Pääomamarkkinat

Our global capital markets team represents issuers and underwriters in public equity and debt capital transactions, including initial public offerings (IPOs) and follow-on offerings; rights offerings; listings in international markets; and offerings of investments grade and high-yield bonds, including Rule 144A and Regulation S transactions.

We offer integrated securities advice on complex, cross-border transactions to issuers, underwriters, selling shareholders, sponsors, arrangers, lead managers, originators, dealers. trustees and depositories on a broad range of securities offerings.

Companies, underwriters, and placement agents rely on us to deliver global advice and unmatched local, on-the-ground resources to support public and private equity and debt capital raising transactions.

We have built a strong global platform based on deep industry knowledge in key growth sectors and access to global funding sources through relationships with the business and funding communities, including investment banks, private equity and venture capital providers and hedge funds.

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CAPABILITES

Equity Capital Markets

- IPOs across key global exchanges (LSE Main Market and AIM, NYSE, NASDAQ, Hong-Kong SE, ASX and various EMEA exchanges)
- Follow-on share offerings and rights offerings
- IPOs of investment entities including special purpose acquisition companies (SPACs)
- Block trades (ABBs)
- Cross-border securities offerings
- Ongoing reporting and compliance advice
- US securities regulation
- Other public equity transactions, pre-IPO financings and convertible bond offerings
- Ordinary or preferred shares
- Depositary receipts - GDRs or ADRs

Debt Capital Markets and Structured Finance

- High yield debt offerings
- Structured and project bonds
- Derivatives
- Portfolio asset sales
- Securitisations
- Collateralised loan obligations

US securities regulation

- SEC-registered offerings
- Rule 144A / Regulation S offerings
- On-going compliance with US rules
- US securities advisory across the UK, EMEA and Asia

Ongoing reporting and compliance advice

- Corporate governance
- Transparency Directive and DTRs
- Financial regulatory compliance

EXPERIENCE

Equity

- Represented NYSE-listed biopharmaceutical company Kadmon, in its $75 million underwritten public offering
- Represented Connecture, Inc. (Nasdaq: CNXR), a fast growing provider of Web-based information systems used to create health insurance marketplaces, in its $75 million initial public offering
- Represented Neothetics (Nasdaq: NEOT), a clinical-stage specialty pharmaceutical company developing therapeutics for the aesthetic market, in its $65 million initial public offering
- Advised Allied Minds on its IPO and admission to trading on the Main Market of the London Stock Exchange
- Advised Indochina Capital Vietnam Holdings on its $500 million IPO and Rule 144A on the London Stock Exchange
- Represented China Railway Group in raising US$5.5 billion through a dual listing in Shanghai and Hong Kong

Debt

- Represented United States Steel Corporation in its issuance of $980 million aggregate principal amount of 8.375 percent Senior Secured Notes due in 202
- Represented Lima Metro 2 Finance Limited and the project sponsors in the issuance of $1.15 billion of Senior Secured Notes to US and international investors pursuant to Rule 144 and Regulation S
- Represented J.P. Morgan Securities LLC, U.S. Bancorp Investments, Inc., Wells Fargo Securities, LLC and 14 other underwriters in connection with a US$800 million dual-tranche investment grade debt offering by Marriott International, Inc.
- Represented Citigroup Global Markets as underwriter in the $500 million shelf takedown of floating rate senior notes of Telefónica S.A.
- Akbank (one of the three largest Turkish banks) on a TL 1 billion (US$570 million) international bond issue under Rule 144A. This was first Turkish Lira denominated bond issue out of Turkey
- Represented HSBC Bank plc, Credit Suisse Securities (Europe) Limited, Merrill Lynch International, Banco Santander, S.A., Bankia, S.A. and Société Générale Corporate and Investment Banking, acting as initial purchasers, in connection with the issue by Abengoa Finance, S.A.U. – a wholly owned subsidiary Abengoa, S.A.– of €250,000,000 8.875 per cent. senior notes due 2018 (bonos) unconditionally and irrevocably guaranteed by Abengoa, S.A. and some of its subsidiaries to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market

Publications

What is a SPAC? The basics, when you are contemplating going public in 2022

6 April 2022
PANORAMA

Key developments and implications for Latin American companies.

Through the lens of Chile: Four trends motivating the energy sector in 2022

28 March 2022
PANORAMA

The planning process may prove complicated for the energy sector as it strives to integrate trends that are rapidly transforming the industry.

