



Jesse A. Criz

Partner
HEAD, INVESTMENT MANAGEMENT AND RECM PRACTICE
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Jesse Criz heads DLA Piper's Investment Management and Real Estate Capital Markets practice. He has over 20 years' experience in taxation, corporate law, and vehicle formation.

He focuses on advising investment management firms in all aspects of their businesses, especially the structuring and formation of private investment vehicles and their subsequent investment activities in the United States and globally.

Jesse is formally trained as a tax attorney and has an extensive background representing real estate investment trusts (REITs). He regularly advises firms on structuring all types of funds, co-investments, and separate accounts, and he has experience in mergers and acquisitions transactions for the investment management sector.

While leading many highly complicated domestic and international real estate, corporate, and partnership transactions, Jesse has also advised global investment management firms on cross-border real estate investments and the formation of foreign real estate funds, most recently in Europe and Canada.

Jesse is also co-manager of the firm's Chicago office.

- Finance
- Investment Management and Funds
- Mergers and Acquisitions
- Real Estate Finance
- Real Estate Funds and Private Equity
- Real Estate Investment Trusts

- Real Estate

Admissions

- Illinois

Recognitions

Based on peer reviews, Jesse is listed in *The Best Lawyers in America* 2020 in the category of real estate law.

- *The Legal 500 United States*
2021 - Recommended, Private Equity Funds (including Venture Capital)
The Legal 500 comments, "... Jesse Criz leads the investment management practice."
2017, 2019-20 - Recommended, REITs
2016-17 - Recommended, Real Estate

Education

- J.D., Loyola University Chicago School of Law 1998
cum laude
Recipient, Hugh L. Dick Memorial Award for Outstanding Performance in Taxation
- B.S., University of Illinois at Urbana-Champaign 1995
with honors
- Certified Public Accountant
Illinois

INSIGHTS

Publications

IRS Partially Revokes Previously Issued Private Letter Ruling on Percentage Rent

11 March 2022

A Practical Guidance Practice Note from *LexisNexis*.

IRS partially revokes previously issued private letter ruling on percentage rent

15 February 2022

Where is the line between "adjusted revenue" and "income"? The IRS shares its view with taxpayers and the REIT industry in the context of percentage leases.

- Co-author, "IRS Partially Revokes Previously Issued Private Letter Ruling on Percentage Rent," *LexisNexis Practical Guidance* (March 2022)
- Co-author, "IRS Clarifies REIT Definition of 'Real Property' in New Proposed Regulations," *PREA Quarterly* (Fall 2014)
- Co-author, "Strategies for Attracting Foreign Capital to US Real Estate," *PREA Quarterly* (Spring Issue 2014)
- Co-author, "Voting Interests and Control Under Code. Sec. 892," *Journal of Taxation of Financial Products* (April 2014)
- Co-author, "Tax and Structuring Issues for REITs Investing in Infrastructure," *TheCorporateCounsel.net* (August 2009)
- Co-author, "Taxation and Structuring Issues for REITs Investing in Non-US Assets," *Journal of International Taxation* (January 2009)

NEWS

DLA Piper advises W. P. Carey in US\$1 billion equity sales agreement

7 June 2022

DLA Piper advised W. P. Carey Inc. (NYSE: WPC) in its entrance into an equity sales agreement pursuant to which shares of W. P.

Carey's common stock having an aggregate offering price of up to US\$1 billion may be offered and sold.

DLA Piper partner Jesse Criz named a Notable Gen X Leader in Law by *Crain's Chicago Business*

2 December 2021

DLA Piper is pleased to announce that Jesse Criz, co-managing partner of the firm's Chicago office, has been named to *Crain's Chicago Business's* 2021 Notable Gen X Leaders in Accounting, Consulting and Law list recognizing leaders who are "at the peak of their careers, managing offices, chairing legal groups or running their own lucrative practices."

DLA Piper launches global, dedicated end-to-end Investment Management and Funds practice

11 November 2021

DLA Piper today announces the launch of a global, dedicated end-to-end Investment Management and Funds practice offering to support the entire investment management and investment funds value chain.

DLA Piper advises Harrison Street on US\$1.6 billion medical office and senior housing transactions

17 June 2021

DLA Piper advised Harrison Street on an integrated series of transactions through which Harrison Street agreed to purchase 24 senior housing assets and sell 14 medical office properties across eight states over numerous months for a total transaction value of approximately US\$1.6 billion.
