



Wojciech Kalinowski

Counsel

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Wojciech Kalinowski advises clients on capital markets and corporate law, with a particular focus on initial and secondary offerings, mergers and acquisitions, and other issues connected with public trading in securities. He supports clients at all stages of transactions, from conducting due diligence reviews to negotiating the conclusion of agreements.

He also advises on all types of equity fund transactions, with a particular focus on venture capital fund investments.

Wojciech has authored numerous articles on issues such as securities trading and the acquisition of public companies.

LANGUAGES SPOKEN

- English
- German
- Polish

- Capital Markets
- Mergers and Acquisitions
- Emerging Growth and Venture Capital

- Financial Services
- Technology
- Insurance

English German Polish

- Advising DADELO on its initial public offering of shares and their introduction and admission to trading on the WSE.
- Advising TDJ Equity on the acquisition of a majority stake in teamtechnik Production Technology.
- Advising Cosmose in connection with a round A financing.
- Advising Polnord on its secondary public offering.
- Advising TDJ-Pitango Ventures fund on investments in Polish portfolio companies.
- Advising Trakcja on its financial restructuring and public offering of new shares.
- Advising Wood&Co and ERSTE Securities on the sale of shares in Kofola Ceskoslovensko under an accelerated book-building procedure.

- Advising RAFAKO on its secondary public offering.
- Advising the joint bookrunners on the accelerated bookrunning in the sale of shares in FAMUR.
- Advising the arrangers of the initial public offering of Novaturas and the introduction of its shares to trading on the Warsaw Stock Exchange and Nasdaq Vilnius.

CREDENTIALS

Professional Qualifications

- Advocate (Adwokat) registered with the Warsaw Bar Association of Advocates (Okręgowa Izba Adwokacka w Warszawie)

Recognitions

- “Wojciech is a great regulatory lawyer” – *The Legal 500 EMEA, Capital Markets 2021*
- Recommended in Capital Markets, Commercial, Corporate and M&A – *The Legal 500 EMEA 2021*
- Recognised as a Rising Star for Capital markets: Equity and M&A – *IFLR1000 2016 – 2020*

NEWS

DLA Piper advises Photon Energy on listing on regulated markets of the Warsaw and Prague Stock Exchanges

6 January 2021

DLA Piper has advised Photon Energy ("The Company"), a global solar energy solutions and services company, in connection with the admission to trading of all its shares on the regulated parallel markets of the Warsaw and Prague Stock Exchanges.

DLA Piper advises on Dadelo's IPO on the Warsaw Stock Exchange

4 January 2021

DLA Piper has advised Polish bike site Dadelo on its initial public offering (IPO) and admission to trading on the regulated market operated by the Warsaw Stock Exchange (WSE). The total value of the IPO exceeded PLN82 million.

DLA Piper advises Polnord on EUR31.7 million public offering

11 March 2020

DLA Piper has advised Polnord, one of the largest residential development companies in Poland, on its EUR31.7 million public offering of shares.

DLA Piper advises GS Engineering & Construction in its EUR140 million acquisition of Danwood Holding from Enterprise Investors

28 January 2020

DLA Piper advised GS Engineering & Construction, a leading global construction company based in South Korea, on the acquisition of 100% of the shares in Danwood Holding from Polish Enterprise Fund VII, a private equity fund managed by Enterprise Investors. The value of the transaction is EUR140 million.

