



**Mark Dwyer**

**Socio**

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Mark Dwyer is the Global Co-chair of Financial Services at DLA Piper coordinating our global approach to financial services clients. He also advises both banks and other corporates on banking and debt capital markets transactions and on derivatives and structured finance matters.

His clients include companies in a range of sectors including banking and financial services, private equity, telecoms, real estate, retail, food and pharmaceuticals.

Mark has recently worked on a range of transactions including:

- Acquisition finance for public and private transactions
- Debt financings and restructurings
- Margin loans
- Debt capital markets transactions involving the issue of:
  - Investment grade bonds
  - High yield bonds
  - Convertible bonds
  - Exchangeable bonds
- Establishment of medium term note programmes and liability management exercises including Dutch auctions and consent solicitation processes
- Structured finance transactions involving derivatives and debt, equity and partnership investments including securitisations and structured note programmes

## KEY EXPERIENCE

- Advising Veon Holdings on over US\$3 billion of financing facilities, including its US\$2.1 billion term and revolving credit facilities

- Derivatives
- Reestructuración
- Oil and Gas
- Real Estate Finance
- Corporate
- Finance
- Debt Finance
- Structured Finance and Securitization
- Debt Capital Markets
- Capital Markets
- Projects, Energy and Infrastructure
- Real Estate

- Real Estate
- Consumer Goods, Food and Retail
- Energía
- Servicios bancarios y financieros
- Insurance
- Biotecnología

agreement

- Advising First Rand Limited on the financing aspects of its £1.1 billion takeover of Aldermore Group plc
- Advising Heineken UK Limited on the financing aspects of its £340 million takeover of Punch Taverns plc
- Advising a consortium jointly led by Metric Capital Partners, the European private capital group on a minority investment in Dream International B.V., a Dutch company operating in the global fine-dining restaurant market
- Advising Global Telecom Holding, an Egyptian listed company, on a US\$200 million bridge facility to finance a tender offer to buy back 10% of its share capital
- Advising Workspace Group plc on a new £100m revolving credit facility utilising its existing accordion option and a £50m bridge facility as a bridge to a new issue of private placement notes and on its subsequent £200m private placement comprised of £80m eight-year notes and £120m 10-year notes, placed with eight UK and US institutional investors
- Advising Merlin Entertainments plc on the refinancing of its bank facilities including an increased and extended £600 million revolving credit facility and the English law aspects of its issue of \$400,000,000 5.75% Senior Notes due 2026
- Advising Grupo Antolín-Irausa, S.A. on the English law aspects of the issue of its €250,000,000 3.375% Senior Secured Notes due 2026
- Advising Gestamp Automocion, S.A. on the English law aspects of the issue of its €400,000,000 3.25% Senior Secured Notes due 2026
- Advising LivaNova PLC on a \$170 million bridge facility with Bank of America Merrill Lynch International Limited to fund its acquisition of TandemLife

## CREDECIALES

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### Cualificaciones profesionales

- Solicitor of the Senior Courts of England and Wales

### Experiencia previa

- 2005 - 2015, Partner, London based 'magic circle' law firm – Head of Derivatives and Chair of Legal Opinions Committee
- 1995 - 2005, Trainee Solicitor and Associate, London based 'magic circle' law firm

### Reconocimientos

- Acknowledged as a leading finance lawyer by Legal 500 and is recommended by Legal 500, 2017 for each of: Securitisation, Derivatives and Structured Products, Acquisition Finance, Debt Capital Markets, Bank lending: investment grade debt and syndicated loans; and Infrastructure
- Recognised by Legal 500, 2015 as a leading individual for Derivatives and structured products where he is described as "extraordinarily versatile" and as "probably the most adept finance lawyer, very pragmatic and commercial"

### Formación

- University of Oxford, BCL, 1995
- University of Dublin, Trinity College, LL.B. (Hons), 1993

### Asociaciones profesionales

- Law Society

## NOVEDADES

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### Publicaciones

## Raising the standard: How banks can improve the quality of climate-risk financial reporting

15 June 2022

The Financial Services sector team is pleased to launch its new report - Raising the standard: How banks can improve the quality of climate-risk financial reporting?

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## ESG finance: Global warming has become a hot topic

7 June 2021

Corporates and lenders are increasingly considering the possibility of "green" or "sustainability-linked" bonds, loans and derivatives, in the face of scrutiny from activist investors and lenders and allegations of greenwashing.

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## UK-EU Trade Agreement: What's next for financial services?

7 June 2021

On 24 December 2020, after intensive down-to-the-wire negotiations, the European Commission and the UK government reached an agreement on the terms of future trade and cooperation between the EU and UK.

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## UK-EU Trade Agreement: What's next for financial services?

4 January 2021

On 24 December 2020, after intensive down-to-the-wire negotiations, the European Commission and the UK Government reached an agreement on the terms of future trade and cooperation between the European Union (EU) and United Kingdom (UK).

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## Eventos

## Reciente

### Webinar: The Capital Markets Union Action Plan

25 November 2020

Webinar

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- Guest lecturer, LLM Corporate Finance course, University College London
- Panellist, "The Growth of the high yield market", ACT Corporate Funding Conference, 2014

## NOTICIAS

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### DLA Piper advises BASF on financing for its stake in offshore wind farm Hollandse Kust Zuid

28 April 2022

DLA Piper has advised BASF on the financing of the construction of offshore wind farm Hollandse Kust Zuid (HKZ), which will be

provided by a club of international lenders.

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### **DLA Piper advises Concord in closing of US\$1 billion in debt financing**

18 August 2020

DLA Piper represented Concord in a US\$600 million term loan B debt offering and US\$450 million revolving credit facility, providing the company with access to over US\$1 billion of total debt financing in one of the largest music industry financings in recent times.

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