lovesac Company (NASDAQ: LOVE).

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## **DLA Piper advises Alsea on bond placement**

21 MAY 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in obtaining authorization from the Mexican National Banking and Securities Commission (CNBV) to issue a revolving registered public offering of short and long term senior notes valued at US\$523 million (MX\$10 billion), as well as conducting the first and second bond placements for a total amount of MX\$4 billion.

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## **DLA Piper advises New Signature in acquisition of Nebbia Technology**

20 MAY 2019

DLA Piper represented New Signature, a Washington, DC-based provider of Microsoft technologies, in its acquisition of Nebbia Technology, a consulting provider focused on Microsoft's Azure cloud computing platform.

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## **DLA Piper announces launch of Artificial Intelligence practice**

14 MAY 2019

DLA Piper announced today the launch of its Artificial Intelligence practice, which will focus on assisting companies as they navigate the legal landscape of emerging and disruptive technologies, while helping them understand the legal and compliance risks arising from the creation and deployment of AI systems.

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## **Mariana Lozza and Nicolas Teijeiro join DLA Piper Argentina**

14 MAY 2019

DLA Piper Argentina announced today the addition of Mariana Lozza as a partner in the International Arbitration practice and Nicolas Teijeiro as a partner in the Corporate Finance practice. Both will be based in the firm's Buenos Aires office.

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## **DLA Piper appoints new Head of Corporate for the Middle East, strengthening M&A capability**

13 MAY 2019

DLA Piper has appointed Will Seivewright as a partner and Head of Corporate for the Middle East. Will joins the firm's Dubai office from Baker McKenzie. His practice focuses on M&A (both public and private), joint ventures, corporate restructurings, private equity and venture capital transactions in the UAE, broader Middle East and internationally.

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## **DLA Piper advises Lightspeed Systems in investment by Madison Dearborn Partners**

6 MAY 2019

DLA Piper represented Austin, Texas-based education technology company Lightspeed Systems in connection with a strategic growth investment it received from private equity funds advised by Madison Dearborn Partners, LLC.

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## **DLA Piper lawyers and practices ranked in latest Chambers edition**

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

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#### **DLA Piper lawyers and practices ranked in latest Chambers edition**

30 APR 2019

DLA Piper today announced that 158 of the firm's lawyers and 64 of its practices were ranked in *Chambers USA's* 2019 guide.

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#### **DLA Piper advises BTIG as financial advisor to PAO TMK in US\$1.2 billion sale of IPSCO Tubulars**

26 APR 2019

DLA Piper advised BTIG, LLC as financial advisor to PAO TMK, a Russian manufacturer of steel pipe, in its US\$1.2 billion sale of IPSCO Tubulars Inc. to Tenaris, S.A.

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#### **DLA Piper represents Cowen and Canaccord Genuity as lead underwriters of Greenlane Holdings IPO**

23 APR 2019

DLA Piper represented Cowen and Company, LLC and Canaccord Genuity LLC as the lead underwriters in the recently completed upsized US\$102 million initial public offering of Greenlane Holdings (NASDAQ: GNLN).

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#### **DLA Piper advises Summit Infrastructure Group in majority investment by SDC Capital Partners**

18 APR 2019

DLA Piper represented Summit Infrastructure Group, Inc. (SummitIG), a network solutions and bandwidth infrastructure provider, in the sale of a majority stake in the company to SDC Capital Partners.

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#### **K. Randolph Peak joins DLA Piper's Healthcare sector and Corporate practice in Dallas**

17 APR 2019

DLA Piper announced today that K. Randolph Peak has joined the firm's Healthcare sector and Corporate practice as a partner in Dallas.

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#### **DLA Piper advises OMRON in US\$893 million sale of automotive electronics division to Nidec**

16 APR 2019

DLA Piper is representing OMRON Corp. in the ¥100 billion (US\$893 million) sale of its automotive electronics division, OMRON Automotive Electronics Co. Ltd., to Nidec Corp., headquartered in Kyoto, Japan.

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### **DLA Piper advises Riverwood Capital in its Series F investment in Sauce Labs Inc.**

9 APR 2019

DLA Piper represented Riverwood Capital in its Series F investment in Sauce Labs Inc., a California-based provider of cloud-based mobile and web-testing platforms. In conjunction with the funding, Jeff Parks from Riverwood Capital will join the Sauce Labs Board of Directors.

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### **DLA Piper advises Tilson Technology Management in SDC Capital Partners' US\$100 million investment**

9 APR 2019

DLA Piper represented Tilson Technology Management in the completed transaction through which funds managed by SDC Capital Partners, LLC will invest US\$100 million in the company.

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### **DLA Piper advises Vivo Capital as lead investor in Series D financing for MacuLogix**

8 APR 2019

DLA Piper represented Vivo Capital, LLC as the lead investor in US\$38.7 million Series D financing for MacuLogix, Inc., a Harrisburg, Pennsylvania-based company providing eye care professionals with tools to diagnose and treat patients with age-related macular degeneration (AMD).

