



Philippe Habib

Senior Associate

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Philippe Habib is a senior corporate lawyer with a broad range of experience in equity and debt capital markets transactions and M&A.

His experience includes advising on private equity investments, acquisitions, disposals and joint venture transactions in North America and cross border throughout the EMEA region.

Philippe's experience also includes advising on primary and secondary offerings and public and private placements of equity and debt securities, in particular advising foreign private issuers and underwriters on SEC-registered and Rule 144A/Regulation S transactions and other exempt offerings in the United States.

- Corporate

English Arabic French

LANGUAGES SPOKEN

- English
- Arabic
- French

- Hyve Group PLC on a GBP127 million rights issue and placing of new ordinary shares made to investors, including to qualified institutional buyers in accordance with Rule 144A, the first rights issue made in the UK since, and related to, the outbreak of the novel coronavirus.
- Aluflexpack AG, a flexible packaging manufacturer, on its IPO and listing of shares on the SIX Swiss Exchange (raising approximately CHF170 million).
- Ziraat Bank in relation to several updates of its USD4 billion GMTN programme and offering of USD500 million 5.125% notes due 2023 under the programme.
- Kerala State Infrastructure Investment Fund, an Indian state government enterprise, on the establishment of its USD50 billion MTN programme.
- Mastek Limited on its USD160 million acquisition of Evosys Group, an Oracle platinum partner and cloud services business with subsidiaries in the UAE, Qatar, Saudi Arabia, Bahrain, Egypt and Kuwait.

- General Holding Corporation PJSC and Tubacex SA (a company listed on a Spanish stock exchange) on the USD80 million acquisition of Nobu Group, a precision component repair and manufacturing services company in the oil and gas industry with subsidiaries in KSA, UAE and Norway.
- A major multinational energy company based in Korea on the acquisition of 40% of the shares in a company publicly listed on the Muscat Securities Market and 70% in an Omani LLC.
- Orchidia Pharmaceuticals Industries, on the sale of a significant stake in its ophthalmic business with subsidiaries in Egypt and Cyprus.
- Learning Technologies Group plc on the GBP168 million placing of newly issued shares in connection with the acquisition of PeopleFluent Holdings Corp., a talent management platform based in the US.
- Dechra Pharmaceuticals plc on the GBP150 million placing of newly issued shares in connection with the acquisition of a developer of generic companion animal pharmaceuticals in the US.

CREDENTIALS

Education

- Florida State University College of Law Tallahassee, Florida Juris Doctorate, 2014
- York University, Toronto Canada BA (*Hons*) Political Science, 2010

Memberships

- Member of the Florida Bar, since 2014
- Member of the Young Lawyers Division
- Member of the American Bar Association

INSIGHTS

Publications

Decree on the listing of public joint stock companies incorporated in the UAE is announced

17 February 2021

Sheikh Mohammed Bin Rashid Al Maktoum, Ruler of Dubai, recently issued Decree no. 3 of 2021 On the Listing of the Stocks of Shareholding Companies in the Securities Market in the Emirate of Dubai (Decree) on 26 January 2021, which came into effect on 4 February 2021.
