



**Stephen P. Alicanti**

**Partner**

stephen.alicanti@dlapiper.com

**New York**

T: +1 212 335 4783

F: +1 212 884 8519

Stephen Alicanti focuses his practice on the representation of issuers and underwriters in a broad range of domestic and international capital markets transactions. These transactions include registered offerings and private placements of equity and debt securities.

Stephen has extensive experience representing issuers, investment banks and investors in transactions involving special purpose acquisition companies, or SPACs. In addition, he regularly advises clients regarding SEC reporting and disclosure requirements and corporate governance matters.

Stephen is a Certified Public Accountant and was previously an auditor with PricewaterhouseCoopers LLP. He is a member of the firm's hiring committee for the New York office.

- Corporate
- Capital Markets
- Public Company and Corporate Governance

- Healthcare
- Life Sciences
- Insurance
- Technology

Representative transactions:

- Haymaker Acquisition Corp. III in its US\$700 million business combination with BioTE Holdings, LLC
- Tilray, Inc. in its US\$400 million at-the-market offering
- Citigroup Global Markets Inc. and Barclays Capital Inc. in the US\$230 million initial public offering of Jaguar Global Growth Corporation I
- Cantor Fitzgerald & Co. and Roth Capital Partners in the US\$345 million initial public offering of Battery Future Acquisition Corp.
- Capitalworks Emerging Markets Acquisition Corp in its US\$230 million initial public offering
- Cowen and Company, LLC and Wells Fargo Securities, LLC in the US\$230 million initial public offering of Chain Bridge I
- Citigroup Global Markets Inc. and Cowen and Company, LLC in the US\$345 million initial public offering of Concord Acquisition Corp III
- Lionheart III Corp in its US\$125 million initial public offering

- Citigroup Global Markets Inc. and Cowen and Company, LLC in the US\$250 million initial public offering of Concord Acquisition Corp II
- Coliseum Acquisition Corp. in its US\$150 million initial public offering
- A leading global cannabis company in its US\$8.2 billion business combination with Tilray, Inc., a global pioneer in cannabis research, cultivation, production and distribution
- Stifel, Nicolaus & Company, Incorporated in the US\$276 million initial public offering of Tastemaker Acquisition Corp.
- Stifel, Nicolaus & Company, Incorporated and Nomura Securities International, Inc. in the US\$149.5 million initial public offering of OCA Acquisition Corp.
- Haymaker Acquisition Corp. II., a publicly traded special purpose acquisition company, in its US\$2 billion business combination with ARKO Holdings Ltd.
- A leading global cannabis company in its registered direct offering of C\$100 million of units to an institutional investor
- Cantor Fitzgerald & Co., as placement agent, for a US\$150 million private placement of common stock by PropTech Acquisition Corporation in connection with its acquisition of Porch.com, Inc.
- A leading global cannabis company in its repurchase of US\$91 million of convertible senior notes
- OneSpaWorld Holdings Limited in its US\$75 million private placement of common equity and warrants
- A leading global cannabis company in its US\$100 million at-the-market offering
- Globant S.A. in its US\$310 million follow-on offering
- Act II Global Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$426 million business combination with Merisant Company and MAFCO Worldwide LLC
- IBEX Limited in its US\$90.5 million initial public offering
- Stifel, Nicolaus & Company, Incorporated, Canaccord Genuity LLC, Roth Capital Partners, LLC, D.A. Davidson & Co. and Craig-Hallum Capital Group LLC in a US\$90 million underwritten public offering by The Lovesac Company and certain of its stockholders
- Haymaker Acquisition Corp., a publicly traded special purpose acquisition company, in its US\$850 million business combination with OneSpaWorld
- A leading global cannabis company in its Rule 144A/Regulation S offering of US\$350 million aggregate principal amount of convertible senior notes
- Barclays Capital Inc., Commerz Markets LLC, Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Mizuho Securities USA LLC and Morgan Stanley & Co. LLC in a US\$1.25 billion fixed rate notes offering by Telefónica Emisiones S.A.U.
- Valeritas Holdings, Inc. in a US\$21 million equity line from Aspire Capital Fund, LLC
- Globant S.A. in a US\$348 million secondary offering by WPP Luxembourg Gamma Three S.à r.l.
- Cowen and Company, LLC in a US\$30 million confidentially marketed public offering by Universal Stainless & Alloy Products, Inc.
- Barclays Capital Inc., Commerz Markets LLC, Credit Agricole Securities (USA) Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities Inc., Goldman Sachs & Co. LLC, J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and SMBC Nikko Securities America, Inc. in a US\$2.0 billion fixed rate notes offering by Telefónica Emisiones, S.A.U.
- Citigroup Global Markets Inc. in a US\$500 million reopening of Telefónica Emisiones, S.A.U.'s fixed rate notes
- Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Goldman, Sachs & Co., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Mizuho Securities USA Inc., BBVA Securities Inc., BNP Paribas Securities Corp. and Santander Investment Securities Inc. in a US\$3.5 billion fixed rate notes offering by Telefónica Emisiones, S.A.U.
- Merrill Lynch, Pierce, Fenner & Smith Incorporated, J.P. Morgan Securities LLC, Morgan Stanley & Co. LLC, and MUFG Securities Americas Inc. in a US\$1.25 billion notes offering by Orange S.A.
- Kadmon Holdings, Inc. in its US\$75 million initial public offering
- The Blackstone Group as investor and investment manager in a US\$600 million fundraising round for the launch of total return reinsurer Harrington Re, also backed by Axis Reinsurance Managers
- Net 1 UEPS Technologies, Inc. in its US\$108 million investment from International Finance Corporation
- Globant S.A. in its US\$114 million follow-on offering
- Thin Film Electronics ASA in its US\$22 million private placement of shares and warrants to US institutional investors