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### **DLA Piper advises Custom Ink in its recapitalization by Great Hill Partners**

5 APR 2019

DLA Piper represented Custom Ink, a leader in custom apparel for groups, companies and communities, in its recapitalization by private equity firm Great Hill Partners.

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### **DLA Piper advises Securly in its acquisition of TechPilot Labs**

5 APR 2019

DLA Piper represented Securly, Inc., an education technology company and provider of a cloud-based web filtering platform for school computers, in its acquisition of the business of Atlanta-based TechPilot Labs, Inc., a fast-growing provider of K-12 education technology.

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### **DLA Piper advises Tally Energy Services in its acquisition of ReStream Solutions**

4 APR 2019

DLA Piper represented Tally Energy Services in its acquisition of ReStream Solutions, LLC.

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### **DLA Piper announces partnership promotions for 2019**

1 APR 2019

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DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

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#### **Travis Leach joins DLA Piper's Corporate practice in Phoenix**

1 APR 2019

DLA Piper announced today that Travis Leach has joined the firm's Corporate practice as a partner in Phoenix, bringing new talent to the well-established group.

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#### **Douglas Boggs joins DLA Piper's Corporate practice in Washington, DC**

1 APR 2019

DLA Piper announced today that Douglas Boggs has joined the firm's Corporate practice as a partner in Washington, DC.

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#### **DLA Piper advises Alsea on financing related to €575 million acquisition of Grupo Vips**

27 MAR 2019

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Spain, in the financing related to its €575 million acquisition of Spanish restaurant group Grupo Vips.

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#### **DLA Piper advises Haymaker Acquisition Corp. in closing of its business combination with OneSpaWorld**

20 MAR 2019

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld, a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

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#### **Patrick Anding joins DLA Piper's Corporate practice in Los Angeles and San Diego**

20 MAR 2019

DLA Piper announced today that Patrick Anding has joined the firm's Corporate practice as a partner in Los Angeles and San Diego.

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#### **Advising Zetta Jet on foreign insolvency judgment in Singapore**

19 MAR 2019

DLA Piper acted as international counsel to Zetta Jet Pte. Ltd. (a Singapore-incorporated company) ("Zetta Jet") and others, as applicants, in a seminal judgment on the recognition of foreign insolvency proceedings under the UNCITRAL Model Law on Cross-Border Insolvency (as adopted in Singapore in 2017) (the "Singapore Model Law").

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### **DLA Piper advises China Ping An Insurance Overseas (Holdings) Co. Ltd. on investment in GDS Holdings Limited**

18 MAR 2019

DLA Piper represented China Ping An Insurance Overseas (Holdings) Co. Ltd. (Ping An Overseas) in entering into a definitive agreement to make an equity investment in the NASDAQ listed GDS Holdings Limited (GDS), a leading developer and operator of high-performance data centers in China. Ping An Overseas paid a subscription price of US\$150 million for convertible preferred shares in GDS.

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### **DLA Piper's Eric Wang named a 2019 Rainmaker by the Minority Corporate Counsel Association**

15 MAR 2019

DLA Piper is pleased to announce that Eric Wang, a Silicon Valley-based partner who is co-chair of the Northern California Corporate and Finance practice, has been named by the Minority Corporate Counsel Association (MCCA) to its list of Rainmakers for 2019.

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### **DLA Piper advises Lantern Entertainment in launch of Spyglass Media Group in partnership with Gary Barber**

14 MAR 2019

DLA Piper represented Lantern Entertainment, an affiliate of Lantern Capital Partners, in the launch of Spyglass Media Group LLC, an independent premium content company focused on developing, producing, financing and acquiring motion pictures and television series for worldwide audiences, in partnership with former studio head Gary Barber.

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### **DLA Piper advises Merlin Entertainments on the A\$174 million sale of Australian ski resorts**

13 MAR 2019

DLA Piper has advised Merlin Entertainments, a global leader in location based entertainment, on the A\$174 million sale of its Australian ski resorts, Hotham and Falls Creek, to US ski resort operator Vail Resorts, Inc.

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### **Prakash "PK" Paran, co-chair of Global Insurance and Corporate partner, moves to DLA Piper in New York**

8 MAR 2019

DLA Piper announced today that Prakash "PK" Paran has joined the firm's New York office as a partner in the Corporate practice. Paran, who serves as global co-chair of the firm's Insurance sector practice, was previously a partner in DLA Piper's London office.

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### **DLA Piper advises Laureate on US\$28 million asset sale**

6 MAR 2019

DLA Piper has advised Baltimore-based and Nasdaq listed Laureate Education (NASDAQ:LAUR), the world's largest global network of higher education institutions, on the sale of Laureate's interest in Stamford International University (Stamford) to China YuHua Education Investment Limited (YuHua) (6169:HK).

