



## Capital Markets

Nuestro global capital markets team represents issuers and underwriters in public equity and debt capital transactions, including initial public offerings (IPOs) and follow-on offerings; rights offerings; listings in international markets; and offerings of investment grade and high-yield bonds, including Rule 144A and Regulation S transactions.

We offer integrated securities advice on complex, cross-border transactions to issuers, underwriters, selling shareholders, sponsors, arrangers, lead managers, originators, dealers, trustees and depositories on a broad range of securities offerings.

Companies, underwriters, and placement agents rely on us to deliver global advice and unmatched local, on-the-ground resources to support public and private equity and debt capital raising transactions.

We have built a strong global platform based on deep industry knowledge in key growth sectors and access to global funding sources through relationships with the business and funding communities, including investment banks, private equity and venture capital providers and hedge funds.

### CAPABILITES

#### Equity Capital Markets

- IPOs across key global exchanges (LSE Main Market and AIM, NYSE, NASDAQ, Hong-Kong SE, ASX and various EMEA exchanges)
- Follow-on share offerings and rights offerings
- IPOs of investment entities including special purpose acquisition companies (SPACs)
- Block trades (ABBs)
- Cross-border securities offerings
- Ongoing reporting and compliance advice
- US securities regulation
- Other public equity transactions, pre-IPO financings and convertible bond offerings
- Ordinary or preferred shares
- Depositary receipts - GDRs or ADRs

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## Debt Capital Markets and Structured Finance

- High yield debt offerings
- Structured and project bonds
- Derivatives
- Portfolio asset sales
- Securitisations
- Collateralised loan obligations

## US securities regulation

- SEC-registered offerings
- Rule 144A / Regulation S offerings
- On-going compliance with US rules
- US securities advisory across the UK, EMEA and Asia

## Ongoing reporting and compliance advice

- Corporate governance
- Transparency Directive and DTRs
- Financial regulatory compliance

## EXPERIENCE

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### Equity

- Represented NYSE-listed biopharmaceutical company Kadmon, in its \$75 million underwritten public offering
- Represented Connecture, Inc. (Nasdaq: CNXR), a fast growing provider of Web-based information systems used to create health insurance marketplaces, in its \$75 million initial public offering
- Represented Neothetics (Nasdaq: NEOT), a clinical-stage specialty pharmaceutical company developing therapeutics for the aesthetic market, in its \$65 million initial public offering
- Advised Allied Minds on its IPO and admission to trading on the Main Market of the London Stock Exchange
- Advised Indochina Capital Vietnam Holdings on its \$500 million IPO and Rule 144A on the London Stock Exchange
- Represented China Railway Group in raising US\$5.5 billion through a dual listing in Shanghai and Hong Kong

### Debt

- Represented United States Steel Corporation in its issuance of \$980 million aggregate principal amount of 8.375 percent Senior Secured Notes due in 202
- Represented Lima Metro 2 Finance Limited and the project sponsors in the issuance of \$1.15 billion of Senior Secured Notes to US and international investors pursuant to Rule 144 and Regulation S
- Represented J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC and 14 other underwriters in connection with a US\$800 million dual-tranche investment grade debt offering by Marriott International, Inc.
- Represented Citigroup Global Markets as underwriter in the \$500 million shelf takedown of floating rate senior notes of Telefónica S.A.
- Akbank (one of the three largest Turkish banks) on a TL 1 billion (US\$570 million) international bond issue under Rule 144A. This was first Turkish Lira denominated bond issue out of Turkey
- Represented HSBC Bank plc, Credit Suisse Securities (Europe) Limited, Merrill Lynch International, Banco Santander, S.A., Bankia, S.A. and Société Générale Corporate and Investment Banking, acting as initial purchasers, in connection with the issue by Abengoa Finance, S.A.U. – a wholly owned subsidiary Abengoa, S.A.– of €250,000,000 8.875 per cent. senior notes due 2018 (bonos)

unconditionally and irrevocably guaranteed by Abengoa, S.A. and some of its subsidiaries to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market

## NOVEDADES

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### Publicaciones

#### **Brazil: ESG and the capital markets**

13 October 2021

The capital markets can play an important role in enhancing companies' ESG actions.

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#### **SEC adopts Nasdaq diversity listing standards: Key takeaways and action items**

12 August 2021

In approving the rule, the SEC found that it would improve investor access to transparent and consistent diversity data.

