



**Christopher C. Paci**

**Socio**  
**CO-CHAIR, CAPITAL MARKETS**

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Chris Paci has substantial experience representing investment banks and US and foreign issuers in a broad range of capital markets transactions. Mr. Paci also has extensive experience in the corporate aspects of financial restructurings, including by acting as counsel to US and non-US companies in chapter 11 reorganizations and related ancillary proceedings. In addition, he has significant experience in merger and acquisition transactions.

These include registered offerings and private placements of equity, equity-linked, high-yield debt and investment-grade debt securities; and exchange offers, tender offers and consent solicitations. Chris also has significant experience in merger and acquisition transactions and debt restructurings.

Chris has worked with companies in many industries, including aerospace/defense, consumer/retail, healthcare/life sciences, manufacturing, mining and natural resources, technology and telecommunications, often in connection with leveraged acquisitions or recapitalizations. The transactions in which he has been engaged have involved issuers in Europe, Latin America and Asia, as well as in the United States and Canada.

Chris regularly advises company clients regarding SEC reporting and disclosure requirements and corporate governance matters.

## IDIOMAS

- Español
- Francés
- Italiano
- Portugués

- Corporate
- Capital Markets

- Healthcare
- Servicios bancarios y financieros

Español Francés  
Italiano Portugués

## Admisión

- New York

## Reconocimientos

Chris has been recognized in *Latin Lawyer 250 in 2016, 2017, 2018 and 2019*. The *Legal 500 United States* has repeatedly recognized Chris for his capital markets work in debt offerings and equity offerings. *Legal 500* has hailed him for his "longstanding experience" and "very substantive knowledge of the capital markets."

Chris has also been named a New York Super Lawyer.

## Formación

- J.D., Stanford Law School 1989
- Fulbright Fellow, Universities of Rome and Perugia 1986
- B.A., Yale University 1982  
*magna cum laude*

## Asociaciones profesionales

- Association of the Bar of the City of New York; Past Member, Financial Reporting Committee
- American Bar Association

## Civic and Charitable

- Lawyers Alliance of New York, Board of Directors (February 2017 – to date)
- Read Ahead Inc., Board of Directors (March 2017 – to date)
- Stanford Law School Board of Visitors (2005 – 2008; 2010 – 2012)
- Harlem School of the Arts, past Board Chair (2008 – April 2010)

## NOVEDADES

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Chris speaks regularly on securities law topics at the Practising Law Institute, Knowledge Congress and other venues.

## Publicaciones

### **Cross-border liability management strategies for Latin American issuers with New York law-governed debt securities**

20 April 2020

The main types of so-called liability management transactions available to Latin American issuers seeking to reprofile or restructure their New York law-governed debt securities.

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### **SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules**

19 JUL 2013

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### **SEC approves listing rules affecting compensation committees and advisers**

4 Feb 2013

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## Eventos

- Moderator, "Deriving Maximum Value From Your Board," LatAm Tech Forum 2017, Coral Gables, May 2017
- Moderator, "Corporate Governance in Choppy Times," LatAm Tech Forum 2016, Miami, April 2016
- Panelist, "Going Public: What Are the Trade-offs," LatAm Tech Forum 2015, Miami, May 2015

## NOTICIAS

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### **DLA Piper advises Alsea in debt restructuring and related US\$500 million senior notes offering**

7 January 2022

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Europe, in its debt restructuring and related US\$500 million issuance of senior notes due 2026.

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### **DLA Piper represents Globant in follow-on public offering**

3 June 2021

DLA Piper represented Globant S.A. (NYSE: GLOB) in its underwritten public offering of 1,380,000 common shares.

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### **DLA Piper advises Argentine Province of Salta in debt restructuring**

4 March 2021

DLA Piper represented Argentina's Province of Salta in connection with its consent solicitation to modify the terms of its US\$350 million 9.125% notes due 2024.

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### **DLA Piper advises Crédito Real in US\$500 million senior notes offering and related US\$215 million tender offer and consent solicitation**

8 February 2021

DLA Piper advised Crédito Real S.A.B. de C.V., SOFOM, E.N.R. in its US\$500 million issuance of 8% senior notes due 2028 and in the related US\$215 million tender offer and consent solicitation with respect to Crédito Real's 7.250% notes due 2023.

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### **DLA Piper advises Argentine Province of Chubut in debt restructuring**

7 January 2021

DLA Piper represented Argentina's Province of Chubut in connection with its consent solicitation to modify the terms of its US\$650 million 7.75% secured amortizing notes due 2026.

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### **DLA Piper advises Seaspan Corporation in US\$201.25 million 3.75% exchangeable senior notes offering**

4 January 2021

DLA Piper represented Seaspan Corporation, a leading independent owner and operator of containerships, in its offering of US\$201.25 million principal amount of 3.75% exchangeable senior notes due 2025 closed on December 21, 2020.

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### **DLA Piper advises the Province of Mendoza on debt exchange offer and consent solicitation**

8 October 2020

DLA Piper represented Argentina's Province of Mendoza on a debt exchange offer and consent solicitation relating to its US\$590 million aggregate principal amount of 8.375% notes due 2024.

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### **DLA Piper honored by Read Ahead at virtual gala**

17 September 2020

DLA Piper is pleased to announce that it was recognized by Read Ahead as the corporate honoree at the organization's virtual gala, Books and Beyond.

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### **DLA Piper advises outsourced customer care provider IBEX in US\$90.5 million IPO**

13 August 2020

DLA Piper represented IBEX Limited(Nasdaq: IBEX), a portfolio company of The Resource Group, in its initial public offering of US\$90.5 million of common stock. Citigroup Global Markets Inc. and RBC Capital Markets, LLC served as joint book-running managers for the offering.

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