



Kelly Morrison

Partner

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Kelly specialises in equity capital markets transactions and advising on Australian securities law issues. Kelly's expertise includes ASX initial public offerings for Australian and international issuers, placements, rights issues and convertible note and corporate bond offers. Kelly also advises on private M&A transactions, ASX Listing Rule and Corporations Act compliance and general corporate law issues.

- Corporate
- Capital Markets
- Mergers and Acquisitions

- Advising US eCommerce company Zebit, Inc. (ASX: ZBT) on its initial public offering and listing on the ASX.
- Advising US tech company Life360 on its AUD820 million IPO and ASX listing – one of the largest tech debuts on the ASX ever in Australia.
- Advising Webjet Limited (ASX: WEB) on its AUD346 million equity raising and on its AUD250 million convertible notes offering.
- Advising Zip Co Limited (ASX:Z1P) on its AUD400 million convertible notes offering.
- Advising Nickel Mines Limited (ASX: NIC) on its AUD364 million, fully underwritten accelerated pro-rata non-renounceable entitlement offer; and on its AUD231 million, fully underwritten 1 for 3.6 accelerated non-renounceable entitlement offer.
- Advising ASX 200 technology company Nearmap Ltd (ASX: NEA) on its underwritten AUD72.1 million institutional placement and its non-underwritten Share Purchase Plan.
- Advising Washington H. Soul Pattinson and Company Limited (ASX: SOL) on its AUD225 million convertible notes offering.
- Advising oOh!media's largest shareholder, US investment management firm HMI Capital on its support for oOh!media's AUD167 million fully underwritten entitlement offer and institutional placement.

Professional Qualifications

- Solicitor of the Supreme Court of Queensland
- Solicitor of the High Court of Australia

Recognitions

- Legal500 Asia-Pacific recognises Kelly as a Recommended Practitioner for Capital Markets, 2021

Education

- Bachelor of Laws (Hons), Queensland University of Technology, 2004
- Bachelor of Arts, Queensland University of Technology, 2004

Memberships

- Queensland Law Society

INSIGHTS

Publications

ASX announces amendments to class waivers for raising capital during COVID-19

23 April 2020

On the 22 April 2020, ASX announced amendments to class waivers following discussions with ASIC and industry and investor groups. The key changes, apply to capital raisings announced on or after 23 April 2020.

ASX and ASIC make it easier for companies to raise capital during COVID-19

3 April 2020

The economic shock caused by the COVID-19 pandemic has impacted companies across all sectors, with many needing to raise capital urgently to sustain them until the pandemic passes. The Australian Securities Exchange (ASX) and Australian Securities and Investments Commission (ASIC) have recognised this, and on 31 March 2020 announced temporary emergency capital raising relief to help facilitate capital raisings in the short term.

NEWS

DLA Piper announces partnership promotions for 2021

28 April 2021

DLA Piper is proud to announce that 44 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2021 in the United States and May 1, 2021 for EMEA and Asia Pacific. The promotions have been made across many of the firm's practice areas in 33 different offices throughout 17 countries.

DLA Piper advises Accel-KKR and Seequent on the sale of Seequent Group

16 March 2021

DLA Piper has advised Accel-KKR and its portfolio company, Seequent Holdings Limited on the sale of Seequent Holdings Limited to Bentley Systems, Incorporated (Nasdaq: BSY) for ~NZD 1.46 billion (USD 1.05 billion).

DLA Piper advises Zebit, Inc. on IPO and ASX listing

18 October 2020

DLA Piper has advised U.S. eCommerce company Zebit, Inc. (ASX: ZBT) on its initial public offering and listing on the ASX. The offer raised AUD35 million with an indicative market capitalisation of AUD149 million.