Using big data and AI to track SESG criteria: The LatAm experience

14 March 2022
PANORAMA

Today's investors need a comprehensive view of the potential material SESG issues facing their portfolio companies in order to meet regulatory requirements.

IRS partially revokes previously issued private letter ruling on percentage rent

15 February 2022
Where is the line between “adjusted revenue” and “income”? The IRS shares its view with taxpayers and the REIT industry in the context of percentage leases.

***MultiPlan* decision focuses scrutiny on SPAC merger disclosures**

14 January 2022

Organizers of SPACs and participants in de-SPAC transactions should bear in mind the court’s comments in their dealings and disclosures.

Brazil: SESG and the capital markets

13 October 2021

The capital markets can play an important role in enhancing companies’ SESG actions.

SEC adopts Nasdaq diversity listing standards: Key takeaways and action items

12 August 2021
In approving the rule, the SEC found that it would improve investor access to transparent and consistent diversity data.

SEC focus on SPACs: Key takeaways from recent SEC statements and enforcement activity

28 April 2021

The SEC's attention to SPACs is not surprising given the explosion in SPAC IPOs in 2020 and the first quarter of 2021.

Democrats reintroduce Climate Risk Disclosure Act

27 April 2021
The bill aims to help companies and investors assess their exposure to climate-change risk and to push companies to address their contributions to climate change.

SEC Division of Examinations announces 2021 exam priorities

9 March 2021
The priorities provide insight into the Division's risk-based approach to examinations and the areas it believes present potential risks to investors and the US capital markets.

Climate activism: Status check and opportunities for public companies

14 December 2020
The systemic risk of climate change is being discussed and managed in board rooms around the world.

SEC 2021 and beyond: What to expect

7 December 2020
Some likely areas of SEC focus, from both the regulatory and enforcement perspectives, in 2021 and beyond.

SEC streamlines and modernizes financial disclosure

1 December 2020

A detailed summary of the final rules.

The SPAC boom: using special purpose acquisition companies as an alternative means of listing in the us

23 November 2020
This client update provides an overview of SPACs, the key phases in the lifespan of SPACs and the key participants in a typical SPAC listing. It also discusses the pros and cons of using a SPAC structure as well as how SPACs may potentially be of interest to Indian

companies looking to list overseas and tap the public markets for funds.

Monthly Legal Insights HK Capital Market (October 2020)

17 November 2020
每月港股监管要闻点评

欧华关于香港资本市场的港股监管要闻，旨在为投资者和上市公司提供关于市场上的重要新闻的快速而精辟的指导。

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Contracting for the climate: The Climate Contract Playbook is a trove of climate clauses

11 November 2020
Contracts have become an essential vehicle for companies seek to mitigate their environmental risks and limit their carbon footprints.

California legislation and recent stockholder derivative suits push for more board diversity

7 October 2020
California's latest diversity law follows a new wave of shareholder derivative actions attacking the lack of racial diversity in corporate leadership.

Shareholder Proposal Rule modernized – now what?

1 October 2020
A brief background of the Shareholder Proposal Rule, plus some action items for boards to consider as companies head into the 2021 proxy season.

New CFIUS regulations change mandatory filing requirements and increase the importance of US export controls

30 September 2020
The new rule modifies the criteria that trigger a mandatory filing with CFIUS, potentially subjecting more transactions to mandatory CFIUS review.

California mandates female board directors for publicly held companies

1 OCT 2018

California becomes the first state in the US to mandate gender diversity in the corporate boardroom, but the law may face legal challenges.

SEC report on tokens as securities: seven takeaways

31 JUL 2017

Sneak peek: DAO Tokens are securities. Double-sneak peek: many tokens are securities.

Conflict minerals rule – limited portion invalidated; June 2 filing deadline looms

16 APR 2014
The conflict minerals rule applies to all issuers that file reports with the SEC under Section 13(a) or Section 15(d) of the Exchange Act, including foreign private issuers and smaller reporting companies.

SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules

19 JUL 2013

US District Court vacates SEC’s Resource Extraction Rule

3 JUL 2013

Would registration with the SEC harm US private equity advisors' global competitiveness?

22 Mar 2012

SEC begins Dodd-Frank rulemaking with new open process

28 Jul 2010

Financial reform legislation affects executive compensation and corporate governance

21 Jul 2010

UUTISET

DLA Piper lawyers and practices ranked in latest edition of *The Legal 500*

15 June 2022
DLA Piper announced today that the firm received 52 firm rankings and 273 lawyers were featured in *The Legal 500 United States* 2022 guide.

