



John J. Gilluly III

MANAGING PARTNER, AMERICAS
MEMBER, GLOBAL BOARD
MEMBER, EXECUTIVE COMMITTEE

john.gilluly@dlapiper.com

Austin

T: +1 512 457 7090

F: +1 512 721 2290

John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

RECENT EXPERIENCE

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company
- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

- Corporate
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

- Life Sciences
- Financial Services
- Energy and Natural Resources
- Healthcare
- Hospitality and Leisure
- Technology

CREDENTIALS

Admissions

- Texas

Recognitions

- *Chambers USA*
 - Band 1, Texas: Austin & Surrounds Corporate/M&A (2020-2022)
 - Band 1, Texas Technology: Corporate & Commercial (2015-2022)
 - Band 3, USA - Nationwide Technology (2021-2022)
 - Band 3, Texas Technology: Corporate & Commercial (2014)
 - Up and Coming, Texas Technology: Corporate & Commercial (2013)
- *The Legal 500 United States*
 - Recommended, M&A Middle-Market (\$500M-999M) (2017-2019)
 - Recommended, Capital Markets Equity Offerings – Advice to Managers (2016-2020)
 - Recommended, Technology: Transactions (2015, 2022)
- Named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines
- Regularly listed in *The Best Lawyers in America* and was recognized as "Lawyer of the Year" for Securities/Capital Markets in the Austin metro area (2021-2022)

Education

- B.A., Economics and Business Administration, Rhodes College 1992
cum laude
- J.D., University of Texas 1998
Texas Journal of Business Law

Memberships

- American Bar Association
- State Bar of Texas

Civic and Charitable

- Operation Miracle, Dell Children's Hospital

INSIGHTS

Publications

10 considerations for companies on the path to sustainability

11 May 2022

For boards of directors and management teams as they discuss measuring, disclosing and reducing the company's climate impact.

Proposed EU corporate sustainability due diligence directive: what US companies need to know

31 March 2022

If adopted, the proposed directive could have significant implications not only for EU enterprises but also for US and other non-EU companies conducting business within the EU.

SEC proposes mandatory climate-related disclosure and governance rules

21 March 2022

The SEC's latest effort to advance the Biden Administration's climate agenda.

SEC proposes sweeping new public company cybersecurity disclosure and governance rules

16 March 2022

This rule proposal follows on the heels of several SEC enforcement actions against public companies related to cybersecurity disclosures.

SEC addresses cybersecurity risk in proposed rules for the investment management industry

17 February 2022

The proposed rules focus on four key areas: risk management through policies and procedures, incident reporting to the SEC, investor disclosure, and recordkeeping.

SEC chair signals continuing focus on cybersecurity governance

1 February 2022

Two key points.

Events

- Moderator "Looking forward: COVID-19 and its implications for global economies and international cooperation," May 11, 2020

LISTEN TO THE WEBINAR PLAYBACK

NEWS

Top-tier six-partner group joins DLA Piper's Mexico City office across multiple practices

18 January 2022

DLA Piper today announced the addition of six new partners in its Mexico City office, reinforcing the firm's strength in a key region, as well as its focus on growth. Álvaro E. Garza-Galván, Mauricio Valdespino, Roberto Ríos Artigas, Antonio Cárdenas, Daniel González Estrada and Guillermo Aguayo have joined the firm's Corporate, Finance, Litigation and Tax practices.

DLA Piper LLP (US) announces new firm and practice leadership positions

8 March 2021

DLA Piper LLP (US) is pleased to announce a number of firm and practice leadership changes.

DLA Piper advises Q2 Holdings in its issuance of US\$350 million of convertible senior notes in private exchange and subscription transactions

14 December 2020

DLA Piper represented Q2 Holdings, Inc. (NYSE: QTWO), a leading provider of digital transformation solutions for banking and lending, in private exchange and subscription transactions with certain holders of its outstanding 0.75% convertible senior notes due 2023 and certain new investors.

DLA Piper launches Sustainability and Environmental, Social and Governance (ESG) portal to help clients thrive in a sustainable future

2 November 2020

DLA Piper has launched a global Sustainability and Environmental, Social and Governance (ESG) portal to help companies around the world transition to and thrive in a more sustainable future.

DLA Piper advises PROS Holdings, Inc. in its US\$150 million convertible senior notes offering

16 September 2020

DLA Piper represented PROS Holdings, Inc. in its offering of US\$150 million aggregate principal amount of its convertible senior notes due 2027.

DLA Piper advises the underwriters in Upland Software's US\$119 million common stock offering

18 August 2020

DLA Piper represented the underwriters in the US\$119 million registered public offering of 3,500,000 shares of common stock of Upland Software, Inc.

MEDIA MENTIONS

- "DLA Piper Forms New Management Team After Strong 2020," *Law360*, March 9, 2021
- "Technology Transactions Is Great Work—If Firms Can Get It" *LegalTech News*, January 7, 2020