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#### **SEC focus on SPACs: Key takeaways from recent SEC statements and enforcement activity**

28 April 2021

The SEC's attention to SPACs is not surprising given the explosion in SPAC IPOs in 2020 and the first quarter of 2021.

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#### **Democrats reintroduce Climate Risk Disclosure Act**

27 April 2021

The bill aims to help companies and investors assess their exposure to climate-change risk and to push companies to address their contributions to climate change.

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#### **SEC Division of Examinations announces 2021 exam priorities**

9 March 2021

The priorities provide insight into the Division's risk-based approach to examinations and the areas it believes present potential risks to investors and the US capital markets.

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#### **Climate activism: Status check and opportunities for public companies**

14 December 2020

The systemic risk of climate change is being discussed and managed in board rooms around the world.

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## SEC 2021 and beyond: What to expect

7 December 2020

Some likely areas of SEC focus, from both the regulatory and enforcement perspectives, in 2021 and beyond.

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## SEC streamlines and modernizes financial disclosure

1 December 2020

A detailed summary of the final rules.

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## The SPAC boom: using special purpose acquisition companies as an alternative means of listing in the us

23 November 2020

This client update provides an overview of SPACs, the key phases in the lifespan of SPACs and the key participants in a typical SPAC listing. It also discusses the pros and cons of using a SPAC structure as well as how SPACs may potentially be of interest to Indian companies looking to list overseas and tap the public markets for funds.

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## Monthly Legal Insights HK Capital Market (October 2020)

17 November 2020

### [每月港股监管要闻点评](#)

欧华关于香港资本市场的港股监管要闻, 旨在为投资者和上市公司提供关于市场上的重要新闻的快速而精辟的指导。

[下载](#)

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## Contracting for the climate: The Climate Contract Playbook is a trove of climate clauses

11 November 2020

Contracts have become an essential vehicle for companies seek to mitigate their environmental risks and limit their carbon footprints.

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## California legislation and recent stockholder derivative suits push for more board diversity

7 October 2020

California's latest diversity law follows a new wave of shareholder derivative actions attacking the lack of racial diversity in corporate leadership.

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## Shareholder Proposal Rule modernized – now what?

1 October 2020

A brief background of the Shareholder Proposal Rule, plus some action items for boards to consider as companies head into the 2021 proxy season.

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## **New CFIUS regulations change mandatory filing requirements and increase the importance of US export controls**

30 September 2020

The new rule modifies the criteria that trigger a mandatory filing with CFIUS, potentially subjecting more transactions to mandatory CFIUS review.

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## **Monthly Legal Insights HK Capital Market (September 2020)**

10 Sep 2020

[每月港股监管要闻点评](#)

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## **Key Reg S-K disclosure rules amended: Fundamental issues to consider in your next SEC filing**

9 September 2020

The overarching theme of the amendments is the SEC's focus on issuer responsibility.

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## **SEC adopts changes to "accredited investor" definition**

1 September 2020

Notable changes and practical considerations.

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## **Delaware Court of Chancery: "Internal affairs doctrine" bars stockholder from using California Corporations Code to inspect books and records of a Delaware corporation – four takeaways**

17 August 2020

Demonstrating the power of the internal affairs doctrine.

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## **Monthly Legal Insights HK Capital Market (July 2020)**

04 Aug 2020

[每月港股监管要闻点评](#)

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## **SEC proposes updating Form 13F requirements**

30 July 2020

Seeking to raise the reporting threshold from \$100 million to \$3.5 billion to reflect changes in the size and structure of the US equities market.

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## **Monthly Legal Insights HK Capital Market (June 2020)**

04 Jul 2020

[每月港股监管要闻点评](#)

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### **Beyond the Curve: A framework for public company directors**

15 June 2020

A guide for directors navigating the unprecedented complexities public companies face today and over the horizon.

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### **Chinese and other emerging market companies listed in the US face increased scrutiny from Congress and Nasdaq**

27 May 2020

Within a span of two days, the US Senate, House and Nasdaq each took steps to safeguard investors in the US capital markets.

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### **Monthly Legal Insights on HK Capital Market (April 2020)**

14 May 2020

DLA Piper's monthly legal insights on Hong Kong capital markets aim to provide investors and listed companies with a quick but incisive guidance on the "big news" that is happening on the market.

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### **SEC Chairman announces roundtable on emerging markets and China**

7 May 2020

This continuing focus on investor protection is consistent with other key regulatory initiatives.