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## **DLA Piper represents Tally Energy Services in their acquisition of Epic Lift Systems**

4 MAR 2019

DLA Piper represented Tally Energy Services in the acquisition of Epic Lift Systems, a portfolio company of Intervale Capital. Tally is a private equity sponsored oilfield services company focused on North America shale that seeks to partner with innovative companies in technical oilfield products and services with opportunities for growth, consolidation, and differentiation.

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## **Melainie Mansfield joins DLA Piper's Corporate practice**

28 FEB 2019

DLA Piper announced today that Melainie Mansfield has joined the firm's Corporate practice as a partner who will work from the Chicago office.

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## **DLA Piper announces launch of Blockchain and Digital Assets practice**

26 FEB 2019

DLA Piper announced today the launch of its Blockchain and Digital Assets practice, which will offer strategic advice on a global basis to address the needs of companies implementing blockchain technology solutions and creating and deploying digital assets.

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## **Joshua M. Samek joins DLA Piper's Corporate practice in Miami**

26 FEB 2019

DLA Piper announced today that Joshua M. Samek has joined the firm's Corporate practice as a partner in Miami.

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## **DLA Piper advises Abry Partners in acquisition of Dr. Dental**

22 FEB 2019

DLA Piper represented private equity firm Abry Partners in its acquisition of Dr. Dental, one of the largest regional dental management service organizations in the Northeast.

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## **DLA Piper recognized as a leading private equity, venture capital and M&A firm in *PitchBook's* league tables**

19 FEB 2019

For the second consecutive year, DLA Piper was the only firm to rank as one of the top five most active law firms for private equity, venture capital and M&A deal volume in *PitchBook's* 2018 global league tables report.

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## **DLA Piper advises Qualcomm in sale of Qualcomm Life to Francisco Partners**

12 FEB 2019

DLA Piper represented Qualcomm in the sale of Qualcomm Life, Inc., a wholly owned subsidiary of Qualcomm Incorporated that offers end-to-end medical device connectivity, to private equity firm Francisco Partners.

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### **DLA Piper is advising Buddy Platform on AU\$71 million acquisition of LIFX**

12 FEB 2019

Global law firm DLA Piper is advising leading Internet of Things (IoT) and cloud-based solutions company Buddy Platform Limited (ASX: BUD) on its AU\$71 million acquisition of global smart lighting technology company LIFX and associated AU\$18.1 million placement.

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### **DLA Piper advises Raven Capital Management in US\$87.5 million acquisition of Open Road Films**

7 FEB 2019

DLA Piper represented Raven Capital Management in its US\$87.5 million acquisition of certain assets of Academy Award®-winning Hollywood studio Open Road Films.

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### **DLA Piper recognized in *LatinFinance* Deals of the Year awards**

6 FEB 2019

DLA Piper is pleased to announce that the firm was recently honored at *LatinFinance*'s annual Deals of the Year award dinner, where the publication recognized outstanding transactions in the capital markets of Latin America and the Caribbean from October 1, 2017, to September 30, 2018.

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### **DLA Piper advises Maxwell Technologies in its acquisition by Tesla**

4 FEB 2019

DLA Piper advised Maxwell Technologies, Inc. (Nasdaq: MXWL), a leading developer and manufacturer of energy solutions, in the definitive agreement to be acquired by Tesla, Inc. (Nasdaq: TSLA).

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### **DLA Piper advises Samsung Electronics on its investment in Verimi**

1 FEB 2019

DLA Piper has advised Samsung Electronics on its investment in Verimi GmbH. Samsung Electronics joins a group of twelve international companies from a variety of industries. These include Allianz, Axel Springer, Bundesdruckerei, Core, Daimler, Deutsche Bahn, Deutsche Bank und Postbank, Deutsche Telekom, Lufthansa and Volkswagen Financial Services.

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### **Richard Cheng joins DLA Piper's Corporate practice in Dallas**

31 JAN 2019

DLA Piper announced today that Richard Cheng has joined the firm's Corporate practice as a partner in Dallas.

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### **DLA Piper advises Amynta in acquisition of ClearView Risk Holdings**

28 JAN 2019

DLA Piper represented the Amynta Group, a group of warranty, managing general agent and specialty risk companies and portfolio company of Madison Dearborn Partners, in its acquisition of ClearView Risk Holdings, LLC.

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### **DLA Piper advises CIRCOR in US\$85 million sale of Reliability Services business to RelaDyne**

28 JAN 2019

DLA Piper represented CIRCOR International, Inc., a provider of flow control solutions and other highly engineered products for the industrial, energy, aerospace and defense markets, in the sale of its Reliability Services business to an affiliate of RelaDyne LLC for approximately US\$85 million.

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### **DLA Piper strengthens ASEAN Corporate and Finance offering with key partner hire**

21 JAN 2019

DLA Piper has strengthened its Corporate and Finance offering with the appointment of Philip Lee as a partner in its Corporate practice, based in Singapore.

