



John J. Gilluly III

MANAGING PARTNER, AMERICAS
MEMBER, GLOBAL BOARD
MEMBER, EXECUTIVE COMMITTEE

john.gilluly@dlapiper.com

奥斯汀

电话: +1 512 457 7090
传真 +1 512 721 2290

休斯敦

电话: +1 512 750 3272

达拉斯

电话: +1 214 743 4516
传真 +1 972 813 6247

John Gilluly represents clients across a range of industries and focuses on capital markets transactions, SEC reporting and compliance, mergers and acquisitions, private equity and venture capital transactions, and corporate governance matters.

RECENT EXPERIENCE

- Outside corporate and securities counsel to multiple public companies
- Counsel to numerous issuers, venture capital firms and private equity firms in preferred stock and levered transactions
- Representation of an upstream producer on the sale of oil and gas assets to a Special Purpose Acquisition Company (SPAC)
- Representation of a private equity-backed national restaurant company in its US\$780 million acquisition by a public buyer
- Representation of a private equity firm in the US\$2.4 billion sale of upstream oil and gas assets
- Representation of a national restaurant company in the acquisition of its largest franchisee
- Representation of a private equity platform company in its US\$500 million international add-on acquisition
- Representation of a public software company in its US\$4.5 billion take-private transaction
- Representation of a SaaS HCM company in its initial public offering and follow-on offerings
- Representation of a SaaS FinTech company in its initial public offering and follow-on offerings
- Representation of underwriters in follow-on offering of a leading payments company
- Representation of a private equity firm in its leveraged acquisition of multiple employee benefit firms
- Representation of a venture-backed software company in its acquisition by private equity firm

- 公司
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Capital Markets
- Private Equity
- Public Company and Corporate Governance

- 生命科学
- 银行和金融服务
- 能源
- 科技

资质证明

准许

- Texas

业界嘉许

Chambers USA has recognized John as a "highly regarded" lawyer for "his active funds practice and his deal focused attitude" and has noted that "peers are enthusiastic in their praise," singling him out as "a smart attorney who is so good with clients." Furthermore, John "brings 'great judgment and the most salient business points' to a diverse range of corporate and securities matters. He is commended for being 'extremely effective in protecting clients' interests."

John has repeatedly been named a Texas Super Lawyer in a research project conducted jointly by *Law & Politics* and *Texas Monthly* magazines. He also has been regularly listed in *The Best Lawyers in America* and was recognized as the 2021 "Lawyer of the Year" for Securities/Capital Markets in the Austin metro area.

教育背景

- B.A., Economics and Business Administration, Rhodes College 1992
cum laude
- J.D., University of Texas 1998
Texas Journal of Business Law

专业会员资格

- American Bar Association
- State Bar of Texas

Civic and Charitable

- Operation Miracle, Dell Children's Hospital

见解与洞察

会议与演讲

- Moderator "Looking forward: COVID-19 and its implications for global economies and international cooperation," May 11, 2020

LISTEN TO THE WEBINAR PLAYBACK

新闻

MEDIA MENTIONS

- "DLA Piper Forms New Management Team After Strong 2020," *Law360*, March 9, 2021
- "Technology Transactions Is Great Work—If Firms Can Get It" *LegalTech News*, January 7, 2020