



**Jakub Domalik-Plakwicz LL.M.**

**Partner**  
**ATTORNEY-AT-LAW**

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Jakub Domalik-Plakwicz focuses his practice on M&A and ECM transactions. His clients include public and private companies, private equity funds, underwriters and various institutional clients from a variety of industries. Jakub has represented foreign and domestic clients in some of Poland's largest and most prestigious M&A and IPOs, advised the Polish Ministry of the State Treasury and has been numerously recognized by international legal rankings (Chambers Global, Legal 500 and IFLR1000) as one of the leading lawyers in Poland for M&A, Private Equity and ECM.

- Corporate
- Capital Markets
- Private Equity

- Financial Services

English Polish

## LANGUAGES SPOKEN

- English
- Polish

- Advising investment banks (Biuro Maklerskie PKO BP, mBank and WOOD & Co.) on the PLN 363 million IPO of Shoper.
- Advising Photon Energy Group, a global solar energy solutions and services company, in connection with the admission to trading of all its shares on the main markets of Warsaw Stock Exchange (GPW) and Prague Stock Exchange.
- Advising Dadelo, an e-commerce bicycle shop (from Oponeo group), on the PLN 82 million initial public offering of its shares and their admission to trading on the main market of the Warsaw Stock Exchange.
- Advising Polnord, Polish leading residential developer, on its EUR 37,1 ((PLN 137,5) million public offering.
- Advising RAFAKO on its PLN 182 million secondary public offering of shares and the admission of the shares to trading on the Warsaw Stock Exchange.
- Advising DM PKO BP on the initial public offering and dual listing of shares in Novaturas AB (portfolio company of Enterprise Investors) on the Warsaw Stock Exchange and Nasdaq Vilnius.

- Advising WOOD & Company and Erste Group (acting jointly as global coordinators of the offering) on the sale by CED Group (a subsidiary of Enterprise Investors) of a 12.4 % stake in Kofola ČeskoSlovensko in accelerated book-building (ABB) on the basis of Rule 144A.

## CREDENTIALS

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### Professional Qualifications

- Attorney-at-law (Radca prawny) registered with the Warsaw Bar Association of Attorneys-at-Law (Okręgowa Izba Radców Prawnych w Warszawie), 2012

### Recognitions

- Ranked #2 in Poland in *Mergermarkets* individual league table for M&A by deal count in 2020
- Listed among Top 10 M&A Lawyers in CEE in 2020 by *MergerLinks*
- “Jakub is skilled in handling a variety of corporate ECM matters, including IPOs. "He listens to the client and is quite effective as a negotiator," a client says” – *Chambers Europe & Chambers Global, Capital Markets: Equity 2021*
- “I had the opportunity to work on a number of M&A and ECM transactions with Jakub. He is a very business-oriented lawyer who brings plenty of transactional experience to the table. He differentiates with great negotiation skills and hands-on approach” – *The Legal 500 EMEA, Commercial, Corporate and M&A 2021*
- “Jakub is a very strong M&A lawyer. He has very a good sense of client needs” – *The Legal 500 EMEA, Commercial, Corporate and M&A 2021*
- “Jakub is a highly experienced and efficient negotiator. He is easy-going and able to deal with any negotiation clashes” – *The Legal 500 EMEA, Capital Markets 2021*
- Recognised as Next Generation Partner in Commercial, Corporate and M&A, Private Equity and Capital Markets – *The Legal 500 EMEA 2020-2021*
- Recognised as Up and Coming in Private Equity and Capital Markets: Equity – *Chambers Europe 2021*
- Jakub joined the ranking this year following positive feedback on his visibility on private equity transactions. A client has highlighted his assertiveness and business acumen – *Chambers Europe, Private Equity 2021*
- “Jakub is a leading transactional lawyer on the market. Highly committed, professional and experienced. Very commercial lawyer” – *The Legal 500 EMEA, Investment Funds 2021*
- Recognised in Investment Funds as ‘M&A and ECM transactional specialist’ – *The Legal 500 EMEA 2020*
- “The team led by Jakub has vast experience in equity capital markets deals and is very proactive and dedicated” – *The Legal 500 EMEA, Capital Markets 2020*
- “Jakub is [a] name to note, and has developed a niche in capital markets- and private equity-related M&A” – *The Legal 500 EMEA, Commercial, Corporate and M&A 2020*
- “Jakub is currently one of the market-leading transactional lawyers in Poland. He’s very smart and capable, and exceptionally proactive” – *The Legal 500 EMEA, Commercial, Corporate and M&A 2020*
- Recognised as Up and Coming in Capital Markets: Equity – *Chambers Europe & Chambers Global 2020*
- A client describes his energy and engagement, saying: "He has his sleeves rolled up," adding that "he's looking for solutions, not listing problems" – *Chambers Europe & Chambers Global, Capital Markets: Equity 2020*
- “Jakub enters the rankings following strong market feedback. He advises on ECM and public M&A matters entailing buy-back programmes, auction sales, IPOs and share capital increases. A client describes his energy and engagement, saying: "He has his sleeves rolled up," adding that "he's looking for solutions, not listing problems" – *Chambers Europe & Chambers Global, Capital Markets: Equity 2020*

