



## Social Infrastructure

Our award winning team is an acknowledged market leader in the global social infrastructure market and has been active in the sector since its inception.

Delivering successful social infrastructure PPP projects is about being global.

Achieving improvements in public services and tapping global funding markets often involves working with talent outside the country in question, bringing in new models and techniques that have been developed and deployed elsewhere. At DLA Piper, we lead the way in opening up geographic and sector markets for clients thanks to our global reach and ability to export know-how across borders.

We advise both the private and public sector on high-profile social infrastructure projects including sponsors, contractors, funders, central and local government. As well as advising on the procurement and negotiation of projects, our work frequently sees us providing advice and support to our clients post-close during the construction and operational phases.

### CAPABILITES

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With dedicated teams of lawyers from different countries sharing their local knowledge, we are organized to deliver thought leadership across the full range of social infrastructure sectors including:

- Education;
- Healthcare;
- Emergency services and Judicial;
- Social housing and Regeneration;
- Student accommodation;
- Civic accommodation;
- Leisure.

### EXPERIENCE

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- Long Beach Courthouse Building, California - our US and UK offices represented the senior lenders (and hedging banks) to the Long Beach Judicial Partners, a consortium sponsored and led by Meridiam Infrastructure Fund on the US\$490 million financing for the design, build, finance, operation and maintenance of the new Long Beach Courthouse Building in California.

### KEY CONTACTS

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- Birmingham Building Schools for the Future, UK - we advised Lend Lease Infrastructure Limited on its bid through to financial close on Birmingham BSF. This is the largest BSF scheme in the UK.
- Bonnyrigg Living Communities PPP project - Advising Bonnyrigg Partnerships Nominee Pty Limited, the project company owned by Westpac, on its existing contractual and financing arrangements in respect of the Bonnyrigg Living Communities PPP project. This is a project for the revitalisation of an 81 hectare housing estate in western Sydney through 18 stages of redevelopment, with existing social housing dwellings being either upgraded or demolished and replaced by 699 new public housing dwellings and more than 1,600 privately owned dwellings.
- Bendigo Hospital PPP Project - we advised Lend Lease on the on the New Bendigo Hospital project, a \$630 million PPP for the design, build, finance and operation of the new medical facilities. The project will be the largest regional hospital development in Victoria and one of the largest in Australia. The hospital will offer world-class facilities such as a helipad, a regional integrated cancer centre, a purpose-built 80-bed mental health facility, an integrated women's and children's facility, additional acute inpatient beds and acute same-day beds, additional operating theatres, and expanded research and education facilities
- Priority Schools Building Programme, UK - we are advising bidders on this education programme within the United Kingdom. These schemes will be delivered via PF2, the UK government's new approach to private finance.
- Little London, Beeston Hill & Holbeck Project - we advised Leeds City Council on the regeneration of the Little London, Beeston Hill and Holbeck areas which includes more than 1200 council homes refurbished, 388 new council homes built and environmental improvements to local neighbourhoods and estates.
- Woking Non-HRA Social Housing PFI - we advised Thames Valley Housing Association on its roles as housing management and FM contractor, landlord, sponsor, investor and RV underwriter on this innovative social housing scheme which closed in November 2013.
- Flemish Schools PPP Project - we advised the lenders on this project which is the largest European school infrastructure PPP project, structured through one single DBFM Company entering into up to 211 individual DBFM Agreements based on one single template.
- Turkey Hospital PPP Projects - we are advising on a number of the ground-breaking health PPPs in procurement in Turkey, including advising the Ministry of Health on the early structuring phases of the Kayseri Hospital Project and advising sponsors on the Kayseri Hospital and Gaziantep Hospital Projects and potential lenders on a number of other deals in this market.

## INSIGHTS

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### Publications

#### Infra

8 October 2019

Using technology to improve infrastructure development and procurement. By dimitri papaefstratiou, partner, dla piper and vicky kefalas, head of investments, developments and projects at consolidated contractors company (ccc), the middle eastern construction conglomerate.

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### NEWS

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#### **DLA Piper named Firm Of The Year for Projects, Energy & Natural Resources by Legal 500 UK Awards 2020**

11 December 2019

DLA Piper has been named as 'Firm of The Year' for Projects, Energy & Natural Resources by the Legal 500 UK Awards 2020.

