



Kaoru Umino

合伙人

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Kaoru Umino represents investment banks, commercial banks and export credit agencies in a wide range of cross-border projects and financing transactions, with particular emphasis on corporate finance, structured finance and debt restructurings. Kaoru has also represented numerous international investors, developers and contractors in connection with their investments in solar and other renewable energy projects throughout Japan.

Kaoru's experience includes representing Japan Bank for International Cooperation (JBIC) and leading Japanese commercial banks as lenders in major export-import, investment and project financings in Latin America and Asia. She has also advised the arranger in a series of commercial mortgage-backed securities offerings involving real estate assets and nonperforming assets in Japan, as well as Japanese interests in cross-border bankruptcy and debt restructuring matters.

In addition to her transactional practice, Kaoru regularly advises clients on financial regulatory and compliance matters.

语言能力

- Japanese
- 英文

主要经验

- Representing Hitachi Rail STS S.p.A. and Hitachi, Ltd. in the financing of the production of train carriages for, and the operation and management of, the Light Rail Transit commuters transportation link in Ontario Canada (Hurontario LRT)
- Representing Japan Bank for International Cooperation and some global Japanese banks in connection with a USD500 million syndicated credit facility for Minera Escondida Limitada, a Chilean mining company jointly owned by BHP Billiton Ltd., the Rio Tinto Corporation plc and a consortia of Japanese companies led by a global Japanese trading company

相关服务

- 公司
- 金融
- 房地产
- 重组
- 项目、能源和基础设施

相关行业

- 能源
- 银行和金融服务
- 房地产

语言能力

Japanese 英文

- Representing Japan Bank for International Cooperation and Nippon Export and Investment Insurance in connection with a proposed limited recourse financing of a uranium enrichment plant in coordination with the U.S. Department of Energy's Loan Guarantee Program
- Representing a global Japanese trading company in connection with the sale of its equity interest in Strand Minerals (Indonesia) Pte. Ltd. to ERAMET relating to the Weda Bay Nickel Project in Indonesia
- Representing Spansion Japan Limited in its chapter 15 case in the United States Bankruptcy Court for the District of Delaware and in the bankruptcy case of its former parent, Spansion LLC, allowing Spansion Japan to successfully reorganize in Japan
- Representing Sumitomo Metal Mining Co., Ltd. and Sumitomo Corporation in connection with the restructuring of a USD700 million loan from Japan Bank for International Cooperation and Sumitomo Mitsui Banking Corporation in relation to the Sierra Gorda copper mine project in Chile
- Representing NRG Energy, Inc. as project sponsor of a carbon capture and sequestration project in Texas, with limited recourse financing to be provided by Japan Bank for International Cooperation and a syndicate of commercial banks (with insurance by Nippon Export and Investment Insurance)
- Representing Super Energy Group Co. Ltd. in connection with investments in numerous solar projects in Japan, including a 42 Mw solar project in Fukushima Prefecture, 17 MW solar project in Mie Prefecture, a 35 MW solar project in Hiroshima Prefecture, a 30 MW solar project in Miyazaki Prefecture, a 30 MW solar project in Miyagi Prefecture, a 44 MW solar project in Shizuoka Prefecture and a 16 MW solar project in Yamaguchi Prefecture
- Advising the Japanese shareholders of a Venezuelan company in relation to anti-money laundering and anti-bribery issues relating to the sale of their equity interests
- Advising a U.S.-based financial services company on money lending business regulation in connection with its proposed securities lending business in Japan

资质证明

执业资格

- Attorney-at-law admitted with the Supreme Court of New York

专业经历

- 2008 - 2017, Partner, Tokyo Office of US-based international law firm
- 2006 - 2008, Managing Director and Associate General Counsel, JPMorgan Securities Japan, Limited

At JPMorgan, Kaoru managed the legal and compliance department of JPMorgan in Japan and was responsible for overseeing corporate governance, compliance and regulatory matters relating to its Japan operations.

- 1999 - 2006, Partner, Tokyo Office of US-based international law firm

教育背景

- Columbia University, J.D. 1987; Harlan Fiske Stone Scholar
- Bowdoin College, B.A. in Philosophy summa cum laude, 1984; Phi Beta Kappa

见解与洞察

会议与演讲

- UNICEF Japan Seminar on International Development: Partnership between Private and Public Sectors to Promote Sustainable Development Goals, 6 March 2019
- Joint Seminar with Japan Institute for Overseas Investment: Africa - Navigating a Continent: An Update on the Opportunities, the Challenges and the Changes, 26 September 2018

- Roundtable on Addressing Human Trafficking - Emerging Business and Human Rights Legal Risk Landscape, 12 September 2018