



### Daniel M. Simon

Partner

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Daniel Simon concentrates his practice on corporate restructuring and bankruptcy. Daniel has been actively involved in numerous complex restructuring and acquisition matters on behalf of the firm's clients, with a particular emphasis in the oil and gas, retail, health care, medical services, technology and other industries.

Daniel has extensive experience counseling clients on strategic alternatives, corporate transactions and general corporate governance matters to best position them during distressed periods.

Daniel's focus is on protecting and advancing the interests of distressed companies and parties seeking to purchase distressed assets in commercial workouts and chapter 11 reorganization cases. He assists clients with all aspects of chapter 11 proceedings, including sales of assets pursuant to section 363 of the Bankruptcy Code, confirmation of plans of reorganization, resolution of claims, and prosecution and defense of various adversary proceedings.

#### RELATED SERVICES

- Restructuring
- Finance

#### EXPERIENCE

Representative in-court engagements include:

- *In re PHI, Inc.*, Case No. 19-30923 (Bankr. N.D. Tex.), Counsel for the Debtors
- *In re 4 West Holdings, Inc.*, Case No. 18-30777 (Bankr. N.D. Tex.), Counsel for the Debtors
- *In re ExGen Texas Power, LLC*, Case No. 17-12377 (Bankr. D. Del.), Counsel for Exelon Generation, LLC as Sponsor
- *In re Vertellus Specialties Inc.*, Case No. 16-11290 (Bankr. D. Del.), Counsel for the Debtors
- *In re Katy Industries, Inc.*, Case No. 17-11101 (Bankr. D. Del.), Counsel for the Debtors
- *In re Black Elk Energy Offshore Operations, LLC*, Case No. 15-34287 (Bankr. S.D. Tex.), Counsel for DIP Lenders
- *In re RAAM Global Energy Company*, Case No. 15-35615 (Bankr. S.D. Tex.), Counsel for Creditors' Committee
- *In re IMRIS, Inc.*, Case No. 15-11133 (Bankr. D. Del.), Counsel for the Debtors
- *In re Alco Stores, Inc.*, Case No. 14-34941 (Bankr. N.D. Tex.), Counsel for the Debtors
- *In re Orchard Supply Hardware Stores, Inc.*, Case No. 13-11565 (Bankr. D. Del.), Counsel for the Debtors

- *In re Trident Microsystems, Inc.*, Case No. 12-10069 (Bankr. D. Del.), Counsel for the Debtors
- *In re PJ Finance Co.*, Case No. 11-10688 (Bankr. D. Del.), Counsel for the Debtors
- *In re Premier Int'l Holdings Inc. (Six Flags, Inc.)*, Case No. 09-12019 (Bankr. D. Del.), Counsel for the Debtors
- *In re Fairfield Residential LLC*, Case No. 09-14378 (Bankr. D. Del.), Counsel for the Debtors
- *In re PFF Bancorp, Inc.*, Case No. 08-13127 (Bankr. D. Del.), Counsel for the Debtors
- *In re Polaroid Corp.*, Case No. 08-46617 (Bankr. D. Minn.), Counsel for the Creditors' Committee

## CREDENTIALS

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### Admissions

- Georgia
- Illinois

### Recognitions

- Daniel was recently named to the Daily Report 2017 "On The Rise" list, as a lawyer that will "make lasting contributions to Georgia's legal community."
- Recipient of M&A Advisor's Emerging Leaders Award in 2017

### Education

- J.D., Duke University School of Law  
Staff Editor, *Duke Law Journal*
- B.A., Public Policy and Communication Studies, Vanderbilt University

## INSIGHTS

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### Publications

- Vincent Slusher, Daniel Simon and Monty Kehl, "The Critical Status of Oil and Gas Decommissioning Obligations as Administrative Claims in Bankruptcy," April 5, 2016
- Richard A. Chesley and Daniel M. Simon, "The Intersection of National Security and Bankruptcy," *Law360*, April 8, 2013

## NEWS

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### DLA Piper advises PHI, Inc. and various affiliates in their successful emergence from chapter 11

5 September 2019

DLA Piper represented PHI, Inc. and various affiliates in their successful emergence from voluntary chapter 11 protection, completing their debt restructuring process and implementing the reorganization plan previously confirmed by the United States Bankruptcy Court for the Northern District of Texas, Dallas Division on July 30, 2019.

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### DLA Piper advises PHI, Inc. and various affiliates in their voluntary chapter 11 cases

9 August 2019

DLA Piper represented PHI, Inc. and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

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### **DLA Piper represents 4 West Holdings in chapter 11 proceedings**

11 JAN 2019

DLA Piper represented 4 West Holdings, Inc., Orianna Health Systems, and various affiliates in their voluntary chapter 11 cases in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division.

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### **MEDIA MENTIONS**

- "Orianna Doubled Down on Bankruptcy Plan—And Won," *The Wall Street Journal*, January 18, 2019