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### **DLA Piper advises Summit Infrastructure Group in its majority recapitalization by SDC Capital Partners**

11 JAN 2019

DLA Piper represented Summit Infrastructure Group, Inc., a network solutions and bandwidth infrastructure provider, in its majority recapitalization by SDC Capital Partners.

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### **DLA Piper tops *Mergermarket*, *Thomson Reuters* league tables**

9 JAN 2019

For the ninth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume, according to *Mergermarket's* league tables.

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### **J.A. Glaccum joins DLA Piper's Corporate practice in Washington, DC**

2 JAN 2019

DLA Piper announced today that J.A. Glaccum has joined the firm's Corporate practice as a partner in Washington, DC.

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### **DLA Piper advises SoftBank Vision Fund in investment in Zymergen**

15 DEC 2018

The DLA Piper team representing SoftBank Vision Fund was led by partner Louis Lehot and included partner Craig Lang and associate Evan Youngstrom (all of Silicon Valley).

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### **Jason Harmon joins DLA Piper's Corporate practice in Baltimore**

3 DEC 2018

DLA Piper announced today that Jason Harmon has joined the firm as a partner in the Corporate practice in Baltimore.

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### **DLA Piper advises INEOS Enterprises in proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business**

20 NOV 2018

DLA Piper represented INEOS Enterprises in its proposed US\$1.1 billion acquisition of Ashland Global Holdings' Composites business.

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### **DLA Piper advises RealtimeBoard on its US\$25 million fundraising from Accel**

19 NOV 2018

DLA Piper has advised RealtimeBoard, a whiteboarding platform that allows teams to collaborate remotely, on its US\$25 million series A financing round led by the venture capital firm Accel.

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### **Christine Walchuk joins DLA Piper's Corporate practice in Northern Virginia**

19 NOV 2018

DLA Piper announced today that Christine Walchuk has joined the firm's Corporate practice as a partner in Northern Virginia.

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### **DLA Piper advises EquiAlt on the formation and offering of its US\$500 million Qualified Opportunity Zone fund**

15 NOV 2018

DLA Piper represented EquiAlt LLC, in the formation and offering of their recently formed EquiAlt Qualified Opportunity Zone Fund, LP that purchases and develops properties within Qualified Opportunity Zones in Florida and other jurisdictions.

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### **DLA Piper advises Columbia Capital, LLC in its US\$21 million equity investment in Resilience360**

13 NOV 2018

DLA Piper represented Columbia Capital, LLC in its US\$21 million equity investment in Resilience360 GMBH.

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### **DLA Piper advises Avison Young in acquisition of GVA**

9 NOV 2018

DLA Piper represented Avison Young, a Toronto-based global commercial real estate services firm, in its acquisition of GVA.

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### **DLA Piper advises ResMed in agreement to acquire MatrixCare for US\$750 million**

7 NOV 2018

DLA Piper represented ResMed, a world-leading connected health company, in a definitive agreement to acquire privately held MatrixCare, a leader in US long-term post-acute care software, for US\$750 million.

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### **DLA Piper advises Webjet on purchase of Middle East headquartered Destinations of the World**

7 November

DLA Piper has advised Australian online travel business Webjet Limited on its US\$ 173 million purchase of UAE based Destinations of the World and related fully underwritten entitlement offer. Destinations of the World was sold by Abu Dhabi based private equity fund Gulf Capital.

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### **DLA Piper advises SolarWinds in its initial public offering**

6 NOV 2018

DLA Piper represented SolarWinds Corporation (NYSE: SWI), a leading provider of powerful and affordable IT infrastructure management software, in its initial public offering.

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### **DLA Piper completes global compliance survey of initial coin offerings and securities token offerings**

6 NOV 2018

DLA Piper has completed a global compliance survey of initial coin offerings (ICOs) and securities token offerings (STOs), identifying how governments and agencies in more than 70 jurisdictions define, regulate and tax tokens and associated transactions.

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### **DLA Piper advises LaSalle Investment Management in the acquisition of Latitude Management Real Estate Investors**

2 NOV 2018

DLA Piper represented LaSalle Investment Management (LaSalle) in the agreement to make a majority acquisition of the US\$1.2 billion debt fund business of Latitude Management Real Estate Investors (Latitude).

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### **DLA Piper advises Haymaker Acquisition Corp. in its business combination with OneSpaWorld**

1 NOV 2018

DLA Piper represented Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$948 million business combination with OneSpaWorld (OSW), a global provider of health and wellness products and services on board cruise ships and in destination resorts around the world.

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### **DLA Piper Mexico advises Invia Capital in its acquisition of Contenidos Financieros**

15 OCT 2018

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DLA Piper Mexico represented Invia Capital in its acquisition of Contenidos Financieros, S.A. de C.V. (Infosel).

