



Neil P. Balmert

Partner

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Neil Balmert concentrates his practice on the representation of private and public companies in mergers, acquisitions and divestitures, tax-free reorganizations, spin-outs, public offerings, financings and related matters. He also provides general tax and business counsel to limited liability companies, partnerships, S corporations and start-ups.

- Tax
- International Tax Counsel
- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Private Equity
- Transactional Tax Planning

RECENT MATTERS

- Represented public companies in various domestic and cross-border transactions, including the recent \$1.4 billion acquisition of a world-class CPU and technology company.
- Represented target public company in public/public all stock tax-free reorganization.
- Represented public company in its acquisition of a leader in long-term post-acute care software, for \$750 million.
- Represented private target in its acquisition by public company in a tax-free reorganization valued at \$500 million.
- Represented public target in a tender offer valued at \$1.8 billion.
- Represented private target in its \$550 million sale to public company.
- Represented private target in its \$300 million acquisition by public company.
- Represented a leading provider of supply chain optimization software solutions in its acquisition by private equity firm.
- Represented a developer of cancer-focused immunotherapy solutions in its \$125 million acquisition by public company.
- Represented a construction and engineering software solutions provider in its acquisition by public company.
- Represented limited partners on rollover of their equity in connection with the sale of major league baseball franchise.
- Represented owner and operator of publicly-held restaurant chain in its \$1.1 billion going private transaction.
- Represented a life sciences research tools company in its \$315 million acquisition by public company.

Admissions

- California

Recognitions

Neil has been selected as a Southern California Super Lawyer and recommended by *Legal 500 US* for his "broad business tax practice."

He has received an AV Preeminent rating from Martindale-Hubbell, its highest possible rating for both legal liability and ethical standards and was selected by *San Diego Magazine* for its list of "Top Lawyers in San Diego."

Education

- J.D., University of California at Berkeley, Boalt Hall School of Law
- B.B.A., University of Notre Dame
cum laude

Civic and Charitable

- General Counsel, San Diego Sports Association

NEWS

DLA Piper advises mPulse Mobile in growth investment from PSG

20 January 2022

DLA Piper represented mPulse Mobile, a leader in conversational AI and digital engagement solutions for the healthcare industry, in a growth investment from PSG, a leading growth equity firm partnering with middle-market software and technology-enabled services companies.

DLA Piper advises Agena Biosciences in its sale to Mesa Labs

27 October 2021

DLA Piper represented Agena Biosciences, Inc. in its sale to Mesa Labs (NASDAQ:MLAB), a global leader in the design and manufacturing of critical quality control solutions for the pharmaceutical, healthcare and medical device industries.

DLA Piper advises Qualcomm in US\$1.4 billion acquisition of NUVIA

15 January 2021

DLA Piper represented Qualcomm Technologies, Inc., a subsidiary of Qualcomm Incorporated, in the acquisition of NUVIA, a world-class CPU and technology design team, with industry-leading expertise in high performance processors, for approximately US\$1.4 billion before working capital and other adjustments.

DLA Piper advises Flock Freight in its US\$113.5 million Series C financing

3 December 2020

DLA Piper represented Flock Freight, a San Diego-based digital logistics provider that offers a shared truckload shipping solution for businesses, in its recent US\$113.5 million Series C financing led by Softbank Vision Fund 2, with participation from existing investors

SignalFire, GLP Capital Partners, and GV, as well as a new minority investment by strategic partner Volvo Group Venture Capital.

MEDIA MENTIONS

- "Coronavirus-Disrupted Drug Firm's \$12M Ch. 11 Loan Gets OK," *Law360*, March 12, 2020