



Grace Latimer

Associate

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Grace Latimer maintains a general corporate commercial practice with a focus on securities and corporate finance, mergers and acquisitions and venture capital matters.

Grace has experience advising both public and private companies as well as investment dealers in a variety of corporate matters including mergers and acquisitions, going public transactions, private placement financings, public offerings and continuous disclosure obligations.

Grace received her J.D. from Queen's University where she completed a study abroad program in the area of international business law. Prior to attending law school, Grace obtained a Bachelor of Arts (Honours) degree with a focus on Drama and Theatrical Arts. Grace is a member of Turnout at the National Ballet of Canada.

LANGUAGES SPOKEN

- English

- Corporate
- Capital Markets
- Mergers and Acquisitions
- Emerging Growth and Venture Capital
- Securities and Corporate Finance

English

- Acted for a syndicate of underwriters led by Canaccord Genuity Corp. in the \$316.9 million bought deal public offering of subordinate voting shares of Curaleaf Holdings, Inc. (CSE: CURA) (OTCQX: CURLF).
- Acted for a syndicate of underwriters co-led by Canaccord Genuity Corp. and ATB Capital Markets Inc. in the \$149.5 million bought deal public offering of common shares of Columbia Care Inc. (NEO: CCHW) (CSE: CCHW) (OTCQX: CCHWF) (FSE: 3LP).
- Acted for the underwriter in connection with a private placement offering of common shares of Columbia Care Inc. (NEO: CCHW) (CSE: CCHW) for total gross proceeds to the Company of \$29 million.
- Acted for Canaccord Genuity in the \$40.8 offering of subordinate voting shares of Jushi Holdings Inc. (CSE: JUSH) (OTCMKTS: JUSHF).
- Acted for Canaccord Genuity Corp. in the private placement offering of Curaleaf Holdings, Inc. (CSE: CURA) (OTCQX: CURLF) common shares for gross proceeds of \$34 million.
- Acted for Karst Investments L.L.C. ("Karst"), the holder of a 3% net smelter return royalty interest in the Pine Point zinc-lead project in

the Northwest Territories, in connection with the purchase of Karst by Osisko Metals Incorporated.

CREDENTIALS

Admissions

- Ontario, 2018

Recognitions

- Course Prize in Advanced Legal Research, 2015

Education

- J.D., Queen's University, 2017
- Certificate in International Business Law (First Class Honours), Queen's University, 2015
- B.A. Honours (with Distinction), Queen's University, 2014

Memberships

- Member, Law Society of Ontario
- Member, Ontario Bar Association
- Member, Canadian Bar Association
- Member, Women's Law Association of Ontario

INSIGHTS

Publications

Private mergers & acquisitions: Key differences between Canadian and US based deal studies

27 September 2021

The M&A Market Trends Subcommittee, Mergers & Acquisitions Committee of the American Bar Association regularly conducts and publishes deal studies in respect of North American private M&A transactions. This article focuses on the two most recently published studies: the 2019 Private Target M&A Deal Points Study and the 2018 Canadian Private Target Mergers & Acquisitions Deal Point Study.

Shareholder agreements: Key considerations when putting an agreement in place

22 March 2021

This article highlights six key considerations a corporation and its shareholders should contemplate when planning to put a shareholder agreement in place.

NEWS

DLA Piper Canada advising emerging growth companies across multiple sectors in continued business expansion

3 August 2021

DLA Piper Canada's Startups, Emerging Companies and Technology group has advised a number of up-and-coming companies on transactions intended to assist with their continued growth.

DLA Piper represented Aphria in its US\$8.2 billion business combination with Tilray

11 May 2021

DLA Piper represented Aphria Inc. in its recently completed reverse takeover of Tilray, Inc. The combination of Aphria and Tilray brings together two highly complementary businesses to create the leading cannabis-focused CPG company with the largest global geographic footprint in the industry.

DLA Piper Canada's Capital Markets group has fast-paced start to 2021

3 March 2021

Assisting on close to \$1 billion in deals in key growth sectors since the beginning of the year, our Capital Markets team has had a fast-paced start to 2021.

DLA Piper Canada advising on seed financings for emerging companies in the technology and biotech sectors

8 February 2021

DLA Piper (Canada) LLP has advised a number of up-and-coming companies in the technology and biotech sectors on corporate finance transactions intended to help them reach their strategic goals.

DLA Piper Canada advised underwriters in \$316.9 million offering of Curaleaf Holdings shares

18 January 2021

On January 12, 2021, Curaleaf Holdings, Inc., announced the closing of an overnight marketed offering of subordinate voting shares. DLA Piper (Canada) LLP acted as Canadian counsel to the underwriters on this transaction.

DLA Piper Canada represented the underwriters in \$149.5 million offering of Columbia Care shares

18 January 2021

On January 13, 2021, Columbia Care Inc. (NEO: CCHW) (CSE: CCHW) (OTCQX: CCHWF) (FSE: 3LP) announced the closing of a bought deal public offering of common shares for gross proceeds of \$149.5 million. DLA Piper Canada acted as Canadian counsel to the underwriters in connection with the offering.

DLA Piper Canada advised Cannacord Genuity in Curaleaf private placement

10 AUG 2020

DLA Piper (Canada) LLP acted as Canadian legal advisor to Canaccord Genuity Corp., in its capacity as sole bookrunner and agent, in the private placement offering of Curaleaf Holdings, Inc. common shares for gross proceeds of \$34.06 million.