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#### **DLA Piper advises James Hardie Industries in its €400 million debut euro bond offering**

4 OCT 2018

DLA Piper represented James Hardie Industries, a global manufacturer and marketer of fiber cement products, in its €400 million debut euro bond offering.

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#### **DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business**

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

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#### **DLA Piper's Africa practice triumphs at Africa Legal Awards**

11 SEP 2018

DLA Piper Africa is proud to announce that its Zimbabwean member firm, Manokore Attorneys, took home the 'African Law Firm of the Year - Small Practice' award at The African Legal Awards, which took place on Friday 7 September 2018 at The Wanderers Club, in Johannesburg, South Africa.

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#### **DLA Piper advises BTG in acquisition of Novate Medical**

10 SEP 2018

DLA Piper represented BTG plc, a global specialist healthcare company, in its acquisition of Novate Medical Ltd.

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#### **DLA Piper advises Maryland Proton Treatment Center in US\$277.4 million tax-exempt municipal bond financing**

6 SEP 2018

DLA Piper represented Maryland Proton Therapy Center (MPTC) in its US\$277.4 million tax-exempt municipal bond financing.

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#### **Global corporate, securities, M&A lawyer and former general counsel Vanina Guerrero joins DLA Piper's Corporate practice in Silicon Valley and New York**

4 SEP 2018

DLA Piper announced today that Vanina Guerrero has joined the firm's Corporate practice as a partner in Silicon Valley and New York.

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#### **DLA Piper advises Nemetschek on acquisition of MCS Solutions**

31 AUG 2018

DLA Piper has advised the software supplier Nemetschek SE on the acquisition of the real estate and facilities technology firm MCS Solutions in Belgium, Sweden, India and the USA. The acquisition sees Nemetschek SE gain access to the rapidly growing market in building management.

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#### **DLA Piper advises Baring Vostok on the acquisition of a minority stake in Belarusian software developer Itransition**

23 AUG 2018

DLA Piper has advised Baring Vostok, a private equity fund investing in Russia and the Commonwealth of Independent States, on its acquisition of a minority stake in Itransition, a leading Belarusian software solutions developer and full-spectrum IT services provider.

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#### **DLA Piper advises Mesa Air Group, Inc. in its US\$115.6 IPO**

15 AUG 2018

DLA Piper advised Mesa Air Group, Inc. (NASDAQ: MESA) in its US\$115.6 million initial public offering.

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#### **Tami Howie to join DLA Piper's Corporate practice in Washington, DC**

15 AUG 2018

DLA Piper announced today that Tami Howie will join the firm's Corporate practice as a partner in Washington, DC.

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#### **DLA Piper advises Helios Technologies on acquisition of Custom Fluidpower**

13 AUG 2018

DLA Piper has advised Helios Technologies (Nasdaq: SNHY) on the 100% acquisition of Australian business Custom Fluidpower for AU\$35 million (approximately US\$26 million) on 1 August, 2018. The acquisition was funded using cash and shares of SNHY common stock.

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#### **Xavier Mangino joins DLA Piper's Corporate practice in Mexico City**

6 AUG 2018

DLA Piper announced today that Xavier Mangino has joined the firm's Corporate practice as a partner in Mexico City.

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#### **DLA Piper advises Liquidia Technologies in its US\$50 million IPO**

3 AUG 2018

DLA Piper advised Liquidia Technologies, Inc. in its US\$50 million initial public offering.

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#### **DLA Piper advises Franklin Templeton Investments in its Series E investment into Optoro, Inc.**

2 AUG 2018

DLA Piper represented Franklin Templeton Investments in connection with its investment into Optoro, Inc.

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**DLA Piper advises Grupo Financiero Interacciones in merger with Grupo Financiero Banorte**

1 AUG 2018

DLA Piper represented Grupo Financiero Interacciones, S.A. de C.V. and its subsidiaries in a merger with Grupo Financiero Banorte, S.A.B. de C.V.

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**DLA Piper advises Olive in US\$32.8 million Series D financing**

31 JUL 2018

DLA Piper represented Olive, a technology company applying artificial intelligence to healthcare administration, in its US\$32.8 million Series D financing.

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**DLA Piper advises Avison Young in investment by Caisse de dépôt et placement du Québec**

16 JUL 2018

DLA Piper represented Avison Young in connection with a CA\$250 million preferred equity investment in the firm by Caisse de dépôt et placement du Québec.

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**DLA Piper advises Cowen and Company in US\$35 million confidentially marketed public offering**

13 JUL 2018

DLA Piper advised Cowen and Company, LLC as the sole underwriter in the US\$35 million confidentially marketed public offering of common stock of Universal Stainless & Alloy Products, Inc.

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**DLA Piper advises Globant S.A. in US\$347.8 million follow-on public offering**

11 JUL 2018

DLA Piper advised Globant S.A. (NYSE: GLOB) in the follow-on underwritten offering of Globant shares held by a subsidiary of WPP plc.

