



[Stacy M. Paz](#)

Partner

CO-CHAIR, TRANSACTIONAL TAX PRACTICE

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Stacy Paz works with clients to ensure maximum financial benefit and optimum tax treatment, advising them on Federal and state tax issues in mergers and acquisitions (domestic and international), spin-offs, restructurings, limited liability companies and other pass-through entities, liquidations and other significant transactions. In the past four years, Stacy has provided tax counsel on nearly 300 mergers and acquisitions (both taxable and tax-free).

Stacy has been the lead tax lawyer on a substantial number of M&A transactions, including representation of buyers and sellers in private equity transactions as well as representation of a large number of emerging growth sellers to acquisitive companies such as Cisco, Dupont, IBM, Facebook and Google.

- Represented Windpoint Partners in multiple acquisitions and disposition, including sale of Hearthside Food Solutions for \$1.5B and acquisition of Vision Ease Lens (undisclosed)
- Represented EcoATM in its \$350 million sale to Outerwall (f/k/a Coinstar)
- Represented DRTM Holdings in the sale of company
- Represented Endoscopic Technologies, Inc. in its sale to AtriCure, Inc. for \$60 million (tax-free)
- Represented CorePower Yoga in its sale to Catteron PE fund for \$150 million
- Represented Monster Cable in co-ownership deal with Swizz Beatz
- Represented Groupon in multiple acquisitions
- Represented Innerworkings in its acquisitions of DB Studios and Eyelevel
- Represented Newgistics in its acquisition of Tactic Knowledge, sale of subsidiary Newgistics freight to RE Transportation and sale to private equity fund (LittleJohn)

- Tax
- Mergers and Acquisitions
- Corporate
- International Tax Counsel
- Transactional Tax Planning

- Technology
- Life Sciences
- Financial Services

CREDENTIALS

Admissions

- California

Prior Experience

- PricewaterhouseCoopers, Mergers and Acquisition Associate (2002 – 2003)
- US Securities and Exchange Commission, Summer Associate (2001)
- Arthur Andersen LLP, Senior Consultant (1997 – 1999)

Recognitions

The *Legal 500* United States, a highly regarded legal directory, has recommended Stacy for her tax work, noting specifically that she "knows how to get the deal done." In addition, *Chambers USA* recognizes her as a "notable practitioner" in the Tax: Corporate & Finance category, 2016.

Education

- J.D., Pepperdine University 2002
cum laude
- B.S., The Ohio State University 1997
cum laude

Memberships

- American Bar Association, Tax Section

INSIGHTS

Publications

Profits interests: Jump-starting the value-recovery process

8 April 2020

Equity incentives – and, for many privately owned companies, the often overlooked "profits interest" – can be a powerful tool for jump-starting the value-recovery process.

- Quoted in, "Goodwin, Jones Day assist with Qualtrics \$8B sale to SAP," *Daily Journal*, November 16, 2018
- Proposed Regulations Simplify Ownership Change Segregation Rules, *US Tax Alert*, December 7, 2011

Events

Previous

Tax provisions of the Coronavirus Aid, Relief, and Economic Security Act: webinar

1 April 2020 | 9:00 – 10:00 PST

- Frequent TEI Speaker
- The Legal 500 United States, a highly regarded legal directory, has recommended Stacy for her tax work.
- Finance Monthly Deal Maker of the Year – 2014 Winner for representation of Customlnk in connection with Revolution Growth's \$40 million investment