



Romain Guénin

Counsel

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Romain Guénin conseille une clientèle d'emprunteurs et d'institutions financières sur des transactions financières nationales et internationales, en particulier en matière de financement d'actif, de financement structuré (titrisation notamment), de financement d'acquisition et de financement de projets.

LANGUES

- Anglais
- Français
- Italian

- Finance
- Real Estate Finance
- Restructuring

- Banque et services financiers
- Real Estate
- Assurance

Anglais Français Italian

- Advising Fortress on the French financing aspects of the acquisition from Colony of certain Real Estate funds, co-investment vehicles and other Real Estate positions (either sponsor or lender positions) representing approximately USD 2.7 billion in combined assets (in US and Europe) under management.
- Advising ING and a pool of lenders (including PBB, Berlin Hyp, NN Investment Partner and AIB) in respect of a €580,000,000 mortgage facility granted for the refinancing of a pan-European portfolio of logistic assets managed by AEW and located in Germany, Netherlands, Czech Republic and Poland.
- Advising Metric in relation to the setting up of its investment in a joint venture with an independent commercial real-estate developer in Paris, designed for the acquisition and development of a large portfolio of self-stockage sites located in France.
- Advising Generali in relation to the setting up of two large mortgage facilities for the refinancing of a portfolio of two prime office properties located in the center of Paris.
- Advising a large US investment fund in relation to a complex financing granted for the acquisition of a large pan-European portfolio, including 53 logistic assets located in France and owned through three different French OPCI vehicles.
- Advising Mount Street, as servicer and special servicer in respect of Vulcan (European loan Conduit n°28) Limited CMBS involving a French FCT, for the restructuring and recovery of a Eur 98.3m mortgage facility secured by a large portfolio of properties located in France.

- Advising Mount Street, as special servicer in respect of Titan Europe 2006-3 p.l.c. CMBS involving a French FCT, for the restructuring and recovery of a Eur 238m mortgage facility secured by a portfolio of 15 properties located in France.
- Advising TIP as originator in connection with the establishment of a new pan-european asset backed securitization facility for its operational portfolio of trailers, benefiting from the Simple, Transparent and Standardized (STS) label under the EU regulation framework for Securitization. This transaction is worth in the region of EUR 200 million. The senior facility amounts were granted by both Rabobank and Commerzbank, and were secured in particular by a French trust (fiducie-sûreté) over the French trailers.
- Advising Commerzbank AG in relation to a USD 58 million export facility granted to the Republic of Cameroon in order to finance equipment and services deployed in relation with the United Nations Multidimensional Integrated Stabilization Mission in the Central African Republic (MINUSCA).
- Advising Invesco as lender (acting in particular through its French debt fund) in relation to a mortgage facility granted for the financing of the acquisition and development of a portfolio of existing and future last mile properties located across Europe.

DIPLÔMES

Qualifications professionnelles

- Avocat inscrit au barreau de Paris

Expérience antérieure

Prior to joining DLA Piper in 2014, Romain worked for two renowned international law firms and has worked during one year in the bank Société Générale.

Formation

- Université de Paris 1 - Panthéon-Sorbonne, Master 2 de droit des affaires, 2009