



John J. Gilluly III

MANAGING PARTNER, AMERICAS
MEMBER, GLOBAL BOARD
MEMBER, EXECUTIVE COMMITTEE

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John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

RECENT EXPERIENCE

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company
- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

- Life Sciences
- Financial Services
- Energy and Natural Resources
- Technology

CREDENTIALS

Admissions

- Texas

Recognitions

John has repeatedly been named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines. He also has been regularly listed in *The Best Lawyers in America* and was recognized as the 2021 and 2022 "Lawyer of the Year" for Securities/Capital Markets in the Austin metro area.

- *Chambers USA*

2021 - Band 1, Texas: Austin & Surrounds Corporate/M&A

Chambers comments, "John Gilluly's practice centers on capital markets, venture capital and M&A transactions, as well as corporate governance issues." Clients say, "He has a wealth of knowledge from a market standpoint." "He is a great lawyer."

2021 - Band 1, Texas Technology: Corporate & Commercial

Chambers comments, "John Gilluly represents organizations from a wide spectrum of industries, including energy and financial services. Gilluly is managing partner of the Americas, and his experience covers a broad range of matters including M&A and venture capital transactions." Clients say, "He's incredibly personable and incredibly knowledgeable." "He has a great reputation and he's really strong when working with entrepreneurs and tech companies." "I think highly of John. He's really good at figuring out issues in large-scale transactions and getting them done on a schedule that works."

2021 - Band 3, USA - Nationwide Technology

Chambers comments, "John Gilluly brings a corporate focus to his work in the technology sector, advising client businesses on everything from private equity and venture capital transactions to governance and SEC reporting. He is particularly well versed in the representation of software providers." Clients say, "I think highly of John. He's really good at figuring out issues in large-scale transactions and getting them done on a schedule that works."

2020 - Band 1, Texas: Austin & Surrounds Corporate/M&A

2019-20 - Band 1, Texas Technology: Corporate & Commercial

2015-18 - Band 2, Texas Technology: Corporate & Commercial

2014 - Band 3, Texas Technology: Corporate & Commercial

2013 - Up and Coming, Texas Technology: Corporate & Commercial

- *The Legal 500 United States*

2019 - Recommended, M&A Middle-Market (\$500M-999M)

The Legal 500 comments, "Global Corporate co-chair John Gilluly, who splits his time between Austin, Dallas and Houston, is 'incredibly knowledgeable, available and committed'..."

2017-18 - Recommended, M&A Middle-Market (\$500M-999M)

2016-20 - Recommended, Capital Markets Equity Offerings – Advice to Managers

2015 - Recommended, Technology: Transactions

Education

- B.A., Economics and Business Administration, Rhodes College 1992
cum laude
- J.D., University of Texas 1998
Texas Journal of Business Law

Memberships

- American Bar Association
- State Bar of Texas

Civic and Charitable

- Operation Miracle, Dell Children's Hospital

INSIGHTS

Publications

10 considerations for companies on the path to sustainability

11 May 2022

For boards of directors and management teams as they discuss measuring, disclosing and reducing the company's climate impact.

Proposed EU corporate sustainability due diligence directive: what US companies need to know

31 March 2022

If adopted, the proposed directive could have significant implications not only for EU enterprises but also for US and other non-EU companies conducting business within the EU.

SEC proposes mandatory climate-related disclosure and governance rules

21 March 2022

The SEC's latest effort to advance the Biden Administration's climate agenda.

Events

- Moderator "Looking forward: COVID-19 and its implications for global economies and international cooperation," May 11, 2020

LISTEN TO THE WEBINAR PLAYBACK

NEWS

MEDIA MENTIONS

- "DLA Piper Forms New Management Team After Strong 2020," *Law360*, March 9, 2021
- "Technology Transactions Is Great Work—If Firms Can Get It" *LegalTech News*, January 7, 2020