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**DLA Piper advised Morrison & Co on AU\$6 billion funds management transfer**

6 JUL 2018

DLA Piper has advised Morrison & Co (MCO) on the formal transition of its appointment as manager of Utilities Trust of Australia (UTA), effective 1 July 2018.

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### **DLA Piper advises IO Education in its acquisition by Illuminate Education**

3 JUL 2018

DLA Piper represented IO Education in its acquisition by Illuminate Education, an education technology company.

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### **DLA Piper advises Trupanion in follow-on public offering**

3 JUL 2018

DLA Piper advised Trupanion, Inc. in its follow-on public offering of common stock valued at approximately US\$69 million.

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### **DLA Piper represents Roth Capital Partners as lead underwriter of The Lovesac Company IPO**

3 JUL 2018

DLA Piper represented Roth Capital Partners, LLC as the lead underwriter in the recently completed US\$64.4 million initial public offering of The Lovesac Company (NASDAQ: LOVE).

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### **DLA Piper advises NEA and General Atlantic in their Series A investment into Automation Anywhere, Inc.**

2 JUL 2018

DLA Piper represented co-lead investor New Enterprise Associates (NEA) and investor General Atlantic in connection with an aggregate US\$250 million Series A investment into Automation Anywhere, Inc.

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### **DLA Piper advises Grand Canyon Education in the return of Grand Canyon University to nonprofit status**

2 JUL 2018

DLA Piper advised as outside corporate counsel for Grand Canyon Education, Inc in its sale of Grand Canyon University to a nonprofit entity.

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### **DLA Piper advises on the acquisition of the Austrian Haas Group by the Bühler Group**

27 JUN 2018

DLA Piper has advised Haas Group, the Austrian world market leader of wafer, biscuits, and confectionery production systems, on the sale of their global group to the Swiss company Bühler AG.

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### **DLA Piper advises Authentic Brands Group in competitive auction for Nine West**

19 JUN 2018

DLA Piper represented Authentic Brands Group, LLC (ABG) in their purchase of the US shoe and accessories company Nine West Holdings Inc.

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### **DLA Piper Africa welcomes Zimbabwe member firm**

19 JUN 2018

DLA Piper Africa has announced that leading Zimbabwean law firm, Manokore Attorneys, is joining as the member firm in Zimbabwe.

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### **DLA Piper advises Immunomedics in US\$276 million follow-on public offering**

18 JUN 2018

DLA Piper advised Immunomedics, Inc. in its follow-on public offering of common stock valued at approximately US\$276 million.

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### **Craig Lang joins DLA Piper's Corporate practice in Silicon Valley**

18 JUN 2018

DLA Piper announced today that Craig Lang has joined the firm's Corporate practice as a partner in Silicon Valley.

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### **DLA Piper advises Blackpoint Cyber in recent round of Series A financing**

15 JUN 2018

DLA Piper represented Blackpoint Cyber, a Maryland-based cyber security company offering unique patented lateral spread detection and network visualization, in the recent completion of its US\$6 million Series A financing.

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### **DLA Piper advises ADMA Biologics' follow-on public offering**

12 JUN 2018

DLA Piper advised ADMA Biologics, Inc. (Nasdaq: ADMA) in its underwritten follow-on public offering of common stock valued at approximately US\$40 million.

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### **DLA Piper advises Insilico Medicine in Series A financing**

12 JUN 2018

DLA Piper represented Insilico Medicine Inc. in the completion of Series A financing led by WuXi AppTec's Corporate Venture Fund.

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### **Kevin Grant joins DLA Piper's Corporate practice in New Jersey**

11 JUN 2018

DLA Piper announced today that Kevin Grant has joined the firm's Corporate practice as a partner in Short Hills, New Jersey.

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### **DLA Piper boosts London Corporate practice with major partner hire**

6 Jun 2018

DLA Piper today announces that Martin Nelson-Jones will be joining the firm as a partner in its Corporate practice, based in London.

Martin will be joining the firm from Freshfields Bruckhaus Deringer, where he was a partner since 2001 and served as co-head of their global infrastructure and transport sector group. He specialises in M&A and has worked across a range of sectors, including energy and infrastructure. Martin advises both corporates and financial investors.

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### **DLA Piper advises StackPath on its acquisition of Server Density**

17 MAY 2018

DLA Piper has advised StackPath, a leading secure edge services platform provider headquartered in Dallas, TX, on its cross-border acquisition of Server Density.

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### **DLA Piper to launch new office in Dublin with leading partner hire**

15 MAY 2018

DLA Piper today announces that it will be opening an office in Dublin, Ireland, alongside the hire of partner David Carthy. The new office will focus on the Financial Services, Technology and Life Sciences sectors initially.

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### **Emilio Ragosa joins DLA Piper's Corporate practice in New Jersey**

11 MAY 2018

DLA Piper announced today that Emilio Ragosa has joined the firm's Corporate practice as a partner in Short Hills, New Jersey.