- Globant S.A. in its US\$74 million follow-on offering
- Ross Stores, Inc. in its US\$250 million notes offering
- Hunt Companies Inc. in its US\$525 million unregistered notes offering
- Globant S.A. in its US\$67 million initial public offering
- Abengoa, S.A. in its US\$700 million global offering of Class B shares and American Depositary Shares
- Erickson Air-Crane Incorporated in its US\$400 million unregistered notes offering
- Telecom Italia, S.p.A. in its cash tender offer of US\$1.5 billion in principal amount of outstanding debt of Telecom Italia Capital S.A., its wholly owned subsidiary
- The structuring agent(s) in more than half a dozen catastrophe bond offerings representing more than US\$2 billion in aggregate value

## CREDENTIALS

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### Admissions

- New Jersey
- New York

### Recognitions

- *Chambers Global*
  - Up and Coming, Eastern United States Capital Markets: Debt & Equity (2022)
- *Chambers USA*
  - Up and Coming, Nationwide SPACs (2022)
  - Up and Coming, Eastern United States Capital Markets: Debt & Equity (2021)
- Named to the New York Metro Rising Stars list by *Super Lawyers*

Steve received academic scholarships from both Emory University's School of Law and Goizueta Business School. In law school, Steve received Dean's Awards for academic achievement in deal skills, mergers and acquisitions, legal profession and venture capital.

*For more information, pursuant to New Jersey Lawyer Advertising guidance, please click here.*

### Education

- J.D., Emory University School of Law 2012  
*with honors*  
Transactional Law Program  
Managing Editor, *Emory Law Journal*
- M.B.A., Finance, Emory University 2012  
Beta Gamma Sigma
- B.S., Accountancy, Villanova University 2006  
*cum laude*

### Memberships

- Board Member, Emory University Alumni Association (New York Chapter)
- Member, Committee on Securities Regulation, New York City Bar Association

### Publications

#### **What is a SPAC? The basics, when you are contemplating going public in 2022**

6 April 2022

*Panorama*

Key developments and implications for Latin American companies.

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#### ***MultiPlan* decision focuses scrutiny on SPAC merger disclosures**

14 January 2022

Organizers of SPACs and participants in de-SPAC transactions should bear in mind the court's comments in their dealings and disclosures.

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#### **What is a SPAC? The basics, when you are contemplating going public**

15 July 2021

For Latin American companies, a business combination with a SPAC may be an attractive alternative to a traditional IPO or direct listing.

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#### **SEC streamlines and modernizes financial disclosure**

1 December 2020

A detailed summary of the final rules.