DLA Piper advises Haymaker Acquisition Corp. III in the closing of its business combination with BioTe Holdings, LLC

31 May 2022

DLA Piper advised Haymaker Acquisition Corp. III, a special purpose acquisition company, in the closing of its business combination with BioTe Holdings, LLC, a high-growth, differentiated medical practice-building business within the hormone optimization space.

DLA Piper advises Edenor, the largest electricity distribution company in Argentina, on its successful debt exchange offer

24 May 2022

DLA Piper has advised Empresa Distribuidora y Comercializadora Norte S.A. (Edenor), the largest electricity distribution company in Argentina, on the successful exchange offer for Edenor's 9.75% senior notes due 2022.

DLA Piper advises Citigroup Global Markets Inc. and Barclays Capital Inc. in Jaguar Global Growth Corporation I's US$200 million IPO

14 February 2022

DLA Piper represented Citigroup Global Markets Inc. and Barclays Capital Inc. as joint book-running managers in Jaguar Global Growth Corporation I's initial public offering of 20,000,000 units at a price of $10.00 per unit.

Campos Mello Advogados advises Banco do Brasil in social bond issuance

19 January 2022
Campos Mello Advogados (CMA), in cooperation with DLA Piper, advised Banco do Brasil S.A. on its issuance of senior unsecured social bonds, in the first transaction of this type carried out by a Brazilian financial institution this year.

DLA Piper advises Wilshire Lane Capital in strategic partnership with Morgan Properties

14 January 2022

DLA Piper represented Wilshire Lane Capital, a California-based venture capital firm focused on the proptech industry, in its strategic partnership with Morgan Properties, the largest private multifamily apartment owner in the United States.

DLA Piper advises Alsea in debt restructuring and related US$500 million senior notes offering

7 January 2022
DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Europe, in its debt restructuring and related US$500 million issuance of senior notes due 2026.

Alan Seem joins DLA Piper's Corporate practice in Northern California

3 January 2022
DLA Piper announced today that Alan Seem has joined the firm's Corporate practice as a partner in Northern California, based in the Silicon Valley office.

DLA Piper advises Cantor Fitzgerald & Co. and Roth Capital Partners in Battery Future Acquisition Corp.’s upsized US$345 million IPO

20 December 2021

DLA Piper represented Cantor Fitzgerald & Co. as sole bookrunner and Roth Capital Partners as co-manager in Battery Future Acquisition Corp.’s upsized initial public offering of 34,500,000 units, including 4,500,000 units issued pursuant to the full exercise of the underwriters’ over-allotment option, at a price of $10.00 per unit.

DLA Piper advises Needham & Co. as underwriter in Blue Ocean Acquisition Corp’s upsized US$165 million IPO

7 December 2021

DLA Piper represented Needham & Company, LLC as the sole underwriter in Blue Ocean Acquisition Corp’s initial public offering of 16,500,000 units for an aggregate offering price of $165,000,000.

DLA Piper advises Capitalworks Emerging Markets Acquisition Corp in US$230 million IPO

6 December 2021

DLA Piper represented Capitalworks Emerging Markets Acquisition Corp in its initial public offering of 23,000,000 units at a price of $10.00 per unit, which included the full exercise of the underwriters’ option to purchase an additional 3,000,000 units from the company.

DLA Piper partner Jesse Criz named a Notable Gen X Leader in Law by *Crain’s Chicago Business*

2 December 2021

DLA Piper is pleased to announce that Jesse Criz, co-managing partner of the firm’s Chicago office, has been named to *Crain’s Chicago Business*’s 2021 Notable Gen X Leaders in Accounting, Consulting and Law list recognizing leaders who are “at the peak of their careers, managing offices, chairing legal groups or running their own lucrative practices.”

DLA Piper advises Cowen and Company, LLC and Wells Fargo Securities, LLC in Chain Bridge I's US$230 million IPO

15 November 2021

DLA Piper represented Cowen and Company, LLC, and Wells Fargo Securities, LLC, as joint book-running managers in Chain Bridge I’s initial public offering of 23,000,000 units at a price of $10.00 per unit.

DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp III’s upsized US$345 million IPO

9 November 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp III’s initial public offering of 34,500,000 units at a price of $10.00 per unit, which included the full exercise of the underwriters’ over-allotment option.

DLA Piper advises Lionheart III Corp in upsized US$125 million IPO

9 November 2021

DLA Piper represented Lionheart III Corp in its initial public offering of 12,500,000 units at a price of $10.00 per unit, which included the full exercise of the underwriters' over-allotment option.