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### **DLA Piper advises Bregal Sagemount in sale of Remote DBA Experts**

25 APR 2018

DLA Piper represented Bregal Sagemount in the sale of its portfolio company Remote DBA Experts, LLC.

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### **DLA Piper announces partnership promotions for 2018**

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

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### **DLA Piper advises Lux Capital Management on recent round of Series B financing**

3 APR 2018

DLA Piper represented Lux Capital in its investment in Mythic's recent US\$40 million Series B financing.

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### **DLA Piper advises Lux Capital Management on recent round of Series A financing**

30 MAR 2018

DLA Piper represented Lux Capital in its recent investment in Arraiy, Inc., a computer vision and machine learning platform for special effects.

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### **Brett Ingerman named to the *Daily Record's* 2018 Leadership in Law list**

26 MAR 2018

DLA Piper is pleased to announce that Brett Ingerman, managing partner of the firm's Baltimore office, was named to the *Daily Record's* 2018 Leadership in Law list.

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### **DLA Piper advises Industrious on recent round of Series C financing**

22 MAR 2018

DLA Piper represented Industrious in the recent closure of a US\$80 million Series C financing round co-led by Riverwood Capital and Fifth Wall ventures.

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### **DLA Piper advises ICV Partners in acquisition of Outpatient Imaging Affiliates**

15 MAR 2018

DLA Piper represented ICV Partners, LLC, a New York-based private equity firm focused on middle market companies, in its acquisition of Outpatient Imaging Affiliates, LLC, a leading provider of outpatient radiology services.

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### **Diego Martínez joins DLA Piper's Corporate practice in Mexico City**

15 MAR 2018

DLA Piper announced today that Diego Martínez has joined the firm's Corporate practice as a partner in the Mexico City office.

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### **Leading investment funds practice joins DLA Piper**

5 MAR 2018

A six-partner team extensively experienced in the representation of institutional investors in connection with their alternative investments and other matters joins the firm.

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### **DLA Piper advises LOGISTEC Corporation in acquisition of Gulf Stream Marine**

1 MAR 2018

DLA Piper represented LOGISTEC Corporation (TSX: LGT.A and LGT.B) in its strategic acquisition of Gulf Stream Marine.

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### **DLA Piper recognized as a global and national leader in M&A, private equity and venture capital by *PitchBook***

16 FEB 2018

DLA Piper is one of the most active law firms for M&A, private equity and venture capital deal volume and was the **only** firm to rank in the top five of each category in *PitchBook's* 2017 global league tables report.

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### **DLA Piper advises ASB Capital in sale of Infomart Data Centers' Dallas operations**

15 FEB 2018

DLA Piper represented ASB Capital Management LLC in the sale of Infomart Data Centers' Dallas operations to Equinix, Inc. for US\$800 million.

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### **DLA Piper advises Cabinet Group on Funcom joint venture**

9 FEB 2018

DLA Piper represented Cabinet Group LLC on tax and Norwegian law matters in its joint venture with Funcom N.V., a Norwegian developer, to establish Heroic Signatures.

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### **DLA Piper advises Softbank Vision Fund in investment in Wag Labs, Inc.**

7 FEB 2018

DLA Piper represented SoftBank Vision Fund in connection with its US\$300 million investment in Wag Labs, Inc., a Los Angeles-based startup that provides on-demand mobile dog care services.

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### **Three Leading Corporate Attorneys will join DLA Piper Martinez Beltran in Colombia**

5 FEB 2018

DLA Piper announced today that Juan Manuel de la Rosa, Felipe Quintero and José Miguel Mendoza, three leading corporate attorneys in Colombia, have joined DLA Piper Martinez Beltran as partners in the Bogotá, Colombia, office, boosting the firm's Mergers and Acquisitions and Corporate practices.

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### **DLA Piper advises Harrison Street on Crosslane joint venture**

5 FEB 2018

Global law firm DLA Piper has advised leading real estate investment firm Harrison Real Estate Capital LLC, on its joint venture with Crosslane Property Group UK, a real estate company specialising in purpose built student accommodation (PBSA) across the UK and Continental Europe.

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### **DLA Piper advises Oxford Properties in acquisition with CPPIB of south portion of St. John's Terminal site for**

## **US\$700 million**

2 FEB 2018

DLA Piper represented Oxford Properties Group in a joint venture with the Canada Pension Plan Investment Board (CPPIB) in the acquisition of a portion of New York City's historic St. John's Terminal site south of West Houston Street from Westbrook Partners and Atlas Capital Group for US\$700 million.

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## **DLA Piper launches training for Corporate Venture Capital professionals**

1 FEB 2018

DLA Piper, working with Global Corporate Venturing (GCV), is launching an online version of its course on *Best Practices for Board Members and Board Observers* at the GCV's Venture Summit in Monterey on January 31, 2018.