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### **ASX announces amendments to class waivers for raising capital during COVID-19**

23 April 2020

On the 22 April 2020, ASX announced amendments to class waivers following discussions with ASIC and industry and investor groups. The key changes, apply to capital raisings announced on or after 23 April 2020.

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### **FINRA updates frequently asked questions related to regulatory relief due to the COVID-19 pandemic**

23 April 2020

Additional guidance from FINRA for broker-dealers.

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### **Monthly Legal Insights on HK Capital Market (March 2020)**

17 April 2020

[每月港股监管要闻点评](#)

DLA's monthly legal insights on Hong Kong capital markets aim to provide investors and listed companies with a quick but incisive guidance on the "big news" that is happening on the market.

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## **FINRA publishes COVID-19 information notice providing suggested measures to strengthen cybersecurity controls**

10 April 2020

FINRA provides numerous suggested measures for strengthening cybersecurity controls regarding increased risks associated with employees working remotely.

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## **US: FINRA publishes frequently asked questions related to regulatory relief due to the COVID-19 pandemic**

10 April 2020

Through these FAQs, FINRA provides temporary relief from certain rules and requirements where compliance may be affected by the pandemic.

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## **Federal Reserve resurrects TALF program in response to COVID-19**

6 April 2020

It is widely expected that the terms and requirements of obtaining credit through TALF 2.0 will largely follow those from a predecessor facility made available during the financial crisis.

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## **ASX and ASIC make it easier for companies to raise capital during COVID-19**

3 April 2020

The economic shock caused by the COVID-19 pandemic has impacted companies across all sectors, with many needing to raise capital urgently to sustain them until the pandemic passes. The Australian Securities Exchange (ASX) and Australian Securities and Investments Commission (ASIC) have recognised this, and on 31 March 2020 announced temporary emergency capital raising relief to help facilitate capital raisings in the short term.

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## **Australian Government increases scrutiny on foreign investment as part of response to COVID-19**

31 March 2020

### **OVERVIEW**

- Monetary screening threshold reduced to \$0 for all foreign investments under the FATA
  - Timetables for new and existing applications to be extended up to 6 months
  - Priority will be given to applications for investments that support Australian business and jobs so, where applicable, this should be highlighted in applications to FIRB
  - Transactions signed prior to 10:30pm on Sunday, 29 March not impacted by changes
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## **COVID-19 and French financial markets: The AMF announce a short selling ban for one month**

31 March 2020

Following its decision to temporary ban short selling on 92 French stocks admitted to trading on Euronext Paris (regulated market), Euronext Growth Paris or Euronext Access (multilateral trading facilities), trading venues operated by Euronext Paris, with immediate effect until the end of the trading day on Tuesday 17 March, the Autorité des marchés financiers (AMF), in the light of the outbreak of COVID-19 and its consequences on the economy and financial market in France, has decided to ban for a total period of 30 days the creation or increase of short net positions with immediate effect on 18 March 2020 (read the decision here).

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## **COVID-19 and the impact on asset-based lenders and their customers**

31 March 2020

The outbreak of coronavirus COVID-19 represents one of the most significant global public health crises in recent memory and is causing major disruption and unprecedented volatility in markets, economies and businesses.

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## **ESG: The rise of private ordering and the role of the NCGC committee (United States)**

26 March 2020

### **ESG HANDBOOKS AND GUIDES**

This inaugural ESG handbook, part of our 2020 Proxy Season Hot Topics series, aims to help public companies as they develop and maintain a robust ESG program.

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## **Securities regulators, TSX and TSXV provide relief for market participants due to COVID-19 (Canada)**

25 MAR 2020

In response to ongoing developments related to COVID-19 and its impact on market participants, each of the Canadian Securities Administrators (“CSA”), the Toronto Stock Exchange (the “TSX”) and the TSX Venture Exchange (the “TSXV”), have provided relief for issuers, dealers and investment funds.

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## **COVID-19: Stock volatility and your convertible notes (United States)**

23 March 2020

The coronavirus disease (COVID-19) outbreak has created economic uncertainty and historic volatility in global securities markets. While the impact of this volatility on a company’s common stock may be clear, the impact on a company’s equity-linked securities, like convertible bonds, may be less apparent.

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## **Energy commodity marketing and trading companies in times of crisis: Risks of heightened scrutiny from the CFTC and FERC**

23 March 2020

Energy commodity marketing and trading companies should take a number of steps to mitigate the risks of regulatory infractions during times of crisis.

