



Rachel Ehrlich Albanese

Partner

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Rachel Albanese is a Restructuring partner in the New York Office. Rachel is experienced in representing secured and unsecured creditors, debtors, equity holders, purchasers of distressed assets, and other parties in interest in a wide range of restructuring matters, including cases under chapter 11 of the US Bankruptcy Code, out-of-court workouts and cross-border insolvency proceedings.

RELATED SERVICES

- Restructuring

Over the course of her career, Rachel has represented, among others:

- Spyglass Media Group, LLC (f/k/a Lantern Entertainment LLC) in *The Weinstein Company* chapter 11 case
- Fundacion Rafael Dondé in the *Republic Metals* chapter 11 case
- Authentic Brands Group as stalking horse purchaser in *In re Nine West Holdings, Inc.*
- the Employees Retirement System of the Government of the Commonwealth of Puerto Rico
- certain potential purchasers in *In re Toys "R" Us, Inc.*
- ad hoc groups of noteholders in *In re Magnum Hunter Resources Corporation*, *In re Inversiones Alsacia S.A.*, *In re Eastman Kodak Co.*, *In re Houghton Mifflin Harcourt Publishing Co.*, *In re Rubicon REIT*, *In re Smurfit-Stone Container Corp.*, and *In re Adelpia Communications Corp.*
- the official committees of unsecured creditors in *In re Chassix Holdings, Inc.* and *In re SandRidge Energy, Inc.*
- Houlihan Lokey in *In re Relativity Media, LLC*
- UMB Bank, N.A. in *In re Residential Capital, LLC*
- the debtors in *In re Metro Affiliates, Inc.*, *In re Recycled Paper Greetings, Inc.*, and *In re Loral Space & Communications Ltd.*
- the company in the out of court restructuring of CEVA Group Plc
- the Joint Official Liquidators of Trikona Advisers Limited and Security Capital Ltd. in US proceedings
- the purchaser of the sex.com domain name in *In re Escom, LLC*

* Certain of the above matters were handled by Ms. Albanese prior to her joining DLA Piper LLP (US).

Rachel is a contributing author of the *Bloomberg Law: Bankruptcy Treatise*. She is also a co-chair of the National Association of Women Lawyers' (NAWL) Practice Area Affinity Group, Women in Bankruptcy & Restructuring, and a member of the International Women's Insolvency & Restructuring Confederation and the American Bankruptcy Institute. After law school, where

she served as Editor-in-Chief of Penn Law's *Journal of International Economic Law*, Rachel clerked for Hon. John W. Bissell, Chief Judge, United States District Court for the District of New Jersey.

Rachel currently serves as Co-Hiring Partner of the New York office.

CREDENTIALS

Admissions

- New Jersey
- New York

Recognitions

- Appointed to Bankruptcy Editorial Advisory Board, *Law360* (2015 and 2016 terms)
- Selected as Winning Deal Team – Professional Services Sector, 2011 Turnaround Awards, *The M&A Advisor*
- Received 2010 BNA Insights Award for "Chaper11.com: New Life for the Failed Retailer," published in the Aug. 19, 2010 issue of *BNA's Bankruptcy Law Reporter* (one of five articles selected out of over 1,000 entries)
- Noted in *The Wall Street Journal*, *New York Law Journal*, *National Law Journal* and on NY1 for pro bono efforts
- Recognized as Empire State Counsel, New York State Bar Association (pro bono)

Education

- J.D., University of Pennsylvania
Journal of International Economic Law, Editor-in-Chief
- B.A., University of Pennsylvania
cum laude

Courts

- Supreme Court of the United States
- United States District Court District of New Jersey
- United States District Court for the Eastern District of New York
- United States District Court for the Southern District of New York

Memberships

- Co-Chair for National Association of Women Lawyers' (NAWL) Practice Area Affinity Group, Women in Bankruptcy & Restructuring
- International Women's Insolvency and Restructuring Confederation
- American Bankruptcy Institute
- Penn Arts & Sciences Professional Women's Alliance

PRO BONO

- Kids in Need of Defense, Her Justice, ABI Task Force on Veterans & Servicemembers Affairs
- DLA NY Pro Bono Committee

INSIGHTS

Publications

Commercial bankruptcy practice in the US today: Chapters 11 and 15

29 January 2020

The current legal framework in the US for companies seeking to reorganize and restructure their business operations and debt.

