



**Johan Mouraux**

**Partner**  
**AVOCAT**

johan.mouraux@dlapiper.com

**Brussels**

T: +32 (0)2 500 1673

F: +32 (0)2 500 1603

M: +32 497 46 40 81

Johan specialises in banking and finance law. He advises all participants including arrangers, lenders, borrowers, investors, sponsors and authorities in all sorts of financing transactions. Johan has particular expertise in the infrastructure sector, renewables and other project finance transactions, in real estate finance and in leveraged finance.

He also acts on debt restructuring transactions.

Johan and his team also advises on financial services regulation in the bank, insurance, and investment services sectors and in the broader financial services sector.

*Johan provides services to DLA Piper UK LLP through a limited liability company.*

## LANGUAGES SPOKEN

- Dutch
- English
- French

- Finance
- Infrastructure Finance
- Real Estate Finance
- Debt Finance
- Renewables
- Real Estate

- Financial Services
- Energy and Natural Resources

Dutch English French

- Advising senior lenders, sponsors, contractors and public authorities in relation to PPP financing transactions, carrying out due diligence, structuring projects, advising and drafting of project documents and finance and security documents (projects include the Flemish Schools Project, various prison projects, light rail projects, road projects)
- Advising senior/mezzanine lenders or borrowers on all aspects of leveraged debt financing of acquisitions, management buy-outs, management buy-ins (acquisition finance)
- Advising lenders and borrowers in relation to trade finance, receivables finance and export finance transactions
- Advising in relation to debt restructuring transactions

- Advising senior/mezzanine lenders, sponsors and contractors in relation to project finance transactions, including all aspects of project finance in the field of renewable energy projects and other types of assets
- Advising on all aspects of taking security interests in Belgium
- Advising on (convertible) bond issuances and the issuance of other securities or financial instruments, private placements
- Mergers and acquisitions of companies: setting up the acquisition structure, conducting due diligence investigations, negotiating share purchase agreements, leading acquisition teams in the analysis of acquisition related issues, advising on and coordination of post-acquisition corporate and financial reorganisations and restructurings
- Setting up of joint ventures, structuring partnerships and the legal documentation

## CREDENTIALS

---

### Professional Qualifications

- Advocaat registered with the Nederlandse Orde van Advocaten bij de Balie te Brussel

### Prior Experience

- 2007 – to date, Lawyer, DLA Piper
- 2001 – 2007, Lawyer, Corporate and Finance, major independent Benelux firm
- 2000 – 2001, Lawyer, Corporate and Commercial, leading Belgian law firm

### Memberships

- Member of the Brussels Bar

## INSIGHTS

---

### Publications

#### **Belgian Royal Decree provides further details on national financial assistance scheme in the face of the COVID-19 crisis**

27 April 2020

On 14 April 2020, the Belgian federal government issued a Royal Decree, addressing the highly anticipated and much needed further details regarding the national financial assistance scheme, particularly the scope of the guarantee scheme. What does the national guarantee scheme of 14 April 2020 entail?

---

## NEWS

---

#### **DLA Piper advises LINET Group on a syndicated corporate financing**

12 October 2021

DLA Piper has advised European health care group LINET Group SE on an international syndicated corporate financing provided by Commerzbank Aktiengesellschaft, Comercni banka, Citibank, Deutsche Bank and Ceska sporitelna.

---