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## **Virtual shareholder meetings and COVID-19: a primer (Canada)**

19 MAR 2020

With concerns regarding the spread of the COVID-19 and the fact that many jurisdictions have banned gatherings of anywhere from 10 to 250 people or more, and with new restrictions coming daily, if not hourly, many Canadian issuers have begun to consider alternatives to the traditional in-person annual meeting of shareholders.

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### **Coronavirus: SEC provides guidance for conducting annual meeting (United States)**

17 March 2020

The SEC provides a process for companies to notify shareholders of a change in date, time or location of the annual meeting and guidance on the holding of virtual or hybrid annual meetings and the presentation of shareholder proposals.

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### **Considerations for virtual annual shareholder meetings in light of the coronavirus (United States)**

6 March 2020

With the proxy season upon us, many public companies are grappling with how to responsibly hold annual shareholder meetings in light of the COVID-19 outbreak.

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### **Monthly Legal Insights on Hong Kong Capital Market (February 2020)**

5 March 2020

[每月港股监管要闻点评](#)

Hong Kong Capital Markets Monthly Legal Insight - The February edition is mainly about the Hong Kong Stock Exchange's guidance on rules regarding the publication of financial results during the outbreak of the Coronavirus and on the front-loaded regulatory approach adopted by the SFC of Hong Kong to address issues regarding market quality and corporate conducts.

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### **SEC provides filing extension for companies affected by coronavirus (United States)**

5 March 2020

Companies that file public reports that are unable to meet filing deadlines due to the COVID-19 outbreak will have an additional 45 days to file.

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### **2020 Proxy Season Hot Topics: Part 1 – Ten tips for implementing SEC rule changes in your upcoming Form 10-K and proxy statement**

25 February 2020

[PROXY SEASON HOT TOPICS](#)

Addressing new SEC rules and recent guidance in the 2020 proxy season.

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### **SEC proposes changes to "accredited investor" definition**

6 January 2020

The proposal would significantly impact many private securities offerings conducted in the US.

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## **California mandates female board directors for publicly held companies**

1 OCT 2018

California becomes the first state in the US to mandate gender diversity in the corporate boardroom, but the law may face legal challenges.

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## **SEC report on tokens as securities: seven takeaways**

31 JUL 2017

Sneak peek: DAO Tokens are securities. Double-sneak peek: many tokens are securities.

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## **Conflict minerals rule – limited portion invalidated; June 2 filing deadline looms**

16 APR 2014

The conflict minerals rule applies to all issuers that file reports with the SEC under Section 13(a) or Section 15(d) of the Exchange Act, including foreign private issuers and smaller reporting companies.

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## **SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules**

19 JUL 2013

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## **US District Court vacates SEC’s Resource Extraction Rule**

3 JUL 2013

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## **Would registration with the SEC harm US private equity advisors' global competitiveness?**

22 Mar 2012

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## **SEC begins Dodd-Frank rulemaking with new open process**

28 Jul 2010

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## **Financial reform legislation affects executive compensation and corporate governance**

21 Jul 2010

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## Eventos

## Reciente

### SFVegas 2020

23-26 February 2020  
Las Vegas

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## NOTICIAS

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### DLA Piper partner Jesse Criz named a Notable Gen X Leader in Law by *Crain's Chicago Business*

2 December 2021

DLA Piper is pleased to announce that Jesse Criz, co-managing partner of the firm's Chicago office, has been named to *Crain's Chicago Business's* 2021 Notable Gen X Leaders in Accounting, Consulting and Law list recognizing leaders who are "at the peak of their careers, managing offices, chairing legal groups or running their own lucrative practices."

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### DLA Piper advises Cowen and Company, LLC and Wells Fargo Securities, LLC in Chain Bridge I's US\$230 million IPO

15 November 2021

DLA Piper represented Cowen and Company, LLC, and Wells Fargo Securities, LLC, as joint book-running managers in Chain Bridge I's initial public offering of 23,000,000 units at a price of \$10.00 per unit.

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### DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp III's upsized US\$345 million IPO

9 November 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp III's initial public offering of 34,500,000 units at a price of \$10.00 per unit, which included the full exercise of the underwriters' over-allotment option.

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### DLA Piper advises Lionheart III Corp in upsized US\$125 million IPO

9 November 2021

DLA Piper represented Lionheart III Corp in its initial public offering of 12,500,000 units at a price of \$10.00 per unit, which included the full exercise of the underwriters' over-allotment option.

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### DLA Piper advises Spindletop Health Acquisition Corp. in US\$230 million IPO

9 November 2021

DLA Piper represented Spindletop Health Acquisition Corp. in its initial public offering of 23,000,000 units at a price of \$10.00 per unit.