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## **DLA Piper advises healthcare analytics company Protenus in \$11 million Series B investment**

01 JAN 18

DLA Piper represented Protenus, a Baltimore-based healthcare compliance analytics company, in its \$11 million Series B financing round.

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## **Steven Bartz joins DLA Piper's Corporate practice in Dallas**

29 JAN 2018

DLA Piper announced today that Steven Bartz has joined the firm's Corporate practice as a partner in Dallas.

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## **DLA Piper advises Caltius Equity Partners in sale of MC Sign, LLC equity interest**

12 JAN 2018

DLA Piper represented private equity firm Caltius Equity Partners in the sale of its equity interest in national sign and lighting provider MC Sign, LLC.

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## **DLA Piper advises Immunomedics on royalty funding and stock purchase agreements with Royalty Pharma which raised an aggregate of US\$250 million**

9 JAN 2018

DLA Piper represented Immunomedics, Inc., in the sale of tiered, sales-based royalty rights on global net sales of sacituzumab govitecan (IMMU-132) to Royalty Pharma for US\$175 million. Royalty Pharma has also purchased US\$75 million in common stock of Immunomedics, at US\$17.15 per share.

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## **DLA Piper tops Mergermarket's global league table for eighth consecutive year**

9 JAN 2018

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For the eighth consecutive year, DLA Piper earned the top legal advisor ranking globally for overall M&A deal volume in 2017, according to *Mergermarket's* league tables.

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#### **DLA Piper lawyers and practices were highlighted in the 2017 directory of Who's Who Legal**

22 DEC 2017

DLA Piper is pleased to announce *Who's Who Legal* designated us as both the Real Estate Firm of the Year and the Franchise Firm of the Year for 2017.

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#### **DLA Piper advises Forge Energy LLC in US\$946 million sale of assets to Oasis Petroleum**

13 DEC 2017

DLA Piper represented oil and gas exploration and production company Forge Energy LLC in the sale of 20,300 net acres in the Delaware Basin to Oasis Petroleum Inc. in a US\$946 million transaction comprised of cash and stock.

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#### **DLA Piper named one of the top five most innovative law firms in North America by the *Financial Times***

12 DEC 2017

DLA Piper is pleased to announce it was named one of the top five innovative law firms in North America by the *Financial Times* in its Innovative Lawyers 2017 report.

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#### **Adam Ghander joins Corporate practice in Boston**

6 DEC 2017

DLA Piper announced today that Adam Ghander has joined the firm's Corporate practice as a partner in Boston.

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#### **DLA Piper advises Stoneway Capital on \$165 million financing for combined-cycle power generation project in Argentina**

22 NOV 2017

DLA Piper announced today that it represented Canadian investor Stoneway Capital Corporation on two significant transactions, completed on November 15, 2017, related to the construction of a combined-cycle power plant in the province of Buenos Aires, Argentina.

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#### **DLA Piper advises ABRY Partners in Rackspace's acquisition of Datapipe**

20 NOV 2017

DLA Piper represented ABRY Partners, a private equity firm that focuses on media, communications, business and information services companies, in its sale of Datapipe, one of the world's leading providers of managed services across public and private clouds, managed hosting and colocation, to Rackspace and its controlling shareholder, alternative investment manager Apollo Global Management.

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## **Jason Whiteley joins DLA Piper's Corporate practice as partner**

24 OCT 2017

DLA Piper announced today that Jason Whiteley has joined the firm's Corporate practice as a partner. Whiteley will be based in the firm's Houston and Washington, DC offices.

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## **DLA Piper represents Doc.ai in offering of Simple Agreements for Future Tokens**

18 OCT 2017

DLA Piper represented Doc.ai, an artificial intelligence company using blockchain technologies to improve healthcare, in its offering of Simple Agreements for Future Tokens.

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## **DLA Piper and the firm's Latin America relationship firms recognized in IFLR 1000 2018 rankings**

16 OCT 2017

DLA Piper and the firm's Latin America relationship firms have been once again recognized by the IFLR 1000 in the publication's 2018 rankings of the world's leading financial and corporate law firms and lawyers.

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## **DLA Piper represents Vivo Capital in equity financing of Harmony Biosciences, LLC**

13 OCT 2017

DLA Piper represented healthcare-focused investment firm Vivo Capital as the lead investor in a US\$270 million equity financing of Harmony Biosciences, LLC, a biopharmaceutical company that develops orphan and rare disease therapies.

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## **DLA Piper announces healthcare enforcement response team**

26 SEP 2017

To better serve the healthcare sector, DLA Piper has established a team of experienced professionals to address governmental enforcement proceedings arising from activity by HEAT and other regulators.

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## **DLA Piper launches new platform for *Guide to Going Global* series**

20 SEP 2017

DLA Piper has launched a new platform featuring its *Guide to Going Global* series, an online resource designed to help companies operating and growing their international businesses.

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