DLA Piper advises Spindletop Health Acquisition Corp. in US$230 million IPO

9 November 2021
DLA Piper represented Spindletop Health Acquisition Corp. in its initial public offering of 23,000,000 units at a price of $10.00 per unit.

DLA Piper advises underwriters in MDxHealth SA's IPO of American depository shares

5 November 2021
DLA Piper represented Piper Sandler & Co. and Oppenheimer & Co. as lead book-running managers in the US$45 million initial public offering of MDxHealth SA (Nasdaq and Euronext Brussels: MDXH) in the United States. The offering consisted of 37,500,000 ordinary shares of MDxHealth in the form of 3,750,000 American depository shares (ADSs) at a price of US$12.00 per ADS.

DLA Piper advises Oppenheimer & Co. as underwriter in PepperLime Health Acquisition Corporation's US$150 million IPO

15 October 2021
DLA Piper represented Oppenheimer & Co. Inc. as underwriter in PepperLime Health Acquisition Corporation's initial public offering of 15,000,000 units at a price of $10.00 per unit.

DLA Piper advises Tristar Acquisition I Corp. in US$200 million IPO

15 October 2021
DLA Piper represented Tristar Acquisition I Corp. (NYSE:TRIS.U) in its initial public offering of 20,000,000 units at a price of $10 per unit. Each unit consists of one share of the company's Class A common stock and one-half of one redeemable warrant. Each whole warrant entitles the holder to purchase one share of Class A common stock at a price of $11.50 per share.

DLA Piper advises Parabellum Acquisition Corp. in US$125 million IPO

30 September 2021
DLA Piper represented Parabellum Acquisition Corp. (NYSE: PRBM.U) in its initial public offering of 12,500,000 units at a price of $10 per unit. Each unit consists of one share of common stock and three quarters of one redeemable warrant of the company. Each whole warrant entitles the holder to purchase one share of common stock of the company at a price of $11.50 per share.

DLA Piper advises GigCapital5 in US$230 million IPO

28 September 2021
DLA Piper represented GigCapital5, Inc. (NYSE: GIA.U) in its initial public offering of 23,000,000 units at a price of $10 per unit, including 3,000,000 units issued upon the exercise of the over-allotment option granted to the underwriters. Each unit consists of one share of common stock and one redeemable warrant of the company. Each whole warrant entitles the holder to purchase one share of the company's common stock at a price of $11.50 per share.

DLA Piper partner Jeffrey Zanchelli named to *Crain's Chicago Business* 2021 Notable Rising Stars in Law list

16 September 2021

DLA Piper is pleased to announce that Jeffrey Zanchelli, a partner in the firm's Chicago office, has been named to *Crain's Chicago Business*'s 2021 Notable Rising Stars in Law list recognizing 74 attorneys who are "making an impact in all corners of their profession."

DLA Piper advises Citigroup Global Markets Inc. and Cowen and Company, LLC in Concord Acquisition Corp II's US$250 million IPO

1 September 2021

DLA Piper represented Citigroup Global Markets Inc. and Cowen and Company, LLC, as joint book-running managers in Concord Acquisition Corp II's initial public offering of 25,000,000 units at a price of $10.00 per unit.

DLA Piper advises underwriters of MaxCyte's upsized US IPO

30 July 2021

DLA Piper represented Cowen and Company, LLC, Stifel, Nicolaus & Company, Incorporated and William Blair & Company, L.L.C., as underwriters in the initial US public offering of 13,500,000 shares of common stock of MaxCyte, Inc. (Nasdaq: MXCT) (LSE: MXCT, MXCN), a leading provider of cell-engineering platform technologies, at an initial offering price of US$13.00 per share.

DLA Piper advise CoinShares on acquisition of Global Blockchain Equity Index

22 July 2021

DLA Piper has advised CoinShares International Limited, Europe's largest digital asset investment firm, on its acquisition of the ETF index business, Global Blockchain Equity Index, from Elwood Technologies.

DLA Piper advises Cowen and Company, William Blair & Company, BTIG and Stephens Inc. as underwriters of Alpha Teknova IPO

12 July 2021

DLA Piper represented Cowen and Company, LLC, William Blair & Company, L.L.C., BTIG, LLC and Stephens Inc. as underwriters in the US$110.4 million initial public offering of Alpha Teknova, Inc.