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## DLA Piper advises underwriters in MDxHealth SA's IPO of American depository shares

5 November 2021

DLA Piper represented Piper Sandler & Co. and Oppenheimer & Co. as lead book-running managers in the US\$45 million initial public offering of MDxHealth SA (Nasdaq and Euronext Brussels: MDXH) in the United States. The offering consisted of 37,500,000 ordinary shares of MDxHealth in the form of 3,750,000 American depository shares (ADSs) at a price of US\$12.00 per ADS.

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## DLA Piper advises Oppenheimer & Co. as underwriter in PepperLime Health Acquisition Corporation's US\$150 million IPO

15 October 2021

DLA Piper represented Oppenheimer & Co. Inc. as underwriter in PepperLime Health Acquisition Corporation's initial public offering of 15,000,000 units at a price of \$10.00 per unit.

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## DLA Piper advises Tristar Acquisition I Corp. in US\$200 million IPO

15 October 2021

DLA Piper represented Tristar Acquisition I Corp. (NYSE:TRIS.U) in its initial public offering of 20,000,000 units at a price of \$10 per unit. Each unit consists of one share of the company's Class A common stock and one-half of one redeemable warrant. Each whole warrant entitles the holder to purchase one share of Class A common stock at a price of \$11.50 per share.

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## DLA Piper advises Parabellum Acquisition Corp. in US\$125 million IPO

30 September 2021

DLA Piper represented Parabellum Acquisition Corp. (NYSE: PRBM.U) in its initial public offering of 12,500,000 units at a price of \$10 per unit. Each unit consists of one share of common stock and three quarters of one redeemable warrant of the company. Each whole warrant entitles the holder to purchase one share of common stock of the company at a price of \$11.50 per share.

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## DLA Piper advises GigCapital5 in US\$230 million IPO

28 September 2021

DLA Piper represented GigCapital5, Inc. (NYSE: GIA.U) in its initial public offering of 23,000,000 units at a price of \$10 per unit, including 3,000,000 units issued upon the exercise of the over-allotment option granted to the underwriters. Each unit consists of one share of common stock and one redeemable warrant of the company. Each whole warrant entitles the holder to purchase one share of the company's common stock at a price of \$11.50 per share.

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## DLA Piper partner Jeffrey Zanchelli named to *Crain's Chicago Business* 2021 Notable Rising Stars in Law list

16 September 2021

DLA Piper is pleased to announce that Jeffrey Zanchelli, a partner in the firm's Chicago office, has been named to *Crain's Chicago Business's* 2021 Notable Rising Stars in Law list recognizing 74 attorneys who are "making an impact in all corners of their profession."

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## DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp II's

## **US\$250 million IPO**

1 September 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp II's initial public offering of 25,000,000 units at a price of \$10.00 per unit.

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## **DLA Piper advises underwriters of MaxCyte's upsized US IPO**

30 July 2021

DLA Piper represented Cowen and Company, LLC, Stifel, Nicolaus & Company, Incorporated and William Blair & Company, L.L.C., as underwriters in the initial US public offering of 13,500,000 shares of common stock of MaxCyte, Inc. (Nasdaq: MXCT) (LSE: MXCT, MXCN), a leading provider of cell-engineering platform technologies, at an initial offering price of US\$13.00 per share.

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## **DLA Piper advise CoinShares on acquisition of Global Blockchain Equity Index**

22 July 2021

DLA Piper has advised CoinShares International Limited, Europe's largest digital asset investment firm, on its acquisition of the ETF index business, Global Blockchain Equity Index, from Elwood Technologies.

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## **DLA Piper advises Cowen and Company, William Blair & Company, BTIG and Stephens Inc. as underwriters of Alpha Teknova IPO**

12 July 2021

DLA Piper represented Cowen and Company, LLC, William Blair & Company, L.L.C., BTIG, LLC and Stephens Inc. as underwriters in the US\$110.4 million initial public offering of Alpha Teknova, Inc.

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## **DLA Piper advising PMI on its GBP1 billion competitive offer for Vectura Group plc**

9 July 2021

DLA Piper is advising Philip Morris International (PMI) on its recommended public offer for Vectura Group plc, a public limited company whose shares are listed on the Official List of the London Stock Exchange (Vela). PMI's bid values Vectura at approximately GBP1 billion.

