



Rachel Nanes

Partner

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Rachel Nanes focuses her practice in the area of corporate restructuring and has extensive experience in healthcare restructurings. Rachel represents debtors, secured creditors, committees of unsecured creditors, purchasers and other interested parties in corporate restructurings, bankruptcy litigation and other bankruptcy-related matters.

- Restructuring
- Corporate
- Finance

Rachel's experience includes advising:

- Endologix, Inc. and 7 affiliates, a publicly held company that develops, manufactures and sells innovative medical devices for the treatment of aortic disorders, in connection with the restructuring of over US\$250 million pursuant to a pre-negotiated plan of reorganization that was confirmed in 78 days in the United States Bankruptcy Court for the Northern District of Texas
- A Canadian private equity fund and secured lender, in a debt-for-equity exchange in the chapter 11 cases of Hygea Holdings Corp. and 32 affiliates, a provider of healthcare services through a roll-up of physician practices and management service organizations, in the United States Bankruptcy Court for the District of Delaware
- Tarrant County Senior Living, Inc. d/b/a The Stayton at Museum Way, an operator of a large, non-profit, luxury senior living community in Fort Worth, Texas, in connection with the restructuring of over US\$105 Million in municipal bond debt pursuant to a prepackaged plan of reorganization that was confirmed in 45 days in the US Bankruptcy Court for the Northern District of Texas
- Mayflower Communities, Inc. d/b/a The Barrington of Carmel, an affiliate of Senior Quality Lifestyles Corporation and an operator of a continuing care retirement community, in the sale of substantially all of its assets in chapter 11 proceedings in the US Bankruptcy Court for the Northern District of Texas
- Variety Children's Hospital, a non-profit children's health system, in connection with its purchase of a distressed hospital
- Constellation Healthcare Technologies, Inc. and 21 affiliated entities, representing a rollup of revenue cycle management, physician practice management and related businesses, in chapter 11 proceedings in the US Bankruptcy Court for the Eastern District of New York
- Adeptus Health and its affiliates, a multi-state operator of free standing emergency, as special counsel, in its chapter 11 proceedings in the US Bankruptcy Court for the Northern District of Texas

- Capitol Lakes, a continuing care retirement community operator, in its chapter 11 case confirmed in the US Bankruptcy Court for the Western District of Wisconsin over the lenders' objection after a multi-day contested hearing
- Sears Methodist Retirement System and its affiliates, the largest not-for-profit senior living provider in Texas with 11 facilities in 8 cities, in its chapter 11 filings in the US Bankruptcy Court for the Northern District of Texas, resulting in a consensual chapter 11 plan. Representation involved resolution of two issuances of public debt and significant regulatory issues
- Official Committee of Unsecured Creditors in the chapter 11 proceedings of Hebrew Hospital Senior Housing, Inc. in the US Bankruptcy Court for the Southern District of New York

CREDENTIALS

Admissions

- Florida

Recognitions

- "On the Rise list," *Daily Business Review*, 2020
- "Non-profit Turnaround and Transaction of the Year Award," *Turnaround Management Association*, 2020

Education

- J.D., University of Florida Levin College of Law
- M.S., Accounting, Florida International University
- B.S., Accounting, University of Miami

INSIGHTS

Publications

- Co-author, "Treatment of Healthcare Company Provider Agreements Is Key in Chapter 11 Bankruptcy Sales," *Turnaround Management Association*, September 1, 2021
- Co-author, "The Role of Government Regulators in Chapter 11 Health Care Restructurings," *American Bankruptcy Institute*, October 2019
- Co-author, "Healthcare Restructurings: Four Key Issues to Consider Before A Chapter 11 Filing *JD Supra*, November 10, 2017
- Co-author, "The Intersection of Federal Civil Enforcement Claims and Health Care Restructurings *New York Law Journal*, September 25, 2017
- Co-author, "An Overview of Bankruptcy Sales for Distressed Healthcare Providers," *Journal of the National Association of Bankruptcy Trustees*, (Winter 2014)

Events

Previous

2021 Healthcare Leadership Conference: Day 4 - Path to restructuring and recovery

11 March 2021 | 12:00 PM - 3:30 PM ET
2021 Healthcare Leadership Conference

NEWS

DLA Piper announces partnership promotions for 2020

30 April 2020

DLA Piper is proud to announce that 67 lawyers have been promoted to its partnership. The promotions are effective as of April 1, 2020 in the United States and May 1, 2020 for EMEA and Asia Pacific. The promotions have been made across many of the firm's practice areas in 35 different offices throughout 13 countries.

Across the firm's practices globally, Corporate saw the largest intake of new partners with 19 promotions, followed by Litigation and Regulatory with 15. Intellectual Property and Technology and Finance and Projects had ten and eight promotions respectively, while there were six in Real Estate. Tax and Employment both had four, and there was one in Restructuring.

MEDIA MENTIONS

- "On the Rise: Rachel Nanes - Q&A," *Law.com, Daily Business Review*, September 28, 2020