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### Events

#### Previous

##### **Preparing to Go Public**

6 May 2021 | 10:00 - 11:00 PDT

Webinar

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##### **Reverse Mergers and SPACs: Are APOs the New Norm for Biotechs Going Public?**

18 March 2021 | 9:00 - 10:00 PT

Webinar

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## NEWS

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### **DLA Piper advises Haymaker Acquisition Corp. III in the closing of its business combination with BioTe Holdings, LLC**

31 May 2022

DLA Piper advised Haymaker Acquisition Corp. III, a special purpose acquisition company, in the closing of its business combination with BioTe Holdings, LLC, a high-growth, differentiated medical practice-building business within the hormone optimization space.

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### **DLA Piper advises Citigroup Global Markets Inc. and Barclays Capital Inc. in Jaguar Global Growth Corporation I's US\$200 million IPO**

14 February 2022

DLA Piper represented Citigroup Global Markets Inc. and Barclays Capital Inc. as joint book-running managers in Jaguar Global Growth Corporation I's initial public offering of 20,000,000 units at a price of \$10.00 per unit.

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### **DLA Piper advises Cantor Fitzgerald & Co. and Roth Capital Partners in Battery Future Acquisition Corp.'s upsized US\$345 million IPO**

20 December 2021

DLA Piper represented Cantor Fitzgerald & Co. as sole bookrunner and Roth Capital Partners as co-manager in Battery Future Acquisition Corp.'s upsized initial public offering of 34,500,000 units, including 4,500,000 units issued pursuant to the full exercise of the underwriters' over-allotment option, at a price of \$10.00 per unit.

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### **DLA Piper advises Haymaker Acquisition Corp. III in business combination with BioTE Holdings, LLC**

13 December 2021

DLA Piper represented Haymaker Acquisition Corp. III, a special purpose acquisition company, in its business combination with BioTE Holdings, LLC (Biote), a high-growth, differentiated medical practice-building business within the hormone optimization space. Upon closing, the combined company's Class A common stock is expected to be traded on the Nasdaq Stock Market under the symbol "BTMD."

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### **DLA Piper advises Capitalworks Emerging Markets Acquisition Corp in US\$230 million IPO**

6 December 2021

DLA Piper represented Capitalworks Emerging Markets Acquisition Corp in its initial public offering of 23,000,000 units at a price of \$10.00 per unit, which included the full exercise of the underwriters' option to purchase an additional 3,000,000 units from the company.

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### **DLA Piper advises Cowen and Company, LLC and Wells Fargo Securities, LLC in Chain Bridge I's US\$230 million IPO**

15 November 2021

DLA Piper represented Cowen and Company, LLC, and Wells Fargo Securities, LLC, as joint book-running managers in Chain Bridge I's initial public offering of 23,000,000 units at a price of \$10.00 per unit.

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**DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp III's upsized US\$345 million IPO**

9 November 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp III's initial public offering of 34,500,000 units at a price of \$10.00 per unit, which included the full exercise of the underwriters' over-allotment option.

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**DLA Piper advises Lionheart III Corp in upsized US\$125 million IPO**

9 November 2021

DLA Piper represented Lionheart III Corp in its initial public offering of 12,500,000 units at a price of \$10.00 per unit, which included the full exercise of the underwriters' over-allotment option.

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**DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp II's US\$250 million IPO**

1 September 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp II's initial public offering of 25,000,000 units at a price of \$10.00 per unit.

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**Three DLA Piper partners named to *The Deal* Top Rising Stars: Class of 2021 list**

17 May 2021

DLA Piper is pleased to announce that Corporate partners Stephen Alicanti, Forrest Neal and Patrick O'Malley have been named to *The Deal* Top Rising Stars: Class of 2021 list highlighting "exemplary new M&A-focused partners at top US law firms."

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**DLA Piper advises Stifel in Tastemaker Acquisition Corp.'s US\$276 million IPO and advises Stifel and Nomura in OCA Acquisition Corp.'s US\$149.5 million IPO**

21 January 2021

DLA Piper represented Stifel as sole book-running manager of the US\$276 million initial public offering by Tastemaker Acquisition Corp., a special purpose acquisition company (SPAC) focused on the restaurant, hospitality, and related technology and service sectors globally.

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