### Education

- New York University School of Law LL.M. in Corporation Law; Degree: Master of Laws, 2012

- Duke University Law School, Geneva, Switzerland, Summer School, 2007
- University of Warsaw; Degree: Master of Laws, 2006
- London School of Economics and Political Science, 2004-2005

## Memberships

- Warsaw Bar Association, Attorney-at-law, 2012

## INSIGHTS

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### Events

### Previous

#### Doing deals in the CEE Webinar: 2020 Review and 2021 Preview

10 February 2021  
Webinar

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## NEWS

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#### DLA Piper advises investment banks on Shoper IPO

9 July 2021

DLA Piper has advised investment banks Biuro Maklerskie PKO BP, mBank and WOOD & Co. on the initial public offering of shares in Shoper S.A. (Shoper).

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#### DLA Piper advises Photon Energy on listing on regulated markets of the Warsaw and Prague Stock Exchanges

6 January 2021

DLA Piper has advised Photon Energy ("The Company"), a global solar energy solutions and services company, in connection with the admission to trading of all its shares on the regulated parallel markets of the Warsaw and Prague Stock Exchanges.

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#### DLA Piper advises on Dadelo's IPO on the Warsaw Stock Exchange

4 January 2021

DLA Piper has advised Polish bike site Dadelo on its initial public offering (IPO) and admission to trading on the regulated market operated by the Warsaw Stock Exchange (WSE). The total value of the IPO exceeded PLN82 million.

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#### DLA Piper advises PORR on the sale of shares in Stal-Service in Poland

5 November 2020

DLA Piper has advised PORR, one of the leading construction companies in Europe, on the sale of all its shares in Stal-Service to Celsa

Huta Ostrowiec, steel plant in Poland of almost 200 years of experience in steel products manufacturing.

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### **DLA Piper advises Poland's Copernicus on its sale to Nemera**

29 October 2020

DLA Piper has advised Copernicus, regarded as one of the most valued innovative companies in the Polish health sector, and its founders on its sale to Nemera, a world leader in the design, development and manufacturing of drug delivery devices for the pharmaceutical, biotechnology and generics industries.

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### **DLA Piper advises on the acquisition of Top-System by Aluflexpack in Poland**

17 September 2020

DLA Piper has advised the founder of Top System, a leading flexible packaging company in the dairy industry in Poland, on the sale of a majority stake to Aluflexpack, a leading European manufacturer of premium flexible packaging solutions.

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### **DLA Piper advises Hyundai Engineering and KIND on USD 130m investment in Poland's Polimery Police, one of the largest chemical investment projects in CEE**

1 June 2020

DLA Piper is advising Hyundai Engineering, South Korea's leading construction company, and Korea Overseas Infrastructure & Urban Development Corporation (KIND), a state-owned enterprise established to proactively support global Public-Private Partnership business, on their USD130 million investment in Grupa Azoty's Polimery Police polypropylene project.

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### **DLA Piper advises Polnord on EUR31.7 million public offering**

11 March 2020

DLA Piper has advised Polnord, one of the largest residential development companies in Poland, on its EUR31.7 million public offering of shares.

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### **DLA Piper advises GS Engineering & Construction in its EUR140 million acquisition of Danwood Holding from Enterprise Investors**

28 January 2020

DLA Piper advised GS Engineering & Construction, a leading global construction company based in South Korea, on the acquisition of 100% of the shares in Danwood Holding from Polish Enterprise Fund VII, a private equity fund managed by Enterprise Investors. The value of the transaction is EUR140 million.

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