



### Campbell Fitch

**Partner**

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Campbell Fitch is a partner in the Vancouver office, where he practises mergers and acquisitions and corporate finance law, with a particular focus on Canada/U.S. cross border transactions.

His securities practice includes acting for underwriters with respect to diligence and other matters, mutual funds (public and private) with respect to offerings of securities and regulatory matters, and public companies with respect to financings, day-to-day corporate matters, corporate governance and mergers and acquisitions.

Campbell's corporate commercial practice includes acting for private companies with respect to mergers and acquisitions and ongoing matters. He has a particular focus on cross-border Canada-United States matters.

### LANGUAGES SPOKEN

- English

- Securities and Corporate Finance
- Corporate
- Capital Markets

- Mining

English

- Acting for Trulieve Cannabis Corp. (CSE: TRUL) (OTC: TCNNF) in its proposed US\$2.1 billion acquisition of Harvest Health & Recreation Inc. (CSE: HARV, OTCQX: HRVSF).
- Represented Acreage Holdings, Inc. (CSE: ACRG.U) in its USD\$3.4 billion arrangement with Canopy Growth.
- Represented High Street Capital Partners, LLC in connection with its USD\$314.2 million subscription receipt financing, reverse take-over of Applied Inventions Management Corp. and the listing of the resulting issuer, Acreage Holdings, Inc. (CSE: ACRG.U), on the Canadian Securities Exchange.
- Acted for PNG Gold Corporation in connection with its reverse takeover of International Silver Ridge Resources Inc. and its subsequent \$38 million private placement
- Acted for Tone Resources Ltd. in connection with US Gold Corporation's US\$160 million acquisition of Nevada Pacific Gold Ltd., White Knight Resources Ltd. and Tone Resources Ltd.
- Acted as securities counsel to Yukon Development Corporation in connection with its \$100 million bond offering

- Acted for DXP Enterprises, Inc. in connection with its \$23.5 million acquisition of Industrial Paramedic Services Ltd.

## CREDENTIALS

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### Admissions

- Alberta, 1986
- British Columbia, 1991

### Recognitions

- Martindale-Hubbell, Distinguished® Peer Review Rated

### Education

- LL.B., Osgoode Hall Law School, York University, 1985
- B.A., University of Alberta, 1982

### Memberships

- Member, Securities Law Subsection of the Canadian Bar Association
- Member, Rocky Mountain Mineral Law Foundation

### Other Activities

- Campbell has spoken at meetings of the Pacific Northwest Section of the Securities Law Group of the American Bar Association. He is active in presenting seminars on various topics to clients.

## NEWS

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### **DLA Piper Canada acting for Trulieve in US\$2.1 billion acquisition of Harvest Health & Recreation**

11 May 2021

On May 10, 2021 Trulieve Cannabis Corp. and Harvest Health & Recreation Inc. announced they have entered into a definitive arrangement agreement pursuant to which Trulieve will acquire all of the issued and outstanding shares of Harvest in an all-stock transaction valued at approximately \$2.1 billion.

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### **DLA Piper Canada's Capital Markets group has fast-paced start to 2021**

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.

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### **DLA Piper represented Acreage Holdings in implementation of amended arrangement with Canopy Growth**

6 October 2020

On September 23, 2020, Canopy Growth Corporation and Acreage Holdings, Inc. announced the implementation of Acreage's previously-announced amended arrangement under section 288 of the *Business Corporations Act*.

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**DLA Piper (Canada) LLP joins Canadian Prime Minister Justin Trudeau and Ontario Premier Doug Ford in congratulating Sumitomo Metal Mining on official ground-breaking for Côté Gold Project**

15 September 2020

DLA Piper (Canada) LLP congratulates our valued client, Sumitomo Metal Mining Co., Ltd., together with its joint venture partner, IAMGOLD Corporation, on the occasion of the official ground-breaking ceremony at the Côté Gold Project.

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**DLA Piper (Canada) LLP featured in Lexpert's "Top 10 Deals of 2019"**

26 FEB 2020

DLA Piper (Canada) LLP is pleased to have acted on two of the transactions included in Lexpert magazine's "Top 10 Deals of 2019."

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