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## **DLA Piper advises HUTCHMED on its Hong Kong IPO**

8 July 2021

DLA Piper is advising global biopharmaceutical company HUTCHMED on its Hong Kong public offering. This will be the third listing for the company, following its first on London's AIM exchange and then NASDAQ in the US.

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## **DLA Piper advises MKS Instruments on USD6.5bn acquisition of Carlyle-backed Atotech**

2 July 2021

DLA Piper has advised MKS Instruments, Inc., a global provider of technologies that enable advanced processes and improve productivity, on its acquisition of Atotech Limited, a leading process chemicals technology company and a market leader in advanced electroplating solutions, backed by buyout firm Carlyle Group Inc.

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## **DLA Piper lawyers and practices ranked in latest edition of *The Legal 500***

17 June 2021

DLA Piper announced today that the firm received 42 individual lawyer rankings and 49 firm rankings in *The Legal 500 United States 2021* guide.

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## **DLA Piper advises Harrison Street on US\$1.6 billion medical office and senior housing transactions**

17 June 2021

DLA Piper advised Harrison Street on an integrated series of transactions through which Harrison Street agreed to purchase 24 senior housing assets and sell 14 medical office properties across eight states over numerous months for a total transaction value of approximately US\$1.6 billion.

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## **DLA Piper represents Globant in follow-on public offering**

3 June 2021

DLA Piper represented Globant S.A. (NYSE: GLOB) in its underwritten public offering of 1,380,000 common shares.

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## **DLA Piper lawyers and practices ranked in latest Chambers edition**

1 June 2021

DLA Piper today announced that the firm received 216 lawyer rankings and 94 firm rankings in *Chambers USA's 2021* guide.

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## **DLA Piper advises SeaSpine Holdings Corporation in its US\$101 million public offering**

5 May 2021

DLA Piper represented SeaSpine Holdings Corporation in its recent public offering of 5,175,000 shares of its common stock at a price of \$19.50 per share.

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## **DLA Piper advises Akoya Biosciences in its US\$151 million initial public offering**

3 May 2021

DLA Piper represented Akoya Biosciences, Inc. (Nasdaq: AKYA) in its recent initial public offering of 7,567,000 shares of its common stock at a price of \$20 per share, including the exercise of the underwriters' option to purchase 987,000 shares of common stock, less underwriting discounts and commissions.

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## **DLA Piper advises Argentine Province of Salta in debt restructuring**

4 March 2021

DLA Piper represented Argentina's Province of Salta in connection with its consent solicitation to modify the terms of its US\$350 million 9.125% notes due 2024.

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## **DLA Piper advises bondholder committee in YPF's exchange offers and consent solicitation**

4 March 2021

DLA Piper represented an ad hoc bondholder committee comprising some of the largest holders of the international notes of Argentine leading energy company, YPF S.A. ("YPF"), in YPF's recent US\$6.2 billion exchange offers and consent solicitation constituting the largest corporate liability management transaction in Argentina to date.

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**DLA Piper advises Piper Sandler & Co. as placement agent in US\$175 million PIPE for Alpha Healthcare Acquisition Corp.**

2 March 2021

DLA Piper represented Piper Sandler & Co. as placement agent in a US\$175 million private investment in public equity (PIPE) transaction for Alpha Healthcare Acquisition Corp.

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**DLA Piper advises Piper Sandler & Co. as sole book-running manager in connection with US\$92 million common stock offering by Infinity Pharmaceuticals**

2 March 2021

DLA Piper represented Piper Sandler & Co. as sole book-running manager in connection with the US\$92 million public offering of common stock of Infinity Pharmaceuticals, a clinical-stage biotechnology company.

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**DLA Piper advises William Blair & Company and RBC Capital Markets as joint book-running managers in OptimizeRx Corporation's US\$75.5 million underwritten public offering**

2 March 2021

DLA Piper represented William Blair & Company, LLC and RBC Capital Markets, LLC as joint book-running managers in connection with an underwritten public offering of 1,523,750 shares of common stock of OptimizeRx Corporation at a price to the public of US\$49.50 per share.

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**DLA Piper advises EQ Health Acquisition Corp. in its upsized US\$220 million initial public offering**

11 February 2021

DLA Piper represented EQ Health Acquisition Corp. in its recent upsized initial public offering of 21,999,960 units at a price of \$10 per unit.

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**DLA Piper advises GigCapital4 in its upsized US\$360 million IPO**

11 February 2021

DLA Piper represented GigCapital4, Inc. (NASDAQ: GIGGU) in its upsized initial public offering of 35,880,000 units, after exercise of the underwriters' over-allotment option, at a price of \$10 per unit.

