



Ana Carvalho

Senior Associate

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Lisbon

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Ana Carvalho practices in the area of tax law, with particular focus on structuring of inbound and outbound investment strategies, corporate reorganizations, business restructurings, and taxation of financial instruments.

Ana has advised private equity funds, as well as multinationals and national champions in a range of sectors, including financial, insurance, pharmaceutical, and energy.

LANGUAGES SPOKEN

- Portuguese
- English
- Spanish

- Tax
- Financial Services
- Insurance
- Energy and Natural Resources

Portuguese English
Spanish

- Advising Portuguese and International companies with respect to corporate income taxes, indirect taxes, and property taxes
- Assisting multinationals and investment funds on tax efficient inbound and outbound planning, development of treaty protected investment platforms, and IP planning
- Assisting clients on M&A deals, and business restructurings
- Assisting clients on the taxation of financial instruments

Prior Experience

- 2018 - Senior Associate, DLA Piper ABBC (previously ABBC)
- 2014 - 2018, Associate / Senior Associate and Manager, KPMPG LLP, New York
- 2006 - 2013, Trainee / Associate, Iberian Law Firm in Lisbon

Recognitions

Distinguished by *Legal 500* as a Rising Star in Tax

Education

- New York University, School of Law, LL.M. in International Taxation, 2014
- J.D., University of Lisbon, School of Law, 2006

Memberships

- Admitted to the Portuguese Bar Association