Christopher C. Paci

Partner

CHAIR, CAPITAL MARKETS

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Chris Paci has substantial experience representing investment banks and US and foreign issuers in a broad range of capital markets transactions. Mr. Paci also has extensive experience in the corporate aspects of financial restructurings, including by acting as counsel to US and non-US companies in chapter 11 reorganizations and related ancillary proceedings. In addition, he has significant experience in merger and acquisition transactions.

These include registered offerings and private placements of equity, equity-linked, high-yield debt and investment-grade debt securities; and exchange offers, tender offers and consent solicitations. Chris also has significant experience in merger and acquisition transactions and debt restructurings.

Chris has worked with companies in many industries, including aerospace/defense, consumer/retail, healthcare/life sciences, manufacturing, mining and natural resources, technology and telecommunications, often in connection with leveraged acquisitions or recapitalizations. The transactions in which he has been engaged have involved issuers in Europe, Latin America and Asia, as well as in the United States and Canada.

Chris regularly advises company clients regarding SEC reporting and disclosure requirements and corporate governance matters.

- Corporate
- Capital Markets

- Healthcare
- Bancaire en financiële dienstverlening

Frans Italiaans
Portugees Spaans

TALEN

- Frans
- Italiaans
- Portugees
- Spaans

Benoemingen

- New York

Erkenning

- *The Legal 500 United States*
  - Recommended, Capital Markets Equity Offerings – Advice to Managers (2015-2022)
  - Recommended, Capital Markets Debt Offerings – Advice to Issuers (2016-2019)
- *The Legal 500 Latin America*
  - Recommended, Latin America: International Firms Capital Markets (2018-2019, 2021-2022)
  - Recommended, Latin America: International Firms Banking and Finance (2022)
- Recognized in *Latin Lawyer 250* (2016, 2017, 2018 and 2019)
- Chris has been named a New York Super Lawyer

Opleiding

- J.D., Stanford Law School 1989
- Fulbright Fellow, Universities of Rome and Perugia 1986
- B.A., Yale University 1982
  magna cum laude

Lidmaatschappen

- Association of the Bar of the City of New York; Past Member, Financial Reporting Committee
- American Bar Association

Civic and Charitable

- Lawyers Alliance of New York, Board of Directors (February 2017 – to date)
- Read Ahead Inc., Board of Directors (March 2017 – to date)
- Stanford Law School Board of Visitors (2005 – 2008; 2010 – 2012)
- Harlem School of the Arts, past Board Chair (2008 – April 2010)

ACHTERGROND

Chris speaks regularly on securities law topics at the Practising Law Institute, Knowledge Congress and other venues.

Publicaties

SEC lifts general solicitation ban, proposes changes to Reg D, approves “bad actor” rules

19 JUL 2013

SEC approves listing rules affecting compensation committees and advisers

4 Feb 2013

Evenementen

- Moderator, "Deriving Maximum Value From Your Board," LatAm Tech Forum 2017, Coral Gables (May 2017)
- Moderator, "Corporate Governance in Choppy Times," LatAm Tech Forum 2016, Miami (April 2016)
- Panelist, "Going Public: What Are the Trade-offs," LatAm Tech Forum 2015, Miami (May 2015)

NIEUWS

DLA Piper advises Edenor, the largest electricity distribution company in Argentina, on its successful debt exchange offer

24 May 2022

DLA Piper has advised Empresa Distribuidora y Comercializadora Norte S.A. (Edenor), the largest electricity distribution company in Argentina, on the successful exchange offer for Edenor's 9.75% senior notes due 2022.

DLA Piper advises Alsea in debt restructuring and related US$500 million senior notes offering

7 January 2022

DLA Piper represented Alsea S.A.B. de C.V., a Mexico City-based operator of quick service restaurants, coffee shops and casual dining establishments in Latin America and Europe, in its debt restructuring and related US$500 million issuance of senior notes due 2026.

DLA Piper represents Globant in follow-on public offering

3 June 2021

DLA Piper represented Globant S.A. (NYSE: GLOB) in its underwritten public offering of 1,380,000 common shares.

DLA Piper advises Argentine Province of Salta in debt restructuring

4 March 2021

DLA Piper represented Argentina's Province of Salta in connection with its consent solicitation to modify the terms of its US$350 million 9.125% notes due 2024.

DLA Piper advises Crédito Real in US$500 million senior notes offering and related US$215 million tender offer and consent solicitation

8 February 2021

DLA Piper advised Crédito Real S.A.B. de C.V., SOFOM, E.N.R. in its US$500 million issuance of 8% senior notes due 2028 and in the related US$215 million tender offer and consent solicitation with respect to Crédito Real's 7.250% notes due 2023.

DLA Piper advises Argentine Province of Chubut in debt restructuring

7 January 2021

DLA Piper represented Argentina’s Province of Chubut in connection with its consent solicitation to modify the terms of its US$650 million 7.75% secured amortizing notes due 2026.

DLA Piper advises Seaspan Corporation in US$201.25 million 3.75% exchangeable senior notes offering

4 January 2021
DLA Piper represented Seaspan Corporation, a leading independent owner and operator of containerships, in its offering of US$201.25 million principal amount of 3.75% exchangeable senior notes due 2025 closed on December 21, 2020.

DLA Piper advises the Province of Mendoza on debt exchange offer and consent solicitation

8 October 2020
DLA Piper represented Argentina's Province of Mendoza on a debt exchange offer and consent solicitation relating to its US$590 million aggregate principal amount of 8.375% notes due 2024.

DLA Piper honored by Read Ahead at virtual gala

17 September 2020
DLA Piper is pleased to announce that it was recognized by Read Ahead as the corporate honoree at the organization's virtual gala, Books and Beyond.
