



Ejendomsinvesteringsforeninger

REITs provide a consistent return premium and, when public, have attributes of liquidity, transparency, monitoring and access to public debt and equity financing.

Ours is one of the pre-eminent law firms in the REIT and real estate securities industry. Since the early 1990s, our lawyers have played a significant role in advising publicly traded REITs, private REITs, and real estate operating and finance companies in all stages of their life cycles, from REIT formation, roll up transactions, and initial public offerings to secondary debt and equity offerings, OP unit and downREIT transactions, complex acquisition and financing transactions, and M&A transactions.

CAPABILITES

Public REITs

We regularly represent many underwriters in connection with publicly registered REIT debt and equity offerings. Our REIT lawyers have served as underwriters' counsel for numerous IPOs and have been designated as primary underwriters' counsel for offerings by many other REITs. In the US, we also represent other public REITs, sometimes called 'public, non-traded' REITs, which are SEC registered but not listed on a national securities exchange.

Private REITs

We represent real estate owners/operators, tax-exempt institutional investors, foreign investors, and private equity funds in a wide variety of private REIT transactions. We also have significant experience in using private REITs as part of the organizational structure of private equity funds to minimize taxes for tax-exempt investors, foreign investors and fund sponsors. In addition, we represent owners/operators in connection with 'incubator' transactions involving the formation of private REITs that intend to pursue a 'going public' exit strategy.

Joint ventures and other structures

The breadth of our tax, regulatory, corporate, and real estate experience enables us to effectively represent a broad array of clients in connection with the formation, structuring, acquisition, and disposition of real estate joint ventures and other entity structures.

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FAGOMRÅDER

- Børs- og kapitalmarkedsret
- Finans
- Virksomhedsoverdragelser (M&A)
- Skatteret

EXPERIENCE

- Advising Keppel REIT Asia on their joint venture investment in the commercial office development fund with Mirvac Property Group of the Old Treasury Building site in Perth
- Representing a special purpose vehicle formed on behalf of a Middle Eastern government investment fund in the structuring of a 75 percent share in a joint venture with a leading UK listed REIT to acquire a landmark building in the City of London for approximately £445 million

AKTUELLE SAGER

En grønnere fremtid uden nye biogasanlæg?

2. juli 2019

Siden 2012 har investering i biogasproduktionen været undergivet statsstøtte i forbindelse med ønsket om en grønnere omstilling. Et bredt politisk flertal har imidlertid bragt støtten til produktionen til ophør for nye anlæg tilsluttet distributionsnet efter 1. januar 2020. Energistyrelsen har dog indført to muligheder for at dispensere fra tilslutningsfristen.

DLA Piper har rådgivet Domis i forbindelse med indgåelse af aftale med NREP om Aarhus' nye bydel

2. november 2018

Ejendomsudviklingselskabet Domis, der særligt i Aarhus beskæftiger sig med investering og udvikling af boligejendomme, har indgået aftale med den nordiske kapitalforvalter NREP om udviklingen af 36.000 m² boligbyggeri i Risskov Brynet i Aarhus.

DLA Piper har rådgivet Partners Group ved salget af "Nordic Living" porteføljen til Heimstaden

2. november 2018

NREP og Partners Group har solgt en ejendomsportefølje kendt som "Nordic Living porteføljen" bestående af 8 boligejendomme med i alt 377 ejerlejligheder og 5 erhvervslejemål samt 135 parkeringspladser.

DLA Piper har bistået den italienske formueforvalter, Generali Real Estate, med sit første opkøb i Norden

2. oktober 2018

Generali Real Estate har erhvervet strøgejendommen Købmagergade 39 af en privat investor. Ejendommen omfatter 1.700 kvm. Transaktionen markerer virksomhedens første direkte ejendomserhvervelse på det nordiske ejendomsmarked.

DLA Piper rådgiver Colliers International om køb af Sadolin & Albæk

4. juli 2018

DLA Piper har bistået Colliers International og Colliers Danmark i forbindelse med opkøb af Sadolin & Albæk.

DLA Piper rådgiver By i Byen ved projektsalg til PFA

1. juni 2018

DLA Piper har rådgivet den lokale projektudvikler By i Byen ApS i forbindelse med overdragelsen af første etape ud af seks af

et ejendomsprojekt på den tidligere kaserngrund i Randers til PFA Pension.
