



Andrew P. Gilbert

Partner

VICE CHAIR, CORPORATE US
GLOBAL CO-CHAIR, LIFE SCIENCES SECTOR

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Andrew Gilbert focuses his practice on corporate finance transactions, mergers and acquisitions and securities law matters. He represents public and private companies primarily in the technology, life sciences and healthcare industries as well as investment firms that serve these sectors.

He brings to clients his extensive background representing issuers, underwriters and venture capital firms regarding both public and private offerings. Andrew is highly experienced in securities law compliance and corporate governance matters. Andrew's transactional experience includes IPOs, PIPEs, registered direct offerings and direct follow-on offerings, as well as venture capital, private equity, M&A and other strategic transactions. He also has counseled numerous entrepreneurs and emerging growth companies in planning profitable liquidity strategies. Andrew regularly serves as outside general counsel for private and public companies at various stages of development. Andrew is a member of the firm's National Leadership Group of the US Emerging Growth and Venture Capital practice.

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Public Company and Corporate Governance
- Capital Markets
- Private Equity
- Energy and Natural Resources
- Life Sciences
- Technology

Admissions

- New Jersey
- Pennsylvania

Recognitions

Chambers USA
 2021 - Band 1, New Jersey Corporate/M&A
 Chambers comments, "Andrew Gilbert represents companies from a range of industries in business sales, acquisitions and other

corporate and financing matters." Clients say, "He is very knowledgeable and can provide insight into the main issues of a deal and how to get them resolved." "He is practical and oriented toward getting transactions done." "An outstanding lawyer in all respects - I am continually amazed at his expertise."

• The Legal 500 United States

2021 - Recommended, Healthcare: Life Sciences

The Legal 500 comments, "Fellow co-head Andrew Gilbert, based in Short Hills, is a contact on the transactional side, with deep experience in M&A, public and private offerings, and investment deals."

2020 - Recommended, Healthcare: Life Sciences2018-19 - Recommended, Venture Capital & Emerging Companies

- He has also been recognized in The Best Lawyers in America and as a New Jersey Super Lawyer in every year since 2008. In 2003,
 NJBIZ named him to its Top 40 under 40 list.
- The M&A Atlas Awards, Pharma & Devices Deal of the Year, Winner 2016: Tribute Pharmaceuticals Canada merger with POZEN (Aralez Pharmaceuticals)
- The M&A Atlas Awards, Outstanding M&A Law Firm of the Year Finalist 2016: DLA Piper
- Winner of the New Jersey Technology Council's 2016 Legend of Technology Award
- Financial Services Deal of the Year Award 2015 (over US \$100 million) from M&A Advisor in the representation of LLR Partners in the acquisition of CompoSecure, LLC, a leading designer and manufacturer of proprietary financial cards

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Prior Experience

Prior to joining DLA Piper, Andrew was a partner at an international law firm. Before attending law school, he served as an intern with the NASDAQ trading and corporate bond departments at Shearson Lehman Brothers Inc. and worked as an underwriter for American International Group (AIG). At AIG, Andrew underwrote professional liability and directors' and officers' legal liability insurance policies for several financial services companies.

Education

- J.D., Rutgers University School of Law 1993
 Research Editor, Rutgers Computer and Technology Law Journal
- B.A., Colgate University 1988

Memberships

• Director, New Jersey Technology Council

INSIGHTS

Publications

- "How To Navigate Pharma Collaboration And Licensing Agreements," Life Science Leader, February 1, 2017
- "The Facebook Effect Continues: SEC Approves Social Media for Corporate Announcements," DLA Piper Capital Markets and Corporate Governance Alert, April 2013