



**John J. Gilluly III**

US VICE CHAIR, TRANSACTIONAL PRACTICE  
MEMBER, GLOBAL BOARD  
MEMBER, EXECUTIVE COMMITTEE

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John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

**RECENT EXPERIENCE**

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company
- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

- Life Sciences
- Financial Services
- Energy and Natural Resources
- Technology

## CREDENTIALS

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### Admissions

- Texas

### Recognitions

- *Chambers USA*
  - Band 1, Texas: Austin & Surrounds Corporate/M&A (2020-2022)
  - Band 1, Texas Technology: Corporate & Commercial (2015-2022)
  - Band 3, USA - Nationwide Technology (2021-2022)
  - Band 3, Texas Technology: Corporate & Commercial (2014)
  - Up and Coming, Texas Technology: Corporate & Commercial (2013)
- *The Legal 500 United States*
  - Recommended, M&A Middle-Market (\$500M-999M) (2017-2019)
  - Recommended, Capital Markets Equity Offerings – Advice to Managers (2016-2020)
  - Recommended, Technology: Transactions (2015, 2022)
- Named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines
- Regularly listed in *The Best Lawyers in America* and was recognized as "Lawyer of the Year" for Securities/Capital Markets in the Austin metro area (2021-2022)

### Education

- B.A., Economics and Business Administration, Rhodes College 1992  
*cum laude*
- J.D., University of Texas 1998  
*Texas Journal of Business Law*

### Memberships

- American Bar Association
- State Bar of Texas

### Civic and Charitable

- Operation Miracle, Dell Children's Hospital

## INSIGHTS

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### Publications

#### **10 considerations for companies on the path to sustainability**

11 May 2022

For boards of directors and management teams as they discuss measuring, disclosing and reducing the company's climate impact.

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#### **Proposed EU corporate sustainability due diligence directive: what US companies need to know**

31 March 2022

If adopted, the proposed directive could have significant implications not only for EU enterprises but also for US and other non-EU companies conducting business within the EU.

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## SEC proposes mandatory climate-related disclosure and governance rules

21 March 2022

The SEC's latest effort to advance the Biden Administration's climate agenda.

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## Events

- Moderator "Looking forward: COVID-19 and its implications for global economies and international cooperation," May 11, 2020

[LISTEN TO THE WEBINAR PLAYBACK](#)

## NEWS

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## MEDIA MENTIONS

- "DLA Piper Forms New Management Team After Strong 2020," *Law360*, March 9, 2021
- "Technology Transactions Is Great Work—If Firms Can Get It" *LegalTech News*, January 7, 2020