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#### **DLA Piper recognised at Partnerships Awards for its role on the Bridge Power Project in Ghana**

10 MAY 2019

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DLA Piper has been acknowledged for its role advising on the vendor financing for Stage 1 of the 400MW CCGT Bridge Power Project (the Bridge Project) in Ghana at the 2019 Partnerships Awards, held on 9 May 2019 in London.

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### **DLA Piper advises the UK government on Heathrow expansion**

3 MAY 2019

DLA Piper has successfully advised the Department for Transport (DfT) on the Heathrow expansion project for the new third runway.

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### **DLA Piper boosts project finance offering with partner hire in London**

3 APR 2019

DLA Piper today announces that project finance lawyer Nacim Bounouara has joined the firm as a partner in its Finance and Projects practice, based in London.

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### **DLA Piper announces partnership promotions for 2019**

1 APR 2019

DLA Piper is proud to announce that 77 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2019 in the United States and May 1, 2019 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 43 different offices throughout 20 countries.

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### **DLA Piper expands new Dublin office with four-partner hire**

9 JAN 2019

DLA Piper today announces the appointment of four new partners from highly-regarded Irish firms to its newly opened Dublin office into four key practice areas of Finance and Projects (F&P), Corporate, Intellectual Property and Technology (IPT) and Employment. These hires follow the appointment of Corporate partner David Carthy as Ireland Country Managing Partner in May 2018.

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### **DLA Piper advises Proparco FMO and Société Générale on the €90 million financing of SIFCA**

11 OCT 2018

DLA Piper advised Proparco FMO and Société Générale as lenders on the financing of SIFCA, a leading agro-industrial company in West Africa, with a €90 million loan.

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### **DLA Piper advises Palisade on acquisition of equity stake in HCL fiber optic cable business**

14 September

DLA Piper has advised Palisade Investment Partners Limited (Palisade), on behalf of funds that it manages, on the acquisition of a significant equity stake with board representation in HCL Limited Partnership, HCL LP General Partner Limited and International Connectivity Services Limited.

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## **DLA Piper launches Renewable Energy in Africa Guide**

19 JUN 2018

DLA Piper's global Energy practice has today launched Renewable Energy in Africa, a major new guide for clients.

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## **DLA Piper receives *Latin Lawyer* Deal of the Year award**

25 APR 2018

DLA Piper received *Latin Lawyer's* Project Finance Deal of the Year award for its representation of Abengoa in the sale of a combined cycle power plant to a consortium consisting of Macquarie Capital and Techint.

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## **DLA Piper announces partnership promotions for 2018**

3 APR 2018

DLA Piper is proud to announce that 62 lawyers have been promoted to its partnership. The promotions are effective as of 1 April 2018 in the United States and 1 May 2018 for EMEA and Asia Pacific. The promotions were made across many of the firm's practice areas in 42 different offices throughout 20 countries.

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## **Stoneway Capital awarded *Project Finance International* 2017 Latin America Deal of the Year**

23 MAR 2018

DLA Piper is pleased to announce that their client, Stoneway Capital Corporation, was recognized by Project Finance International with the 2017 Latin America Deal of the Year award.

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## **DLA Piper advises Timor-Leste on historic maritime treaty**

6 MAR 2018

DLA Piper has been advising the Government of Timor-Leste, for more than four years, on its historic maritime treaty with the Australian Government, signed today at the United Nations Headquarters in New York, following the successful outcome of a compulsory conciliation process.

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## **DLA Piper advises Rosatom on joint venture with Lagerwey to boost Russian wind industry**

21 FEB 2018

DLA Piper has advised NovaWind, a Rosatom State Atomic Energy Corporation's unit responsible for new energy programmes in Russia, on its joint venture with Dutch turbine developer Lagerwey, to supply 388 turbines to Russian wind farms by 2022.

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## **DLA Piper and UN Office for Project Services strengthen pro bono collaboration**

21 DEC 2017

Global law firm DLA Piper has renewed its successful partnership with the United Nations Office for Project Services (UNOPS) to provide pro bono legal support for the UN's peacebuilding, humanitarian and development projects around the world. Under the

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renewed agreement, DLA Piper and UNOPS will further strengthen their seven-year collaboration to reflect the UN's new sustainable development goals, which emphasise the role of public-private partnerships in meeting long term infrastructure needs.

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