



Jennifer Arndt

Partner

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Jennifer Arndt is a Partner in the Securities and Corporate Finance Group with a primary focus on securities, corporate finance, banking law and transactional corporate matters.

Jennifer has extensive experience in representing TSX and TSXV-listed companies on a broad range of corporate finance, securities, M&A and commercial transactions, including plans of arrangements, public equity and debt offerings, takeover bids, reverse takeovers, stock exchange listings, reorganizations, corporate governance practices, share and asset acquisitions and dispositions, continuous disclosure compliance, general corporate matters and corporate governance.

Jennifer's clients include companies that are in a wide range of industries, including oil and gas exploration and production, energy services, mining and technology.

LANGUAGES SPOKEN

- English

- Securities and Corporate Finance
- Capital Markets
- Corporate
- Corporate Services
- Mergers and Acquisitions

- Mining
- Energy and Natural Resources
- Financial Services

English

- Acted for Marsa Energy Inc. in its acquisition by Condor Petroleum Inc.
- Acted for Marsa Energy Inc. in its \$45.5 million amalgamation with a capital pool company.
- Acted for a Canadian oil and gas services company in its \$43 million asset acquisition.
- Acted for a Canadian oil and gas services company on its \$25 million subscription receipt prospectus financing.
- Acted for a Canadian oil and gas services company in its USD\$29 million acquisition of two heli-portable drilling rigs and associated ancillary equipment.
- Acted for a Canadian oil and gas company on its \$140 million credit facilities.
- Acted for a Canadian oil and gas company on its \$50 million credit facilities.

- Acted for a major Canadian storage company on its \$34 million credit facilities.

CREDENTIALS

Admissions

- Alberta, 2006
- Saskatchewan, 2000

Education

- LL.B., University of Saskatchewan
- B.Sc. (Biology), University of Regina

Memberships

- Member, Law Society of Alberta
- Member, Law Society of Saskatchewan
- Member, Canadian Bar Association

INSIGHTS

Publications

Key considerations when considering a normal course issuer bid

10 December 2020

This article provides an outline and checklist for corporations that may be considering initiating a “normal course issuer bid”, commonly known as share buy-backs.

NEWS

DLA Piper Canada advised Metalla Royalty & Streaming on USD\$50 million at-the-market equity program

31 May 2022

On May 27, 2022, Metalla Royalty & Streaming Ltd. entered into a new equity distribution agreement with a syndicate of agents, which included BMO Nesbitt Burns Inc., PI Financial Corp, and Scotiabank, as the Canadian agents, and BMO Capital Markets Corp. and Scotiabank, as the United States agents.

DLA Piper Canada advised Carbon Neutral Royalty on \$28 million financing

25 April 2022

On April 21, 2022, Carbon Neutral Royalty Ltd. (“CNR”), an investor in climate solution projects, announced that it had completed its over-subscribed private placement for gross proceeds of \$27.7 million.

DLA Piper Canada advises startups across key sectors in their continued growth

24 January 2022

DLA Piper Canada's Startups, Emerging Companies and Technology group has advised a number of up-and-coming companies on transactions intended to assist with their continued growth.

DLA Piper Canada advises Draganfly on its Nasdaq listing and US\$20 million public offering

August 3, 2021

On July 29, 2021, Draganfly Inc., a drone manufacturer and systems developer, announced the completion of its Nasdaq listing and a US \$20 million public offering with common shares.

DLA Piper Canada advised Metalla Royalty & Streaming on its US\$35 million At-The-Market Equity Program

19 May 2021

On May 14, 2021, Metalla Royalty & Streaming Ltd. (TSXV: MTA) (NYSE American: MTA) entered into a equity distribution agreement with a syndicate of agents, which included BMO Capital Markets, PI Financial Corp, and Scotia Capital. DLA Piper Canada acted as legal advisors to Metalla in connection with the establishment of its at-the-market equity program.

DLA Piper Canada's Capital Markets group has fast-paced start to 2021

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.