DLA Piper advising PMI on its GBP1 billion competitive offer for Vectura Group plc

9 July 2021

DLA Piper is advising Philip Morris International (PMI) on its recommended public offer for Vectura Group plc, a public limited company whose shares are listed on the Official List of the London Stock Exchange (Vela). PMI's bid values Vectura at approximately GBP1 billion.

DLA Piper advises HUTCHMED on its Hong Kong IPO

8 July 2021

DLA Piper is advising global biopharmaceutical company HUTCHMED on its Hong Kong public offering. This will be the third listing for the company, following its first on London's AIM exchange and then NASDAQ in the US.

DLA Piper advises MKS Instruments on USD6.5bn acquisition of Carlyle-backed Atotech

2 July 2021
DLA Piper has advised MKS Instruments, Inc., a global provider of technologies that enable advanced processes and improve productivity, on its acquisition of Atotech Limited, a leading process chemicals technology company and a market leader in advanced electroplating solutions, backed by buyout firm Carlyle Group Inc.

DLA Piper lawyers and practices ranked in latest edition of *The Legal 500*

17 June 2021
DLA Piper announced today that the firm received 42 individual lawyer rankings and 49 firm rankings in *The Legal 500 United States* 2021 guide.

DLA Piper advises Harrison Street on US$1.6 billion medical office and senior housing transactions

17 June 2021
DLA Piper advised Harrison Street on an integrated series of transactions through which Harrison Street agreed to purchase 24 senior housing assets and sell 14 medical office properties across eight states over numerous months for a total transaction value of approximately US$1.6 billion.

DLA Piper represents Globant in follow-on public offering

3 June 2021
DLA Piper represented Globant S.A. (NYSE: GLOB) in its underwritten public offering of 1,380,000 common shares.

DLA Piper lawyers and practices ranked in latest Chambers edition

1 June 2021
DLA Piper today announced that the firm received 216 lawyer rankings and 94 firm rankings in *Chambers USA*'s 2021 guide.

DLA Piper advises SeaSpine Holdings Corporation in its US$101 million public offering

5 May 2021
DLA Piper represented SeaSpine Holdings Corporation in its recent public offering of 5,175,000 shares of its common stock at a price of $19.50 per share.

DLA Piper advises Akoya Biosciences in its US$151 million initial public offering

3 May 2021
DLA Piper represented Akoya Biosciences, Inc. (Nasdaq: AKYA) in its recent initial public offering of 7,567,000 shares of its common stock at a price of $20 per share, including the exercise of the underwriters’ option to purchase 987,000 shares of common stock, less underwriting discounts and commissions.

DLA Piper advises Argentine Province of Salta in debt restructuring

4 March 2021
DLA Piper represented Argentina's Province of Salta in connection with its consent solicitation to modify the terms of its US$350 million 9.125% notes due 2024.

DLA Piper advises bondholder committee in YPF's exchange offers and consent solicitation

4 March 2021
DLA Piper represented an ad hoc bondholder committee comprising some of the largest holders of the international notes of Argentine leading energy company, YPF S.A. ("YPF"), in YPF's recent US$6.2 billion exchange offers and consent solicitation constituting the largest corporate liability management transaction in Argentina to date.

DLA Piper advises Piper Sandler & Co. as placement agent in US$175 million PIPE for Alpha Healthcare Acquisition Corp.

2 March 2021
DLA Piper represented Piper Sandler & Co. as placement agent in a US$175 million private investment in public equity (PIPE) transaction for Alpha Healthcare Acquisition Corp.

DLA Piper advises Piper Sandler & Co. as sole book-running manager in connection with US$92 million common stock offering by Infinity Pharmaceuticals

2 March 2021
DLA Piper represented Piper Sandler & Co. as sole book-running manager in connection with the US$92 million public offering of common stock of Infinity Pharmaceuticals, a clinical-stage biotechnology company.

DLA Piper advises William Blair & Company and RBC Capital Markets as joint book-running managers in OptimizeRx Corporation's US$75.5 million underwritten public offering

2 March 2021
DLA Piper represented William Blair & Company, LLC and RBC Capital Markets, LLC as joint book-running managers in connection with an underwritten public offering of 1,523,750 shares of common stock of OptimizeRx Corporation at a price to the public of US$49.50 per share.

DLA Piper advises EQ Health Acquisition Corp. in its upsized US$220 million initial public offering

11 February 2021
DLA Piper represented EQ Health Acquisition Corp. in its recent upsized initial public offering of 21,999,960 units at a price of $10 per unit.

