



James Muenker

Partner

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James Muenker focuses his practice in the area of restructuring.

James has more than 20 years of experience representing publicly and privately held companies, boards of directors, bondholders, equity security holders and creditors in a variety of restructuring matters, including major bankruptcy cases and other transactions.

- Restructuring

NOTABLE REPRESENTATIONS:

- Representation of the agent for a group of equipment term lenders in connection with a US\$200 million term loan in the chapter 11 bankruptcy of an oilfield services company.
- Representation of a purchaser/plan sponsor of interests in the reorganized debtor in connection with the chapter 11 bankruptcy of an oilfield services company.
- Representation of the official committee of residents in the chapter 11 bankruptcy of a continuing care retirement community.
- Representation of a purchaser of long-term acute care hospitals under section 363 of the Bankruptcy Code.
- Representation of a large operator of a group of senior living facilities in connection with their chapter 11 bankruptcy cases.
- Representation of a purchaser of a large group of skilled nursing facilities under section 363 of the Bankruptcy Code in a transaction valued at over US\$200 million.
- Representation of a leading health care system in connection with the chapter 11 bankruptcy of one of their joint venture partners, the operator of a network of independent emergency rooms.
- Representation of an oilfield services company in a consensual out-of-court restructuring.
- Representation of a hedge fund and affiliated entities in their chapter 11 bankruptcy cases and the sale of assets.
- Representation of a publicly traded media company and its affiliates in their chapter 11 bankruptcy cases and the sale of their network of television stations.
- Representation of the upstream equity owner of two professional sports franchises in connection with each of the sport franchises' respective chapter 11 bankruptcies.
- Representation of a luxury boutique hotel in Honolulu, Hawaii in its successful reorganization under chapter 11 of the Bankruptcy Code.

- Representation of a luxury boutique hotel in Fort Lauderdale, Florida in its successful reorganization under chapter 11 of the Bankruptcy Code.
- Representation of a seller of a minor league professional hockey franchise.
- Representation of a regional furniture company and the sale of its assets in its chapter 11 bankruptcy case.
- Representation of a telecom company in its successful reorganization under chapter 11 of the Bankruptcy Code.
- Representation of borrowers and lenders in connection with foreclosures under Article 9 of the Uniform Commercial Code.

***Representations listed include those which were handled prior to joining DLA Piper.**

Admissions

- Texas

Education

- J.D., University of Oklahoma
 - B.S., Oklahoma State University
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Events

SPEAKING ENGAGEMENTS

- Presenter, "Restructuring Boot Camp Part 2: Legal Principles and Ethics," *Turnaround Management Association*, May 2021

NEWS

DLA Piper advises Sawafi in its acquisitions of Newsco International Energy Services USA and Telemetry USA Inc.

23 February 2021

DLA Piper represented Sawafi Al-Jazeera Oilfield Products and Services Co. Ltd. in its simultaneous acquisitions of Newsco International Energy Services USA Inc. and Telemetry USA Inc.

James Muenker joins DLA Piper's Restructuring practice in Dallas

13 July 2020

DLA Piper announced today that James Muenker has joined the firm's Restructuring practice as a partner in Dallas.
