



## Merger Control

With antitrust and competition lawyers across key jurisdictions, DLA Piper is well placed to assist clients with all aspects of merger control. We are accustomed to navigating the complexities of different merger control regimes and coordinating our efforts across the globe to ensure a timely and consistent approach.

We assist clients by:

- carrying out global multi-jurisdictional assessments to determine where merger filings may be required and evaluate their implications on deal certainty, timing and outcome
- advising on the structure of transactions, particularly in the context of joint ventures, and their impact on the number and scope of required merger filings
- advising on the drafting of deal documentation to optimize our client's position in relation to antitrust risk
- evaluating the likelihood of merger control clearance and/or possible remedies that might be imposed
- coordinating the preparation of all required merger filings to ensure consistency of approach on key issues, and to maximize timeliness and efficiency in getting through the regulatory process
- managing responses to regulators' in-depth investigations (such as Second Requests or Phase II investigations), including, where appropriate, by negotiating the terms of the regulators' requests and using the most advanced technological tools and flexible human resources approaches to assist clients in the collection, review and production of data and documentary materials – all with the goal of maximizing the efficiency and timeliness of the regulatory process
- drafting presentations, position papers and other advocacy materials, preparing our clients for appearances before the regulators, and working with outside expert consultants – such as economic experts – to drive toward the most positive outcomes
- negotiating appropriate remedies in a timely fashion at the most opportune moments in the investigation and
- when it becomes necessary to turn to the courts, litigating the merits of an antitrust challenge.

DLA Piper's global footprint brings significant value to those involved in the merger clearance process. We possess a wealth of experience with regulatory regimes across the globe as well as local relationships with the national regulators. Moreover, each country team can draw on the support of all of our international merger control professionals across borders. This allows us to incorporate the best arguments from anywhere in our global platform into each local effort in support of a merger.

We also regularly act for clients who may not be parties to a transaction but who may be concerned about a transaction's impact in their industry (for example, because they are suppliers or customers of the merging parties); or who may wish to advocate for a particular approach to market definition and related issues in their industry; or who may want to purchase businesses being divested by other merging parties.

### RELATED SERVICES

- Antitrust and Competition
- Corporate
- Mergers and Acquisitions

## Publications

### Focus on the industrials sector

18 January 2022

#### [UNDERSTANDING THE UK NATIONAL SECURITY & INVESTMENT REGIME PODCAST](#)

In the third episode of the series we turn our focus to specific sectors. Sarah Smith and Matt Evans are joined by DLA Piper's defence sector specialist, Maria Pereira to discuss the impact of the regime on the industrials sector, specifically in relation to the defence, military and dual-use, advanced materials and satellite and space sectors.

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### What's driving the new National Security and Investment Regime

12 December 2021

#### [UNDERSTANDING THE UK NATIONAL SECURITY & INVESTMENT REGIME PODCAST](#)

Episode 1 of our new Podcast series discusses what is driving the new National Security and Investment Regime. What is the political context for the new regime? Who and what is driving the pressure to strengthen investment screening both in the UK and internationally? Sarah Smith, Partner in DLA Piper's Competition practice is joined by Lord Gavin Barwell, Strategic Advisor and former Chief of Staff to Teresa May and Paul Hardy, Head of UK Government Affairs at DLA Piper to discuss the context of the new regime.

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### European Commission Pushes Boundaries of EU Merger Control

19 April 2021

The European Commission pushes boundaries of EU Merger Control policy to accept and review certain transactions that do not meet any merger control thresholds. The policy shift will require parties engaged in M&A with a European footprint to modify their approach to deal documentation and structuring.

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## NEWS

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### DLA Piper advises Aonic on investment in exmox

24 August 2022

DLA Piper has advised the gaming platform Aonic on its investment in the Hamburg-based company exmox, a global ad-tech and marketing platform company for nearly USD100 million.

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### DLA Piper appoints Competition partner to its Brussels office

17 August 2022

DLA Piper has appointed Joost Haans as Competition partner to its Brussels office. He is currently at Baker McKenzie where he has been a partner since 2018.

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### DLA Piper advises AOC as anchor shareholder of Formycon on acquisition of biosimilar assets

31 March 2022

DLA Piper has advised Active Ownership Capital in connection with Formycon AG's acquisition of the biosimilar candidates FYB201 and FYB202 from ATHOS Group.

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#### **DLA Piper advises Francotyp-Postalia on acquisition of Azolver**

24 March 2022

DLA Piper has advised Francotyp-Postalia Holding AG on the acquisition of all shares in the operating companies of Azolver Holding GmbH.

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#### **DLA Piper advises Highberg Group on acquisition of Schickler Consulting**

9 March 2022

DLA Piper has advised the Highberg Group on the acquisition of consulting agency Schickler Unternehmensberatung in Hamburg.

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#### **DLA Piper advises UGI on joint venture with SHV Energy**

2 March 2022

DLA Piper has advised UGI International, a subsidiary of UGI Corporation, on the creation of a joint venture with SHV Energy to advance the production and use of renewable dimethyl ether (rDME).

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#### **Dla piper has advised the Sodexo group on its entry into exclusive negotiations to combine its early childhood services with those of the Grandir group**

17 August 2021

DLA Piper has advised Sodexo Group, the world leader in Quality of Life services, on its entry into exclusive negotiations with the nursery and pre-school group Grandir in order to combine their daycare activities.

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