DLA Piper advises GigCapital4 in its upsized US$360 million IPO

11 February 2021
DLA Piper represented GigCapital4, Inc. (NASDAQ: GIGGU) in its upsized initial public offering of 35,880,000 units, after exercise of the underwriters' over-allotment option, at a price of $10 per unit.

DLA Piper advises Crédito Real in US$500 million senior notes offering and related US$215 million tender offer and consent solicitation

8 February 2021
DLA Piper advised Crédito Real S.A.B. de C.V., SOFOM, E.N.R. in its US$500 million issuance of 8% senior notes due 2028 and in the related US$215 million tender offer and consent solicitation with respect to Crédito Real's 7.250% notes due 2023.

DLA Piper advises ON24 in its US$428 million IPO

3 February 2021

DLA Piper represented ON24 Inc. (NYSE: ONTF) in its initial public offering of 8,560,930 shares of common stock at a price to the public of $50 per share.

DLA Piper advises Rastegar in launch of Rastegar Opportunity REIT and US$200 million share offering

26 January 2021
DLA Piper represented Rastegar Property Company, LLC, a technology-enabled private real estate investment firm, in its launch of the Rastegar Opportunity REIT, Inc. (“the REIT”), a US$200 million private real estate investment trust offering shares pursuant to Rule 506(c) of Regulation D.

DLA Piper advises Stifel in Tastemaker Acquisition Corp.’s US$276 million IPO and advises Stifel and Nomura in OCA Acquisition Corp.’s US$149.5 million IPO

21 January 2021
DLA Piper represented Stifel as sole book-running manager of the US$276 million initial public offering by Tastemaker Acquisition Corp., a special purpose acquisition company (SPAC) focused on the restaurant, hospitality, and related technology and service sectors globally.

DLA Piper advises Zip on investment in Twisto Payments

19 January 2021
Global law firm DLA Piper has advised ASX listed Zip Co Limited (ASX: Z1P), a leading player in the digital retail finance and payments industry, on its investment in Twisto Payments a.s, a leading payments platform based in the Czech Republic and Poland.

DLA Piper advises Puerto Rico Aqueduct and Sewer Authority in its issuance of US$1.4 billion of Series 2020A and 2020B senior lien revenue refunding bonds

8 January 2021
DLA Piper represented the Puerto Rico Aqueduct and Sewer Authority (PRASA) in its issuance of US$1.4 billion of Revenue Refunding Bonds, Series 2020A (Senior Lien) and Federally Taxable Revenue Refunding Bonds, Series 2020B (Senior Lien).

DLA Piper advises Argentine Province of Chubut in debt restructuring

7 January 2021
DLA Piper represented Argentina’s Province of Chubut in connection with its consent solicitation to modify the terms of its US$650 million

7.75% secured amortizing notes due 2026.

DLA Piper advises Histogen in its US$14 million upsized public offering

6 January 2021
DLA Piper advised Histogen, Inc., in its public offering of 11,600,000 shares of common stock, pre-funded warrants to purchase up to 2,400,000 shares of common stock and warrants to purchase up to an aggregate of 14,000,000 shares of common stock at a price of US$1.00 per share.

DLA Piper advises Seaspan Corporation in US$201.25 million 3.75% exchangeable senior notes offering

4 January 2021
DLA Piper represented Seaspan Corporation, a leading independent owner and operator of containerships, in its offering of US$201.25 million principal amount of 3.75% exchangeable senior notes due 2025 closed on December 21, 2020.

DLA Piper advises Q2 Holdings in its issuance of US$350 million of convertible senior notes in private exchange and subscription transactions

14 December 2020
DLA Piper represented Q2 Holdings, Inc. (NYSE: QTWO), a leading provider of digital transformation solutions for banking and lending, in private exchange and subscription transactions with certain holders of its outstanding 0.75% convertible senior notes due 2023 and certain new investors.

DLA Piper advises Legacy Acquisition Corporation in de-SPACing in connection with its business combination with Onyx Enterprises

9 December 2020
DLA Piper represented Legacy Acquisition Corporation in a de-SPACing process in connection with its previously announced business combination with Onyx Enterprises International Corporation, the owner and operator of, among other verticals, “CARiD.com,” a leading digital commerce platform for the automotive aftermarket.

DLA Piper advises the Province of Mendoza on debt exchange offer and consent solicitation

8 October 2020
DLA Piper represented Argentina's Province of Mendoza on a debt exchange offer and consent solicitation relating to its US$590 million aggregate principal amount of 8.375% notes due 2024.