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**DLA Piper advises Crédito Real in US\$500 million senior notes offering and related US\$215 million tender offer and consent solicitation**

8 February 2021

DLA Piper advised Crédito Real S.A.B. de C.V., SOFOM, E.N.R. in its US\$500 million issuance of 8% senior notes due 2028 and in the related US\$215 million tender offer and consent solicitation with respect to Crédito Real's 7.250% notes due 2023.

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## **DLA Piper advises ON24 in its US\$428 million IPO**

3 February 2021

DLA Piper represented ON24 Inc. (NYSE: ONTF) in its initial public offering of 8,560,930 shares of common stock at a price to the public of \$50 per share.

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## **DLA Piper advises Rastegar in launch of Rastegar Opportunity REIT and US\$200 million share offering**

26 January 2021

DLA Piper represented Rastegar Property Company, LLC, a technology-enabled private real estate investment firm, in its launch of the Rastegar Opportunity REIT, Inc. ("the REIT"), a US\$200 million private real estate investment trust offering shares pursuant to Rule 506(c) of Regulation D.

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## **DLA Piper advises Stifel in Tastemaker Acquisition Corp.'s US\$276 million IPO and advises Stifel and Nomura in OCA Acquisition Corp.'s US\$149.5 million IPO**

21 January 2021

DLA Piper represented Stifel as sole book-running manager of the US\$276 million initial public offering by Tastemaker Acquisition Corp., a special purpose acquisition company (SPAC) focused on the restaurant, hospitality, and related technology and service sectors globally.

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## **DLA Piper advises Zip on investment in Twisto Payments**

19 January 2021

Global law firm DLA Piper has advised ASX listed Zip Co Limited (ASX: Z1P), a leading player in the digital retail finance and payments industry, on its investment in Twisto Payments a.s, a leading payments platform based in the Czech Republic and Poland.

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## **Michael D. Maline joins DLA Piper's Corporate practice in New York**

11 January 2021

DLA Piper announced today that Michael D. Maline has joined the firm's Corporate practice as a partner and co-chair of the Capital Markets practice, based in New York.

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## **DLA Piper advises Puerto Rico Aqueduct and Sewer Authority in its issuance of US\$1.4 billion of Series 2020A and 2020B senior lien revenue refunding bonds**

8 January 2021

DLA Piper represented the Puerto Rico Aqueduct and Sewer Authority (PRASA) in its issuance of US\$1.4 billion of Revenue Refunding Bonds, Series 2020A (Senior Lien) and Federally Taxable Revenue Refunding Bonds, Series 2020B (Senior Lien).

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## **DLA Piper advises Argentine Province of Chubut in debt restructuring**

7 January 2021

DLA Piper represented Argentina's Province of Chubut in connection with its consent solicitation to modify the terms of its US\$650 million 7.75% secured amortizing notes due 2026.

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### **DLA Piper advises Histogen in its US\$14 million upsized public offering**

6 January 2021

DLA Piper advised Histogen, Inc., in its public offering of 11,600,000 shares of common stock, pre-funded warrants to purchase up to 2,400,000 shares of common stock and warrants to purchase up to an aggregate of 14,000,000 shares of common stock at a price of US\$1.00 per share.

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### **DLA Piper advises Seaspan Corporation in US\$201.25 million 3.75% exchangeable senior notes offering**

4 January 2021

DLA Piper represented Seaspan Corporation, a leading independent owner and operator of containerships, in its offering of US\$201.25 million principal amount of 3.75% exchangeable senior notes due 2025 closed on December 21, 2020.

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### **DLA Piper advises Q2 Holdings in its issuance of US\$350 million of convertible senior notes in private exchange and subscription transactions**

14 December 2020

DLA Piper represented Q2 Holdings, Inc. (NYSE: QTWO), a leading provider of digital transformation solutions for banking and lending, in private exchange and subscription transactions with certain holders of its outstanding 0.75% convertible senior notes due 2023 and certain new investors.

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### **DLA Piper advises Legacy Acquisition Corporation in de-SPACing in connection with its business combination with Onyx Enterprises**

9 December 2020

DLA Piper represented Legacy Acquisition Corporation in a de-SPACing process in connection with its previously announced business combination with Onyx Enterprises International Corporation, the owner and operator of, among other verticals, "CARiD.com," a leading digital commerce platform for the automotive aftermarket.

