



Roy Hudson

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Roy Hudson's practice is focused on advising both public and private companies, along with investment banks, private equity and debt firms and other parties, involved in mining, energy development and production, energy services, infrastructure, property acquisition and development, construction and technology.

Roy has led many significant corporate transactions over the last 35 years and advises numerous domestic and international enterprises with respect to a wide range of legal matters including financings, acquisitions and divestitures, mergers, reorganizations, restructurings and a broad range of other types of commercial transactions.

Roy has considerable experience in providing legal and strategic business advice to senior executives and directors in respect of matters related to corporate governance, director and executive compensation and regulatory compliance.

Roy has significant experience in international M&A and commercial transactions including, most recently, within the United States, Mexico, Colombia, Australia, Turkey and Papua New Guinea.

LANGUAGES SPOKEN

- English

- Climate Change
- Corporate Services
- Corporate
- Securities and Corporate Finance
- Capital Markets
- Finance
- Private Equity
- Oil and Gas
- Mergers and Acquisitions
- Debt Finance

- Mining
- Energy and Natural Resources
- Financial Services
- Technology
- Industrials
- Life Sciences

English

- Acted for the owners of the Gray Monk winery in respect of the sale of the winery and related assets to Andrew Peller Limited
- Acted for Iberian Minerals Ltd. in its plan of arrangement and spinout of EnviroLeach Technologies Inc. ("ETI") and listing of ETI shares on the Canadian Securities Exchange
- Acted for High Arctic Energy Services Inc. in its \$47 million acquisition of the Production Services division of Tervita Corporation
- Acted for Marsa Energy Inc. in its \$45.5 million amalgamation with Sanction Capital Corp.

- Acted for Sundance Energy Corporation in its \$22 million amalgamation with Cenx Energy Limited
- Acted for Eaglewood Energy Inc. in its \$33 million arrangement with Transform Exploration Pty Ltd.

CREDENTIALS

Admissions

- Alberta, 1984

Recognitions

- *Best Lawyers in Canada* (Mining), 2015-2022; (Securities), 2020-2022
- *The Legal 500 Canada* (Energy - Mining), 2016-2018
- *Lexpert Special Edition*, Leading Canadian Lawyers in Global Mining, 2014-2018
- *Canadian Legal Lexpert® Directory* (Mining), 2013-2020, 2022; (Corporate Mid-Market) 2021-2022

Education

- LL.B., University of Alberta, 1983
- B.Comm, University of Alberta, 1979

CORPORATE APPOINTMENTS

- Director and Corporate Secretary, Paleo Energy, Inc.
- Director, Return Energy Inc.

INSIGHTS

Publications

Cineplex's biggest blockbuster of 2021 is not on the screens: Ontario Court Awards \$1.2 billion in damages to Cineplex because Cineworld walked from its merger deal

16 December 2021

Can a purchaser in a merger transaction walk away from the deal because of COVID-19? For the second time in a year, the Ontario Superior Court of Justice has clearly said "no". In the case of *Cineplex Inc. v. Cineworld Group plc*, the Court granted Cineplex more than \$1 billion in damages when its counterparty walked from the deal because of COVID-19.

Directors residency requirements removed in Alberta

30 March 2021

As described in our July 30, 2020 alert, "Alberta to remove directors residency requirements", the amendments to the *Business Corporations Act* (Alberta) (the ABCA) and the *Companies Act* (Alberta) to remove Canadian residency requirements for directors of corporations governed under those statutes have been proclaimed into force, effective March 29, 2021.

TSXV extends temporary relief of \$0.05 minimum pricing requirements

21 September 2020

The TSX Venture Exchange has extended the temporary relief from the \$0.05 minimum pricing requirements, such that it will apply to shares that are issued on or before December 31, 2020.

Alberta to remove directors residency requirements

30 JUL 2020

A new omnibus Bill in Alberta (Bill 22) provides for changes to the *Business Corporations Act* (Alberta) (the ABCA) and the *Companies Act* (Alberta) to remove Canadian residency requirements for directors of corporations governed under those statutes.

Welcome tax change announced for Canadian resource companies

28 JUL 2020

On July 13, 2020, the Canadian federal Department of Finance announced proposed changes to the flow-through share tax rules that will be welcome news to Canadian resource exploration companies. The proposals, which are in response to difficulties that such companies have faced in pursuing their exploration activities in light of the COVID-19 pandemic, extend the period by 12 months during which "Canadian exploration expenditures" must be spent.

NEWS

DLA Piper Canada lawyers recognized in 2022 *Canadian Legal Lexpert Directory*

March 4, 2022

DLA Piper (Canada) LLP is pleased to announce our lawyers have been ranked as leading practitioners in the 2022 edition of the *Canadian Legal Lexpert Directory*.

DLA Piper Canada advises startups across key sectors in their continued growth

24 January 2022

DLA Piper Canada's Startups, Emerging Companies and Technology group has advised a number of up-and-coming companies on transactions intended to assist with their continued growth.

DLA Piper Canada advised eBook reading platform Legible Inc. on reverse takeover of Twenty20 Investments Inc. and listing on the CSE

13 December 2021

DLA Piper Canada has advised Legible Inc. on its reverse takeover of Twenty20 Investments Inc. and listing on the Canadian Securities Exchange.

DLA Piper (Canada) LLP recognized in the 2022 *Best Lawyers in Canada* guide

26 August 2021

DLA Piper (Canada) LLP is thrilled to see 84 of our lawyers across 35 practice areas recognized in the 2022 Best Lawyers in Canada guide.

DLA Piper Canada has strong showing in 2021 *Canadian Legal Lexpert Directory*

22 April 2021

DLA Piper (Canada) LLP has increased their rankings in the Canadian Legal Lexpert Directory for the third consecutive year.

DLA Piper Canada's Capital Markets group has fast-paced start to 2021

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.

DLA Piper Canada increases rankings in 2021 edition of *Best Lawyers in Canada*

28 AUG 2020

DLA Piper (Canada) LLP is pleased to see 79 of our lawyers across 35 practice areas recognized in the 2021 *Best Lawyers in Canada* guide, resulting in our best showing with the guide since its inception.