- Co-author, "Three Recent Developments in Third Circuit Bankruptcy Law," *Law.com*, February 04, 2020
- "US: Chapter 11," America's Restructuring Review 2020, Law Business Research: December 2019 (with Oksana Koltko Rosaluk)
- Co-author, "Overview of Plan Support Agreements," *New York Law Journal*, June 8, 2018
- Co-author, "US: Chapter 11," *Global Restructuring Review*, November 20, 2017
- Co-author, "Healthcare restructurings: four key issues to consider before a chapter 11 filing," *JD Supra*, November 10, 2017
- Co-author, "Recent SDNY Decision Protects, Clarifies Investment Banker Compensation in Bankruptcy," *Bloomberg Law*, January 26, 2017
- Co-author, Practical Alternatives to a Bankruptcy Filing, *Journal of Corp. Renewal* (January/February 2016)
- Co-author, Restructuring and Insolvency in the United States: Overview, Practical Law (November 2015)
- Author, *Bloomberg Law: Bankruptcy Treatise* (December 2014)

Events

- Panelist, Yes, You Need Them: The Value of Financial Advisors and Investment Bankers in § 363 Sales, American Bankruptcy Institute Winter Leadership Conference (Dec 2019)
- Panelist, LatAm Restructuring, Global Restructuring Review: 3rd Annual GRR Live New York (Oct 2019)
- Panelist, Distressed Investing Breakfast: Technology's Impact on Distressed Lending & Investing, TMA New York City Chapter (Sept 2018)
- Moderator, Restructuring: What's New?, Global M&A Network's Restructuring + Distressed Investing Forum (July 2018)
- Panelist, Looking at International Insolvency/Restructurings Through the Bankruptcy Code and Beyond, American Bankruptcy Institute (Sept 2014)
- Panelist, Cross-Border Enforcement of Orders in Restructuring Cases, American Bankruptcy Institute Winter Leadership Conference (Dec 2013)

NEWS

MEDIA MENTIONS

- "Atty 'Tiger Team' helps win bankruptcy fix for disabled vets," *Law360*, October 6, 2019
- "Petition's 2018 Deal of the Year," *Petition*, December 19, 2018
- "DLA Piper receives pro bono award from National Juvenile Defender Center," May 18, 2018
- "Notice of Appearance: Rachel Albanese, Partner at DLA Piper," *Petition*, April 6, 2018
- "Busted Narrative: Fast Fashion Falters," *Petition*, March 28, 2018
- "Movers," *The National Law Journal*, November 28, 2016
- "On the Move," *New York Law Journal*, November 16, 2016
- "Career Tracker: Lawyers on the move," *Reuters*, October 28, 2016

- "Rachel Albanese Joins DLA Piper's NY Restructuring Practice," *Troubled Company Reporter*, October 27, 2016
- "Partner Moves-Rachel Albanese Joins DLA Piper's NY Restructuring Practice," *Legal Monitor*, October 24, 2016
- "People on the Move," *New York Business Journal*, October 24, 2016
- "DLA Piper recruits partner from Akin Gump in New York," *Global Restructuring Review*, October 24, 2016
- "Movers & Shakers: MetLife boosts board, bounces beagle amid slimdown," *The Deal Pipeline*, October 24, 2016
- "DLA Piper Adds Restructuring Partner From Akin Gump," *Law360*, October 21, 2016
- "Rachel Albanese Joins DLA Piper in New York," *Citybizlist*, October 21, 2016