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### **DLA Piper advises the Province of Mendoza on debt exchange offer and consent solicitation**

8 October 2020

DLA Piper represented Argentina's Province of Mendoza on a debt exchange offer and consent solicitation relating to its US\$590 million aggregate principal amount of 8.375% notes due 2024.

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### **DLA Piper advises PROS Holdings, Inc. in its US\$150 million convertible senior notes offering**

16 September 2020

DLA Piper represented PROS Holdings, Inc. in its offering of US\$150 million aggregate principal amount of its convertible senior notes due 2027.

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### **DLA Piper advises the underwriters in Upland Software's US\$119 million common stock offering**

18 August 2020

DLA Piper represented the underwriters in the US\$119 million registered public offering of 3,500,000 shares of common stock of Upland Software, Inc.

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### **DLA Piper advises outsourced customer care provider IBEX in US\$90.5 million IPO**

13 August 2020

DLA Piper represented IBEX Limited(Nasdaq: IBEX), a portfolio company of The Resource Group, in its initial public offering of US\$90.5 million of common stock. Citigroup Global Markets Inc. and RBC Capital Markets, LLC served as joint book-running managers for the offering.

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### **DLA Piper advises Stillfront Group in US\$128.4 million Rule 144A offering**

8 July 2020

DLA Piper represented Stillfront Group in the sale of 1,558,441 shares for aggregate gross proceeds of US\$128.4 million in its Rule 144A offering in the US and concurrent offering outside the US to qualified investors.

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### **DLA Piper advises Liquidia in its acquisition of RareGen and its US\$75 million follow-on offering**

6 July 2020

DLA Piper represented Liquidia Technologies, Inc. in its acquisition of RareGen, LLC.

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### **DLA Piper advises Kaleyra in its follow-on offering of common stock**

30 June 2020

DLA Piper represented Kaleyra, Inc. in its recent follow-on offering of 7,777,778 shares of its common stock at a price of \$4.50 per share.

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### **DLA Piper advises Needham & Co. as underwriter in Vicor Corporation's US\$115 million common stock offering**

17 June 2020

DLA Piper represented Needham & Company, LLC as underwriter in the US\$115 million public offering of common stock of Vicor Corporation.

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### **DLA Piper advises lovance Biotherapeutics in its US\$604 million common stock offering**

4 June 2020

DLA Piper represented lovance Biotherapeutics, a late-stage biotechnology company developing novel T cell-based cancer immunotherapies (tumor-infiltrating lymphocyte, TIL and peripheral-blood lymphocyte, PBL), in a US\$603.7 million underwritten public offering.

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### **DLA Piper advises NuVasive in its US\$400 million convertible senior notes offering**

3 June 2020

DLA Piper advised NuVasive, Inc. in its offering of US\$400 million aggregate principal amount of 1.00% convertible senior notes due 2023.

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### **DLA Piper advises Q2 Holdings in US\$362 million common stock offering**

19 May 2020

DLA Piper represented Q2 Holdings, Inc., a leading provider of digital transformation solutions for banking and lending, in a US\$362 million underwritten registered public offering of common stock.

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### **DLA Piper advises Luminex in its US\$260 million convertible senior notes offering**

18 May 2020

DLA Piper advised Luminex Corporation, an Austin-based company that develops, manufactures and sells proprietary biological testing technologies and products, in its offering of US\$260 million aggregate principal amount of 3.00% convertible senior notes due 2025.

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### **DLA Piper advises Immunomedics in its US\$483 million follow-on offering**

15 May 2020

DLA Piper represented Immunomedics, Inc., a leading biopharmaceutical company in the area of antibody-drug conjugates, in its recent US\$483 million follow-on offering of common stock.

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### **DLA Piper lawyers and practices ranked in latest Chambers edition**

8 May 2020

DLA Piper today announced that the firm received 172 lawyer rankings and 71 practice rankings in *Chambers USA's* 2020 guide.

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### **DLA Piper advises OneSpaWorld in US\$75 million investment**

5 May 2020

DLA Piper represented OneSpaWorld Holdings Limited, a global provider of health and wellness services and products on cruise ships and in destination resorts around the world, in an agreement to sell US\$75 million in common equity and warrants to Steiner Leisure Limited and its affiliates and other investors.

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### **DLA Piper advises NuVasive in its \$450 million convertible senior notes offering and credit agreement amendment**

5 March 2020

DLA Piper advised NuVasive, Inc. in its offering of US\$450 million aggregate principal amount of 0.375% convertible senior notes due 2025.

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