



## Real Estate Finance

Our global real estate finance team has a proven track record of advising both lenders and borrowers in finance transactions throughout the real estate industry. Clients know they can rely on us at all stages of their real estate transactions, from the term sheet and structuring stage, through closing, tranching, syndication and securitization, administration, servicing and, if required, restructuring.

In recent years investors and lenders have increasingly combined traditional financing tools and created alternative finance structures, and we have developed a broad approach to meet the changing needs of the market.

### RELATED SERVICES

- Finance
- Real Estate
- Real Estate Funds and Private Equity
- Real Estate Investment Trusts

### CAPABILITES

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- Internationally recognized for our representation lenders and borrowers in complex structured finance transactions
- Providing a cross border service through our global network of offices
- Representing lenders and investors in all financing elements relating to the acquisition, sale, and development, classes of real estate including commercial, industrial, retail, hotel, residential, care facilities and student accommodation.
- Fund representation includes all real estate investment strategies in terms of both business strategy and asset type, including core, value-added and opportunity funds, as well as property sector-specific funds, mezzanine loan funds, real estate securities hedge funds and funds that focus on structured finance products
- One of the preeminent law firms in the REIT and real estate securities industry. Our tax practitioners are familiar with all aspects of REIT taxation, including the use of operating partnerships in UPREIT structures, long-term incentive plans (LTIPs) and the pension-held REIT rules

### Publikationen

#### Breaking New Ground

9 November 2020

#### **BREAKING NEW GROUND**

Commercial real estate perspectives, trends and analysis.

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## **Hospitality Restructuring Germany**

30 October 2020

The COVID-19 pandemic has hit the hospitality industry particularly hard. Enormous challenges are ahead. The virus is expected to change the future hospitality industry.

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## **Launching a Real Estate Fund: Key Strategies, Structures and Terms (Part One) and Important Tax, Regulatory and Securities Law Considerations (Part Two)**

29 May 2020

Key features of real estate funds and considerations for fund managers considering pursuing the strategy anew.

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## **Structured real estate finance: The basics of tranching real estate debt**

12 May 2020

Understanding the interplay of multiple creditors exercising different rights under different financial structures.

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## **eNotes use surges – insights for lenders looking to close mortgage loans electronically**

30 April 2020

Some key considerations for lenders looking to close loans electronically, either in person or remotely.

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## **Loan modifications and forbearance during the COVID-19 crisis**

28 April 2020

Both states and the federal government have implemented changes to real estate policy.

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## **Australian Government Real Estate Measures for Commercial Tenancies (as at 2 April 2020)**

3 April 2020

The Australian Federal and State Governments have been actively examining the commercial and residential leasing markets in light of the effect that COVID-19 is having on landlords and tenants. The developments in these areas, and the Government responses are fast moving and will change, but the current approach is outlined.

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## **CFIUS's new role in real estate transactions**

20 February 2020

An outline of CFIUS's new authority to review foreign investment in US real estate and its impact on real estate investors who have not previously dealt with CFIUS risk.

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## **Impact of AASB 16 on Facility Agreements**

11 February 2020

AASB 16 *Leases*, being the Australian equivalent of IFRS 16 *Leases*, is effective for periods beginning on or after 1 January 2019. The new standard requires a lessee to recognise most types of operating leases on its balance sheet.

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### **Taxpayers take note - first important QOZ program investment date is 12/31/2019**

3 December 2019

The first important investment date established by the QOZ Program is December 31, 2019.

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## **Seminare und Veranstaltungen**

### **Vergangene**

#### **Webinar - Restructuring, Hospitality & Leisure - Challenges and Opportunities**

19 November 2020

Webseminare

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#### **Webinar: Skyscrapers for the masses: Real Estate Tokenisation and the future of STOs**

25 March 2020

Webseminare

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## **NEWS**

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#### **DLA Piper berät KINGSTONE Investment Management beim Erwerb des MAYOFFICE der GIEAG Immobilien AG**

22. April 2021

DLA Piper hat KINGSTONE Investment Management (KINGSTONE IM) bei der Akquisition der Büroimmobilie MAYOFFICE in Stuttgart von der GIEAG Immobilien AG für das Sondervermögen „KINGSTONE Wachstumsregionen Süddeutschland“ (KWS) beraten. Der Kaufpreis liegt im mittleren zweistelligen Millionenbereich.

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#### **DLA Piper berät die Helaba bei der Finanzierung des Silberturms in Frankfurt am Main**

14. April 2021

DLA Piper hat die Landesbank Hessen-Thüringen Girozentrale (Helaba) bei der Finanzierung des Ankaufs des Landmark-Hochhauses „Silberturm“ in Frankfurt am Main beraten.

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#### **DLA Piper berät die LBBW bei der Finanzierung eines Wohnimmobilienportfolios der Adler Group**

9. April 2021

DLA Piper hat die Landesbank Baden-Württemberg (LBBW) bei der Finanzierung eines Wohnimmobilienportfolios mit einem Gesamtfinanzierungsvolumen von EUR400 Millionen beraten.

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### **DLA Piper berät The Carlyle Group beim Erwerb eines Logistik-Immobilien-Portfolios in Deutschland**

8. Januar 2021

DLA Piper hat die globale Investmentgesellschaft The Carlyle Group (NASDAQ: CG) beim Erwerb eines Portfolios von drei Logistik-Immobilien in Deutschland beraten.

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### **DLA Piper als Kanzlei des Jahres für Immobilien- und Baurecht sowie Versicherungsrecht ausgezeichnet**

30. Oktober 2020

DLA Piper ist bei der gestrigen Verleihung der JUVE Awards als Kanzlei des Jahres für Immobilien- und Baurecht sowie als Kanzlei des Jahres für Versicherungsrecht ausgezeichnet worden.

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### **DLA Piper berät The Carlyle Group beim Erwerb eines Logistik-Immobilien-Portfolios in Deutschland und Frankreich**

29 Oktober 2020

DLA Piper hat die globale Investmentgesellschaft The Carlyle Group (NASDAQ: CG) beim Erwerb eines Portfolios von 27 Logistik-Immobilien in Frankreich und Deutschland beraten. Die Transaktion ist als Sale-and-Leaseback strukturiert.

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### **DLA Piper berät Allianz Real Estate bei der Finanzierung des Erwerbs des Bishop's Square in Dublin durch GLL Real Estate Partners**

7 Mai 2020

DLA Piper hat die Allianz Real Estate GmbH, den Immobilien-Investmentmanager innerhalb der Allianz Gruppe, bei der Finanzierung für den Kauf des Bishop's Square in Dublin durch ein von GLL Real Estate Partners verwaltetes Investmentvehikel beraten.

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