



Jennifer Arndt

Partner

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Jennifer Arndt is a Partner in the Securities and Corporate Finance Group with a primary focus on securities, corporate finance, banking law and transactional corporate matters.

Jennifer has extensive experience in representing TSX and TSXV-listed companies on a broad range of corporate finance, securities, M&A and commercial transactions, including plans of arrangements, public equity and debt offerings, takeover bids, reverse takeovers, stock exchange listings, reorganizations, corporate governance practices, share and asset acquisitions and dispositions, continuous disclosure compliance, general corporate matters and corporate governance.

Jennifer's clients include companies that are in a wide range of industries, including oil and gas exploration and production, energy services, mining and technology.

LANGUAGES SPOKEN

- English

- Securities and Corporate Finance
- Capital Markets
- Corporate
- Corporate Services
- Mergers and Acquisitions

- Mining
- Energy and Natural Resources
- Financial Services

English

- Acted for Marsa Energy Inc. in its acquisition by Condor Petroleum Inc.
- Acted for Marsa Energy Inc. in its \$45.5 million amalgamation with a capital pool company.
- Acted for a Canadian oil and gas services company in its \$43 million asset acquisition.
- Acted for a Canadian oil and gas services company on its \$25 million subscription receipt prospectus financing.
- Acted for a Canadian oil and gas services company in its USD\$29 million acquisition of two heli-portable drilling rigs and associated ancillary equipment.
- Acted for a Canadian oil and gas company on its \$140 million credit facilities.
- Acted for a Canadian oil and gas company on its \$50 million credit facilities.

- Acted for a major Canadian storage company on its \$34 million credit facilities.

CREDENTIALS

Admissions

- Alberta, 2006
- Saskatchewan, 2000

Education

- LL.B., University of Saskatchewan
- B.Sc. (Biology), University of Regina

Memberships

- Member, Law Society of Alberta
- Member, Law Society of Saskatchewan
- Member, Canadian Bar Association

INSIGHTS

Publications

Key considerations when considering a normal course issuer bid

10 December 2020

This article provides an outline and checklist for corporations that may be considering initiating a “normal course issuer bid”, commonly known as share buy-backs.

Canadian Securities Administrators provide guidance on AGMs during the COVID-19 outbreak

20 MAR 2020

In recognition of the increasing concerns regarding COVID-19, and in an effort to add further clarity, on March 20, 2020, the Canadian Securities Administrators issued a press release, titled “*Canadian Securities Regulators Provide Guidance on Conducting Annual General Meetings During COVID-19 Outbreak*”. The CSA’s press release was prepared to address all business transacted at annual shareholder meetings.

Virtual shareholder meetings and COVID-19: a primer (Canada)

19 MAR 2020

With concerns regarding the spread of the COVID-19 and the fact that many jurisdictions have banned gatherings of anywhere from 10 to 250 people or more, and with new restrictions coming daily, if not hourly, many Canadian issuers have begun to consider alternatives to the traditional in-person annual meeting of shareholders.

NEWS

DLA Piper Canada advises Draganfly on its Nasdaq listing and US\$20 million public offering

August 3, 2021

On July 29, 2021, Draganfly Inc., a drone manufacturer and systems developer, announced the completion of its Nasdaq listing and a US \$20 million public offering with common shares.

DLA Piper Canada advised Metalla Royalty & Streaming on its US\$35 million At-The-Market Equity Program

19 May 2021

On May 14, 2021, Metalla Royalty & Streaming Ltd. (TSXV: MTA) (NYSE American: MTA) entered into a equity distribution agreement with a syndicate of agents, which included BMO Capital Markets, PI Financial Corp, and Scotia Capital. DLA Piper Canada acted as legal advisors to Metalla in connection with the establishment of its at-the-market equity program.

DLA Piper Canada's Capital Markets group has fast-paced start to 2021

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.

DLA Piper announces partnership promotions for 2020

30 April 2020

DLA Piper is proud to announce that 67 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2020 in the United States and May 1, 2020 for EMEA and Asia Pacific. The promotions have been made across many of the firm's practice areas in 35 different offices throughout 13 countries.

Across the firm's practices globally, Corporate saw the largest intake of new partners with 19 promotions, followed by Litigation and Regulatory with 15. Intellectual Property and Technology and Finance and Projects had ten and eight promotions respectively, while there were six in Real Estate. Tax and Employment both had four, and there was one in Restructuring.

DLA Piper (Canada) LLP welcomes three new partners

1 JAN 2020

DLA Piper (Canada) LLP welcomes three new additions to the partnership, effective January 1, 2020.
